

**TRIDENT TEXOFAB LIMITED**

Date: 11.11.2024

BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai - 400001.	Stock ID: TTFL Scrip Code: 540726 ISIN: INE071Y01013
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**Sub:** Corrigendum to the Extra-ordinary General Meeting Notice dated October 23, 2024

**Reference No.:** Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**Dear Sir/Madam,**

This has reference to the Extra-ordinary General Meeting Notice dated October 23, 2024, which was already emailed to all the shareholders of the Company on October 24, 2024, together with Explanatory Statement to the members of the Company, scheduled to be held on Saturday, November 16, 2024 At 04:00 P.M. (IST) Through Video Conferencing /Other Audio-Visual Means (VC/OAVM) pursuant to the applicable provisions of the Companies Act, 2013 ("Companies Act"), read with applicable rules of the Companies (Management and Administration) Rules, 2014 ("Rules"), (including any statutory modification or re-enactment thereof, for the time being in force), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable laws and regulations. The Company has completed the dispatch of Corrigendum to the EGM Notice to the Shareholders on November 11, 2024.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company on October 24, 2024, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.



**TRIDENT TEXOFAB LIMITED**

CIN No. : L17120GJ2008PLC054976

GST No. : 24AADCT0381R1ZZ

24AADCT0381R2ZY

Corrigendum to the EGM Notice shall also be available on the website of the Company at [www.tridenttexofab.com](http://www.tridenttexofab.com) and stock exchange i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com).

This is for your information and record.

**Thanking You,**

**Yours Faithfully,  
FOR TRIDENT TEXOFAB LIMITED**

**RAHUL JARIWALA  
COMPANY SECRETARY & COMPLIANCE OFFICER  
M NO. A70164**

**TRIDENT TEXOFAB LIMITED****(CIN: L17120GJ2008PLC054976)****REGISTERED OFFICE:** 2004, 2nd Floor, North Extension, Falsawadi, Begumpura,  
Nodh-4/1650, Sahara Darwaja, Surat-395003, Gujarat**Tel.:** +91-261-2451274/2451284**Email:** [cs@tridenttexofab.com](mailto:cs@tridenttexofab.com)**Website:** [www.tridenttexofab.com](http://www.tridenttexofab.com)**CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY  
GENERAL MEETING**

This is a corrigendum to the Notice of Extra-Ordinary General Meeting (EGM) of the Company to be held on Saturday, November 16, 2024 at 04.00 P.M. (IST) Through Video Conferencing / Other Audio-Visual Means (VC/OAVM). The board of Directors at its board meeting held on November 11, 2024 has approved the corrigendum to the Notice of EGM.

It has come to the knowledge of the company that one of the proposed Allottees Mr. Dobariya Vishal V whose name is mentioned in the list of allottees as provided in item No. 3 of the EGM Notice Dated 23<sup>rd</sup> October, 2024, has been ineligible pursuant to contravention of Regulation 159 and other applicable provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") and as such warrants could not be allotted to him.

Further, this Corrigendum is also being issued with respect to give notice to amend/ provide additional details as mentioned herein pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Due to this changes following portions are changed in the aforesaid Notice and this corrigendum shall be deemed to be a part of the original Notice dated October 23, 2024 and the Explanatory Statement provided therein. Now the EGM Notice shall always be read in conjunction with this Corrigendum. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Accordingly, all concerned shareholders are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Corrigendum to the EGM Notice shall also be available on the website of the Company at [www.tridenttexofab.com](http://www.tridenttexofab.com) and stock exchange at [www.bseindia.com](http://www.bseindia.com).

