

Ref: JAL:SEC:2025 10th January, 2025

The Manager Listing Department

BSE Limited

25th Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort,

MUMBAI 400 001

The Manager Listing Department

National Stock Exchange of India Ltd

"Exchange Plaza",

C-1, Block G, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

SCRIP CODE: 532532 NAME OF SCRIP: JPASSOCIAT

Sub: Brief particulars of Invitation for Expression of Interest (Form-G)

under Insolvency & Bankruptcy Code 2016

Ref: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with sub-clause 16(h) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations &

Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned matter, please find enclosed herewith copies of Form-G published in all India Newspapers, (Hindi, English & Regional Languages) as per list attached for your kind reference and records.

Thanking you.

Yours faithfully,

For JAIPRAKASH ASSOCIATES LIMITED

(Bhuvan Madan)

Resolution Professional

A-103 Ashok Vihar Phase-3), Delhi ,110052

IBBI Registration No. IBBI/IPA-001/IP-P01004/2017-2018/11655

AFA Valid Till: 31st December 2025

Encl: As above

Registered Office: Sector-128, Noida - 201 304, Uttar Pradesh (India)

Phone: +91 (0120) 2470800

Delhi Office : JA House, 63, Basant Lok, Vasant Vihar, New Delhi-110057 (India)

Phone: +91 (11) 49828500

Corporate Office : 64/4, Site-IV, Industrial Area, Sahibabad-201010, Ghaziabad (U.P.) (India)

Phone: +91 (0120) 4963100, 4964100

CIN: L14106UP1995PLC019017 Website: www.jalindia.com

E-mail: jal.investor@jalinida.co.in



FORM G INVITATION FOR EXPRESSION OF INTEREST FOR

JAIPRAKASH ASSOCIATES LIMITED OPERATING IN REAL ESTATE, E&C, CEMENT, HOSPITALITY, AND OTHER INDUSTRIES ACROSS INDIA & OVERSEAS LOCATIONS

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS		
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	Jaiprakash Associates Limited PAN: AABCB1562A CIN: L14106UP1995PLC019017	
2.	Address of the registered office	Sector 128, NOIDA 201304 (Uttar Pradesh)	
3.	URL of website	http://jalindia.com/index.html	
4.	Details of place where majority of fixed assets are located	The business of the corporate debtor is diversified, and the assets are located across India and certain overseas locations. For more details, please refer to the website above.	
5.	Installed capacity of main products/ services	The corporate debtor is a conglomerate with diversified business interests including Real Estate, Engineering & Construction, Cement, and Hospitality. Please refer to the website above.	
6.	Quantity and value of main products/ services sold in last financial year	The investment teaser containing the details about the Corporate Debtor is available at:	
7.	Number of employees/ workmen	http://jalindia.com/cirp.html	
8.	Further details including last available financial statements (with		
	schedules) of two years, lists of creditors are available at URL:	Further details of the process and manner of submitting	
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	an expression of interest in the CIRP of the Corporate Debtor are set out in the detailed invitation for expression of Interest.	
		To receive the detailed Invitation for Expression of Interest containing these details, please send an email with the Applicant's Name, Company Name, Designation, and Contact Number on cirpjal@gmail.com with the subject line "JAL: Request for Detailed Invitation for Expression of Interest".	
10.	Last date for receipt of expression of interest	09 th February 2025	
11.	Date of issue of provisional list of prospective resolution applicants	19 th February 2025	
12.	Last date for submission of objections to provisional list	24 th February 2025	
13.	Date of issue of final list of prospective resolution applicants	06 th March 2025	
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	11 th March 2025	
15.	Last date for submission of resolution plans	25 th April 2025	
16.	Process email id to submit Expression of Interest	cirpjal@gmail.com	

NOTE – The timelines in this Form G are subject to the grant of extension/exclusion in the IA (IBC) 21/ALD/2025 filed by the resolution professional of Jaiprakash Associates Limited before the Hon'ble NCLT, Allahabad Bench, which currently remains sub-judice.

