RADHIKA JALAN

The 42, Flat No. 52, Floor 52 42B, Chowringhee Road Middleton Row Kolkata - 700071

Date: 30th October, 2024

To

The Listing Department

BSE Limited

PJ Towers

Dalal Street

Mumbai – 400 001

BSE SCRIP CODE: 532527

The Listing Department

National Stock Exchange of India Limited

"Exchange Plaza" C-1, Block G

Bandra- Kurla Complex, Bandra (E)

Mumbai – 400 051

NSE SYMBOL: RKFORGE

Dear Sir/Madam

Sub: <u>Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find enclosed the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 11,000 Equity Shares of Ramkrishna Forgings Limited, Target Company.

Request you to kindly take the same on record and oblige.

Thanking You,

Yours truly,

Radhika Jalan Promoter of Ramkrishna Forgings Limited

Encl. As above

CC to:

The Company Secretary Ramkrishna Forgings Limited 23, Circus Avenue Kolkata- 700017

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer -Radhika Jalan Persons Acting in Concert (PAC) -Naresh Jalan -Chaitanya Jalan -Rashmi Jalan -Naresh Jalan HUF -Ramkrishna Rail And Infrastructure Private Limited - Riddhi Portfolio Private Limited - Mahabir Prasad Jalan -Mahabir Prasad Jalan HUF 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC Radhika Jalan -Persons Acting in Concert (PAC) -Naresh Jalan | | | | |
|--|--|--|--|--|
| Persons Acting in Concert (PAC) -Naresh Jalan -Chaitanya Jalan -Rashmi Jalan -Naresh Jalan HUF -Ramkrishna Rail And Infrastructure Private Limited - Riddhi Portfolio Private Limited - Mahabir Prasad Jalan -Mahabir Prasad Jalan HUF 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC Name(s) Number Number W.r.t. total share/voting capital | | | | |
| -Naresh Jalan -Chaitanya Jalan -Rashmi Jalan -Naresh Jalan HUF -Ramkrishna Rail And Infrastructure Private Limited - Riddhi Portfolio Private Limited - Mahabir Prasad Jalan -Mahabir Prasad Jalan HUF 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC -Naresh Jalan -Rashmi Jalan -Naresh Jalan -Nar | | | | |
| -Chaitanya Jalan -Rashmi Jalan -Naresh Jalan HUF -Ramkrishna Rail And Infrastructure Private Limited - Riddhi Portfolio Private Limited - Mahabir Prasad Jalan -Mahabir Prasad Jalan HUF 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC -Ramkrishna Rail And Infrastructure Private Limited - Riddhi Portfolio Private Limited - Wes - Was | | | | |
| -Rashmi Jalan -Naresh Jalan HUF -Ramkrishna Rail And Infrastructure Private Limited - Riddhi Portfolio Private Limited - Riddhi Portfolio Private Limited - Mahabir Prasad Jalan -Mahabir Prasad Jalan HUF 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC -Rashmi Jalan -Naresh Jalan HUF Yes -Riddhi Portfolio Private Limited - Riddhi Portfolio Private Limited - Mahabir Prasad Jalan HUF 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed - Riddhi Portfolio Private Limited - Riddhi Portfolio Private Limited - Mahabir Prasad Jalan HUF - Ramkrishna Rail And Infrastructure Private Limited - Riddhi Portfolio | | | | |
| -Naresh Jalan HUF -Ramkrishna Rail And Infrastructure Private Limited - Riddhi Portfolio Private Limited - Mahabir Prasad Jalan -Mahabir Prasad Jalan HUF 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC -Naresh Jalan HUF -Ramkrishna Rail And Infrastructure Private Limited - Riddhi Portfolio Private Limited - Mahabir Prasad Jalan HUF Yes - Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed - National Stock Exchange of India Limited - Number - Ww.r.t. total share/voting capital - Share/voting share/voting capital | | | | |
