

MAHESH BHARAT SARATE

FLAT NO 64, PLOT NO 8, SANTAJI MAHARAJ CO OP HSG SOC, 1ST FLOOR, SHIVAI NAGAR, POKHRAN,
THANE WEST, THANE- 400606

Date: - 9th December, 2024

To,

The Bombay Stock Exchange Ltd.
Corporate Relationship Dept,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort, Mumbai 400 001.

Sub: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Scrip Code: 532911 – Parle Industries Limited

Dear Sir/ Madam,

Pursuant to the Provisions of Regulation 29 (1) SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011, and subsequent amendments thereon, I, Mahesh Bharat Sarate (32,70,000 Equity Shares) for myself and on behalf of Neelima Mahesh Sarate (21,80,000 Equity Shares) and Surekha Bharat Sarate (10,90,000 Equity Shares), Meghana Rajesh Gavali (5,45,000 Equity Shares), Manisha Vinayak Deokar (5,45,000 Equity Shares) hereby submitting the Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 with regards to the allotment of 76,30,000 Equity shares of the Company Parle Industries Limited on 06/12/2024 through Preferential allotment of equity shares on Share Swap Basis.

In this regard, please find enclosed the disclosure under Regulation 29(1) along with annexure of the Takeover Regulations.

Kindly take the same on records and acknowledge receipt of the same.

Thanking You,



Signature
Mahesh Bharat Sarate

(For and on behalf of all other Acquirer)

CC: Parle Industries Limited
310-311, The Avenue, Marol, Andheri East,
Marol Naka, Mumbai, Mumbai-400059

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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Parle Industries Limited.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: 1. Mahesh Bharat Sarate 2. Neelima Mahesh Sarate 3. Surekha Bharat Sarate 4. Meghana Rajesh Gavali 5. Manisha Vinayak Deokar		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
#Before the acquisition under consideration, holding of: (Refer Annexure A) a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	- - - - -	- - - - -	- - - - -
Details of acquisition/sale :- (Refer Annexure B) a) Shares carrying voting rights acquired/ sold b) VRs acquired / sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/ released by the acquirer e) Total (a+b+c+/-d)	76,30,000 - - 76,30,000	15.62% - - 15.62%	15.62% - - 15.62%

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#After the acquisition holding of: (Refer Annexure C) a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	76,30,000 - 76,30,000	15.62% - - 15.62%	15.62% - - 15.62%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment of Equity Shares on Share Swap Basis		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06/12/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Paid Up Capital: Rs 14,00,00,000 (1,40,00,000 shares of Rs.10 each)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Paid Up Capital: Rs 48,84,00,000 (4,88,40,000 shares of Rs.10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Paid Up Capital: Rs 48,84,00,000 (4,88,40,000 shares of Rs.10 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature
Mahesh Bharat Sarate

(For and on behalf of all other Acquirer)

CC: Parle Industries Limited
310-311, The Avenue, Marol, Andheri East,
Marol Naka, Mumbai, Mumbai-400059

Date: 09-12-2024

Encl: Annexure for Details of acquires Holding before and after acquisition.

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ANNEXURE

Before the acquisition under consideration, holding of all acquires Group along with PAC's:

(Annexure-A)

Name of the Acquire	Category of shareholder	Number of Eq. Shares Held	% w.r.t total shares / voting Capital, Where ever applicable(*)	% w.r.t. total diluted shares/voting capital of the TC(**)
Mahesh Bharat Sarate	Non-Promoter	0	0	0
Neelima Mahesh Sarate	Non-Promoter	0	0	0
Surekha Bharat Sarate	Non-Promoter	0	0	0
Meghana Rajesh Gavali	Non-Promoter	0	0	0
Manisha Vinayak Deokar	Non-Promoter	0	0	0
Total		0	0	0

Details of acquisition (Allotment of Equity Shares):

(Annexure-B)

Name of the Acquire	Category of shareholder	Number of Equity shares acquire	% w.r.t total shares / voting Capital, Where ever applicable(*)	% w.r.t. total diluted shares/voting capital of the TC(**)
Mahesh Bharat Sarate	Non-Promoter	32,70,000	6.70	6.70
Neelima Mahesh Sarate	Non-Promoter	21,80,000	4.46	4.46
Surekha Bharat Sarate	Non-Promoter	10,90,000	2.23	2.23
Meghana Rajesh Gavali	Non-Promoter	5,45,000	1.115	1.115
Manisha Vinayak Deokar	Non-Promoter	5,45,000	1.115	1.115
Total		76,30,000	15.62	15.62

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After the acquisition under consideration, holding of all acquires Group along with PAC's:

(Annexure-C)

Name of the Acquire	Category of shareholder	Number of Equity shares held	% w.r.t total shares / voting Capital, Where ever applicable(*)	% w.r.t. total diluted shares/voting capital of the TC(**)
Mahesh Bharat Sarate	Non-Promoter	32,70,000	6.70	6.70
Neelima Mahesh Sarate	Non-Promoter	21,80,000	4.46	4.46
Surekha Bharat Sarate	Non-Promoter	10,90,000	2.23	2.23
Meghana Rajesh Gavali	Non-Promoter	5,45,000	1.115	1.115
Manisha Vinayak Deokar	Non-Promoter	5,45,000	1.115	1.115
Total		76,30,000	15.62	15.62

Signature

Mahesh Bharat Sarate

(For and on behalf of all other Acquirer)

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Marol Naka, Mumbai, Mumbai-400059

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