

December 31, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001,

Maharashtra, India.

Dear Sir / Madam,

**Sub: Outcome of the Rights Issue Committee Meeting of LWS Knitwear Limited**

This is further to our intimations regarding Rights Issue of the Company and in accordance with the Letter of Offer dated November 30, 2024 and pursuant to finalization of the Basis of Allotment of the Rights Issue in consultation with the designated stock exchange, i.e., BSE Limited (“BSE”) and Registrar to the Issue, the Members of the Rights Issue Committee of the Company, at its meeting held on December 31, 2024 has inter alia approved the allotment of 95,73,441 (Ninety-five Lakhs Seventy-three Thousand Four Hundred and Forty One only) fully paid-up Equity Shares of face value of Rs.10/- (Rupees Ten Only) per Equity Share to the eligible applicants at an Issue price of Rs. 18/- (Rupees Eighteen Only) per Right Share.

Subsequent to the said allotment, the issued, subscribed, and paid-up equity share capital of the Company shall stand as follows:

<b>Issued, Subscribed, And Paid-Up Equity Share Capital</b>	<b>Paid-up Amount (In Rs.)</b>
1,46,31,841 Fully Paid-up Equity Shares of face value of ₹ 10/- each	Rs. 14,63,18,410

The meeting of the Committee commenced at 3.30 p.m. and concluded at 4.00 p.m.

Please take the same in your record.

Thanks & Regards,

**For LWS KNITWEAR LIMITED**

**(Girish Kapoor)**

**(Managing Director)**

**(DIN: 01870917)**

**CIN- L55101PB1989PLC009315**

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