

Date: August 30, 2024

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

BSE SCRIP CODE: 539762

Sub: Intimation as Per Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 ("SEBI ICDR Regulation") — Pre-issue advertisement in newspaper in respect of certain matters relating to rights issue of equity shares of the Company ("Rights Issue")

Dear Sir/ Madam,

Pursuant to the provision of SEBI (Issue of Capital and Disclosure Requirements), 2018 ("SEBI ICDR Regulation") and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of the newspaper advertisement in respect of matters specified under Regulation 84(1) of SEBI ICDR Regulation, published Today i.e. August 30, 2024 in (i) Financial Express (English newspaper), (ii) Jansatta (Hindi Newspaper), (iii) Mumbai Lakshdeep (Marathi Newspaper).

Kindly take the same on records.

Thanking you.

Yours faithfully,

For Modern Engineering and Projects Limited

Sanjay Jha

Jayar J'

Company Secretary

Encl.: As above



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered with Registration of Regional Director Order for change of State dated April 28, 2022. For details of changes in the name and in the registered office of our Company, refer chapter titled "General Information" on page 36 of the Letter of Offer.

> Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra ; Tel: +91 66666007 Fax: N.A. Contact Person: Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website: www.mep.ltd Corporate Identification Number: L01132MH1946PLC381640

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares

Issue Programme:

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

"Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES AMOUNT PAYABLE PER EQUITY SHARE 1 FACE VALUE (₹) PREMIUM (₹) TOTAL (₹) 10.00 30.00 40.00 On Application 30.00 40.00

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer.

Facilities for application in this Issue:

ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars and the ASBA Circulars all investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Is Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details of their demat account either by email, post, speed post, courier, or hand delivery at www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shareholders, among others, amon

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by eligible equity shares in physical form" on page 183 of the Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such

SCSB to block Application Money payable on the Application in their respective ASBA Accounts, Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Application by Eligible Equity Shareholders holding Equity Shares in physical form Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date

and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS

PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulations; or (b) Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity

Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States. Applications on Plain Paper under ASBA process

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the OESB before the Issue Closing Date and should contain the following particulars: Name of our Issuer, being Modern Engineering and Projects Limited;

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Registered Folio Number/ DP and Client ID No.:
- Number of Equity Shares held as on Record Date; Allotment option preferred - only Demat form:
- Number of Rights Equity Shares entitled to: Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Right Entitlements: Total amount paid at the rate of ₹40/- per Rights Equity Share;

Additionally, all such Applicants are deemed to have accepted the following:

- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for exemption to be provided by the applicants;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

"VWe understand that neither the Rights Entitionent nor the Rights Equity Shares have been, and will be, registered under the United States securities Act") or any United States securities Act of 1933, as amended ("US Securities Act") or any United States securities and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"V We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. V We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction not subject to, the registration requirements of the US

I/We (i) arm/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, September 17, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer. Procedure for Renunciation; The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights

Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through the Rights Entitlements as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

In this regard, in terms of provisions of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the

Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time: The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements only to the extent to be interested stock-brokers by guoting the ISIN INE250S20015 and indicating the details of the Rights Entitlements who desire to sell their Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

b. Off Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements who desire to transfer their Rights Entitlements who desire to transfer their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements who desire the Rights Entitlements who desire their Rights Entitlements who desire the Rights Entitlements who desire t

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue

Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demant account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are

advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: c) the Stock Exchange at www.bseindia.com.

 a) our Company at www.mep.ltd; b) the Registrar to the Issue at www.purvashare.com; and Allotment Banker Account - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline

9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus,

Email: newissue@purvashare.com Website: www.purvashare.com:

Lower Parel (E), Mumbai, 400011, Maharashtra

Tel No: +91 22 4961 4132 / 3199 8810

Contact Person: Ms Deepali Dhuri

Bankers to the issue and Refund Banker - ICICI Bank Limited

The Investors can visit following links for the below-mentioned purposes:

a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors; www.purvashare.com Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.purvashare.com

financialexp.epapr.in



Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked. ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the For MODERN ENGINEERING AND PROJECTS LIMITED On behalf of the Board of Directors

Place: Mumbai

Sitaram Dhulipala Managing Director

SEBI Registration Number: INR000001112 Letter of Offer. Date: August 29, 2024 MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com.website of the Company at www.mep.itd and website of the Registrar at www. purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The offering to which the LOF relates is not; and under no circumstances is to be construed as, an offering of any Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described. herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

financialexpress.com FINANCIAL



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered with Registrar of Companies, Mumbai vide Certificate of Registration of Regional Director Order for change of State dated April 28, 2022. For details of changes in the name and in the registered office of our Company, refer chapter titled "General Information" on page 36 of the Letter of Offer.

> Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra; Tel: +91 66666007 Fax: N.A. Contact Person: Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website: www.mep.ltd

Corporate Identification Number: L01132MH1946PLC381640 OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares

Issue Programme:

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES AMOUNT PAYABLE PER EQUITY SHARE 5 FACE VALUE (₹) PREMIUM (₹) TOTAL (₹) On Application 10.00 40.00 30.00 10.00 40.00 30:00

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer.

Facilities for application in this Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars and the ASBA Circulars all investors should carefully read the provisions application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only, Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue. The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, contact details and the details of their demat account either by email, post, speed post, courier, or hand delivery at

www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shareholders, among others, am PROCEDURE FOR APPLICATION: In accordance with Regulations, SEBI Rights Issue are mandatorily regulations, SEBI Rights Issue are mandatorily regulations, SEBI Rights Issue are mandatorily regulations.

such applications before making their application through ASBA. For details of procedure for application by eligible equity shares in physical form" on page 183 of the Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such

ICSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Accounts. Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Application by Eligible Equity Shareholders holding Equity Shares in physical form Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares in physical form as on Record Date

and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing

Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulations; or (b) Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity

Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States. Applications on Plain Paper under ASBA process

Number of Rights Equity Shares entitled to:

financialexpress.com

FINANCIAL

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the OESB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Modern Engineering and Projects Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Registered Folio Number/ DP and Client ID No.:

Number of Equity Shares held as on Record Date; Allotment option preferred - only Demat form:

 Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for within the Right Entitlements;

 Total amount paid at the rate of ₹40/- per Rights Equity Share; Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by . the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names of the Rights Equity Shareholder in case of joint names of the Rights Equity Shareholder in case of joint names of the Rights Equity Shareholder in case of joint names of the Rights Equity Shareholder in case of joint names of the Rights Equity Shareholder in case of joint names of the Rights Equity Shareholder in case of joint names of the Rights Equity Shareholder in case of joint names of the Rights Equity Shareholder in case of joint names of the Rights Equity Shareholder in case of joint names of the Rights Equity Shareholder in case of joint names of the Rights Equity Shareholder in case of joint names of the Rights Equ

 Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Additionally, all such Applicants are deemed to have accepted the following:

"IVWe understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States securities Act") or any United States state securities and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Equity S Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "V We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with

If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, September 17, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the Stock Exchanges and the Application Money is not blocked with the Stock Exchanges and the Application Money is not blocked with the SCSB or or before the issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the

Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the lessue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demait account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case

such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address. Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: b) the Registrar to the Issue at www.purvashare.com; and c) the Stock Exchange at www.bseindia.com.

Allotment Banker Account - ICICI Bank Limited Bankers to the issue and Refund Banker - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com

count details by non- resident Eligible Equity Shareholders: www.purvashare.com

Registrar to the Issue	Company Secretary and Compliance Officer	
Purva Sharegistry (I) Private Limited 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel (E). Mumbai, 400011, Maharashtra Tel No: +91 22 4961 4132 / 3199 8810 Email: newissue@purvashare.com Website: www.purvashare.com: Contact Person: Ms Deepali Dhuri SEBI Registration Number: INR000001112	Sanjay Jha, Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra Tel; +91 66666007 Fax: N.A. E-mail:cs@mep.ltd	
	Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the Letter of Offer.	

For MODERN ENGINEERING AND PROJECTS LIMITED On behalf of the Board of Directors

> Sitaram Dhulipala Managing Director

led with BSE. The LOF is available on the website of the BSE at www.bseindia.com, website of the Company at www.mep.ltd and website of the Registrar at www, purvashare.com. Investors should note that investment in equity shares have not been and will not be registered under the Securities Act and may not be offered, sold. resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The

offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time. Kolkata financialexp.epapr.in

Place : Mumbai

Date : August 29, 2024



This advertisement is for information purposes only and neither constitutes an offer or an invitation or release directly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 20, 2024 (the "Letter of Offer" or "LOF") filed with the SELimited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered office of our Company, refer chapter titled "General Information" on page 36 of the Letter of Offer.

Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra; Tel: +91 66666007 Fax: N.A.

Contact Person: Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website: www.mep.ltd Corporate Identification Number: L01132MH1946PLC381640

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO 7 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

"Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Opening Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES AMOUNT PAYABLE PER EQUITY SHARE 1 FACE VALUE (₹) PREMIUM (?) TOTAL (?) On Application 10.00 30.00 40.00 10.00 30.00

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer.

in this Issue and clear demarcated funds should be available in such account for such an Application.

Facilities for application in this Issue: **ASBA Facility**

Issue Programme:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars and the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference

number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Is

and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue. The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account along with copy of self-attested pan and self-attested client master sheet of their demat account along with copy of self-attested pan and self-attested client master sheet of their demat account along with copy of self-attested pan and self-atte

www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shareholders, among others, and the shareholders of the PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form" on page 183 of the

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS

PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Sharesholder which are trozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Rights Ri Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Modern Engineering and Projects Limited: Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Registered Folio Number/ DP and Client ID No.;

Number of Equity Shares held as on Record Date; Allotment option preferred - only Demat form;

Number of Rights Equity Shares entitled to: Number of Rights Equity Shares applied for, Number of Additional Rights Equity Shares applied for, if any;

Total number of Rights Equity Shares applied for within the Right Entitlements; Total amount paid at the rate of ₹40/- per Rights Equity Share;

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

 In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by

the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for exemption to be provided by the applicants;

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account: Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Additionally, all such Applicants are deemed to have accepted the following:

"VWe understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States state securities Act") or any United States state securities Act of 1933, as amended ("US Securities Act") or any United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States and the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "V We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with

any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence, If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Last date for Application. The last date for submission of the duly filled in the Application is, Tuesday, September 17, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed

to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer. Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation and Off Market Renunciation and Off Market Renunciation will be settled by transferring the Renunciation and Off Market Renunciation and Off Market Renunciation and Off Market Renunciation will be settled by transferring the Renunciation and Off Market Renunciation and Off Market Renunciation will be settled by transferring the Renunciation and Off Market Renunciation and Off Market Renunciation will be settled by transferring the Renunciation and Off Market Renunciation and as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished

after the Issue Closing Date.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements will be as specified by

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the details of the Rights Entitlements who desire to sell their Rights Entitlements only to the extent

of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue

a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements who desire to transfer their Rights Entitlements who desire to transfer their Rights Entitlements they intend to transfer. The buyer of the Rights

Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demant account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges, Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

Disclaimer clause of BSE: "It is to be distinctly understood that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged

Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of a) our Company at www.mep.ltd; b) the Registrar to the Issue at www.purvashare.com; and c) the Stock Exchange at www.bseindia.com.

Letter of Offer.

Allotment Banker Account - ICICI Bank Limited Bankers to the issue and Refund Banker - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors; www.purvashare.com b. Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com

Registrar to the Issue

Purva Sharegistry (I) Private Limited 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel (E), Mumbai, 400011, Maharashtra

Tel No: +91 22 4961 4132 / 3199 8810 Email: newissue@purvashare.com Website: www.purvashare.com: Contact Person: Ms Deepali Dhuri

Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked,

ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the

case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the

For MODERN ENGINEERING AND PROJECTS LIMITED On behalf of the Board of Directors

Place: Mumbai Date: August 29, 2024

Sitaram Dhulipala Managing Director

MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com.website of the Company at www.map.itd and website of the Registrar at www. purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements and the Rights Entitlements and the as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

financialexp.epapr.in

SEBI Registration Number: INR000001112

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.purvashare.com

Company Secretary and Compliance Officer

Ahmedabad

FINANCIAL EXPRESS

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 20, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations)



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered with Registrar of Companies. Mumbai vide Certificate of Registration of Registratio refer chapter titled "General Information" on page 36 of the Letter of Offer.

Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra ; Tel: +91 66666007 Fax; N.A.

Contact Person: Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website: www.mep.ltd Corporate Identification Number: L01132MH1946PLC381640

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares Issue Programme:

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

"Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Applications Supported by Blocked Amount (ASBA) is a better way of THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR ASBA Simple, Safe, Smart way of Application applying to issues by simply blocking the fund in the bank account. For TIMES THE FACE VALUE OF THE EQUITY SHARE. Make use of it!!! details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER EQUITY SHARE 1	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application	10.00	30.00	40.00
Total (₹)	10.00	30.00	40.00

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer.

