

B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051. Tel.: 022-49428888 | E-mail: info@yogiltd.com | CIN : L70100MH1992PLC069958

To, BSE Limited New Trading Wing, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001

Sub: Disclosure under Regulation 7 (2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015—continual disclosure (Scrip Code: 511702)

Dear Sir/Madam,

Pursuant to Regulation 7 (2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, please find enclosed the disclosure received, in Form C, from Mr. Tirth Ghanshyam Patel, Promoter regarding allotment of 45,40,000 Warrants convertible into Equity Shares of Face Value Rs. 10/- each at premium of Rs.22/- per Warrant convertible into Equity Shares of Rs. 10/- each. We request you to kindly take the same on record and oblige.

Kindly take the same on record. Thanking You, Yours Faithfully,

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FOR YOGI LIMITED

(Ghanshyambhai Nanjibhai Patel) Managing Director DIN: 06647250 Address: C-3503/3504, 35th Flr, C Wing, Orbit Heights, Javji Dadaji Marm, Nana Chowk, Grant Road, Mumbai 400007 Date: 01st January, 2025 Place: Mumbai

Tirth Ghanshyam Patel

To,

Yogi Limited

B/404, The Capital, G-Block, Bandra Kurla Complex Behind ICICI Bank, Bandra East 400051

Sub: Disclosure under Regulation 7 (2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015—continual disclosure Scrip Code: 511702

Dear Sir/Madam,

In accordance with Regulation 7 (2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 and Company's code of conduct for reporting trading by insiders.

Kindly take the same on records. Thanking You, Yours Faithfully,

(S)

Tirth Ghanshyam Patel (Promoter) Date: 01st January, 2025 Place: Mumbai

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (2) read with Regulation 6(2)]

Name of the company: Yogi Limited

ISIN of the company: INE290E01011

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

| Name, | Category | Securitie | es held | Securities | New York | | | Securities held | post | Date of | | Date of | Mode of |
|---|---|------------------------------|-----------------------|---|----------|-------|---|--|------------------------------|--|----|---------|---|
| PAN No., | of Persor | prior to | | acquired/ | Dispose | d | | acquisition/dis | | allotment-advice/ | | | 1. Associate a state of the second state of |
| CIN/DIN, & address with contact nos. | (Promote rs/ KMP- , Directors /- immediat e | acquisiti (al | on/ dispos | | | | | | | allotment- advice / acquisition of shares/ sale of shares specify | | | acquisition / Disp on market /public rights/ preferenti offer/ off market Interse transfer, ESOPs etc.) |
| | | security | sharehol ding | Type of security (For eg. – Shares, Warrants,- Convertib- le Debenture s etc.) | | Value | | Type of security (For eg. – Shares- Warrants,, Convertibl e- Debenture s- etc.) | No. and % of shareholding | From | То | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 |

| Name: Tirth | Promoter | Shares | 16,66,08 | Warrants | 45,40, | 3,63,20,000 | Buy | Equity Shares | 16,66,081 | 27 th | 27 th | 01 st January, 2025 | Preferential Offe |
|---|----------|--------|----------|----------|--------|-------------------------|-----|-----------------------------|------------------------------|-------------------|-------------------|--------------------------------|-------------------|
| Ghanshyam Patel | Group | | 1 | | | (25% of Issue Price) | | and Convertible Warrants | Equity Shares (5.55%) and | December, 2024 | December, 2024 | | |
| PAN: | | | | | | | | | 45,40,000 | | | | |
| CWFPP9289K | | | | | 13 M | | | A. 140.41 | Convertible | Cherry State | | Section Provide | |
| Add: C- 3503/3504, 35th Flr, C Wing, Orbit Heights, Javji Dadaji Marm, Nana Chowk, Grant Road West, Mumbai - 400007 | | | | | | | | | Warrants | | | | |
| Tel: +91 9323099880 | | | | | | | | | | | | | |

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

| | Exchange on which the trade was executed | | | | | |
|---------------------|--|----------------|---|----------------|---|----|
| Type of contract | Contract specifications | | Sell | | | |
| | | Notional Value | Number of units (contracts * lot size) | Notional Value | Number of units (contracts * lot size) | |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| - 1 | - | - | - | - | - | - |

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options

XIN

Tirth Ghanshyam Patel (Promoter Group) Date: 01st January, 2025 Place: Mumbai