| -Ramkrishna Rail And Infrastructure Private Limited - Riddhi Portfolio Private Limited - Mahabir Prasad Jalan - Mahabir Prasad Jalan HUF 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC -Ramkrishna Rail And Infrastructure Private Limited - Riddhi Portfolio Private Limited - Mahabir Prasad Jalan HUF - Yes - BSE Limited National Stock Exchange of India Limited - Number - Ww.r.t. total share/voting capital - Ramkrishna Rail And Infrastructure Private Limited - Riddhi Portfolio Private Limited - Mahabir Prasad Jalan - Mahabir Prasad Jalan HUF - Yes - Promoter/Promoter group - Number - Number - Ww.r.t. total share/voting capital | | | | |
| - Riddhi Portfolio Private Limited -Mahabir Prasad Jalan -Mahabir Prasad Jalan HUF 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC National Stock Exchange of India Limited Number Wurt. total share/voting capital Wurt. total share/voting capital | | | | |
| -Mahabir Prasad Jalan -Mahabir Prasad Jalan HUF 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC -Mahabir Prasad Jalan -Mahabir Prasad Jalan -Mahabir Prasad Jalan -Mahabir Prasad Jalan HUF Yes BSE Limited National Stock Exchange of India Limited Number W.r.t. total share/voting capital Share/voting capital | | | | |
| -Mahabir Prasad Jalan HUF 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC -Mahabir Prasad Jalan HUF Yes BSE Limited National Stock Exchange of India Limited Number Ww.r.t. total share/voting capital Share/voting capital | | | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC Name(s) of the Stock Exchange of India Limited National Stock Exchange of India Limited Number W.r.t. total share/voting capital | | | | |
| Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC BSE Limited National Stock Exchange of India Limited Number Wurt. total share/voting capital Share/voting capital | | | | |
| Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC BSE Limited National Stock Exchange of India Limited Number Wurt. total share/voting capital Share/voting capital | | | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC BSE Limited National Stock Exchange of India Limited Number Ww.r.t. total share/voting capital Share/voting capital | | | | |
| the shares of TC are Listed National Stock Exchange of India Limited 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC National Stock Exchange of India Limited **w.r.t. total share/voting capital share/voting share/voting capital share/voting share/voting capital share/voting share/voting share/voting share/voting capital share/voting share/voting share/voting share/voting capital share/voting share/voti | | | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC Number * w.r.t. total * w.r.t. total share/voting capital share/voting capital share/vo | BSE Limited | | | |
| rights/holding of the Acquirer and PAC share/voting capital share/vo | National Stock Exchange of India Limited | | | |
| rights/holding of the Acquirer and PAC share/voting capital share/vo | | | | |
| rights/holding of the Acquirer and PAC capital share/vo | | | | |
| | | | | |
| wherever capital | of | | | |
| applicable the TC | , | | | |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | | |
| a) Shares carrying voting rights | | | | |
| -RADHIKA JALAN 0 0 0 | | | | |
| -NARESH JALAN 45,15,425 2.50 2.50 | | | | |
| -CHAITANYA JALAN 30,47,900 1.69 1.69 | | | | |
| -RASHMI JALAN 20,94,300 1.16 1.16 | | | | |
| -NARESH JALAN HUF 13,43,750 0.74 0.74 | | | | |
| -RAMKRISHNA RAIL AND 65,00,000 3.59 3.59 | | | | |
| INFRASTRUCTURE PRIVATE LIMITED | | | | |
| -RIDDHI PORTFOLIO PRIVATE 6,05,37,039 33.48 33.48 | | | | |
| LIMITED | | | | |
| - MAHABIR PRASAD JALAN | | | | |
| - MAHABIR PRASAD JALAN HUF | | | | |
| TOTAL 7,80,38,414 43.16 43.16 | | | | |

