

December 17, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001
Scrip Code: 533543

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai-400051
Symbol: BROOKS

Dear Sir/ Madam,

Sub: Outcome of Fund Raising Committee Meeting held on today i.e. Tuesday, December 17, 2024.

In terms of Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015, we wish to inform you that Fund Raising Committee of the Company in its meeting held on today i.e. Tuesday, December 17, 2024, at the registered office of the Company, inter-alia, considered and approved the following businesses:

1. Approved the proposal of Preferential Issue for allotment of Up to 35,33,520 (Thirty-Five Lakh Thirty-Three Thousand Five Hundred and Twenty) Equity Shares of Rs. 10/- (Rs. Ten Only) each face value at a price of Rs. 141.50/- (One Hundred Forty-One and Fifty Paise only) including premium of Rs. 131.50/- (One Hundred Thirty-One and Fifty Paise Only) each share on a Preferential Basis to Non-promoters proposed preferential allottees (Proposed Investors) for consideration in cash, aggregating up to an amount of Rs. 49,99,93,080 (Rupees Forty-Nine Crore Ninety-Nine Lakh Ninety-Three Thousand and Eighty Only), which has been determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the said approval of preferential issue of Equity shares are subject to the approval of Shareholders in ensuing Extra Ordinary General Meeting and other statutory and regulatory approvals whereas necessary and applicable.

Further, the details in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 date 13th July, 2023, is enclosed herewith as **Annexure-A & Annexure - I**.

2. Noted and approved the valuation report and other necessary documents / certificate from chartered accountant and practicing company secretary related to the preferential issue, which were placed on record during the meeting.
3. Approved the Notice of Extraordinary General Meeting (EGM) which will be held through Video Conferencing (VC) for obtaining the Shareholders approval on the necessary matters as approved and recommended by the Fund Raising Committee / Board of Directors.
4. Approved the appointment of M/s. Nitesh Chaudhary & Associates, Practicing Company Secretary (Proprietor: Mr. Nitesh Chaudhary), as the Scrutinizer for overseeing the EGM process conducted through electronic mode.

5. Authorized to Whole-Time Director and/or Chief Financial Officer (CFO) of the Company to send the notice of Extraordinary General Meeting with respect to the Preferential Issue and other matters which are necessary to place before the shareholders for EGM and to conduct the EGM in fair and transparent manner.
6. Authorized to the Whole-Time Director and/or Chief Financial Officer (CFO) of the Company to sign the applications, documents, deeds, forms and to make necessary applications and file documentations with various authorities and stock exchanges as and where necessary for the purpose of preferential issue and other matters approved by the by the Fund Raising Committee / Board of Directors.

Trading window for trading in the Company's equity shares will be closed, till the expiry of forty-eight (48) hours after this announcement/declaration of the outcome of this meeting

The meeting commenced at 04.30 P.M. and concluded at 06:30 P.M.

We request you to kindly take the above information on records.

Thanking You.

Yours faithfully,
For **BROOKS LABORATORIES LIMITED**

Prashant Rathi
Chief Financial Officer
Enclosed as above

ANNEXURE - A

Disclosure of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 date 13th July, 2023.

Sr. No.	Particulars	Information
1	Type of Securities proposed to be issued	Equity Shares of face value Rs. 10/- per share.
2	Type of Issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 35,33,520 (Thirty-Five Lakh Thirty-Three Thousand Five Hundred and Twenty) Equity Shares of face value Rs. 10/- at an issue price of Rs. 141.50/- per share, aggregating value Rs. 49,99,93,080 (Rupees Forty-Nine Crore Ninety-Nine Lakh Ninety-Three Thousand and Eighty Only).
4	Name of the investors	As per the Annexure - I (List of proposed allottees)
5	Issue Price	Issue at price of Rs. 141.50/- (including premium of Rs. 131.50/-) as determined under Chapter V of SEBI ICDR Regulations.
6	Nature of consideration	In Cash
7	Tenure/ Conversion	Not Applicable

Annexure I

List of Proposed Preferential Allottees of Equity Shares

S. No.	Name of Allottees	No. of Equity Shares to be Allotted
1	Quant Mutual Fund - Quant Business Cycle Fund	19,08,120
2	Saumik Ketankumar Doshi	3,53,350
3	Gagan Dinanath Chaturvedi	1,41,340
4	Visaria Family Trust	1,76,670
5	S J Investement Services Private Limited	2,12,010
6	Deep Jagdish Master	2,12,010
7	Jalan Chemical Industries Private Limited	1,41,340
8	Ramesh Thakurdas Jaisinghani	2,12,010
9	Reshma Manish Kukreja	35,330
10	Keya Vimal Salot	1,41,340
	TOTAL	35,33,520