Facilities for application in this Issue: ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference

number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue. The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account either by email, post, speed post, courier, or hand delivery at

www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to

such applications before making their application through ASBA. For details of procedure for application by the resident eligible equity shares in physical form" on page 183 of the Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application through the website of the SCSBs (if made available by such SCSB) for authorising such

SCSB to block Application Money payable on the Application in their respective ASBA Accounts, Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the ASBA process; please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link, Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Issu

PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date. Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue.

and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe to this same paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe to this same paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe to the plain paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe to the plain paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe the paper application to subscr

Number of Rights Equity Shares entitled to:

maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the OESB before the Issue Closing Date and should contain the following particulars: Name of our Issuer, being Modern Engineering and Projects Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Registered Folio Number/ DP and Client ID No.; Number of Equity Shares held as on Record Date; Allotment option preferred - only Demat form:

 Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any;

 Total number of Rights Equity Shares applied for within the Right Entitlements; Total amount paid at the rate of ₹40/- per Rights Equity Share; Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained: Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by

the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names is not provided by the applicants; Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Additionally, all such Applicants are deemed to have accepted the following: "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States securities Act") or any United States securities act of 1933, as amended ("US Securities Act") or any United States securities act of 1933, as amended ("US Securities In International International

understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States. Accordingly, If we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that If we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "V We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investments of the type subscribed for herein imposed by the jurisdiction of our residence.

or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we

If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

VWe (i) arm/are, and the person, if any, for whose account I/we arm/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application Form or a plai exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer. Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed

Entitlements credited/lying in his/her own demat account prior to the renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

b. Off Market Renunciation

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the

Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE250S20015 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip and the Rights Entitlements will be a delivery instruction slip and the Rights Entitlements will be a delivery instructi Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demait account.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are

advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the April address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: c) the Stock Exchange at www.bseindia.com.

 a) our Company at www.mep.ltd; b) the Registrar to the Issue at www.purvashare.com. and Allotment Banker Account - ICICI Bank Limited

Bankers to the issue and Refund Banker - ICICI Bank Limited For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com b. Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.purvashare.com Registrar to the Issue Company Secretary and Compliance Officer

Purva Sharegistry (I) Private Limited	Sanjay Jha, Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharasi Tel; +91 66666007 Fax. N.A. E-mail:cs@mep.ltd		
9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel (E), Mumbai, 400011, Maharashtra Tel No: +91 22 4961 4132 / 3199 8810 Email: newissue@purvashare.com Website: www.purvashare.com: Contact Person: Ms Deepali Dhuri SEBI Registration Number: INR000001112	Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocke ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the Letter of Offer.		

For MODERN ENGINEERING AND PROJECTS LIMITED On behalf of the Board of Directors

Sitaram Dhulipala Place: Mumbai Managing Director

Date: August 29, 2024 and website of the Registrar at www. purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The

MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com.website of the Company at www.mep.ltd

offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer / Abridged Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.



FINANCIAL

financialexpress.com

This advertisement is for information purposes only and neither constitutes an offer or an invitation or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations)



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered with Registrar of Companies, Mumbai vide Certificate of Registration of Regional Director Order for change of State dated April 28, 2022. For details of changes in the name and in the registered office of our Company, refer chapter titled "General Information" on page 36 of the Letter of Offer.

> Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra ; Tel; +91 66666007 Fax: N.A. Contact Person: Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website: www.mep.ltd Corporate Identification Number: L01132MH1946PLC381640

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares Issue Programme:

ISSUE OPENS ON

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR TIMES THE FACE VALUE OF THE EQUITY SHARE.

THURSDAY, SEPTEMBER 05, 2024

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES AMOUNT PAYABLE PER EQUITY SHARE 5 FACE VALUE (₹) PREMIUM (₹) TOTAL (₹) On Application 10.00 40.00 30.00 10.00 40.00 30:00

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer. Facilities for application in this Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars and the ASBA Circulars all investors should carefully read the provisions application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only, Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue. The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, contact details and the details of their demat account either by email, post, speed post, courier, or hand delivery at

www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shareholders, among others, am

PROCEDURE FOR APPLICATION: In accordance with Regulations, SEBI Rights Issue are mandatorily regulations, SEBI Rights Issue are mandatorily regulations, SEBI Rights Issue are mandatorily regulations. such applications before making their application through ASBA. For details of procedure for application by eligible equity shares in physical form" on page 183 of the Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such

ICSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Accounts. Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Application by Eligible Equity Shareholders holding Equity Shares in physical form Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares in physical form as on Record Date

and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing

Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulations; or (b) Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity

Applications on Plain Paper under ASBA process An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account

maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the Office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Modern Engineering and Projects Limited;

Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Registered Folio Number/ DP and Client ID No.: Number of Equity Shares held as on Record Date;

Number of Rights Equity Shares entitled to: Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any;

Allotment option preferred - only Demat form:

 Total number of Rights Equity Shares applied for within the Right Entitlements; Total amount paid at the rate of ₹40/- per Rights Equity Share;

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by . the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names.

 Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Additionally, all such Applicants are deemed to have accepted the following:

"IVWe understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States securities Act") or any United States state securities and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in this application s"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Equity S Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "V We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with

If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, September 17, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not

exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the Stock Exchanges and the Application Money is not blocked with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer. Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights

Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. a. On Market Renunciation

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive).

The investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the details of the Rights Entitlements they intend to trade. The investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the lessue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue

a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demait account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Listing and trading of the Equity Shares to be issued pursuant to this Issue

Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case

The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the

such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address.

Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

b) the Registrar to the Issue at www.purvashare.com; and c) the Stock Exchange at www.bseindia.com. Allotment Banker Account - ICICI Bank Limited

Bankers to the issue and Refund Banker - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com

count details by non- resident Eligible Equity Shareholders: www.purvashare.com

Registrar to the Issue	Company Secretary and Compliance Officer	
Purva Sharegistry (I) Private Limited 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel (E), Mumbal, 400011, Maharashtra Tel No: +91 22 4961 4132 / 3199 8810 Email: newissue@purvashare.com Website: www.purvashare.com: Contact Person: Ms Deepali Dhuri SEBI Registration Number: INR000001112	Sanjay Jha, Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd	
	Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the Letter of Offer.	

For MODERN ENGINEERING AND PROJECTS LIMITED On behalf of the Board of Directors

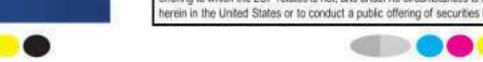
> Sitaram Dhulipala Managing Director

ed with BSE. The LOF is available on the website of the BSE at www.bseindia.com, website of the Company at www.mep.ltd and website of the Registrar at www, purvashare.com. Investors should note that investors should note that investors should not be registered under the Securities Act and may not be offered, sold.

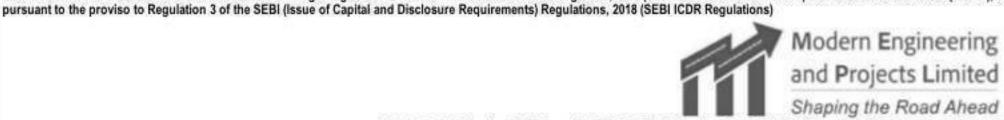
Place : Mumbai

Date : August 29, 2024

resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time. Chandigarh financialexp.epapr.in



This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 20, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered with Registrar of Companies, Mumbai vide Certificate of Registration of Registration of Registration of Registrar of Companies, Mumbai vide Certificate of State dated April 28, 2022. For details of changes in the name and in the registered office of our Company, refer chapter titled "General Information" on page 36 of the Letter of Offer.

Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra; Tel: +91 66666007 Fax: N.A.

Contact Person: Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website: www.mep.ltd Corporate Identification Number: L01132MH1946PLC381640

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares

Issue Programme:

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

"Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Applications Supported by Blocked Amount (ASBA) is a better way of THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR ASBA Simple, Safe, Smart way of Application applying to issues by simply blocking the fund in the bank account. For TIMES THE FACE VALUE OF THE EQUITY SHARE. Make use of it!!! details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES AMOUNT PAYABLE PER EQUITY SHARE 1 FACE VALUE (₹) PREMIUM (₹) TOTAL (₹) 10.00 30.00 40.00 On Application 30.00

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer.

Facilities for application in this Issue: **ASBA Facility**

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars and the ASBA Circulars all investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue. The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account either by email, post, speed post, courier, or hand delivery at

www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shareholders, among others, am PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to

such applications before making their application through ASBA. For details of procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form" on page 183 of the Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application through the website of the SCSBs (if made available by such SCSB) for authorising such

SCSB to block Application Money payable on the Application in their respective ASBA Accounts, Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the ASBA process; please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link, Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Issu

PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date. Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue.

and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe to this same paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe to this same paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe to the plain paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe to the plain paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe the paper application to subscr

Applications on Plain Paper under ASBA process

financialexpress.com

maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the OESB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Modern Engineering and Projects Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Registered Folio Number/ DP and Client ID No.;

 Number of Equity Shares held as on Record Date; Allotment option preferred - only Demat form: Number of Rights Equity Shares entitled to:

 Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for within the Right Entitlements;

Total amount paid at the rate of ₹40/- per Rights Equity Share;

 Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained:

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names is not provided by the applicants;

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Additionally, all such Applicants are deemed to have accepted the following: "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States securities Act") or any United States securities act of 1933, as amended ("US Securities Act") or any United States securities act of 1933, as amended ("US Securities In International International

Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "V We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States. Accordingly, If we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that If we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any

VWe (i) arm/are, and the person, if any, for whose account I/we arm/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction

meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application Form or a plai exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE250S20015 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip and the Rights Entitlements will be a delivery instruction slip and the Rights Entitlements will be a delivery instructi

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demant account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are

advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the April address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

c) the Stock Exchange at www.bseindia.com. a) our Company at www.mep.ltd; b) the Registrar to the Issue at www.purvashare.com. and

Allotment Banker Account - ICICI Bank Limited Bankers to the issue and Refund Banker - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes: a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com

b. Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.purvashare.com

Registrar to the Issue Company Secretary and Compliance Officer

Sanjay Jha, Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd Purva Sharegistry (I) Private Limited 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue Lower Parel (E). Mumbai, 400011, Maharashtra related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the Tel No: +91 22 4961 4132 / 3199 8810 SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, Email: newissue@purvashare.com Website: www.purvashare.com; ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the Contact Person: Ms Deepali Dhuri case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the

For MODERN ENGINEERING AND PROJECTS LIMITED On behalf of the Board of Directors

Place: Mumbai

Sitaram Dhulipala Managing Director

SEBI Registration Number: INR000001112 Letter of Offer. Date: August 29, 2024 MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard; filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com, website of the Company at www.mep.ltd and website of the Registrar at www. purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer / Abridged Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 20, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations)



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered with Registrar of Companies, Mumbai vide Certificate of Registration of Registration of Registration of Registrar of Companies, Mumbai vide Certificate of State dated April 28, 2022. For details of changes in the name and in the registered office of our Company, refer chapter titled "General Information" on page 36 of the Letter of Offer.

Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra ; Tel: +91 66666007 Fax; N.A.

Contact Person: Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website: www.mep.ltd Corporate Identification Number: L01132MH1946PLC381640

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

Issue Programme:

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024

*Assuming full subscription with respect to Rights Equity Shares

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

"Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Applications Supported by Blocked Amount (ASBA) is a better way of THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR ASBA Simple, Safe, Smart way of Application applying to issues by simply blocking the fund in the bank account. For TIMES THE FACE VALUE OF THE EQUITY SHARE. Make use of it!!! details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER EQUITY SHARE 1	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application	10.00	30.00	40.00
Total (₹)	10.00	30.00	40.00

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer. Facilities for application in this Issue:

ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference

number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue. The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details of their demat account either by email, post, speed post, courier, or hand delivery at

www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to

such applications before making their application through ASBA. For details of procedure for application by eligible equity shares in physical form" on page 183 of the Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application through the website of the SCSBs (if made available by such SCSB) for authorising such

SCSB to block Application Money payable on the Application in their respective ASBA Accounts, Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the ASBA process; please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link, Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Issu

PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date. Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening

and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS.

Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe to this same paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe to this same paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe to the plain paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe to the plain paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe the paper application to subscr

Allotment option preferred - only Demat form:

maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the OESB before the Issue Closing Date and should contain the following particulars: Name of our Issuer, being Modern Engineering and Projects Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Registered Folio Number/ DP and Client ID No.; Number of Equity Shares held as on Record Date;

Number of Rights Equity Shares entitled to: Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any;

 Total number of Rights Equity Shares applied for within the Right Entitlements; Total amount paid at the rate of ₹40/- per Rights Equity Share;

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained: Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by

the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names is not provided by the applicants;

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Additionally, all such Applicants are deemed to have accepted the following: "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States securities Act") or any United States securities act of 1933, as amended ("US Securities Act") or any United States securities act of 1933, as amended ("US Securities In International International

or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States.

Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Accordingly, If we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that If we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "V We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US VWe (i) arm/are, and the person, if any, for whose account I/we arm/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction

meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application Form or a plai exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the

Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE250S20015 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue

a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. b. Off Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip and the Rights Entitlements will be a delivery instruction slip and the Rights Entitlements will be a delivery instructi

Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demait account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are

advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the April address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: c) the Stock Exchange at www.bseindia.com.

 a) our Company at www.mep.ltd; b) the Registrar to the Issue at www.purvashare.com. and Allotment Banker Account - ICICI Bank Limited

Bankers to the issue and Refund Banker - ICICI Bank Limited For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com b. Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com

c. Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.purvashare.com Company Secretary and Compliance Officer

Purva Sharegistry (I) Private Limited 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel (E), Mumbai, 400011, Maharashtra Tel No: +91 22 4961 4132 / 3199 8810 Email: newissue@purvashare.com Website: www.purvashare.com: Contact Person: Ms Deepali Dhuri SEBI Registration Number: INR000001112	Sanjay Jha, Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd		
	Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the Letter of Offer.		

For MODERN ENGINEERING AND PROJECTS LIMITED On behalf of the Board of Directors

Sitaram Dhulipala Managing Director

Place: Mumbai

Date: August 29, 2024

MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com, website of the Company at www.mep.ltd and website of the Registrar at www. purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares involves a degree of risk and for details relating to the same involves a degree of risk and for details relating to the same involves a degree of risk and for details relating to the same involves a degree of risk and for details relating to the same involves and the risk and the same involves and the risk and the ri resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer / Abridged Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time. used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 20, 2024 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and also filed with the BSE Limited ("BSE") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations) and Projects Limited

Shaping the Road Ahead **MODERN ENGINEERING AND PROJECTS LIMITED**

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly outside India. This is not an announcement for the offer document. All capitalized terms

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies. West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered with Registration of Registration o refer chapter titled "General Information" on page 36 of the Letter of Offer.

Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbal 400 021, Maharashtra ; Tel: +91 66666007 Fax: N.A.

Contact Person: Sanjay Jha, Company Secretary and Compliance Officer, E-mail: cs@mep.ltd: Website: www.mep.ltd Corporate Identification Number: L01132MH1946PLC381640

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

*Assuming full subscription with respect to Rights Equity Sheres Issue Programme:

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024 LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

Simple, Safe, Smart way of Application -

30.00

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

40.00

*Applications Supported by Blocked Amount (ASBA) is a better way of

applying to issues by simply blocking the fund in the bank account. For

"Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the issue Closing Date. # Our Board or a duty authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Opening Date.

TIMES THE FACE VALUE OF THE EQUITY SHA	RE. ASBA	Make use of it!!!	details, check section	
PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES				
AMOUNT PAYABLE PER EQUITY SHARE 3	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)	
On Application	10.00	30.00	40.00	

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer.

THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR

Facilities for application in this Issue: ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA process only. Investors should carefully read the provisions applicable to such Applications, the Rights Issue Circulars and the ASBA process only. Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Indicendent of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details of their demat account either by email, post, speed post, courier, or hand delivery at www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by eligible equity shares in physical form' on page 183 of the Procedure for Application through the ASBA process: Investors desiring to make an Application for the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such

SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the Application form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the Application form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the Application form. Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date

and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their respective demat accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date. Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulation 77A of the SEBI ICDR Regulation 77A of the SEBI Rights Issue Opening

Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulations; or (b) Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States. Applications on Plain Paper under ASBA process

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the Office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Modern Engineering and Projects Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Registered Folio Number/ DP and Client ID No.;

Number of Equity Shares held as on Record Date; Allotment option preferred - only Demat form; Number of Rights Equity Shares entitled to:

 Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any: Total number of Rights Equity Shares applied for within the Right Entitlements;

Total amount paid at the rate of ₹40/- per Rights Equity Share; Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB.

maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

 In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by

 the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); Additionally, all such Applicants are deemed to have accepted the following:

understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement in the United States. Accordingly, If we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we are not in the United States at any time of any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we; the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States securities act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States or to the Regulation S of the US Securities Act ("Regulation are being offered in India but not in the United States.") or to, or for the account or benefit of a United States or the US Securities Act ("Regulation S"). If we understand the Regulation S of the US Securities Act ("Regulation S").

If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction not subject to, the registration requirements of the US I/We (i) am/are; and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction

meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, September 17, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not

exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB nor uploaded with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed

to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer. Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market bransfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation will be settled by transferring through On Market Renunciation will be settled by transferring through On Market Renunciation will be settled by transferring through On Market Renunciation will be settled by transferring through On Market Renunciation will be settled by transferring through On Market Renunciation will be settled by transferring through On Market Renunciation will be settled by transferring through On Market Renunciation will be settled by transferring through On Market Renunciation will be settled by transferring through On Market Renunciation will be settled by transferring through On Market Renunciation will be settled by transferring through On Market Renunciation will be settled by the Architecture will be settled as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished.

after the Issue Closing Date.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the SEBI Rights Issue Circulars, the Rights Issue Circular

Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE250S20015 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis, Upon execution of the order, the stock-broker will issue

a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited. nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are

advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent only to their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent only to their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent only to their valid e-mail address. Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: c) the Stock Exchange at www.bseindia.com.

a) our Company at www.mep.ltd; b) the Registrar to the Issue at www.purvashare.com; and Allotment Banker Account - ICICI Bank Limited Bankers to the Issue and Refund Banker - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline The Investors can visit following links for the below-mentioned purposes:

Registrar to the Issue

Contact Person: Ms Deepali Dhuri

SEBI Registration Number: INR000001112

a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com

Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company, www.puryashare.com Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.purvashare.com

Company Secretary and Compliance Officer

Sanjay Jha, Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd Purva Sharegistry (I) Private Limited 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel (E), Mumbai, 400011, Maharashtra Tel No: +91 22 4961 4132 / 3199 8810 SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, Email: newissue@purvashare.com Website: www.purvashare.com:

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the

ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the Place : Mumbai case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the Date : August 29, 2024

Letter of Offer. MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com, website of the Company at www.mep.ltd. and website of the Registrar at www. purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Entitlements and the Rights E resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in relance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in relance on Regulation S under the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offer to buy any of the Rights Entitlement. There is no intention to register any portion of the issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

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Pune

For MODERN ENGINEERING AND PROJECTS LIMITED

On behalf of the Board of Directors

Sitaram Dhulipala

Managing Director

DIN: 03408989

MODERN ENGINEERING AND PROJECTS LIMITED

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase; to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered office of our Company, refer chapter titled "General Information" on page 36 of the Letter of Offer.

> Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra ; Tel; +91 66666007 Fax; N.A. Contact Person: Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website: www.mep.ltd Corporate Identification Number: L01132MH1946PLC381640

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares

Issue Programme:

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

"Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duty authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES AMOUNT PAYABLE PER EQUITY SHARE 1 FACE VALUE (₹) PREMIUM (₹) TOTAL (₹) 10.00 30.00 40.00 On Application 30.00 40.00

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer.

Facilities for application in this Issue:

ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars and the ASBA Circulars all investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application

in this Issue and clear demarcated funds should be available in such account for such an Application. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI Rights Issue Circulars, the credit of Rights Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details of their demat account either by email, post, speed post, courier, or hand delivery at www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shareholders, among others, am PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to

such applications before making their application through ASBA. For details of procedure for application by eligible equity shares in physical form" on page 183 of the Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application.

Money mentioned in the Application Form, as the case may be, at the time of submission of the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Application by Eligible Equity Shareholders holding Equity Shares in physical form Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date

and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS.

PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulations; or (b) Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity

Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States. Applications on Plain Paper under ASBA process

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account. maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the OESB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Modern Engineering and Projects Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Registered Folio Number/ DP and Client ID No.;

- Number of Equity Shares held as on Record Date; Allotment option preferred - only Demat form;
- Number of Rights Equity Shares entitled to: Number of Rights Equity Shares applied for;

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- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Right Entitlements; Total amount paid at the rate of ₹40/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained:
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Share

any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Additionally, all such Applicants are deemed to have accepted the following:

"VWe understand that neither the Rights Entitionent nor the Rights Equity Shares have been, and will be, registered under the United States securities Act") or any United States securities Act of 1933, as amended ("US Securities Act") or any United States securities and may not be offered, sold, resold or otherwise transferred within the United States

or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "V We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under size which such offer, sell or invitation except under circumstances that will result in compliance with

V We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction not subject to, the registration requirements of the US I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.puryashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, September 17, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer, Procedure for Renunciation; The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights

Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through On Market Renunciation and Off Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the

Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements who desire to sell their Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

b. Off Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements who desire to transfer their Rights Entitlements who desire to transfer their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements who desire the Rights Entitlements who desire their Rights Entitlements who desire the Rights Entitlements who desire t

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue

Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demait account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are

advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: b) the Registrar to the Issue at www.purvashare.com. and a) our Company at www.mep.ltd; c) the Stock Exchange at www.bseindia.com.

Allotment Banker Account - ICIC! Bank Limited Bankers to the issue and Refund Banker - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline

a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

The Investors can visit following links for the below-mentioned purposes:

a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors; www.purvashare.com Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.purvashare.com Registrar to the Issue Company Secretary and Compliance Officer



Lower Parel (E), Mumbai, 400011, Maharashtra

Tel No: +91 22 4961 4132 / 3199 8810

SEBI Registration Number: INR000001112

Contact Person: Ms Deepali Dhuri

Sanjay Jha,

Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED

Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point; Mumbai 400 021, Maharashtra Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd

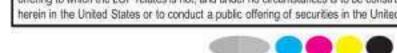
Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked. ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the Letter of Offer.

For MODERN ENGINEERING AND PROJECTS LIMITED On behalf of the Board of Directors

Sitaram Dhulipala

Managing Director

MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com.website of the Company at www.mep.itd and website of the Registrar at www. purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The offering to which the LOF relates is not; and under no circumstances is to be construed as, an offering of any Rights Equity Shares or the Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.



9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus,

Email: newissue@purvashare.com: Website: www.purvashare.com:

financialexp.epapr.in

Place: Mumbai

New Delhi

Date: August 29, 2024

This advertisement is for information purposes only and neither constitutes an offer or an invitation or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 20, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations)



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered with Registrar of Companies, Mumbai vide Certificate of Registration of Regional Director Order for change of State dated April 28, 2022. For details of changes in the name and in the registered office of our Company, refer chapter titled "General Information" on page 36 of the Letter of Offer.

> Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra ; Tel: +91 66666007 Fax: N.A. Contact Person: Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website; www.mep.ltd Corporate Identification Number: L01132MH1946PLC381640

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares Issue Programme:

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Opening Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR
TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES AMOUNT PAYABLE PER EQUITY SHARE * FACE VALUE (₹) PREMIUM (₹) TOTAL (₹) 10.00 40.00 On Application 30.00 10.00 40.00 30:00 For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer.

Facilities for application in this Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars and the ASBA Circulars all investors should carefully read the provisions application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account shall be used solely for the purpose of making an Application

in this issue and clear demarcated funds should be available in such account for such an Application. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only, Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account either by email, post, speed post, courier, or hand delivery at www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shareholders, among others, am PROCEDURE FOR APPLICATION: In accordance with Regulations, SEBI Rights Issue are mandatorily regulations, SEBI Rights Issue described to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by eligible equity shares in physical form" on page 183 of the

ICSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Form, or have otherwise provided an authorisation for the ASBA Account equivalent to the Application Form, or have otherwise provided an authorisation for the ASBA Account equivalent to the ASBA Account equivalent equiv Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Application by Eligible Equity Shareholders holding Equity Shares in physical form Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares in physical form as on Record Date

and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application from to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such

Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulation 77A of the SEBI Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulations; or (b) Equity Shares held in the account of the Eligible Equity Shares hel Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity

Applications on Plain Paper under ASBA process An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the OESB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Modern Engineering and Projects Limited; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Registered Folio Number/ DP and Client ID No.:

Number of Equity Shares held as on Record Date; Allotment option preferred - only Demat form: Number of Rights Equity Shares entitled to:

Number of Rights Equity Shares applied for;

 Number of Additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for within the Right Entitlements;

 Total amount paid at the rate of ₹40/- per Rights Equity Share; Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by . the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder in case of joint names and irrespective of the Rights Equity Shareholder

 Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); Additionally, all such Applicants are deemed to have accepted the following:

Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "V We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States securities Act") or any United States state securities and may not be offered, sold, resold or otherwise transferred within the United States

any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares in an offshore transaction

meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, September 17, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences. as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the

Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive).

The investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the Rights Entitlements they intend to trade. The investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue

a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the lessue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights

Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demait account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the

Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited."

Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: a) our Company at www.mep.ltd: b) the Registrar to the Issue at www.purvashare.com; and c) the Stock Exchange at www.bseindia.com.

Allotment Banker Account - ICICI Bank Limited Bankers to the issue and Refund Banker - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors; www.purvashare.com Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders www.purvashare.com Registrar to the Issue Company Secretary and Compliance Officer

financialexp.epapr.in

Sanjay Jha, Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED Registered Office: 103/4, Plot 215. Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd Purva Sharegistry (I) Private Limited 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue Lower Parel (E), Mumbai, 400011, Maharashtra related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the Tel No: +91 22 4961 4132 / 3199 8810 SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked. Email: newissue@purvashare.com Website: www.purvashare.com: ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the Contact Person: Ms Deepali Dhuri case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the SEBI Registration Number: INR000001112 MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com, website of the Company at www.mep.ltd

For MODERN ENGINEERING AND PROJECTS LIMITED

Place : Mumbai

Date : August 29, 2024

On behalf of the Board of Directors Sitaram Dhulipala

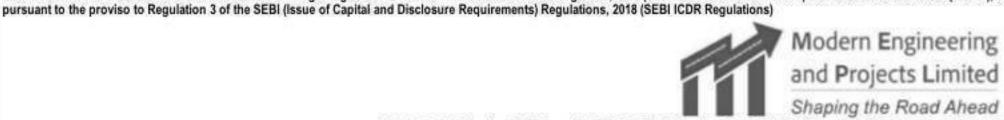
Lucknow

Managing Director

and website of the Registrar at www. purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.



