

CITY CROPS AGRO LIMITED

(Previously Known As Bhagya Agro Care Private Limited)

CIN: U51200GJ2013PLC074296

Date: June 27th, 2024

To,
The Corporate Relationship Department
The Bombay Stock Exchange Limited,
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 544000

Dear Sir/Madam,

SUB.: Outcome of Board Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In pursuance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby submitting the Outcome of Meeting of the Board Of Directors held as on 27th June, 2024 and Transacted following Business:

1. Issuance of the convertible warrants on preferential issue basis:

The Board has approved the issuance of 85,00,000 (Eighty Five Lakhs) warrants at the Rate of Rs. 28/- (which includes Rs. 10/- each face value and Rs. 18/- each Premium) each convertible into, or exchangeable for 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each to the allottees on a preferential issue basis (“preferential issue”) in accordance with the Chapter V of the SEBI (Issue of Capital and Discloser requirements) Regulations, 2018 and other applicable laws, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the Annual General Meeting.

The details as required to be disclosed under regulation 30 of the LODR Regulations are enclosed as an annexure I.

2. Approved the Directors Report

The Board of Directors of the Company has Approved the Directors Report for the Financial Year ended as on 31.03.2024.

3. Decided the Date, Day and Place for the Annual General Meeting of the Company.

The Board of Directors decided to hold the Annual General Meeting of the Company as on 26th July, 2024 on Friday at 02:00 PM at the Registered Office of the Company.

4. Approve the Draft Notice of AGM

The Board of Directors of the Company has Approved the Draft Notice of Annual General Meeting which will be held as on 26th July, 2024.

Regd. Office

A-703, Privilon, B/H Iscon Temple, Ambli-Bopal Road, S.G Highway, Thaltej Road, Ahmedabad,
Ahmadabad City, Gujarat, India, 380054

Contact No.: 079 – 48973099, +91 76009 16324

Email Id : bhagyaagro123@gmail.com Website : www.citycropagro.in

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5. Appointment of Scrutinizer of The Company

The Board has Appointed M/s Dharti Patel & Associates as a Scrutinizer for the Conducting the E Voting and Ballot Voting at the time of Annual General Meeting of the Company.

6. Book Closure of members and share transfer

Register of members and share transfer books of Company shall remain closed from Saturday, July 20, 2024 to Friday, July 26, 2024 (both days inclusive) for the purpose of Annual General Meeting.

The Meeting of the Board of Directors was started at 05:45 PM and Concluded at 07:00 PM.

Kindly take the same on your record.

Thanking you,

For, City Crops Agro Limited

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Kaupilkumar H. Shah
Managing Director
DIN: 08937535

Regd. Office

**A-703, Privilon, B/H Iscon Temple, Ambli-Bopal Road, S.G Highway, Thaltej Road, Ahmedabad,
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Annexure I

The details as required to be disclosed under Regulation 30 of the LODR Regulations read with SEBI Circular dated September 09, 2015:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible Warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	85,00,000 (Eighty Five Lakhs)
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of Proposed Allottees	<ol style="list-style-type: none">1. Supremo Fitness Point Private Limited2. TotalQ Industries Private Limited3. Innotell Infosoft Private Limited4. Honeywell Traders Sales India Private Limited5. Rawna Tobacco Private Limited6. Avyayaprabhu Iron & Steel Private Limited7. Miransh Finance Private Limited.8. Rajdev Tejas Rajeshbhai9. Rushabh Vimalkumar Shah10. Henry Vimalbhai Shah11. Khushali Rushabh Shah12. Vimal Sumatilal Shah13. Shah Henry Vimalkumar HUF14. Minaben Vimalkumar Shah15. Shah Rushabh Vimalkumar HUF16. Seema Tejas Rajdev

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b)	Post allotment of securities outcome of the subscription	The warrants are proposed to be allotted to the investors name above. Details of the shareholding in the Company, prior to and after the preferential issue, are as under:		
		<table border="1"><thead><tr><th>Pre-preferential issue</th><th>Post-allotment of warrants to the preferential issue</th></tr></thead><tbody><tr><td>Nil</td><td>85,00,000 convertible warrants constituting 34.25 % of the share capital (post issue basis)</td></tr></tbody></table>	Pre-preferential issue	Post-allotment of warrants to the preferential issue
Pre-preferential issue	Post-allotment of warrants to the preferential issue			
Nil	85,00,000 convertible warrants constituting 34.25 % of the share capital (post issue basis)			
c)	Issue Price	INR 28/- (Indian Rupees Twenty-Eight) per warrant (Includes Rs. 10/- face value and Rs. 18/- Premium on each warrant)		
d)	Number of Investor	16 (Sixteen)		
e)	In case of convertible intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each payable in cash, upto the full payment of warrant as per the issue price. which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months		

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