

Date: July 13, 2024

To

The Compliance Officer, Godrej Agrovat Limited Godrej One, 3rd Floor, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai, Maharashtra, 400079	BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 540743	The National Stock Exchange of India Limited, The Listing Department, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051 Symbol: GODREJAGRO
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Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)

Dear Sir/Ma’am,

We, Jamshyd Naoroji Godrej, Navroze Jamshyd Godrej, Smita Godrej Crishna, Nyrika Holkar and Freyan Crishna Bieri (the “**Acquirers**”) wish to inform you we have acquired an aggregate of 41,46,156 Equity Shares of face value of INR 10/- each (“**Equity Shares**”) of Godrej Agrovat Limited (“**GAVL**”), representing 2.16% of the total paid-up equity share capital of GAVL from M/s. RKN Enterprises, a Partnership Firm, (“**Seller**”) through the block deal window on July 11, 2024 (the “**Acquisition**”).

While there is no change in the consolidated shareholding pattern of the Acquirers and the persons acting in concert with us (“**PAC**”), in terms of Regulation 29(2) of the SEBI SAST Regulations, we enclose with this letter, a disclosure of the change in shareholding inter-se the Acquirers and the Seller, pursuant to the Acquisition, by way of abundant caution.

We request you to take this on record and acknowledge receipt of the same.

Thanking you.

Encl: As above

[Signature pages to follow]

Signed and delivered by



Pheroza Jamshyd Godrej
Constituted Attorney of Jamshyd Naoroji Godrej
For and on behalf of Jamshyd Naoroji Godrej

Signed and delivered by

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Pheroza Jamshyd Godrej

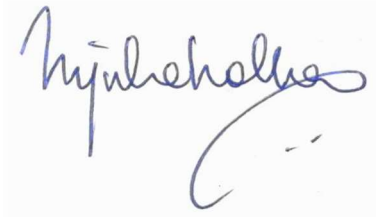
Constituted Attorney of Navroze Jamshyd Godrej
For and on behalf of Navroze Jamshyd Godrej

Signed and delivered by



Smita Godrej Crishna

Signed and delivered by

A handwritten signature in blue ink, appearing to read "Nyrika Holkar", with a large, sweeping flourish underneath.

Nyrika Holkar

Signed and delivered by

A handwritten signature in blue ink, appearing to read 'Freyan Crishna Bieri', written in a cursive style.

Freyan Crishna Bieri

Disclosure Under Regulation 29(2) Of SEBI SAST Regulations

Name of the Target Company (TC)	Godrej Agrovet Limited (“GAVL”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Jamshyd Naoroji Godrej Navroze Jamshyd Godrej Smita Godrej Crishna Nyrika Holkar Freyan Crishna Bieri (each, an “Acquirer” / “Transferee” and collectively the “Acquirers” / “Transferees”)</p> <p>List of acquirers and persons acting in concert with the Acquirers for the purpose of the Acquisition has been specified in Annexure A below.</p>		
Whether the acquirer belongs to Promoter/ Promoter Group	Yes, the Acquirers are Members of the Promoter Group of GAVL.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and The National Stock Exchange of India Limited		
Details of the acquisition disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the Target Company (**)
Before the acquisition under consideration, holding of Acquirers along with PACs:			
a) Shares carrying voting rights	180 (Individually) 1,24,38,476 (Together with PACs)	0.00% (Individually) 6.47% (Together with PACs)	0.00% (Individually) 6.47% (Together with PACs)
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	180 (Individually) 1,24,38,476 (Together with PACs)	0.00% (Individually) 6.47% (Together with PACs)	0.00% (Individually) 6.47% (Together with PACs)
Details of acquisition/sale:			

a) Shares carrying voting rights acquired/ sale	41,46,156	2.16%	2.16%
b) VRs acquired/ sale otherwise than by shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sale	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+d)	41,46,156	2.16%	2.16%
After the acquisition/sale, holding of Acquirers along with PACs:			
a) Shares carrying voting rights	41,46,336 (Individually)	2.16% (Individually)	2.16% (Individually)
	1,24,38,476 (Together with PACs other than Transferor)	6.47% (Together with PACs other than Transferor)	6.47% (Together with PACs other than Transferor)
b) Shares encumbered with by the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	41,46,336 (Individually)	2.16% (Individually)	2.16% (Individually)
	1,24,38,476 (Together with PACs other than Transferor)	6.47% (Together with PACs other than Transferor)	6.47% (Together with PACs other than Transferor)
Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc.)	On-market Inter-se transfer of shares through the block deal window		
Date of acquisition of/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 11, 2024		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	INR 1,92,21,08,620 (192,210,862 equity shares of INR 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 1,92,21,08,620 (192,210,862 equity shares of INR 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	INR 1,922,979,760 (192,297,976 equity shares of INR 10 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