Sd/-Bhuvan Madan IBBI/IPA-001/IP-P01004/2017-2018/11655

Registered Address: A-103 Ashok Vihar Phase-3 (Behind Laxmi Bai College), New Delhi, National Capital Territory of Delhi, 110052 For Jaiprakash Associates Limited (10th January 2025, Noida)

FORM - G

INVITATION FOR EXPRESSION OF INTEREST FOR JAIPRAKASH ASSOCIATES LIMITED OPERATING IN REAL ESTATE, E&C, CEMENT, HOSPITALITY, AND OTHER INDUSTRIES ACROSS INDIA & OVERSEAS LOCATIONS

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

L	RELEVA	NT PARTICULARS	
1	Name of the corporate debtor along with PAN & CIN/ LLP No.	Jaiprakash Associates Limited PAN: AABCB1562A, CIN: L14106UP1995PLC019017	
2	1 - words of the registered office	Sector 128, NOIDA - 201304 (Uttar Pradesh)	
3.	URL of website	http://jalindia.com/index.html	
4	assets are located	The business of the corporate debtor is diversified, and the assets are located across India and certain overseas locations. For more details, please refer to the website above.	
5.	Installed capacity of main products / services		
6.	Quantity and value of main products / services sold in last financial year	The investment teaser containing the details about the Corporate Debtor is available at: http://jalindia.com/cirp.html	
7.	Number of employees / workmen	Further details of the process and manner of submitting an	
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	expression of interest in the CIRP of the Corporate Debtor are set out in the detailed invitation for expression of Interest. To receive the detailed Invitation for Expression of Interest containing these details, please send an email with the Applicant's Name, Company Name, Designation, and Contact Number on cirpjal@gmail.com with the subject line "JAL: Request for Detailed Invitation for Expression of Interest".	
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Bhuvan Madan

IBBI/IPA-001/IP-P01004/2017-2018/11655

Registered Address: A-103 Ashok Vihar Phase-3 (Behind Laxmi Bai College), New Delhi, National Capital Territory of Delhi - 110052 For Jaiprakash Associates Limited

(10° January 2025, Noida)

फॉर्म – जी जयप्रकाश एसोसिएट्स लिमिटेड

के लिए रूचि की अभिव्यक्ति हेतु आमंत्रण भारत और विदेशों स्थानों में रियल एस्टेट, ईएंडसी, सीमेंट, आतिथ्य और अन्य उद्योगों में परिचालन

[भारतीय दिवाला और दिवालियापन बोर्ड के विनियम 36ए के उप-विगियम (1) के अधीन (कॉर्पोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) विनियमावली, 2016 के तहत]

क्र स	. प्रासंगि	p विवरण	
t,	कापोरेट देनदार का नाम पैन एवं सीआईएन नंबर/एलएलपी नाडित	जयप्रकाश एसोसिएट्स लिमिटेड पैन : AABCB1562A सीआईएन : L14106UP1995PLC019017	
2	पजीकृत कार्यालय का पता	सेक्टर 128, नोएडा - 201304 (उत्तर प्रदेश)	
3	वेवसाइट का युआरएल	http://jalindia.com/index.html	
A	उस स्थान का विकरण, जहां पर अधिकाक अचल संपंतियाँ स्थित हैं	कॉपॉरेंट देनदार का व्यवसाय विकितापूर्ण हैं, और परिसंपत्तियाँ मारत और कुछ विदेशी स्थानों पर रिसत है। अधिक जानकारी के लिए, कृपका ऊपर दी गई बेबसाइट देखें।	
5.	काणीरेट देनदार के मुख्य जन्मादों / सेवाओं की स्थापित क्षमता	कॉर्मोरेट देनदार एक तमूह है जिसके विकिप व्यावसायिक द्वित रियल एस्टेट, इजीनियरिंग और निर्माण, सीमेंट और आतिथ्य सहित है। कृपया जपर दी गई वेबसाइट देखें।	
6.	पिछले विलीय वर्ष में बेचे गए प्रमुख करवादों / सेवाओं की माता और मूल्य	कॉर्पोरेट देनदार के बारे में विदरण गुक्त निवेश टीजर यहां http://jalindia.com/cirp.html पर उपलब्ध है। कॉर्पोरेट देनदार के सीआईआरपी में रुचि की अभिव्यक्ति प्रस्तुत करने की प्रक्रिया और तरीके के बारे में विस्तृत जानकारी रुचि की अभिव्यक्ति के लिए विस्तृत आमंत्रण में दी गई है। इन विवरणों सहित रुचि की अभिव्यक्ति के लिए विस्तृत निमंत्रण प्राप्त करने के लिए कृत्या आवेदक का नाम, कंपनी का नाम, पदनाम और संप्रक नंबर के लाय cirpjal@ gmail.com पर विषय परिकृत के लाय "जेएएल: रुचि की अभिव्यक्ति के लिए विस्तृत आमंत्रण के लिए अनुरोध" एक ईमेल भेजें।	
7,	कर्मधारियों / श्रमिकों की संख्या		
8.	दो दबों के अतिम उपलब्ध विलीव विवरण (अनुसूचियों के साथ), ऋणदाताओं की सूची सहित ४-य विवरण यहां यूआरएल पर तपलब्ध हैं.		
9.	राहिता की धारा 25(2)(एच) के अधीन समाधान शावेदकों के लिए पाञ्चता यहा यूआरएल पर प्रपुलक्ष है।		
10.	अभिरूचि की अभिव्यक्ति प्राप्ति हेतू अतिम तिथि	09 फरवरी 2025	
31.	संगावित रामाधान आयंदको की अंतिम सूची जारी करने की तिथि	19 फरवरी 2025	
12	अतिम लुखी के बारे में आपश्चियां प्रस्तुत करने की अंतिम तिथि	24 फरवरी 2025	
13	त्तंगवित तमाधान आवेदको की अंतिम सूची जारी करने की तिथि	06 मार्च 2025	
14	संगावित समामन आयंदको को सूचना ज्ञापन मूल्यांकन मेट्रिक्स तथा समाधान योजना हेतु अनुसंघ जारी करने की तिथि	11 मार्च 2025	
15	समाधान योजना प्रस्तुत करने की अतिम तिथि	25 अप्रैल 2025	
16.	ईओआई जमा करने के लिए ई-मेल करें	cirpjal@gmail.com	

