

23 August 2024

BSE Limited 25 Floor P J Towers Dalal Street, Mumbai 400 001 Email: corp.relations@bseindia.com Fax No. 91-22-22723121/2037 BSE SCRIP CODE: 532721	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex, Bandra (E) Mumbai 400 051 Email: takeover@nse.co.in , compliance@nse.co.in Fax No. 91-22-2659-8237/38 NSE SYMBOL: VISASTEEL
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Dear Sir / Madam,

Sub: Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please find enclosed herewith the disclosure received by the Company from VISA Industries Limited, in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, in format prescribed under the said Regulations, relating to the shareholding in VISA Steel Limited.

This is for your information and record.

Thanking you.

Yours truly,
For **VISA Steel Limited**

AMISHA
CHATURVEDI
Digitally signed by
AMISHA CHATURVEDI
Date: 2024.08.23
12:30:05 +05'30'



Amisha Chaturvedi
Company Secretary &
Compliance Officer

Encl: As above

21 August 2024

VISA Steel Limited VISA House, 11 Ekamra Kanan, Nayapalli, Bhubaneswar 751015 Odisha	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex, Bandra (E) Mumbai 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001
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Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

With reference to the captioned subject, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record please.

Thanking You.

Yours truly,
For VISA Industries Limited

Aayushi Agarwal

Aayushi Agarwal
Company Secretary
Membership No. A65038



Encl: As mentioned above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	VISA Steel Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VISA Industries Limited (Acquirer) VISA Infrastructure Limited (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	5,58,87,167	48.26	48.26
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	5,58,87,167	48.26	48.26
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	50,90,000	4.40	4.40
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	50,90,000	4.40	4.40



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	6,09,77,167	52.66	52.66
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	6,09,77,167	52.66	52.66
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19 August 2024		
Equity share capital / total voting capital of the TC-before the said acquisition / sale	Rs. 1,15,78,95,000 divided into 11,57,89,500 Equity Shares of Rs. 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition / sale	Rs. 1,15,78,95,000 divided into 11,57,89,500 Equity Shares of Rs. 10/- each		
Total diluted share /voting capital of the TC after the said acquisition	Rs. 1,15,78,95,000 divided into 11,57,89,500 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer
For VISA Industries Limited

Aayushi Agarwal



Aayushi Agarwal
Company Secretary
Membership No. A65038

Place: Kolkata
Date: 21 August 2024