

RAJAN RAHEJA

Rahejas, Corner of Main Avenue & V P Road, Santacruz West, Mumbai 400054

12th August, 2024

To:

(1)

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400001

(2)

National Stock Exchange of India Limited

Exchange Plaza, Block G

C1, Bandra Kurla Complex

Bandra (East), Mumbai – 400051

(3)

EIH Associated Hotels Limited

1/24 G.S.T. Road

Meenambakkam

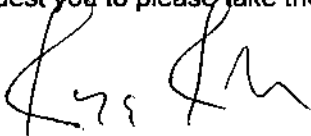
Chennai - 600 027

Dear Sir

Sub: Disclosure in compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In accordance with the requirements of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose our disclosure in prescribed format, in respect of EIH Associated Hotels Limited (target company).

We request you to please take the disclosure on record.



Rajan B Raheja

Encl.: As above

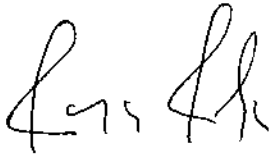
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	EIH Associated Hotels Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>(i) Mr. Akshay Rajan Raheja (Acquirer) (ii) Mr. Viren Rajan Raheja (Acquirer) (iii) Mr. Rajan Raheja (Transferor) (iv) Hathway Investments Private Limited (v) Mr. Satish Raheja (collectively, the "Raheja Group")</p> <p><i>Note: By way of disclosure (i) EIH Limited, (ii) Oberoi Hotels Private Limited, (iii) Bombay Plaza Private Limited, (iv) Oberoi Holdings Private Limited, (v) Oberoi Plaza Private Limited and (vi) Mr. Prithviraj Singh Oberoi (collectively, the "Oberoi Group") are also listed as part of promoters/promoter group of EIH Associated Hotels Limited and as such are deemed PACs in accordance with the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, however the Oberoi Group are a part of separate group are not persons acting in concert with the Raheja Group. This disclosure has been made on this basis.</i></p>		
Whether the acquirer / transferor belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; and BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / transfer under consideration, holding of :			
a) Shares carrying voting rights	46,666 Equity Shares.	0.1532 %.	0.1532 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		Nil	Nil
c) Voting rights (VR) otherwise than by shares		Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A. – in respect of b), c) and d) Total 46,666 Equity Shares	Nil	Nil
e) Total (a+b+c+d)		Nil	Nil
Details of acquisition/transfer	In respect of a)	In respect of a)	In respect of a)

<p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	<p>(i) 20,000 equity shares held by Rajan B Raheja by way of gift of 10,000 equity shares each to each Acquirer (being Mr. Akshay Rajan Raheja and Viren Rajan Raheja)</p> <p>N.A. – in respect of b), c) and d)</p> <p>Total: 20,000 equity shares</p>	<p>(i) 0.0656%</p> <p>N.A. – in respect of b), c) and d)</p> <p>Total: 0.0656 %</p>	<p>(i)0.0656%</p> <p>N.A. – in respect of b), c) and d)</p> <p>Total: 0.0656%</p>
<p>After the acquisition/transfer, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>26,666 equity shares</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>26,666 equity shares</p>	<p>0.876%</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>0.876%</p>	<p>0.876%</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>0.876%</p>
<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>Off Market transaction by way of Gift from father to son</p> <p>Note: While the thresholds under Regulation 29(2) are not met necessitating this disclosure, the present disclosure is being made as a matter of abundant caution.</p>		
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>12th August, 2024 being the effective date of merger/amalgamation.</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>3,04,68,147 equity shares</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>3,04,68,147 equity shares</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>3,04,68,147 equity shares</p>		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Rajan Beharilal Raheja

Signature of the acquirer* / Transferor / Authorised Signatory

Place: Mumbai

Date: 12th August 2024