This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 20, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered with Registrar of Companies, Mumbai vide Certificate of Registration of Registration of Registration of Registrar of Companies, Mumbai vide Certificate of State dated April 28, 2022. For details of changes in the name and in the registered office of our Company, refer chapter titled "General Information" on page 36 of the Letter of Offer.

Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra; Tel: +91 66666007 Fax: N.A.

Contact Person: Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website: www.mep.ltd Corporate Identification Number: L01132MH1946PLC381640

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares

Issue Programme:

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

"Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Applications Supported by Blocked Amount (ASBA) is a better way of THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR ASBA Simple, Safe, Smart way of Application applying to issues by simply blocking the fund in the bank account. For TIMES THE FACE VALUE OF THE EQUITY SHARE. Make use of it!!! details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES AMOUNT PAYABLE PER EQUITY SHARE 1 FACE VALUE (₹) PREMIUM (₹) TOTAL (₹) 10.00 30.00 40.00 On Application 30.00

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer.

Facilities for application in this Issue: **ASBA Facility**

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars and the ASBA Circulars all investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue. The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account either by email, post, speed post, courier, or hand delivery at

www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shareholders, among others, am PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to

such applications before making their application through ASBA. For details of procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form" on page 183 of the Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application through the website of the SCSBs (if made available by such SCSB) for authorising such

SCSB to block Application Money payable on the Application in their respective ASBA Accounts, Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the ASBA process; please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link, Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Issu

PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date. Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue.

and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper. An Eligible Equity Shareholder shall submit the plain paper application to subscribe to this same and paper.

Applications on Plain Paper under ASBA process

financialexpress.com

maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the OESB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Modern Engineering and Projects Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Registered Folio Number/ DP and Client ID No.;

 Number of Equity Shares held as on Record Date; Allotment option preferred - only Demat form: Number of Rights Equity Shares entitled to:

 Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for within the Right Entitlements;

Total amount paid at the rate of ₹40/- per Rights Equity Share;

 Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained:

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names is not provided by the applicants;

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Additionally, all such Applicants are deemed to have accepted the following: "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States securities Act") or any United States securities act of 1933, as amended ("US Securities Act") or any United States securities act of 1933, as amended ("US Securities In International International

Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "V We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States. Accordingly, If we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that If we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any

VWe (i) arm/are, and the person, if any, for whose account I/we arm/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction

meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application Form or a plai exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE250S20015 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip and the Rights Entitlements will be a delivery instruction slip and the Rights Entitlements will be a delivery instructi

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demant account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are

advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the April address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

c) the Stock Exchange at www.bseindia.com. a) our Company at www.mep.ltd; b) the Registrar to the Issue at www.purvashare.com. and

Allotment Banker Account - ICICI Bank Limited Bankers to the issue and Refund Banker - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes: a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com

b. Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.purvashare.com

Registrar to the Issue Company Secretary and Compliance Officer

Sanjay Jha, Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd Purva Sharegistry (I) Private Limited 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue Lower Parel (E). Mumbai, 400011, Maharashtra related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the Tel No: +91 22 4961 4132 / 3199 8810 SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, Email: newissue@purvashare.com Website: www.purvashare.com; ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the Contact Person: Ms Deepali Dhuri case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the

For MODERN ENGINEERING AND PROJECTS LIMITED On behalf of the Board of Directors

Place: Mumbai

Sitaram Dhulipala Managing Director

SEBI Registration Number: INR000001112 Letter of Offer. Date: August 29, 2024 MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard; filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com, website of the Company at www.mep.ltd and website of the Registrar at www. purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer / Abridged Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

आईएनसी-26 सूचना

केन्द्रीय सरकार,माननीय क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली, दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 की उप नियम (5) के खंड (ए) के मामले में

एस आर बिलिंग एंड डिस्ट्रीब्युशन प्राइवेट लिमिटेड के मामले में, जिसका पंजीकृत कार्यालय 160 इंजीनियर्स एस्टेट 21 आई.पी. एक्सटेंशन, मंडावली, पूर्वी दिल्ली, दिल्ली, भारत, 110092 में

.....याचिकाकर्त आम जनता को एतद्दवारा सूचना दी जाती है कि कंपनी ने कंपनी अधिनियम, 2013 की धारा 13 के तहत केंद्र सरकार को आवेदन करने का प्रस्ताव करती है, जिसमें कंपनी अपने पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "महाराष्ट्र राज्य" में बदलने में सक्षम बनाने के लिए 14 अगस्त, 2024 को आयोजित वार्षिक आम बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में परिवर्तन की पृष्टि की

मांग की गई है।

कोई भी व्यक्ति जिसका कम्पनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से कोई भी हित प्रभावित होने की संभावना हो, तो वह अपने हित के प्रभाव से संबंधित आशय एवं आपत्ति की पृष्ठभूमि को दर्शाते हुए एक शपथपत्र के साथ अपनी आपत्ति वितरित करवा सकते हैं या भेज सकते हैं या पंजीकृत डाक द्वारा क्षे क्षेत्रीय निदेशक, उत्तरी क्षेत्र, बी—2 विंग, द्वितीय तल, पंडित दीनदयाल अंत्योदय भवन. द्वितीय तल, सीजीओ कॉम्प्लेक्स, नई दिल्ली–110003 के पास इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर भेज सकता है और इसकी एक प्रति पंजीकृत डाक द्वारा आवेदक कम्पनी के निम्नलिखित पते पर पंजीकत

कार्यालय में भी भेजी जानी चाहिए एसआर बिलिंग एंड डिस्ट्रीब्यूशन प्राइवेट लिमिटेड

CIN: U74999DL2022PTC403237 पंजीकत कार्यालयः 160 इंजीनियर्स एस्टेट 21 आई.पी. एक्सटेंशन, मंडावली, पूर्वी दिल्ली, दिल्ली, भारत, 110092

ई—मेलः jain.bionic@gmail.com एसआर बिलिंग एंड डिस्ट्रीब्यूशन प्रास्वेट लिमिटेड

दूरभाषः 9811407193

के लिए और की ओर से हस्ताक्षरकर्ता/-दिनांकः 29/08/2024 मुकेश कुमार जैन स्थानः नई दिल्ली (निदेशक) (डीआईएन 02634758)

ऋण वसूली न्यायाधिकरण–ा, दिल्ली के समक्ष चतुर्थ तल, जीवन तारा बिल्डिंग, संसद मार्ग,

मामले में **ओए सं**. 510 / 2023 आईडीबीआई बैंक मैसर्स श्री बिल्डर्स एवं अन्य

सेवा में (1) मैसर्स श्री बिल्डर्स मकान नंबर 5 / 1, द्वितीय तल, इंद्रा विकास कॉलोनी,

दिल्ली—110009 (2) श्री कृष्ण सुदेन, पुत्र श्री हितेश कृमार सुदेन मकान नंबर–5/1, द्वितीय तल, इंद्रा विकास कॉलोनी, दिल्ली—11 0009

जबिक उपरोक्त नामक आवेदक ने आपके विरूद्ध रू. 53,77,004.60 (रुपये तिरपन लाख सत्तहत्तर हजार चार और साठ पैसे मात्र) की वसूली के लिए एक मुकदमा स्थापित किया है तथा जबकि न्यायाधिकरण को समाधानप्रद रूप से यह दर्शाया जा चुका है कि आपको साधारण रूप से सूचना दिया जाना संभव नहीं है, इसलिए विज्ञापन के रूप में इस सूचना के माध्यम से आपको दिनांक 16.12.2024 को प्रातः 10:30 **बजे एल.डी. रजिस्ट्रर** के समक्ष उपस्थित होने का निर्देश दिया जाता है। (अधिक जानकारी के लिए कृपया डीआरटी की वेबसाइट www.etribunal.gov.in फोन नंबरः 011–

23748473) यह ध्यान रखें कि उपरोक्त निर्धारित तिथि क उपस्थित नहीं होने पर इस मामले पर आपकी अनुपस्थिति में मामले की सुनवाई और निर्णय लिया

जाएगा। चल रही महामारी की स्थिति के कारण सभी मामलों को वीडियो कॉन्फ्रेंसिंग के माध्यम से लिया जाएगा और इस उद्देश्य के लिए:– (अ) सभी अधिवक्ता / वादी **सिस्को वीबेक्स** एप्लीकेशन / सोफ्टवेअर डाउनलोड करेंगे। (ब) अगली तारीख की सुनवाई के लिए **'मीटिंग आईंडी'** और **पासवर्ड**। रजिस्ट्रार / रिकवरी ऑफिसर—l और रिकवरी ऑफिसर-॥ द्वारा लिया जाएगा जोकि अगली तारीख से एक दिन पहले डीआरटी के अधिकारिक पोर्टल यानी "drt.gov.in" पर शीर्षक सार्वजनिक सूचना के तहत उपलब्ध होगा। (स) किसी भी प्रकार की अन्य अनिवार्य सूचना के लिए, अधिवक्ता / वादी संबंधित अधिकारी से **फोन नं. 011—23748473** पर संपर्क कर सकते हैं।

मेरे हस्ताक्षर और इस न्यायाधिकरण की मोहर के तहत 06 अगस्त, 2024 को दिया गया।

न्यायाधिकरण के आदेश द्वारा सहायक रजिस्ट्रार प्रतिवादी आगे की पूछताछ के लिए उल्लेखित फोन नंबर के तहत संपर्क कर सकते हैं। एल.डी. रजिस्ट्रार, डीआरटी-I, फोन नं. 011-23748473,ईमेलः drt1delhi-dfs@nic.in



HOUSING FINANCE हेन्दुजा हाउसिंग फाइनांस लि.

पंजीकृत कार्यालय : 27-ए, डेवलफ इंडस्ट्रियल इस्टेट, मुद्रकि चेन्नई-600032 शाखा कार्यालय : 2रा तल, एससीओ-19, सेक्टर-28, सरस्वती विहार, शॉपिंग कॉम्लैक्स चक्करपुर (एमजी रोड मेट्रो स्टेशन के निकट) गुड़गांव, हरियाणा-122001 ईमेल : auction@hindujahousingfinance.com

एएलएम-प्रमोद चंद, मो. नं. १९१०३३८७५०. आरआरएस-सुनील वर्मा, मो. नं. 8397972200 आरआरएम-पवन कुमार पाण्डेय, मो. नं. 8010562716 अचल सम्पत्ति का भौतिक कब्जा लेने

की सार्वजनिक सचना सेवा में.

श्री विजय कुमार, सी/ओ फिरेराम, मकान सं. 256/3, नांगला एन्क्लेव पार्ट-2, गाजीपुर गांव, एनआईटी, लाल एसटीडी के निकट, फरीदाबाद, हरियाणा-121005

श्रीमती प्रेमवती, पत्नी फिरेराम, मकान सं. 256/3, नांगला एन्क्लेव पार्ट-2, गाजीपुर गांव, एनआईटी, लालू एसटीडी के निकट, फरीदाबाद, हरियाणा-121005

मांग सुचना तिथि : 15.2.2024, तिथि को बकाया राशि : रु. 13.04.024./- +

19.7.2024 से ब्याज एवं अन्य खर्चे एलएएन नं.

HR/NCH/GURH/A000000798 एवं HR/NCHGURH/A0000001123 जैसा कि विद्वान जिला मजिस्ट्रेट, फरीदाबाद द्वारा

पारित आदेश तिथि 25.7.2024 के माध्यम से मै. हिन्दूजा हाउसिंग फाइनांस लि. द्वारा 23.8.2024 को सम्पत्ति अर्थात भूमि एरिया माप 100 वर्ग यार्ड्स, खेवट नं. 0209, खतोनी नं. 267, एमयू नं. 20, किल्ला नं. 15/1(4-0). कित्ता प्लॉट एरिया 100 वर्ग यार्डस जो वाका मौजा नगला एन्क्लेव, पार्ट नं. 2, सुभाष चौक, लालू एसटीडी, सेक्टर-22, गाजीपुर, तहसील एवं जिला फरीदाबाद, हरियाणा में स्थित है. का भौतिक

कब्जा किया गया है। विशेष रूप से ऋणधारकों तथा आम जनता को एतदुद्वारा सतर्क किया जाता है कि उक्त सम्पत्ति का व्यवसाय न करें तथा सम्पत्ति का किसी भी तरह का व्यवसाय मै. हिन्दुजा हाउसिंग फाइनांस लि. के चार्ज के अधीन होगा।

प्राधिकृत अधिकारी तिथि : 30.08.2024 स्थान : गुड़गांव

कत्ते. हिन्दजा हाउसिंग फाइनांस लिमिटेड

This advertisement is for information purposes only and neither constitutes an offer or an invitation or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 20, 2024 (the "Letter of Offer" or "LOF") filed with the SEE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations)



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal, The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal, Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director Order for change of State dated April 28, 2022. For details of changes in the name and in the registered office of our Company, refer chapter titled "General Information" on page 36 of the Letter of Offer.

> Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra ; Tel: +91 66666007 Fax: N.A. Contact Person: Sanjay Jha, Company Secretary and Compliance Officer, E-mail: cs@mep.ltd: Website: www.mep.ltd

SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR

Corporate Identification Number: L01132MH1946PLC381640 OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF 710 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF 740 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY

*Assuming full subscription with respect to Rights Equity Shares Issue Programme:

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024

FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

"Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Opening Date

THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES FACE VALUE (₹) AMOUNT PAYABLE PER EQUITY SHARE 3 PREMIUM (₹ TOTAL (₹) 10.00 30.00 40.00 On Application Total (₹) 10.00 30.00 40.00

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer. Facilities for application in this Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars and the ASBA Circulars all investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue. The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery at

www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by the resident eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in

Procedure for Application through the ASBA process: Investors desiring to make an Application Form to the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application for blocking funds in the ASBA Account equivalent to the Application. Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link

Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their Rights Entitlements in their respective demait accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demait accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulation 77A of the SEBI Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity

Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States. Applications on Plain Paper under ASBA process

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account

maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the Obsignated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being Modern Engineering and Projects Limited; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option preferred only Demat form; Number of Rights Equity Shares entitled to: Number of Rights Equity Shares applied for:
- Number of Additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of ₹40/- per Rights Equity Share; Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB,
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained: Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by
- the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the total val
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account.
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- Additionally, all such Applicants are deemed to have accepted the following:
- "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement in the United States Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares in an offshore transaction

meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, September 17, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the issue Period not

exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed

to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer. Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation and Off Market Renunciation and as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

of Rights Entitlements available in their demat account.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by

the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements who desire to sell their Rights Entitlements only to the extent

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will be a support of th Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their depository participant.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code; 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case

such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address. Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

c) the Stock Exchange at www.bseindia.com. a) our Company at www.mep.ltd; b) the Registrar to the Issue at www.purvashare.com; and Allotment Banker Account - ICICI Bank Limited

Bankers to the issue and Refund Banker - ICICI Bank Limited For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline

Email: newissue@purvashare.com Website: www.purvashare.com:

Contact Person: Ms Deepali Dhuri

SEBI Registration Number: INR000001112

The Investors can visit following links for the below-mentioned purposes:

a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the investors www.purvashare.com Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.purvashare.com

Registrar to the Issue Company Secretary and Compliance Officer

www.readwhere.com

Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED Purva Sharegistry (I) Private Limited 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel (E), Mumbai, 400011, Maharashtra Tel No: +91 22 4961 4132 / 3199 8810

Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked. ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the

For MODERN ENGINEERING AND PROJECTS LIMITED On behalf of the Board of Directors

Place: Mumbai

Date: August 29, 2024

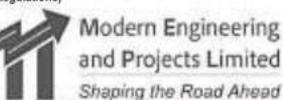
Chandigarh

Sitaram Dhulipala Managing Director DIN: 03408989

MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com.website of the Company at www.mep.itd and website of the Registrar at www. purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. There is a company to the securities and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. There is a company to the securities and the Equity Shares may not be re-offered, resold, pledged or otherwise transactions. offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

30.00

This advertisement is for information purposes only and neither constitutes an offer or an invitation or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 20, 2024 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and also filed with the BSE Limited ("BSE") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations)



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered with Registration of Registration o refer chapter titled "General Information" on page 36 of the Letter of Offer.

> Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra; Tel: +91 66666007 Fax: N.A. Contact Person: Sanjay Jha, Company Secretary and Compliance Officer, E-mail: cs@mep.ttd; Website: www.mep.ltd.

Corporate Identification Number: L01132MH1946PLC381640 OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹40 PER RIGHTS EQUITY SHARES OF FACE VALUE OF ₹40 PER RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARES OF FACE VALUE OF ₹40 PER RIGHTS EQUITY SHARES") SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARES FOR EVERY ONE (1) FULLY FULLY FULLY FULLY FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

40.00

*Applications Supported by Blocked Amount (ASRA) is a better way of

"Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR TIMES THE FACE VALUE OF THE EQUITY SHARE.	ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	applying to issues by simply blocking the fund in the bank account. For details, check section	
PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES				
AMOUNT PAYABLE PER EQUITY SHARE 1	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)	
On Application	10.00	30.00	40,00	

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer.

in this Issue and clear demarcated funds should be available in such account for such an Application.

Facilities for application in this Issue: ASBA Facility

Issue Programme:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account in its own name with any other SEBI registered SCSB(s), Such account shall be used solely for the purpose of making an Application

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and Issue approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares in physical form as on Record Date

Date. The Shareholder who failed to provide their demat details in the stipulated time their rights entitlement shall lapse and shall not be eligible to apply in this issue. The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details of their demat account either by email, post, speed post, courier, or hand delivery at www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date:

and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their respective demat accounts to the Registrar or our Company at least one day before the Issue Closing

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application by the resident eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form" on page 183 of the

Procedure for Application through the ASBA process; Investors desiring to make an Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedEpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link

Application by Eligible Equity Shareholders holding Equity Shares in physical form Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their Rights Entitlements in their respective demat account to the Registrar or our Company at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS

PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account of the SEBI Listing Regulations; or (b) Equity Shares held in the account of the Eligible Equity Sh Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account

maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the Office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Issuer, being Modern Engineering and Projects Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Registered Folio Number/ DP and Client ID No.: Number of Equity Shares held as on Record Date;

Allotment option preferred - only Demat form; Number of Rights Equity Shares entitled to:

Applications on Plain Paper under ASBA process

Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any;

Total number of Rights Equity Shares applied for within the Right Entitlements; Total amount paid at the rate of ₹40/- per Rights Equity Share;

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by

the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); Additionally, all such Applicants are deemed to have accepted the following: "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States securities act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States

or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offer to buy any of the said Rights Equity Shares or Rights Entitlement for sale in the United States. Accordingly, If we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that If we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer, sale or invitation except under circumstances that will result in compliance with

any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction not subject to, the registration requirements of the US

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, September 17, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not

exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed

to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer. Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements creditedifying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished

after the Issue Closing Date.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent

of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demant account.

Listing and trading of the Equity Shares to be issued pursuant to this Issue The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the

Disclaimer clause of BSE: "It is to be distinctly understood that the letter of offer has been cleared or construed that the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard, in case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged

Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of.

Company Secretary and Compliance Officer

Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

b) the Registrar to the Issue at www.purvashare.com, and a) our Company at www.mep.ltd. Allotment Banker Account - ICICI Bank Limited

Bankers to the issue and Refund Banker - ICICI Bank Limited For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline The Investors can visit following links for the below-mentioned purposes:

a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com

Sanjay Jha,

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.purvashare.com Registrar to the Issue Company Secretary and Compliance Officer

c) the Stock Exchange at www.bseindia.com.



Purva Sharegistry (I) Private Limited

9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel (E), Mumbai, 400011, Maharashtra

Tel No: +91 22 4961 4132 / 3199 8810

Email: newissue@purvashare.com Website: www.purvashare.com: Contact Person: Ms Deepali Dhuri SEBI Registration Number: INR000001112

MODERN ENGINEERING AND PROJECTS LIMITED Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd. Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the

For MODERN ENGINEERING AND PROJECTS LIMITED On behalf of the Board of Directors

> Sitaram Dhulipala Managing Director

MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com, website of the Company at www.mep.ft and website of the Registrar at www, purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction and the Rights Equity Shares are only being offered and sold outside the United States in "offshore fransactions" as defined in and in relance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold; pledged or otherwise transferred except in "offshore transactions" as defined in and in relance on Regulation S under the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described nerein in the United States or to conduct a public offering of securities in the United States, Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

Place: Mumbai

Date: August 29, 2024

www.readwhere.com

(up) बड़ौदा यू.पी. बैंक Baroda U.P. Bank

क्षेत्रीय कार्यालय- मेहदावल रोड संत कबीर नगर (खलीलाबाद)- 272175 क्षेत्रीय कार्यालय खलीलाबाद नवीन भवन परिसर फर्निशिंग एवं आतंरिक साज सज्जा हेत् खुली निविदा इडीदा यू. पी. बैंक क्षेत्रीय कार्यालय खलीलाबाद नवीन भवेन परिसर के फर्निशिंग, इलेक्ट्रिक कार्य, एव

र.सी. कार्य हेत् सक्षम फर्निशर्स से Two Bid System के अंतर्गत खुली निविदा आमंत्रित करता है । विस्तृत जानकारी एवं आवेदन पत्र के लिए बैंक की वेबसाइट www.barodauprrb.co.in से डाउमलोड किए ज सकते हैं । पूर्ण रूप से भरे आवेदन / प्रस्ताव दिनांक 20.09.2024 शाम 4:30 बजे तक क्षेत्रीय कार्यालय खलीलाबाद में स्वीकार किए जाएंगे। बैंक द्वारा इस सम्बन्ध में लिया गया कोई भी निर्णय ऑतिम एव सर्वमान्य होगा एवं इस सम्बन्ध में किसी और के दावे पर कोई विचार नहीं किया जाएगा।

दिनांकः 28.08.2024 क्षेत्रीय प्रबंधक, खलीलाबाद

आईएनसी-26 सूचना

केन्द्रीय सरकार,माननीय क्षेत्रीय निदेशक उत्तरी क्षेत्र, नई दिल्ली, दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 की उप नियम (5) के खंड (ए) के मामले में

एस आर बिलिंग एंड डिस्ट्रीब्यूशन प्राइवेट लिमिटेड के मामले में, जिसका पंजीकत कार्यालय 160 इंजीनियर्स एस्टेट 21 आई.पी. एक्सटेंशन, मंडावली, पूर्वी दिल्ली, दिल्ली भारत 110092 में

.....याचिकाकत आम जनता को एतद्दवारा सूचना दी जाती है कि कंपनी ने कंपनी अधिनियम, 2013 की धारा 13 के तहत केंद्र सरकार को आवेदन करने का प्रस्ताव करती है जिसमे कंपनी अपने पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "महाराष्ट्र राज्य" में बदलने में सक्षम बनाने के लिए 14 अगस्त, 2024 को आयोजित वार्षिक आम बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी

के मेमोरेंडम ऑफ एसोसिएशन में परिवर्तन की पृष्टि की

मांग की गई है। कोई भी व्यक्ति जिसका कम्पनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से कोई भी हित प्रभावित होने की संभावना हो, तो वह अपने हित के प्रभाव से संबंधित आशय एवं आपत्ति की पृष्ठभूमि को दर्शाते हुए एक शपथपत्र के साथ अपनी आपत्ति वितरित करवा सकते हैं या भेज सकते हैं या पंजीकृत डाक द्वारा क्षे क्षेत्रीय निदेशक, उत्तरी क्षेत्र. बी-2 विंग, द्वितीय तल, पंडित दीनदयाल अंत्योदय भवन, द्वितीय तल, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 के पास इस सुचना के प्रकाशन की तिथि से चौदह दिनों के भीतर भेज सकता है और इसकी एक प्रति पंजीकृत डाक द्वारा आवेदक कम्पनी के निम्नलिखित पते पर पंजीकत

कार्यालय में भी भेजी जानी चाहिए एसआर बिलिंग एंड डिस्ट्रीब्यूशन प्राइवेट लिमिटेड CIN: U74999DL2022PTC403237

पंजीकृत कार्यालयः 160 इंजीनियर्स एस्टेट 21 आई.पी. एक्सटेंशन, मंडावली, पूर्वी दिल्ली, दिल्ली, भारत, 110092 दरभाष: 9811407193

ई–मेलः jain.bionic@gmail.com एसआर बिलिंग एंड डिस्ट्रीब्यूशन प्राइवेट लिमिटेड

दिनांकः 29/08/2024 मुकेश कुमार जैन स्थानः नई दिल्ली (निदेशक) (डीआईएन 02634758)

के लिए और की ओर से

हस्ताक्षरकर्ता/

ऋण वसूली न्यायाधिकरण-।, दिल्ली के समक्ष चतुर्थ तल, जीवन तारा बिल्डिंग, संसद मार्ग,

मामले में ओए सं. 510/2023 आईडीबीआई बैंक मैसर्स श्री बिल्डर्स एवं अन्य

सेवा में.