नोट - इस कॉर्स जी में समयसीमा जयप्रकाश एसोसिएट्स लिमिटेड के समाधान पेशेवर द्वारा माग्नीय एनसीएलटी, इताखबाद बैंच के समझ दायर आईए (आईबीसी) 21 / ए एल डी / 2025 में विस्तार / बहिष्कार के अनुदान के अधीन है, जी वर्तमान में न्यायालय में विवासधीन है।

भुवन मदन

IBBI/IPA-001/IP-P01004/2017-2018/11655

पंजीकृत पताः ए-103 अशोक विहार फेज-3 (लड़मी बाई कॉलेज के पीछे), नई दिल्ली, राष्ट्रीय राजधानी क्षेत्र दिल्ली-110052

(10 जनवरी 2025, नोएडा)

जय प्रकाश एसोसिएट्स लिमिटेड के लिए

Form G: Publication Names and States

Sno	States	Publication
1	Delhi, Mumbai, Bangalore, Kolkata, Chennai,	Times of India (Main Edition) All Edition
	Hyderabad, Pune, Ahmedabad,	Economic Times + All Edition Navbharat
	Lucknow, Jaipur, Chandigarh, Bhubaneswar, Patna	Times + All Edition Maharashtra Times
	Kochi / Ernakulam, Coimbatore, Nagpur,	
	Thiruvananthapuram, Bhopal, Visakhapatnam,	
	Panaji /	
	Goa, Raipur, Kozhikode, Mysore, Madurai, (ALL	
	EDITION) + NBT (DELHI NCR MUMBAI	
	LUCKNOW) + MAHARASHTRA TIMES (ALL	
	MAHASTHA)	
2	Telangana	Manadesham Telugu
3	Andhra pradesh	Manadesham Telugu
4	Tamil Nadu	Dinakural(Chennai)
5	Delhi	Navbharat times Delhi ncr
6	Karnataka	Vaartha Bharti (Kannad)
7	Maharashtra	Maharashtra times (Marathi)
8	Rajasthan	Prabhat Abhinandan (jaipur)
9	Madhya pradesh	Swadesh Bhopal
10	Chattisgarh	Swadesh raipur edition
11	Assam	Amar Asom guwahati edition
12	Bihar	Sanmarg patna Edition
13	Jharkhand	Sanmarg Ranchi Edition
14	himachal pradesh	Shimla (dainik savera Hindi)
15	Haryana	Dainik savera
16	Jammu	Daily Aftab
17	Kerala	Deepika
18	West Bengal	Ek din kolkata edition
19	Nagaland	TIR yim yim (nargamies) dimapur edition
20	Meghalaya	U nongsain hima
21	Tripura	Dainik Ganadoot
22	Orissa	Vishwani Bhubaneswar
23	Punjab	Punjabi Jagran
24	Uttar Pradesh	Navbharat times lucknow edition
25	Uttarakhand	Vir Arjun Dehradun
26	Gujarat	Samachar Today