

**Date: 28.01.2025**

To  
**BSE Limited,**  
**Corporate Relationship Department,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street ,  
Mumbai – 400001.

**Scrip Code: 531676**

**Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)**

Dear Sir/Madam,

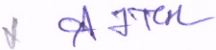
I, Arjunkumar Jagdishbhai Patel, Promoter & Whole-Time Director of Vaghani Techno-Build Limited (“Target Company”) have made Acquisition of 46,684 Equity Shares of Face Value of Rs.10/- each on 3<sup>rd</sup> December, 2024 of the Target Company through open offer, which constitutes 0.89% of the total paid up Capital of the said Company.

As required under Regulation 29(2) of the Takeover Regulations. I enclosed relevant information, disclosure for the same.

I request you to kindly take the above information on your record and acknowledge the same.

Thanking You

Yours Faithfully



**Arjunkumar Jagdishbhai Patel**  
Address:- 11, Heritage Acears, Opp. Science City,  
Science City Road, Sola,  
Ahmedabad – 380060, Gujarat

**CC:- Vaghani Techno-Build Limited**  
903-904, 9<sup>th</sup> Floor, Krushal Commercial Tower,  
GM Road, Chembur (West), Mumbai  
Maharashtra-400089

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A- Details of the Acquisition**

Name of the Target Company (TC)	Vaghani Techno-Build Limited BSE Scrip Code: 531676		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Arjinkumar Jagdishbhai Patel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	12,64,347	24.22%	24.22%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil		
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	12,64,347	24.22%	24.22%
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired	46,684	0.89%	0.89%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	46,684	0.89%	0.89%

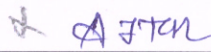
\* AJTKL



<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	13,11,031	25.12%	25.12%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition )	Nil Nil	Nil Nil	Nil Nil
e) Total (a+b+c+d)	13,11,031	25.12%	25.12%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pursuant to an Open Offer under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (" <b>SEBI (SAST) Regulations, 2011</b> ").		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	3 <sup>rd</sup> December, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.5,22,00,000/- divided into 52,20,000 Equity shares of Rs.10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.5,22,00,000/- divided into 52,20,000 Equity shares of Rs.10 each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.5,22,00,000/- divided into 52,20,000 Equity shares of Rs.10 each		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature : 

Place: Ahmedabad

Date: 28.01.2025