

Date: December 20, 2024

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Script Code: 543904

Symbol: MANKIND

Dear Sir/ Madam,

Subject: Qualified Institutions Placement of Equity Shares of face value of ₹1 each (the “Equity Shares”) by Mankind Pharma Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”)

Further to our earlier communication dated December 16, 2024 and December 19, 2024 on the captioned subject, we wish to inform you that the Fund Raising Committee of Directors of the Company at its meeting held today i.e. December 20, 2024 approved the allotment of 1,19,04,761 Equity Shares of face value of ₹1 each to the eligible Qualified Institutional Buyers at the issue price of ₹2,520/- per Equity Share, i.e. at a premium of ₹ 2519/- per Equity Share aggregating to ₹ 29,99,99,97,720/- pursuant to the Issue.

Consequent to the aforesaid allotment, the paid-up share capital of the Company has increased from ₹ 40,06,62,138 consisting 40,06,62,138 Equity Shares to ₹ 41,25,66,899 consisting 41,25,66,899 Equity Shares having face value of Re. 1/- each. The new shares shall rank pari pasu with the existing shares.

Further, find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue, marked as **Annexure A**.

The Issue opened on December 16, 2024 and closed on December 19, 2024 and the same were intimated to the stock exchanges vide our letters dated December 16, 2024 and December 19, 2024 respectively.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

MANKIND PHARMA LIMITED



Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	1,19,04,761 Equity Shares at an issue price of ₹ 2,520/- per Equity Share (including a premium of ₹ 2519/- per Equity Share, aggregating to ₹ 29,99,99,97,720/-

The meeting of the Fund Raising Committee of Directors of the Company commenced at 10:30 am IST and concluded at 10:50 am IST.

The information in the above intimation is also being uploaded on the website of the Company at www.mankindpharma.com.

You are requested to kindly take the same on record.

Thanking You,

Yours Faithfully,

For **Mankind Pharma Limited**

Ashish Mittal
Company Secretary and Compliance Officer

Annexure - A

Details of allottees who have been allotted more than 5% of the securities offered in the QIP

Sr. No.	Name of the Allottee	Number of Equity Shares allotted	% of Issue Size	Number of Equity Shares allotted (PAN based club)	% of Issue Size
1	SBI CONTRA FUND	265,873	2.23%	992,063	8.33%
2	SBI HEALTHCARE OPPORTUNITIES FUND	123,016	1.03%		
3	SBI LARGE & MIDCAP FUND	337,301	2.83%		
4	SBI MAGNUM MIDCAP FUND	265,873	2.23%	992,064	8.33%
5	GOVERNMENT PENSION FUND GLOBAL	992,064	8.33%		
6	HDFC TRUSTEE COMPANY LTD. A/C HDFC TOP 100 FUND	793,651	6.67%	793,651	6.67%
7	MOTILAL OSWAL MIDCAP FUND	793,651	6.67%	793,651	6.67%
8	GOVERNMENT OF SINGAPORE	647,694	5.44%	647,694	5.44%
9	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D) FUND	595,238	5.00%	595,238	5.00%
10	NPS TRUST- A/C SBI PENSION FUND SCHEME - CENTRAL GOVT	595,238	5.00%	595,238	5.00%
11	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE ELSS TAX SAVER FUND	241,686	2.03%	595,238	5.00%
12	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE MULTI ASSET ALLOCATION FUND	55,242	0.46%		
13	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY ADVANTAGE FUND	41,432	0.35%		
14	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FRONTLINE EQUITY FUND	210,612	1.77%		
15	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	34,527	0.29%		
16	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PHARMA & HEALTHCARE FUND	11,739	0.10%		