| a) Shares in the nature of encumbrance | | | |
|--|--------------|-------|-------|
| (pledge/ lien/ non-disposal undertaking/ others) | 45,00,000# | 2.49 | 2.49 |
| b) Voting rights (VR) otherwise than by | - | - | - |
| equity shares | | | |
| c) Warrants/ convertible securities/ any | | | |
| other instrument that entitles the acquirer | _ | - | - |
| to receive shares carrying voting rights in | | | |
| the TC (specify holding in each category) | | | |
| Total (a+b+c+d) | 7,80,38,414# | 43.16 | 43.16 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | | | |
| -RADHIKA JALAN | 11,000 | 0.006 | 0.006 |
| b) VRs acquired otherwise than by equity | - | _ | _ |
| shares | | | |
| c) Warrants /convertible securities/any other | | | |
| instrument that entitles the acquirer to | - | _ | - |
| receive shares carrying voting rights in | | | |
| the TC (specify holding in each category) | | | |
| acquired: | | | |
| d) Shares in the nature of encumbrance | - | - | - |
| (pledge/ lien/ non-disposal undertaking/ | | | |
| others) | | | |
| e) Total (a+b+c+/-d) | 11,000 | 0.006 | 0.006 |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| -RADHIKA JALAN | 11,000 | 0.006 | 0.006 |
| -NARESH JALAN | 45,15,425 | 2.50 | 2.50 |
| -CHAITANYA JALAN | 30,47,900 | 1.69 | 1.69 |
| -RASHMI JALAN | 20,94,300 | 1.16 | 1.16 |
| -NARESH JALAN HUF | 13,43,750 | 0.74 | 0.74 |
| -RAMKRISHNA RAIL AND | 65,00,000 | 3.59 | 3.59 |
| INFRASTRUCTURE PRIVATE LIMITED | , | | |
| -RIDDHI PORTFOLIO PRIVATE | 6,05,37,039 | 33.48 | 33.48 |
| LIMITED | | | |
| - MAHABIR PRASAD JALAN | - | - | - |
| - MAHABIR PRASAD JALAN HUF | - | - | - |
| TOTAL | 7,80,49,414 | 43.16 | 43.16 |
| | | | |

| b) VRs otherwise than by equity shares | - | - | - | | |
|--|--|-------|----------|--|--|
| c) Warrants/convertible securities/any other | | | | | |
| instrument that entitles the acquirer to receive | - | - | - | | |
| shares carrying voting rights in the TC (specify | | | | | |
| holding in each category) after acquisition: | | | | | |
| d) Shares in the nature of encumbrance | | | | | |
| (pledge/ lien/ non-disposal undertaking/ | 45,00,000# | 2.49 | 2.49 | | |
| others). | | | | | |
| Total (a+b+c+d) | 7,80,49,414 | 43.16 | 43.16 | | |
| Mode of acquisition (e.g. open market / public | | | <u> </u> | | |
| issue / rights issue /preferential allotment / | Open Market | | | | |
| inter-se transfer, etc.) | | | | | |
| Salient features of the securities acquired | | | | | |
| including time till redemption, ratio at which it | NA | | | | |
| can be converted into equity shares, etc. | | | | | |
| Date of acquisition of/ date of receipt of | | | | | |
| intimation of allotment of shares /VR/ | | | | | |
| warrants/convertible securities/any other | 29th October, 2024 | | | | |
| instrument that entitles the acquirer to receive | | | | | |
| shares in the TC. | | | | | |
| Equity share capital / total voting capital of the | 18,08,28,639 Equity Shares of Rs. 2/- each | | | | |
| TC before the said acquisition | | | | | |
| Equity share capital/ total voting capital of the | 18,08,28,639 Equity Shares of Rs. 2/- each | | | | |
| TC after the said acquisition | | | | | |
| Total diluted share/voting capital of the TC | 18,08,28,639 Equity Shares of Rs. 2/- each | | | | |
| after the said acquisition | | | | | |
| | | | | | |

[#] The 45,00,000 Equity Shares in the nature of encumbrance form part of the 6,05,37,039 Equity Shares held by Riddhi Portfolio Private Limited and thus have not been included for the purposes of calculation of total holding.

Radhika Jalan

Promoter of Ramkrishna Forgings Limited

Place: Kolkata

Date: 30th October, 2024

Note:

(*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.