

Date: October 01, 2024

To,
The Corporate Relations Department,
BSE Limited,
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai - 400 001

Oxygenta Pharmaceutical Limited
Survey No.252/1, Aroor village,
Sadasivapet mandal,
Medak District-502291, Telangana.

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) and 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: BSE Scrip Code: 524636

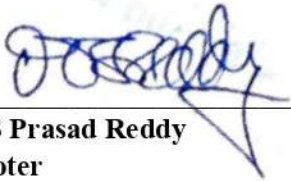
In compliance with the disclosure requirements set out under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as **Annexure-I** for Acquisition of 8,00,000 (2.25%) equity shares of the Oxygenta Pharmaceutical Limited on September 30, 2024.

This is for your information and necessary records.

Thanking You,

Yours Faithfully,

For and on behalf of Promoter and PACs



M V S Prasad Reddy
Promoter

Place: Hyderabad
Date: 01/10/2024

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

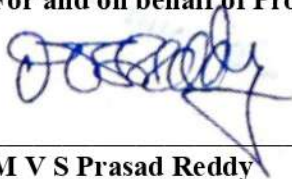
Name of the Target Company (TC)	Oxygenta Pharmaceutical Limited		
Name of the acquirer and Persons Acting in Concert (PAC)	M V S Prasad Reddy Persons Acting in Concert (PAC): 1. Amigos Molecular Solutions Private Limited 2. Aparna Rachamalla		
Whether the Acquirer belongs to the Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange where the shares of the TC Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital Wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights *	89,52,902	25.23	25.23
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	89,52,902	25.23	25.23
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	8,00,000	2.25	2.25
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	8,00,000	2.25	2.25
After the acquisition/sale, holding of:			
a) Shares carrying voting rights acquired/sold	97,52,902	27.49	27.49
b) Shares encumbered with the acquirer	Nil	Nil	Nil

c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	97,52,902	27.49	27.49
Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	As per Share Purchase Agreement dated April 08,2024.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 30, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,54,83,500 equity shares of Rs. 10/- each amounting to Rs. 35,48,35,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,54,83,500 equity shares of Rs. 10/- each amounting to Rs. 35,48,35,000/-		
Total diluted shares/voting capital of the TC after the said acquisition	3,54,83,500 equity shares of Rs. 10/- each amounting to Rs. 35,48,35,000/-		

Note:

* The 89,52,902 Equity shares mentioned in the before the acquisition holding of equity shares, in which 17,00,000 equity shares were allotted to MVS Prasad Reddy, 2,00,000 Equity shares allotted to Amigos Molecular Solutions Private Limited and 1,00,000 equity shares allotted to Aparna Rachamalla on Preferential issue basis on 21st May 2024 and these share are kept in Oxygenta Pharmaceutical Limited Open Offer Escrow Demat Account 2024 in terms of Regulation 22(2A) of the SEBI (SAST) Regulations, 2011, These shares are also transferred to respective individual demat accounts on September 30,2024.

For and on behalf of Promoter and PACs



M V S Prasad Reddy
Promoter

Place: Hyderabad

Date: 01/10/2024