



**JTL  
INDUSTRIES  
LIMITED**  
*(Formerly known as JTL Infra Limited)*  
**STEEL PIPES**

Registered & Corporate Office:  
S.C.O. 18-19, Sector 28-C,  
Chandigarh 160002, India  
CIN: L27106CH1991PLC011536

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23<sup>rd</sup> July, 2024

Corporate Relationship Department, <b>BSE Limited.</b> 25 <sup>th</sup> Floor, P.J. Towers, Dalal Street, Mumbai-400 001	The Manager, Listing department, <b>National Stock Exchange of India Ltd.</b> 'Exchange Plaza', C- 1 Block G, Bandra Kurla complex, Bandra (East) Mumbai - 400051	Corporate Relationship Department, <b>Metropolitan Stock Exchange of India Ltd.</b> Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai - 400070
<b>BSE Scrip Code: 534600</b>	<b>NSE Scrip Code: JTLIND</b>	<b>MSEI Symbol: JTLIND</b>

Dear Sir/Madam,

**Sub: Qualified institutions placement of equity shares of face value ₹ 2 each (the "Equity Shares") by JTL Industries Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").**

Further to our letters dated 18<sup>th</sup> July, 2024, we wish to inform you that the Fund Raising Committee at its meeting held today, i.e. 23<sup>rd</sup> July, 2024 has, *inter alia*, passed the following resolutions:

- 1) Approved the closure of the issue period for the Issue today, i.e. 23<sup>rd</sup> July, 2024;
- 2) Determined and approved the issue price of ₹ 211 per Equity Share (including a premium of ₹ 209 per Equity Share), which takes into account a discount of 4.77% (i.e. ₹ 10.57 per Equity Share) on the floor price of ₹ 221.57 per Equity Share determined as per formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations for an aggregate value of ₹ 2,99,99,99,899/- for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- 3) Approved the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue;
- 4) Approved and adopted the placement document dated 23<sup>rd</sup> July, 2024 in connection with the Issue; and

In this relation, we will file the placement document dated 23<sup>rd</sup> July, 2024 with your office on 23<sup>rd</sup>, July 2024.

The meeting of the Fund Raising Committee commenced at 10:25 PM and concluded at 10:45 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.



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Yours Sincerely,

**For JTL Industries Limited  
(erstwhile known as JTL Infra Limited)**

**Amrender Kumar Yadav  
Company Secretary and Compliance Officer  
M. No. A41946**