[Signature pages to follow]

Signed and delivered by



Pheroza Jamshyd Godrej
Constituted Attorney of Jamshyd Naoroji Godrej
For and on behalf of Jamshyd Naoroji Godrej

Signed and delivered by

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Pheroza Jamshyd Godrej

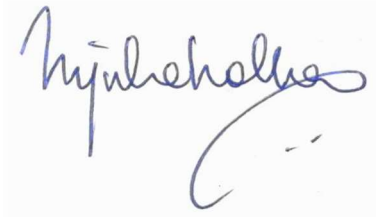
Constituted Attorney of Navroze Jamshyd Godrej
For and on behalf of Navroze Jamshyd Godrej

Signed and delivered by



Smita Godrej Crishna

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Nyrika Holkar

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Freyan Crishna Bieri

ANNEXURE A

List of Persons Acting in Concert with the Acquirers

Shareholding details		Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
(A)	Acquirers / Transferee:				
	Mr. Jamshyd Naoroji Godrej	0	0.00%	1,036,539	0.54%
	Mr. Navroze Jamshyd Godrej	78	0.00%	1,036,617	0.54%
	Mrs. Smita Godrej Crishna	0	0.00%	691,026	0.36%
	Mrs. Nyrika Holkar	51	0.00%	691,077	0.36%
	Mrs. Freyan Crishna Bieri	51	0.00%	691,077	0.36%
	Sub Total (A)	180	0.00%	4,146,336	2.16%
(B)	Sellers / Transferor:				
	RKN Enterprises	4,146,156	2.16%	Nil	Nil
	Sub Total (B)	4,146,156	2.16%	Nil	Nil
(C)	Persons acting in concert with the Acquirers other than A and B above and holding shares (Family Members and Family Trusts through their trustees):	8,292,140	4.31%	8,292,140	4.31%
	Jamshyd Godrej, Pheroza Godrej & Navroze Godrej (Trustees Of JNG Family Trust)	1	0.00%	1	0.00%
	Jamshyd Godrej, Pheroza Godrej & Navroze Godrej (Trustees Of PJG Family Trust)	1	0.00%	1	0.00%
	Ms. Raika Jamshyd Godrej	5	0.00%	5	0.00%
	Jamshyd Godrej, Pheroza Godrej & Navroze Godrej (Trustees Of The Raika Godrej Family Trust)	3	0.00%	3	0.00%
	Jamshyd Godrej, Pheroza Godrej & Navroze Godrej (Trustees Of RJG Family Trust)	1	0.00%	1	0.00%
	Jamshyd Godrej, Pheroza Godrej & Navroze Godrej (Trustees Of Raika Lineage Trust)	2,073,070	1.08%	2,073,070	1.08%
	Jamshyd Godrej, Pheroza Godrej & Navroze Godrej (Trustees Of NJG Family Trust)	1	0.00%	1	0.00%
	Jamshyd Godrej, Pheroza Godrej & Navroze Godrej (Trustees Of Navroze	2,073,000	1.08%	2,073,000	1.08%

	Lineage Trust)				
	S.G. Crishna, V.M. Crishna, F.C. Bieri & Nyrika Holkar (SGC Family Trust)	1	0.00%	1	0.00%
	S.G. Crishna, V.M. Crishna, F.C. Bieri & Nyrika Holkar (VMC Family Trust)	1	0.00%	1	0.00%
	Smita Godrej Crishna, Freyan Crishna Bieri, Nyrika Holkar (Trustees Of FVC Family Trust)	2,073,027	1.08%	2,073,027	1.08%
	Smita Godrej Crishna, Freyan Crishna Bieri & Nyrika Holkar (Trustees Of FVC Children Trust)	1	0.00%	1	0.00%
	Smita Godrej Crishna, Freyan Crishna Bieri, Nyrika Holkar (Trustees Of NVC Family Trust)	2,073,027	1.08%	2,073,027	1.08%
	Smita Godrej Crishna, Freyan Crishna Bieri & Nyrika Holkar (Trustees Of NVC Children Trust)	1	0.00%	1	0.00%
(D)	Shareholding of Acquirers and PACs (other than transferor)	8,292,320	4.31%	12,438,476	6.47%