



CONSTRONICS INFRA LIMITED

CIN: L45100TN1992PLC022948

*Registered Office: No. 77, 2nd Floor, Chamiers Road,
Alwarpet, Chennai - 600028, Tamil Nadu, India.*

Email ID: info@constronicsinfra.com Website: www.constronicsinfra.com

September 19, 2024

The Listing Department
BSE Limited,
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001

Dear Sir / Madam,

BSE Scrip Code: 523844

Sub: Intimation of Outcome of the meeting of Board of Directors of the Company as per Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Further to our prior intimation to the Stock exchange dated 16th September 2024 and pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its Meeting held today (i.e. Thursday, September 19, 2024), have approved the following items:

1. Preferential issue of up to 30,09,901 warrants

Issuance of up to 30,09,901 warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of ₹ 10/- (Rupees Ten Only) each at any time within 18 months from the date of allotment of the Warrants as per Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**SEBI ICDR Regulation**”) Regulation for cash, at a price of ₹ 110/- (Rupees One Hundred and Ten only) per warrant including Premium of ₹ 100/- (Rupees One Hundred only) at an aggregate consideration not exceeding ₹ 33,10,00,010/- (Rupees Thirty Three Crores Ten Lakhs Ten only) to Public Category on a preferential basis (“Preferential Issue”).

2. Convening of Extra Ordinary General Meeting:

The Extraordinary General Meeting (EGM) of the Members of the Company is scheduled to be held on Wednesday, October 16, 2024, at 3:00 P.M. IST through Video Conferencing or other Audio-Visual means in accordance with the relevant provisions of the Companies Act, 2013 and the circulars issued by the Ministry of Corporate Affairs and SEBI, to consider and approve the issuance of the Warrants.



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3. Appointment of Chief Financial Officer:

Appointment of Mr. S Kathir Kamanathan as the Chief Financial Officer (Key Managerial Personnel) of the Company with effect from 20th September 2024.

The disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the above items are enclosed as Annexure – 1 and Annexure - 2 respectively.

The Board Meeting commenced at 7.00 PM. IST and concluded at 8:00 PM. IST.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Constronics Infra Limited

Rishab Kothari
Company Secretary & Compliance Officer
M. No. A58023



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ANNEXURE - 1

S. No.	Particulars	Warrants
1	Type of securities proposed to be issued	Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of ₹ 10/- (Rupees Ten Only) each at any time within 18 months from the date of allotment of the warrants as per SEBI ICDR Regulation.
2	Type of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of SEBI ICDR Regulation, as amended and other applicable laws
3	Category of Investors	Identified non-promoter persons / entities
4	Total no. of securities proposed to be issued or the total amount for which the securities will be issued	30,09,901 warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of ₹ 10/- (Rupees Ten Only) each at any time within 18 months from the date of allotment of the Warrants as per SEBI ICDR Regulation for cash, at a price of ₹ 110/- (Rupees One Hundred and Ten only) per warrant including Premium of ₹ 100/- (Rupees One Hundred only) at an aggregate consideration not exceeding ₹ 33,10,00,010/- (Rupees Thirty Three Crores Ten Lakhs Ten only)
5	Names of the Investors	List of the proposed allottees is attached as Annexure A
6	Post-allotment of securities: Outcome of Subscription	Refer Annexure A
7	Issue Price	₹ 110/- (Rupees One Hundred and Ten only) per warrant including Premium of ₹ 100/- (Rupees One Hundred only)
8	Number of Investors	18
9	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 30,09,901 equity shares, having face value of ₹ 10/- each, in the event that the Warrants are converted into Equity Shares.



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ANNEXURE A

Sr.No	Name of proposed Allottee	Pre-issue Holding		No. of Warrants to be issued	Shareholding post allotment of shares *	
		No of Equity Shares	% of Holdings		No of Equity Shares	% of Holdings
1	Maneesh Parmar	NIL	NIL	9,54,546	9,54,546	6.14%
2	Keyway Growth Ventures LLP	NIL	NIL	7,72,727	7,72,727	4.97%
3	Starry Skies Homestay LLP	NIL	NIL	3,63,636	3,63,636	2.34%
4	Ankit Ujwalkumar Pagariya	NIL	NIL	2,72,727	2,72,727	1.76%
5	Chandrika Rajesh Jain	NIL	NIL	90,909	90,909	0.59%
6	Bhawarlal Jain	NIL	NIL	90,909	90,909	0.59%
7	Ved Investments	NIL	NIL	90,909	90,909	0.59%
8	Sushila Jain	NIL	NIL	68,182	68,182	0.44%
9	Jai Basantilal Golechha	NIL	NIL	45,455	45,455	0.29%
10	Manish Mardia	NIL	NIL	45,455	45,455	0.29%
11	Poornima Jnaneshwar	NIL	NIL	45,455	45,455	0.29%
12	Vivek Anand	NIL	NIL	32,727	32,727	0.21%
13	V Vivek Anand HUF	NIL	NIL	32,727	32,727	0.21%
14	R Vidya	NIL	NIL	32,727	32,727	0.21%
15	S Akhilandeshwari	NIL	NIL	29,091	29,091	0.19%
16	Shanmuga Ananad Eswaran	NIL	NIL	18,182	18,182	0.12%
17	Krishnaveni K	NIL	NIL	13,636	13,636	0.09%
18	Vandhana R	NIL	NIL	9,901	9,901	0.06%

* Assuming conversion of all the warrants



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ANNEXURE - 2

S,no	Particulars	Details
1	Name of the Key Managerial Personnel	Mr. S. Kathir Kamanathan
2	Reason for Change viz. appointment, resignation, removal, death or otherwise;	Appointment
3	Date of Appointment	19 th September, 2024
4	Term of Appointment	Appointed as Chief Financial Officer (Key Managerial Personnel) with effect from 20 th September 2024. The term of appointment shall commence on 20 th September, 2024 and continue until his resignation.
5	Brief Profile	Mr. S. Kathir Kamanathan, Chartered Accountant cum Management Accountant with over 25 years of rich and extensive experience in P&L Ownership, Strategic Business Planning, Business Leadership, Financial statements & Reporting, Taxation, Project Costing, & Pricing, Financial Planning & Analysis, Accounting, Auditing, Budgeting, Cash Flow, Fund Management, MIS and ERP