



KALPATARU PROJECTS INTERNATIONAL LIMITED
(Formerly Kalpataru Power Transmission Limited)

KPIL/24-25
19th December, 2024

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001. <u>Scrip Code: 522287</u>	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051. <u>Scrip Code: KPIL</u>
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Subject: Intimation of Executive Committee meeting scheduled to be held on 24th December, 2024

Respected Sir(s),

In terms of Regulation 29 and 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulations**”), this is to inform that a meeting of the Executive Committee of the Board of Directors of the Company is scheduled to be held on **Tuesday, 24th December, 2024**, to consider Prepayment of Non-Convertible Debentures (NCDs) issued by the Company on private placement basis under ISIN: INE890A08086, prior to their maturity.

In compliance with Regulation 15(7) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“**NCS Regulations**”), the Prepayment Notice as sent to the Debenture Trustee and the holder of the NCDs, intimating the Company's intent to prepay the said NCDs is enclosed herewith as an Annexure A.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Kalpataru Projects International Limited**

Shweta Girotra
Company Secretary

Enclosed: As above



Date: 19/12/2024

To:

1. **HDFC Mutual Fund**
HDFC Asset Management Company Ltd.,
HDFC House, 3rd Floor, H.T. Parekh Marg,
165-166, Backbay Reclamation,
Churchgate, Mumbai – 400 020
Maharashtra
(the “**Debenture Holder**”)

Kind Attention: Mr. Bhavyesh Divecha

CC:

1. **Catalyst Trusteeship Limited (“Debenture Trustee”)**
Unit No-901, 9th Floor, Tower-B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai-400 013

Kind Attention: Ms. Deesha Trivedi

Subject: Prepayment of Repo Rate linked Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures (“NCDs”)

Dear Sir,

1. We refer to the debenture trust deed dated November 01, 2022 as amended from time to time (“**Debenture Trust Deed**”) which, *inter alia*, contains the terms and conditions of the Debentures.
2. We extend our gratitude for your steadfast support and integral role in our journey thus far.
3. We, Kalpataru Projects International Limited, would like to prepay the NCDs as part of our strategy to recalibrate our debt portfolio. This is a notice for Prepayment (“**Prepayment Notice**”) pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“**NCS Regulations**”).
4. We would like to notify that subject to requisite approvals, as required under Regulation 59 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulations**”), the Company proposes to prepay the NCDs, issued under ISIN INE890A08086, details of which are described below, prior to the maturity date:

ISIN	Series	Scrip Code	No. of NCDs outstanding	Outstanding amount of Debentures (in Rs.)
INE890A08086	Series B	974343	500	50,00,00,000





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5. In compliance with Regulation 15(6) of the NCS Regulations and based on approval to be received by the Company under Regulation 59 of the LODR Regulations, the NCDs along with interest shall be prepaid on 10th January, 2025.
6. We anticipate a positive response from you regarding the aforementioned request and eagerly look forward to continuing our successful collaboration in future endeavours.
7. Capitalized terms used but not defined herein shall have the meaning ascribed to the term in the Debenture Trust Deed.
8. This letter shall be without prejudice to Company's rights and interests under the Debenture Trust Deed.

Thank you for your support and understanding.

For Kalpataru Projects International Limited

Shweta Girotra
Company Secretary