(1) मैसर्स श्री बिल्डर्स मकान नंबर 5 / 1, द्वितीय तल, इंद्रा विकास कॉलोनी दिल्ली-110009

(2) श्री कृष्ण सुदेन, पुत्र श्री हितेश कुमार सुदेन मकान नंबर-5/1, द्वितीय तल, इंद्रा विकास कॉलोनी, दिल्ली—11 0009 जबिक उपरोक्त नामक आवेदक ने आपके विरूद्ध 🗞

53.77.004.60 (रुपये तिरपन लाख सत्तहत्तर हजार चार और साठ पैसे मात्र) की वसूली के लिए एक मुकदमा स्थापित किया है तथा जबकि न्यायाधिकरण को समाधानप्रद रूप से यह दर्शाया जा चुका है कि आपको साधारण रूप से सूचना दिया जाना संभव नहीं है, इसलिए विज्ञापन के रूप में इस सूचना के माध्यम से आपको **दिनांक 16.12.2024** को प्रातः 10:30 बजे एल.डी. रजिस्ट्रर के समक्ष उपस्थित होने का निर्देश दिया जाता है। (अधिक जानकारी के लिए कृपया डीआरटी की वेबसाइट www.etribunal.gov.in फोन नंबरः 011–

23748473) यह ध्यान रखें कि उपरोक्त निर्धारित तिथि के उपस्थित नहीं होने पर इस मामले पर आपकी अनुपस्थिति में मामले की सुनवाई और निर्णय लिया

चल रही महामारी की स्थिति के कारण सभी मामलों को वीडियो कॉन्फ्रेंसिंग के माध्यम से लिया जाएगा और इस उद्देश्य के लिए:— (अ) सर्भ अधिवक्ता / वादी **सिस्को वीबेक्स** एप्लीकेशन / सोफ्टवेअर डाउनलोड करेंगे। **(ब)** अगली तारीख की सुनवाई के लिए **'मीटिंग आईंडी'** और **पासवर्ड** रजिस्टार / रिकवरी ऑफिसर–| और रिकवरी ऑफिसर–॥ द्वारा लिया जाएगा जोकि अगली तारीख से एक दिन पहले डीआरटी के अधिकारिक पोर्टल यानी **"drt.gov.in"** पर शीर्षक सार्वजनिक सूचना वं तहत उपलब्ध होगा। (स) किसी भी प्रकार की अन्य अनिवार्य सूचना के लिए, अधिवक्ता/वादी संबंधित अधिकारी से **फोन न. 011—23748473** पर संपर्क कर सकते हैं।

06 अगस्त, 2024 को दिया गया। न्यायाधिकरण के आदेश द्वारा

मेरे हस्ताक्षर और इस न्यायाधिकरण की मोहर के तहत

सहायक रजिस्टार प्रतिवादी आगे की पृछताछ के लिए उल्लेखित फोन नंबर के तहत संपर्क कर सकते हैं। एल.डी. रजिस्ट्रार, डीआरटी–I, फोन नं. **011-**23748473, ईमेलः drt1delhi-dfs@nic.in



हेन्दुजा हाउसिंग फाइनांस <u>लि.</u> पंजीकृत कार्यालय : 27-ए, डेवलफ इंडस्ट्रियल इस्टेट, मुद्रिक चेन्नई-600032 शाखा कार्यालय : 2रा तल, एससीओ-19, सेक्टर-28, सरस्वती विहार, शॉपिंग कॉम्लैक्स चक्करपुर (एमजी रोड मेट्रो स्टेशन के निकट) गुड़गांव, हरियाणा-122001 ईमेल : auction@hindujahousingfinance.com

एएलएम-प्रमोद चंद, मो. नं. १९९०३३८७५०. आरआरएस-सुनील वर्मा, मो. नं. 8397972200 आरआरएम-पवन कुमार पाण्डेय, मो. नं. 8010562716 अचल सम्पत्ति का भौतिक कब्जा लेने

की सार्वजनिक सचना

 श्री विजय कुमार, सी/ओ फिरेराम, मकान सं. 256/3, नांगला एन्क्लेव पार्ट-2, गाजीपर गांव, एनआईटी, लाल एसटीडी के निकट, फरीदाबाद, हरियाणा-121005

, श्रीमती प्रेमवती, पत्नी फिरेराम, मकान सं. 256/3, नांगला एन्क्लेव पार्ट-2, गाजीपुर गांव, एनआईटी, लालू एसटीडी के निकट, फरीदाबाद, हरियाणा-121005

मांग सूचना तिथि : 15.2.2024, तिथि को बकाया राशि : रु. 13,04,024./- + 19.7.2024 से ब्याज एवं अन्य खर्चे

एलएएन नं. HR/NCH/GURH/A000000798 एवं

HR/NCHGURH/A0000001123 जैसा कि विद्वान जिला मजिस्टेट, फरीदाबाद द्वारा

पारित आदेश तिथि 25.7.2024 के माध्यम से मै. हिन्दजा हाउसिंग फाइनांस लि. द्वारा 23.8.2024 को सम्पत्ति अर्थात भूमि एरिया माप 100 वर्ग यार्ड्स, खेवट नं. 0209, खतोनी नं. 267, एमयू नं. 20, किल्ला नं. 15/1(4-0), कित्ता प्लॉट एरिया 100 वर्ग यार्ड्स जो वाका मौजा नगला एन्क्लेव, पार्ट नं. 2, सुभाष चौक, लालू एसटीडी, सेक्टर-22, गाजीपुर, तहसील एवं

जिला फरीदाबाद, हरियाणा में स्थित है. का भौतिक कब्जा किया गया है। विशेष रूप से ऋणधारकों तथा आम जनता को एतदुद्वारा सतर्क किया जाता है कि उक्त सम्पत्ति का व्यवसाय न करें तथा सम्पत्ति का किसी भी तरह का व्यवसाय मै. हिन्दुजा हाउसिंग फाइनांस लि. के चार्ज

के अधीन होगा। प्राधिकृत अधिकारी कृते, हिन्दुजा हाउसिंग तिथि : 30.08.2024 फाइनांस लिमिटेड स्थान : गुड़गांव

This advertisement is for information purposes only and neither constitutes an offer or an invitation or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 20, 2024 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and also filed with the BSE Limited ("BSE") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations)



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act. 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered office of our Company, refer chapter titled "General Information" on page 36 of the Letter of Offer.

Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra; Tel: +91 66666007 Fax: N.A.

Contact Person; Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website: www.mep.ltd Corporate Identification Number: L01132MH1946PLC381640

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF 710 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

Issue Programme:

*Assuming full subscription with respect to Rights Equity Shares

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duty authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Opening Date

THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES AMOUNT PAYABLE PER EQUITY SHARE 5 FACE VALUE (₹) PREMIUM (₹) TOTAL (?) 30.00 On Application 10.00 40.00 10.00 30.00 40.00

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer Facilities for application in this Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA process only. Investors should carefully read the provisions applicable to such Applications, the Rights Issue Circulars and the ASBA process only. Investors should carefully read the provisions applicable to such Applications, the Rights Issue Circulars and the ASBA process only. Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer,

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account either by email, post, speed post, courier, or hand delivery at www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue are mandatorily regular to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form" on page 183 of the

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process; may submit the Application from to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application form, or have correctly submitted the Application form. Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form

Applications on Plain Paper under ASBA process

Allotment option preferred - only Demat form;

Number of Rights Equity Shares entitled to;

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Interest and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shares in dematerialised form: and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account of the SEBI Listing Regulations; or (b) Equity Shares held in the account of the Eligible Equity Sh Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Name of our Issuer, being Modern Engineering and Projects Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Registered Folio Number/ DP and Client ID No.: Number of Equity Shares held as on Record Date;

 Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for within the Right Entitlements:

Total amount paid at the rate of ₹40/- per Rights Equity Share;

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder and fo

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States securities act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S of the US Securities Act ("Regulation S"), If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Equity Shares or Rights Entitlement for sale in the United States. Accordingly, If we understand this application should not be forwarded to or transmitted in or to the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"IV We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, September 17, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB or or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, *- Basis of Allotment* on page 198 of the Letter of Offer. Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation and Off Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept

no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished

Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by

after the Issue Closing Date. a. On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitiements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the

the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE250S20015 and indicating the details of the Rights Entitlements who desire to sell their Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Renouncees to subscribe to the Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip and the Rights Entitlements will be a delivery instruction slip and the Rights En

titlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this Issue The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the

Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited."

Availability of Issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

 a) our Company at www.mep.ltd; b) the Registrar to the Issue at www.purvashare.com; and c) the Stock Exchange at www.bseindia.com. Allotment Banker Account - ICICI Bank Limited

Bankers to the issue and Refund Banker - ICICI Bank Limited For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Contact Person: Ms Deepall Dhuri

SEBI Registration Number: INR000001112

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes: a. Frequently asked questions and online/ electronic dedicated investor helpdesk for quidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com b. Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com

Sanjay Jha.

c. Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.purvashare.com Registrar to the Issue Company Secretary and Compliance Officer

Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd Purva Sharegistry (I) Private Limited 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue Lower Parel (E), Mumbai, 400011, Maharashtra related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the Tel No: +91 22 4961 4132 / 3199 8810 SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked. Email: newissue@purvashare.com Website: www.purvashare.com ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the

On behalf of the Board of Directors Sitaram Dhulipala Place: Mumbai

Date: August 29, 2024

Managing Director

For MODERN ENGINEERING AND PROJECTS LIMITED

MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com.website of the Company atwww.mep.tid and website of the Registrar at www. purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable taws of the jurisdiction where those offered, resolid, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offer to buy any of the Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States, Accordingly, the Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the

(up) बड़ौदा यू.पी. बैंक Baroda U.P. Bank

क्षेत्रीय कार्यालय- मेहदावल रोड, संत कबीर नगर (खलीलाबाद)- 272175 क्षेत्रीय कार्यालय खलीलाबाद नवीन भवन परिसर फर्निशिंग एवं आतंरिक साज सज्जा हेत् खुली निविदा रहौदा यु. पी. बैंक क्षेत्रीय कार्यालय खलीलाबाद : नवीन भवेन परिसर के फर्निशिंग, इलेक्ट्रिक कार्य, एव ्रसी. कार्य हेत् सक्षम फर्निशर्स से Two Bid Systen हे अंतर्गत खुली निविदा आमंत्रित करता है । विस्तृत

जानकारी एवं आवेदन पत्र के लिए बैंक की वेबसाइट www.barodaupmb.co.in से डाउनलोड किए उ

सकते हैं । पूर्ण रूप से भरे आवेदन / प्रस्ताव दिनांव

20.09.2024 शाम 4:30 बजे तक क्षेत्रीय कार्याल

खलीलाबाद में स्वीकार किए जाएंगे। बैंक द्वारा इस सम्बन्ध में लिया गया कोई भी निर्णय अंतिम एव

सर्वमान्य होगा एवं इस सम्बन्ध में किसी और के दावे ार कोई विचार नहीं किया जाएगा । देनांकः 28.08.2024 क्षेत्रीय प्रबंधक खलीलाबाद

> आईएनसी-26 सुचना

केन्द्रीय सरकार,माननीय क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली, दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 की उप नियम (5) के खंड (ए) के मामले में

एस आर बिलिंग एंड डिस्ट्रीब्यूशन प्राइवेट लिमिटेड के मामले में, जिसका पंजीकृत कार्यालय 160 इंजीनियर्स एस्टेट 21 आई.पी. एक्सटेंशन, मंडावली, पर्वी दिल्ली, दिल्ली, भारत, 110092 में

याचिकाकत आम जनता को एतद्दवारा सचना दी जाती है कि कंपनी ने कंपनी अधिनियम, 2013 की धारा 13 के तहत केंद्र सरकार को आवेदन करने का प्रस्ताव करती है, जिसमें कंपनी अपने पंजीकत कार्यालय को "राष्टीय राजधानी क्षेत्र दिल्ली" से "महाराष्ट्र राज्य" में बदलने में सक्षम बनाने के लिए 14 अगस्त, 2024 को आयोजित वार्षिक आम बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में परिवर्तन की पृष्टि की मांग की गई है।

कोई भी व्यक्ति जिसका कम्पनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से कोई भी हित प्रभावित होने की संभावना हो. तो वह अपने हित के प्रभाव से संबंधित आशय एवं आपत्ति की पृष्टभूमि को दर्शाते हुए एक शपथपत्र के साथ अपनी आपत्ति वितरित करवा सकते हैं या भेज सकते हैं या पंजीकृत डाक द्वारा क्षे क्षेत्रीय निदेशक, उत्तरी क्षेत्र, बी-2 विंग, द्वितीय तल, पंडित दीनदयाल अंत्योदय भवन, द्वितीय तल, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 के पास इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर भेज सकता है और इसकी एक प्रति पंजीकृत डाक द्वारा आवेदक कम्पनी के निम्नलिखित पते पर पंजीकृत

कार्यालय में भी भेजी जानी चाहिए एसआर बिलिंग एंड डिस्ट्रीब्यूशन प्राइवेट लिमिटेड CIN: U74999DL2022PTC403237

ई–मेलः jain.bionic@gmail.com

पंजीकृत कार्यालयः 160 इंजीनियर्स एस्टेट 21 आई.पी. एक्सटेंशन, मंडावली, पूर्वी दिल्ली, दिल्ली, भारत, 110092 दरभाषः 9811407193

एसआर बिलिंग एंड डिस्ट्रीब्यूशन प्राइवेट लिमिटेड के लिए और की ओर से हस्ताक्षरकर्ता/ दिनांकः 29/08/2024 मुकेश कुमार जैन

ऋण वसूली न्यायाधिकरण—ा, दिल्ली के समक्ष चतुर्थ तल, जीवन तारा बिल्डिंग, संसद मार्ग, नई दिल्ली—110001 के मामले में **ओए सं**. 510 **/ 2023** आईडीबीआई बैंक

स्थानः नई दिल्ली (निदेशक) (डीआईएन 02634758)

मैसर्स श्री बिल्डर्स एवं अन्य

(1) मैसर्स श्री बिल्डर्स मकान नंबर 5 / 1, द्वितीय तल, इंद्रा विकास कॉलोनी दिल्ली—110009

सेवा में.

