



# Oriental Trimex Limited

(An ISO 9001-2000 Certified Company)

Registered & Corporate Office : 26/25, Bazar Marg,  
Old Rajender Nagar, New Delhi-110060  
CIN : L74899DL1996PLC078339



August 31, 2024

To,  
Listing Department,  
National Stock Exchange Limited  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra (E),  
Maharashtra -400 051

To,  
Listing Department,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dala Street, Mumbai  
Maharashtra-400 051

Scrip Code – BSE: 532817, NSE: ORIENTALT

Dear Sir / Madam,

**Sub.: Outcome of Right Issue Committee Meeting**

**Ref.: Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the captioned matter and in-principle approvals received from the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") vide Letters Ref No: NSE/LIST/42377 dated August 12, 2024 and Ref. No: LOD/RIGHT/TT/FIP/778/2024-25 dated August 21, 2024 respectively, towards the proposed issuance of fully paid-up equity shares of the Company ("Rights Equity Shares") for an amount aggregating up to ₹ 4,900 Lakhs by way of a rights issue ("Rights Issue"), and in furtherance of our intimation dated August 28, 2024, regarding meeting of the Rights Issue Committee of our Company to be held on August 31, 2024.

Pursuant to the above referred, we wish to inform you that the Rights Issue Committee at its meeting held on today, i.e., August 31, 2024, has inter alia considered and approved following:

- 1. Instrument:** Fully paid-up equity shares having a face value of Rs.10/- each (Equity Shares).
- 2. Total number of Fully paid-up Equity Shares and Rights Issue size:** 4,41,04,359 Fully paid-up equity shares of Rs. 10/- each at an issue price of Rs. 11/- per Equity Share aggregating to an amount of Rs. 4851.48 Lakhs \* to all the eligible equity shareholders of the Company on a rights basis.  
**\* Assuming Full Subscription**
- 3. Issue Price:** Rs. 11/- (Rupees Eleven Only) per Equity Share (including a premium of Rs. 1/- (Rupees One Only) per Equity Share.



4. **Record Date:** Thursday, September 5, 2024 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").
5. **Right Entitlement Ratio:** 3 (Three) Rights Equity Shares for every 2 (Two) Fully Paid Equity Shares held by the Existing Shareholders on the Record Date.
6. **Outstanding of Equity Shares:**
- Prior to the Rights Issue: 2,94,02,906 Equity Shares
  - Post Rights Issue: \*7,35,07,265 Equity Shares  
*\*Assuming Full Subscription*
7. **Rights Issue Period:**
- **Rights Issue Opening Date:** Thursday, September 19, 2024;
  - **On-market renunciation period:** Tuesday, September 24, 2024;
  - **Off-market renunciation:** It is noted that the eligible equity shareholders will have to ensure that renunciation through off-market transfers are completed in such a manner that the rights entitlements are credited to the demat account of the renounees on or prior to the Issue closing date; and
  - **Rights Issue closing date:** Friday, September 27, 2024
8. **Other terms of the Rights Issue (including fractional entitlements and zero entitlements):** To be included in the Letter of Offer to be filed by the Company with the BSE Limited and National Stock Exchange of India Limited.

A copy of this intimation is also being made available on the website of the Company at [www.orientaltrimex.com](http://www.orientaltrimex.com)

The Committee Meeting commenced at 03.40 P.M. and concluded at 05:00 P.M.

Kindly take the same on record and oblige.

Thanking you,

For Oriental Trimex Limited

Rajesh Kr Punia  
Managing Director  
DIN: 00010289

