



## KMF BUILDERS & DEVELOPERS LTD.

Regd. Office : 508, Golf Manor NAL Wind Tunnel Road, Muruges Palya, Bangalore 560017 Tel. : 080-41486142  
Corp. Office : 907, 9th Floor, Vikram Tower, Rajendera Place, New Delhi -110008 Tel. : 011-45636075

Site Office : GH-2, Rukmani Vihar, Vrindavan, Mathura. (U.P.) E-mail : kmfbuilders95@gmail.com Web : www.kmfbuilders.com

CIN : L45203KA1995PLC017422

GSTIN No. : 29AAACK8497L1ZO

Date: - 16.08.2024

To  
The Manager  
Listing Department  
The Bombay Stock Exchange of India ltd.  
Phiroz Jeejeebhoy tower  
Dalal street, mumbai-400001  
Fax no. 022-22723121/3719/2037

**Sub: Submission of Newspaper advertisement regarding quarter ended financial results for the quarter ended 30.06.2024**

Dear Sir,

In terms of Regulations 47 of SEBI (LODR) Regulations, 2015 the company has published the unaudited Financial Results for the quarter ended 30<sup>th</sup> June, 2024 in Vishwavani (kannad) edition dated Tuesday, August 16, 2024 and in Financial Express' (English all edition) edition dated Tuesday, August 16, 2024.

Further, in pursuance of Regulation 30 read with Schedule III (A) (12)

Please find enclosed the copy of Newspaper articles as published in the above mentioned newspapers.

Kindly take the same on record and acknowledge receipt

Yours faithfully  
For KMF Builders and Developers Limited

For KMF Builders & Developers Ltd.  
  
Company Secretary

Priyanka Behl  
(Company Secretary & Compliance Officer)

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PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP)

Our Company was originally incorporated as 'Kalpataru Homes Private Limited' as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 22, 1988, issued by the Additional Registrar of Companies, Maharashtra, Bombay.

Registered and Corporate Office: 91, Kalpataru Synergy, opposite Grand Hyatt, Santacruz (East), Mumbai - 400 055, Maharashtra, India; Telephone: +91 22 3064 5000; Website: www.kalpataru.com

THE PROMOTERS OF OUR COMPANY ARE MOFATRAJ P. MUNOT AND PARAG M. MUNOT

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KALPATARU LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 15,900 MILLION ("ISSUE").

THE ISSUE INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION (CONSTITUTING UP TO [•]%) OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF EQUITY SHARES THROUGH A PRIVATE PLACEMENT, PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S), AGGREGATING UP TO ₹ 3,180 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT").

THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [•] EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES" FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may in consultation with the BRLMS, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company in consultation with the BRLMS may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion").

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with the SEBI and the Stock Exchanges on August 14, 2024.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 89 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 251 of the DRHP.

BOOK RUNNING LEAD MANAGERS

REGISTRAR TO THE ISSUE

Table with 4 columns: ICICI Securities, JM FINANCIAL, NOMURA, and LINKIntime. Each column contains contact details for the respective entity.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For KALPATARU LIMITED On behalf of the Board of Directors Sd/- Abhishek Thareja Company Secretary and Compliance Officer

KALPATARU LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on August 14, 2024.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act").

Adfactors 269

GOVERNMENT OF TAMIL NADU AGRICULTURAL ENGINEERING DEPARTMENT TENDER NOTICE Date: 14.08.2024. For and on behalf of the Governor of Tamil Nadu, e-Tenders are invited from Manufacturers or Authorised Sole Distributor or Authorised Dealer by the Chief Engineer (AE), Agricultural Engineering Department, 487, Anna Salai, Nandanam, Chennai-35 for the following items, as per the terms and conditions and detailed specifications listed in the tender document.

THE INDIAN LINK CHAIN MANUFACTURERS LIMITED Regd. Office: Office No. 2, Chandra Niwas Hirachand Desai Road Ghatkopar West, Opp. Ghatkopar New Post Office Mumbai - 400086. | Tel. No. 022-22661013; | Email: linkchain@hotmail.com | Website: www.inlink.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2024. Table with columns: SL No., Particulars, Quarter Ended (Unaudited, Audited), Year Ended (Unaudited, Audited).

HITCO TOOLS LIMITED Regd Off: No.78 3rd Phase, Peenya Industrial Area, Bangalore Ph: +91 80 40865600 | Website : www.hitco.in/ | CIN: L28939KA1995PLC016888

Statement of Standalone Unaudited Financial Results for the Quarter ended 30th June 2024. Table with columns: Sr. No., Particulars, 3 months ended (30/06/2024), Preceding 3 months ended (31/03/2024), Corresponding 3 months ended (30/06/2023) in the previous year, Previous Year Ended (31-03-2023).

Note 1. The above are the extract of the detailed format of quarterly financial results filed with stock exchange under regulation 33 of the SEBI (LODR) Regulation, 2015. The Full format of the quarter are available on stock exchange and company website.

KMF Builders & Developers Ltd. Regd. Office: - Flat No. 508, Golf Manor, Nal Wind Tunnel Road, Murgeshpalya, Bangalore-560017, Ph:-25238007, 41486142-43 CIN: L45203KA1995PLC017422 www.kmfbuilders.com kmfbuilder95@gmail.com

Extract of Statement of Standalone Unaudited financial Results for the Qtr ended 30.06.2024 (Fig in Lakhs). Table with columns: Sl No., Particulars, Quarter Ended (30/06/2024) Unaudited, QTRLY (Quarter Ended 31/03/2024 Unaudited), Quarter Ended (30/06/2023) Unaudited, YEARLY (Year Ended 31/03/2024) audited.

Note: -The above is an extract of the detailed format of unaudited financial results filed with the stock exchanges under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

By order of the Board KMF Builders & Developers Ltd Sd/- Gorve Chadha Managing Director



I look at every side before taking a side.

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