(2) श्री कृष्ण सुदेन, पुत्र श्री हितेश कुमार सुदेन मकान नंबर–5 / 1, द्वितीय तल, इंद्रा विकास कॉलोनी, दिल्ली—11 0009 जबिक उपरोक्त नामक आवेदक ने आपके विरूद्ध रू

53,77,004.60 (रुपये तिरपन लाख सत्तहत्तर हजार चार और साठ पैसे मात्र) की वसूली के लिए एक मुकदमा स्थापित किया है तथा जबकि न्यायाधिकरण को समाधानप्रद रूप से यह दर्शाया ज चुका है कि आपको साधारण रूप से सूचना दिय जाना संभव नहीं है, इसलिए विज्ञापन के रूप में इस सूचना के माध्यम से आपको **दिनांक 16.12.2024** को प्रातः 10:30 बजे एल.डी. रजिस्ट्रर के समक्ष उपस्थित होने का निर्देश दिया जाता है। (अधिक जानकारी के लिए कृपया डीआरटी की वेबसाइट www.etribunal.gov.in फोन नंबरः 011–

23748473) यह ध्यान रखें कि उपरोक्त निर्धारित तिथि को उपस्थित नहीं होने पर इस मामले पर आपकी अनुपस्थिति में मामले की सुनवाई और निर्णय लिया

चल रही महामारी की स्थिति के कारण सभी मामलों को वीडियो कॉन्फ्रेंसिंग के माध्यम से लिया जाएगा और इस उद्देश्य के लिए:– (अ) सभी अधिवक्ता / वादी **सिस्को वीबेक्स** एप्लीकेशन / सोफ्टवेअर डाउनलोड करेंगे। **(ब)** अगली तारीख की मुनवाई के लिए **'मीटिंग आईडी'** और **पासवर्ड** रजिस्ट्रार / रिकवरी ऑफिसर—l और रिकवरी ऑफिसर—II द्वारा लिया जाएगा जोकि अगली तारीख से एक दिन पहले डीआरटी के अधिकारिक पोर्टल यानी **"drt.gov.in"** पर शीर्षक सार्वजनिक सूचना के तहत उपलब्ध होगा। (स) किसी भी प्रकार की अन्य अनिवार्य सूचना के लिएं, अधिवक्ता / वादी संबंधित अधिकारी सें **फोन नं. 011—23748473** पर संपर्क कर सकते हैं।

मेरे हस्ताक्षर और इस न्यायाधिकरण की मोहर के तहत 06 अगस्त, 2024 को दिया गया। न्यायाधिकरण के आदेश द्वारा

सहायक रजिस्टार प्रतिवादी आगे की पूछताछ के लिए उल्लेखित फोन नंबर के तहत संपर्क कर सकते हैं। एल.डी. रजिस्ट्रार, डीआरटी–I, फोन नं. **011**. 23748473, ईमेलः drt1delhi-dfs@nic.in



HINDUJA HOUSING FINANCE

हिन्दुजा हाउसिंग फाइनांस लि. पंजीकृत कार्यालय : 27-ए, डेवलफ इंडस्ट्रियल इस्टेट, मुद्रिक चेन्नई-600032 शाखा कार्यालय : 2रा तल, एससीओ-19, सेक्टर-28, सरस्वती विहार, शॉपिंग कॉम्लैक्स चक्करपुर (एमजी रोड मेट्रो स्टेशन के निकट) गुड़गांव, हरियाणा-122001 ईमेल : auction@hindujahousingfinance.com

आरआरएस-सनील वर्मा. मो. नं. 8397972200 आरआरएम-पवन कुमार पाण्डेय, मो. नं. 8010562716 अचल सम्पत्ति का भौतिक कब्जा लेने की सार्वजनिक सुचना

 श्री विजय कमार, सी/ओ फिरेराम, मकान सं. 256/3, नांगला एन्क्लेव पार्ट-2, गाजीपुर गांव,

एनआईटी, लालू एसटीडी के निकट, फरीदाबाद, हरियाणा-121005 2. **श्रीमती प्रेमवती, पत्नी फिरेराम**, मकान सं. 256/3, नांगला एन्क्लेव पार्ट-2, गाजीपुर गांव.

एनआईटी, लालू एसटीडी के निकट, फरीदाबाद,

हरियाणा-121005 मांग सूचना तिथि : 15.2.2024,

तिथि को बकाया राशि : रु. 13.04.024./- -19.7.2024 से ब्याज एवं अन्य खर्चे एलएएन नं.

HR/NCH/GURH/A000000798 एवं

HR/NCHGURH/A0000001123 जैसा कि विद्वान जिला मजिस्ट्रेट, फरीदाबाद द्वारा

पारित आदेश तिथि 25.7.2024 के माध्यम से मै. हिन्दजा हाउसिंग फाइनांस लि. द्वारा 23.8.2024 को सम्पत्ति अर्थात भूमि एरिया माप 100 वर्ग यार्ड्स, खेवट नं. 0209, खतोनी नं. 267, एमयू नं. 20, किल्ला नं. 15/1(4-0). कित्ता प्लॉट एरिया 100 वर्ग यार्ड्स जो वाका मौजा नगला एन्क्लेव, पार्ट नं. 2, सुभाष चौक, लाल् एसटीडी, सेक्टर-22, गाजीपुर, तहसील एवं जिला फरीदाबाद, हरियाणा में स्थित है, का भौतिक कब्जा किया गया है।

विशेष रूप से ऋणधारकों तथा आम जनता को एतदुद्वारा सतर्क किया जाता है कि उक्त सम्पत्ति का व्यवसाय न करें तथा सम्पत्ति का किसी भी तरह का व्यवसाय मै. हिन्दजा हाउसिंग फाइनांस लि. के चार्ज के अधीन होगा।

प्राधिकृत अधिकारी कृते, हिन्दुजा हाउसिंग तिथि : 30.08.2024 फाइनांस लिमिटेड स्थान : गुड़गांव

This advertisement is for information purposes only and neither constitutes an offer or an invitation or release directly outside India. This is not an announcement for the offer document, All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 20, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations)



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Registrar of Companies, Mumbai vide Certificate of Registrar of Certificate of refer chapter titled "General Information" on page 36 of the Letter of Offer.

> Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra ; Tel: +91 66666007 Fax; N.A. Contact Person: Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website: www.mep.ltd Corporate Identification Number: L01132MH1946PLC381640

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"), FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER. *Assuming full subscription with respect to Rights Equity Shares

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA*

Simple, Safe, Smart way of Application -Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES AMOUNT PAYABLE PER EQUITY SHARE 3 FACE VALUE (₹) PREMIUM (?) TOTAL (?) On Application 10.00 30.00 40.00 10.00 30.00 40.00

Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (Inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Opening Date.

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer. Facilities for application in this Issue:

ASBA Facility

Issue Programme:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Institute and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and in terms of the Letter of Offer, the Rights Issue Circulars and Issue Ci approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details of their demat account either by email, post, speed post, courier, or hand delivery at www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, all investors desiring to make an application in this issue are mandatorily regulation for the SEBI ICDR Regulations.

such applications before making their application through ASBA. For details of procedure for application by the resident eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form" on page 183 of the Letter of Offer. Procedure for Application through the ASBA process: Investors desiring to make an Application form to the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application

Application by Eligible Equity Shareholders holding Equity Shares in physical form Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date

and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Money mentioned in the Application Form, as the case may be, at the time of submission of the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulations; or (b) Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareho Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account

maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the OEsignated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Modern Engineering and Projects Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Registered Folio Number/ DP and Client ID No.:

Number of Equity Shares held as on Record Date; Altotment option preferred - only Demat form; Number of Rights Equity Shares entitled to;

 Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any;

Total number of Rights Equity Shares applied for within the Right Entitlements; Total amount paid at the rate of ₹40/- per Rights Equity Share; Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB.

 In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by

the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder in case of joint names, irrespective of the Rights Equity Shareholder in case of joint names.

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Additionally, all such Applicants are deemed to have accepted the following:

meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

"iWe understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States securities act of 1933, as amended ("US Securities Act of 1933, as amended in the United States Securities and Indiana.") are under the United States Securities and Indiana. or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"IV We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction not subject to, the registration requirements of the US

Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares in an offshore transaction

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, September 17, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not

exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date) If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed

to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation and Off Market Renunciation and as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and expenses (including brokerage).

Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will be as specified by

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the

the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE250S20015 and indicating the details of the Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE250S20015 and indicating the details of the Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE250S20015 and indicating the details of the Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE250S20015 and indicating the ISIN INE250S20015 and indicating the ISIN INE250S20015 and ISIN of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue

a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip quoting the Rights Entitlements will be a delivery instruction slip and the Rights Entitlements will be a delivery instruction slip and the Rights En

Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited."

Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have provided their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of b) the Registrar to the Issue at www.purvashare.com; and c) the Stock Exchange at www.bseindia.com.

a) our Company at www.mep.ltd: Allotment Banker Account - ICICI Bank Limited Bankers to the issue and Refund Banker - ICICI Bank Limited

Registrar to the Issue

For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

after the Issue Closing Date.

a. On Market Renunciation

a. Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors www.purvashare.com b. Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com

c. Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.purvashare.com

Company Secretary and Compliance Officer

Sanjay Jha. Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd Purva Sharegistry (I) Private Limited 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue Lower Parel (E), Mumbai, 400011, Maharashtra related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the Tel No: +91 22 4961 4132 / 3199 8810 SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, Email: newissue@purvashare.com Website: www.purvashare.com: ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the Contact Person: Ms Deepali Dhuri case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the SEBI Registration Number: INR000001112 Letter of Offer.

For MODERN ENGINEERING AND PROJECTS LIMITED On behalf of the Board of Directors

Place : Mumbai

Sitaram Dhulipala Managing Director

Lucknow

Date : August 29, 2024 MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations; to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com.website of the Company at www.mep.td and website of the Registrar at www. purveshare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as; an offering of any Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

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This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 20, 2024 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations)



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar o Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered with Registrar of Companies, Mumbai vide Certificate of Registration of Regional Director Order for change of State dated April 28, 2022. For details of changes in the name and in the registered office of our Company,

Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra; Tel: +91 66666007 Fax: N.A.

Contact Person: Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website: www.mep.ltd
Corporate Identification Number: L01132MH1946PLC381640

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS. SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER.

Assuming full subscription with respect to Rights Equity Shares

ISSUE OPENS ON THURSDAY, SEPTEMBER 05, 2024 **LAST DATE FOR ON MARKET RENUNCIATION** WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR TIMES THE FACE VALUE OF THE EQUITY SHARE.

ASBA Simple, Safe, Smart way of Application Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES FACE VALUE (₹) AMOUNT PAYABLE PER EQUITY SHARE \$ PREMIUM (₹) TOTAL (₹) On Application 10.00 30.00 40.00 Total (₹) 10.00 30.00 40.00

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer

Facilities for application in this Issue

ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making thei Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite

approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Sharesholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematacrialised form only. Accordingly, Eligible Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery a www.puryashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions application such applications before making their application through ASBA. For details of procedure for application by eligible equity shares in physical form as on record date, please see "Procedure for application by eligible equity shares in physical form" on page 183 of the

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB on online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link

Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date. Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shareholders which are to company, for the Eligible Equity Shareholders which are unavailable with our Company or with the Registrar on the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shares Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process

An Eliqible Equity Shareholder who is eliqible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eliqible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being Modern Engineering and Projects Limited; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option preferred only Demat form; Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;

- Number of Rights Equity Shares applied for, if any;

 Number of Additional Rights Equity Shares applied for, if any;

 Total number of Rights Equity Shares applied for within the Right Entitlements;

 Total amount paid at the rate of ₹40/- per Rights Equity Share;

 Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

 In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

 Except for Applications on behalf of the Central or State Government, the residents of Sickim and officials appointed by

 the courts and NR Eligible Equity Shareholders and for each Eligible Equity Shareholder and for e the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Additionally, all such Applicants are deemed to have accepted the following:

"I'We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S"). I' we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rig

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. l/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (iii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction

ting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, September 17, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be do to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer. Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation will be settled by transferring any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Investors who intend to trade in the Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished

after the Issue Closing Date a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Slock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE250S20015 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the exten

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issu a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE250S20015, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are

advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case

such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: c) the Stock Exchange at www.bseindia.com.

b) the Registrar to the Issue at www.purvashare.com; and Allotment Banker Account - ICICI Bank Limited Bankers to the issue and Refund Banker - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com
Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com
Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com
Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.purvashare.com

Registrar to the Issue Company Secretary and Compliance Officer



SEBI Registration Number: INR000001112

Purva Sharegistry (I) Private Limited 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus,

Lower Parel (E), Mumbai, 400011, Maharashtra Tel No: +91 22 4961 4132 / 3199 8810

Email: newissue@purvashare.com Website: www.purvashare.com: Contact Person: Ms Deepali Dhuri

Sanjay Jha, MODERN ENGINEERING AND PROJECTS LIMITED

Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the For MODERN ENGINEERING AND PROJECTS LIMITED On behalf of the Board of Directors

> Sitaram Dhulipala Managing Directo

MODERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com, website of the Company at www.mep.ltd and website of the Registrar at www. purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold esold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transaction as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or the Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities describe herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.



The Indian Express

Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd

Place : Mumbai Date: August 29, 2024

Office at 26-27 Mumbai-Pune Road Pimpri

Pune. Maharashtra, 411018 with in on-

month from this date. Otherwise the Company

will proceed to issue the duplicate Share

PUBLIC NOTICE

This is to certify that as per the request of my client, Mr. Anand Chaubey, having address a Sanyukta Nagar, Achole Road, Nallasopara East, Dist Palghar, has took the said land from Mrs. Jyoti Rajesh Davane and I have issued paper notice in daily newspaper Mumba Lakshdeep dated 30.08.2024 for any claim objection in respect of land bearing Survey no. 85/2/1 area 17 Guntha, Village Kurgaon, Tal. And Dist. Palghar being owned by Mr. Anand Chaubey but till date i have no eceived any claim or objection in respect of the said land by any person/s or institutions or others

Adv. Pragati Mishra Shop No. 03, Chandresh Vandan Sanyukta Nagar, Near Sai Datt Mandir, Achole Road Nallasopara (E), Palghar 401209

PUBLIC NOTICE

Notice is hereby given to the public at large that, my client MANPREET KAUR DALJEETSINGH GILL wife of late. DALJEET SINGH HARBANS GILL and he was the original owner of Flat No. A-101

Krishna Geeta CHS LTD., Indralok Phase Krishna Geeta CHS LTD., Indralok Phase-3, Near BSES Tower, Bhayander (East) Dist.Thane 401 105, holding Share certificate No.02 for five shares of Rs.50/-each and distinctive Nos. 01 to 05 in respect of the said flat premises and her husband DALJEET SINGH HARBANS GILL expired on 25.02.2018 at Bhayander (E) Thane, who had purchased the said flat premises by who had purchased the said flat premises b way of Agreement for sale dated 05.10.201 and after his expiry the concerned authority of society had transfer the said flat and share certificate in the name of my clien holding order in respect of Successertificate dated 21.11.2022.

Certificate dated 21.11.2022.
The Original Share Certificate has been lost or misplaced by my client and the N.C. has been lodged for the same with Bhayander Police Station, Mumbai wide Regd. No. 29656-2023 dated 01.10.2023.

Any person having or claiming to have any rights, claim, title, interest to or agains any rights, claim, title, interest to or against the said flat or any claim by way of or under or in the nature of any agreement, license, leased, mortgage, sale, lien, gift, inheritance, charge etc. should inform to me at my address within 14 days from the date of publication hereof, with necessary supporting evidence of their claim and any claims thereafter or objections received will not be considered or entertained of whatsoever in any manner in respect of loss hatsoever in any manner in respect of los of above mentioned Share certificate

K.M. Pandey (Advocate, High Court) Shop No.5, A Wing, Farera Apartment, Poisar, Gaondevi Road, Near Poisar Subway, Kandivali (W), Mumbai 4000067. Place: Mumbai Date: 30/08/2024

This is to inform the general public that Dr Anil Bhogilal Amin and Mrs. Tarulata Anil Amin residing in flat No. 30 on the first floor and Garage no 10 of the Parijat Flatowner's Co.Op. Hsg. Soc. Ltd. has applied for the duplicate share certificate

No.29 dated 14.05.1986bearing distinctive Nos. 156 to 160. It is either misplaced or lost and is not traceable. Complaint No. 249/2024 dated 24-08-2024 has been lodged with

Bopal Ahmedabad Police Station for the same. If anyone finds the said certificate he/she is requested to inform the undersian within 15 days of this notice. If no reply is received the society will issue the duplicate Share Certificate as per the Bye-laws of the Society.

Bhupendra Sanghani Hon. Secretary Parijat Flatowner's Co.Op Hsg.Soc. Ltd. 1-A, Parijat, 95 Netaji Subhash Marg, (Marine Drive), Mumbai 400 002.

PUBLIC NOTICE

NOTICE is hereby given that late Mr Suresh D. Mulik joint owner with his wife Smt Minakshi Suresh Mulik of Flat No.101, Wing A-16, on first floor, a Siddharth Nagar Bldg. No.4 CHS Ltd. W.E. Highway, Borivali (E) Mumba 400066, admeasuring 72,78sg.mtrs.(Built up), hereinafter referred to as "Said Flat" both were occupying the above mentioned flat, along with Share Certificate bearing no.53 dt.23/07/2004 and other benefits of the society.

My client Smt. Minakshi Suresh Mulik v/o. Suresh D. Mulik, state that joint owne of the flat Mr. Suresh D. Mulik expired or 05/07/2024, after the death of late Mi Suresh D. Mulik following are his legal

Smt. Minakshi Suresh Mulik, Shraddha Suresh Mulik, Shreya Suresh Mulik & Sairaj Suresh Mulik(minor). Furthe Minakshi Suresh Mulik authorized by other egal heirs has made an application to the Siddharth Nagar Bldg, No.4 CHS Ltd. to delete the name of her late husband in the Share Certificate No.53 and other societ ecords.

It is noted that in the Share Certificate my client name is wrongly shown as Meenakshi S. Mulik, whereas in the Share Certificate it has to be corrected as "Minakshi S. Mulik".

Further if any person or persons having

any claims, or right, interest, title against in respect of said flat, or Objections from the other heir or heirs or other claimants/objector or objectors for the above said changes of the said share and nterest of the deceased member in the capital/property of the society are hereby required to intimate me at my below mentioned address within a period of 15 days from the publication of this Notice with copies of such documents and othe proofs in support of his/her/the claims/objections, if NC Claims/Objections are received within the period prescribed above, my client shal proceed and complete all the equirements regarding the said flat and such claim and objections received thereafter shall be deemed to have bee waived.

Date: 30.08.2024 Prakash R. Hegde Place : Mumbai

Advocate High Cour 503. Dheerai Upvan Tower I CHS Ltd. Opp. SiddharthNagar, W. E. Highway Borivali (East), Mumbai - 400 06

शुक्रवार, दि. ३० ऑगस्ट २०२४



MODERN ENGINEERING AND PROJECTS LIMITED

Modern Engineering and Projects Limited ("Company" or "Issuer") was incorporated as Singtom Tea Co. (1946) Limited under the Companies Act, 1913 at Calcutta on February 26, 1946. The name was changed to Modern Convertors Limited on May 18, 1976 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, West Bengal. The name of the Company was once again changed to its current name Modern Engineering and Projects Limited on December 03, 2021 vide a fresh Certificate of Incorporation issued by the Registrar of Companies, Kolkata, West Bengal. Our Registered Office has been shifted from the state of West Bengal to Maharashtra vide the Order of the Regional Director dated December 17, 2021 which was registered with Registrar of Companies, Mumbai vide Certificate of Registration of Regional Director Order for change of State dated April 28, 2022. For details of changes in the name and in the registered with Registrar of Company, refer chapter titled "General Information" on page 36 of the Letter of Offer

> Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra; Tel: +91 66666007 Fax: N.A Contact Person: Sanjay Jha, Company Secretary and Compliance Officer; E-mail: cs@mep.ltd; Website: www.mep.ltd
> Corporate Identification Number: L01132MH1946PLC381640

OUR PROMOTERS: JASHANDEEP SINGH, VAISHALI S MULAY, SHASHIKANT BHOGE AND JETRA INFRASTRUCTURE PRIVATE LIMITED

ISSUE OF UP TO 1,23,60,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹40 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ? 4944.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FOUR(4) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, AUGUST 26, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THIS LETTER OF OFFER

ISSUE OPENS ON

THURSDAY, SEPTEMBER 05, 2024

LAST DATE FOR ON MARKET RENUNCIATION** **WEDNESDAY, SEPTEMBER 11, 2024**

ISSUE CLOSES ON# TUESDAY, SEPTEMBER 17, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

*Applications Supported by Blocked Amount (ASBA) is a better wav of THE ISSUE PRICE OF EACH EQUITY SHARE IS FOUR **ASBA*** Simple, Safe, Smart way of Application applying to issues by simply blocking the fund in the bank account. For TIMES THE FACE VALUE OF THE EQUITY SHARE. Make use of it!!! PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES

AMOUNT PAYABLE PER EQUITY SHARE FACE VALUE (₹) PREMIUM (₹) TOTAL (₹) On Application 10.00 30.00 40.00 Total (₹) 10.00 30.00 40.00

For further details on Payment Schedule, see "Terms of the Issue" on page 178 of the Letter of Offer

Facilities for application in this Issue: ASBA Facility

n accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making the Application through ASBA. For details refer to "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/13/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application n this Issue and clear demarcated funds should be available in such account for such an Application. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE250S20015 to requisite

approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI CDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in the Issue Closing Date, to enable the Closing Date, to enable t

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery a www.purvashare.com so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

nut regulation in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 183 of the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts equivalent to the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the Credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the Credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the Credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective Date and the Issue Closing Date, to enable the credit of their Rights Entitlements and the Issue Closing Date, to enable the Country Shares in the Issue Closing Date, to enable the Country Shares in the Issue Closing Date, the Iss PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on August 29, 2024 by the Registrar to the Issue. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of the Eligible Equity Shareholders which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account naintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Issuer, being Modern Engineering and Projects Limited:

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Registered Folio Number/ DP and Client ID No.;

Number of Equity Shares held as on Record Date:

Applications on Plain Paper under ASBA process

Allotment option preferred - only Demat form; Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for:

Number of Additional Rights Equity Shares applied for, if any;

Total number of Rights Equity Shares applied for within the Right Entitlements;

Total amount paid at the rate of ₹40/- per Rights Equity Share;

Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by

the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders in the United States.

Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Eduity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Eduity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Eduity Shares or Rights Entitlement in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. ll/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with

l/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction neeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." n cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. nvestors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar not upon the website of the Registrar at www.purvashare.com. Our Company and the Registrar not paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar not paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar not paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar not paper Application format will be available on the website of the Registrar at www.purvashare.com. Our Company and the Registrar not paper Application format will be available on the website of the Registrar not paper at www.purvashare.com. Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, September 17, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not

exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed o have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "- Basis of Allotment" on page 198 of the Letter of Offer

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. n this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE250S20015 subject to requisite approvals. Prior to the

sue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by he Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 05, 2024 to Wednesday, September 11, 2024. (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE250S20015 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue

a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. o. Off Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE250S20015, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights

Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares are listed and traded on BSE (Scrip code: 539762 under the ISIN: INE250S01015). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. Disclaimer clause of BSE: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are

Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ aed only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

ivestors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

a) our Company at www.mep.ltd; b) the Registrar to the Issue at www.purvashare.com; and c) the Stock Exchange at www.bseindia.com. Allotment Banker Account - ICICI Bank Limited

Bankers to the issue and Refund Banker - ICICI Bank Limited For Risk Factors and other details, kindly refer page no. 18 of the Letter of Offer

advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited."

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com
Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.purvashare.com

Sanjay Jha,

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.purvashare.com Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.purvashare.com Registrar to the Issue Company Secretary and Compliance Officer

Purva Sharegistry (I) Private Limited

9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel (E), Mumbai, 400011, Maharashtra

Tel No: +91 22 4961 4132 / 3199 8810 Email: newissue@purvashare.com Website: www.purvashare.com:

SEBI Registration Number: INR000001112

Company Secretary and Compliance Officer MODERN ENGINEERING AND PROJECTS LIMITED Registered Office: 103/4, Plot 215, Free Press House, FL-10 Free Press Journal Marg, Nariman Point, Mumbai 400 021, Maharashtra Tel: +91 66666007 Fax: N.A. E-mail:cs@mep.ltd

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue elated matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the For MODERN ENGINEERING AND PROJECTS LIMITED

On behalf of the Board of Directors Sd/-Sitaram Dhulipala

Place : Mumba

Managing Director

#INDERN ENGINEERING AND PROJECTS LIMITED is proposing, subject to market conditions and other considerations, to make a rights issue of its Equity Shares and has in this regard, filed a Letter of Offer dated August 20, 2024 (the "LoF") filed with BSE. The LOF is available on the website of the BSE at www.bseindia.com,website of the Company at www.mep.ltd and website of the Registrar at www. purvashare.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, see "Risk Factors" on page 18 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act and may not be offered, sold esold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements of the Securities laws. Accordingly, the Rights Entitlements and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions". as defined in and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The ffering to which the LOF relates is not, and under no circumstances is to be construed as, an offering any of the Issue or any of the Rights Entitlement for sale in the United States or to conduct a public offering of securities in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