**DATE:** November 11, 2024**PLACE:** SURAT**BY ORDER OF THE BOARD  
TRIDENT TEXOFAB LIMITED****RAHUL JARIWALA  
COMPANY SECRETARY  
MEMBERSHIP NO. A70164**

*The “Special Resolution” mentioned at item no. 3 of the EGM Notice be replaced/ altered and read as under:*

**3. ISSUE OF FULLY CONVERTIBLE EQUITY WARRANTS ON PREFERENTIAL BASIS TO IDENTIFIED NON-PROMOTER PERSON.**

To consider and if thought fit, to pass, with or without modification(s), the following resolution as Special Resolution:

**“RESOLVED THAT** pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, as amended (the “**Act**”), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof), for the time being in force, and in accordance with the Foreign Exchange Management Act, 1999, as amended or restated (“**FEMA**”), and rules, circulars, notifications, regulations and guidelines issued under FEMA, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**SEBI ICDR Regulations**”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “**SEBI Listing Regulations**”), SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**SEBI SAST Regulations**”), the provisions of the Foreign Exchange Management Act, 1999 (“**FEMA**”) to the extent applicable, as amended from time to time, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs, the Reserve Bank of India, the Securities and Exchange Board of India (“**SEBI**”) and/or any other statutory or regulatory authorities, including the BSE Limited ( the “**Stock Exchange**”) on which the equity shares of the Company having face value of Rs. 10/- (Indian Rupees Ten) each (“**Equity Shares**”) are listed (hereinafter collectively referred to as “**Applicable Regulatory Authorities**”) from time to time to the extent applicable, and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approval(s), consent(s) and permission(s) as may be necessary or required, from Applicable Regulatory Authorities (including the Stock Exchange) and subject to such conditions and modifications as may be imposed or prescribed while granting such approvals, consents and permissions, which the Board of Directors of the Company (hereinafter referred to as the “**Board**”, which term shall be deemed to mean and include one or more committee(s) constituted by the Board to exercise its powers including the powers conferred by this resolution), is hereby authorised to accept, the consent of the members of the Company be and is hereby accorded to offer, issue and allot from time to time in one or more tranches, up to 60,00,000 (Sixty Lakhs Only) warrants, each convertible into, or exchangeable at an option of Warrant Holder(s)/ Proposed Allottee(s), within a maximum period of 18 (eighteen) months from the date of allotment of warrants into equivalent number of fully paid up equity share of the Company of face value of Rs. 10/- each (“**Warrants**”) at a price of Rs. 70.00/- (Rupees Seventy only) each or price which is determine in accordance with Chapter V of the SEBI ICDR Regulations, 2018 whichever is higher, payable in cash (“**Warrants Issue Price**”), aggregating up to Rs. 42,00,00,000 (Rupees Forty Two Crore Only), which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months, to; Public (hereinafter referred to as “**Proposed Allottees**”), by way of a preferential issue in accordance with the terms of the Warrants as set out herein, and in the explanatory statement to this Notice calling EGM, and on such other terms and conditions as set out herein, subject to applicable laws and regulations, including the provisions of Chapter V of the SEBI ICDR Regulations and the Act, as the Board may determine (the “**Preferential Issue**”).



SR NO	Name of the Proposed Allottee	Category of the Proposed Allottee	Maximum no. of Equity Shares proposed to be allotted	Maximum Consideration (Rupees)
1	PRADEEP KUMAR TOTLA	PUBLIC INDIVIDUAL	40,000	28,00,000.00
2	SWAYAM PRAKASH TOTLA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
3	AKASH DHINGRA	PUBLIC INDIVIDUAL	40,000	28,00,000.00
4	MANJURANI MAHINDERPAL DHINGRA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
5	SUMAN SARAOGI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
6	VERMA KAMLABEN RAJNIKANT	PUBLIC INDIVIDUAL	30,000	21,00,000.00
7	CHETAN KUMAR AGGARWAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
8	VIKAS RAMAVTAR GOYAL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
9	VICKY VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
10	SUPAN VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
11	VINODKUMAR BOCHIWAL	PUBLIC INDIVIDUAL	12,000	8,40,000.00
12	ANITA VINODKUMAR BOCHIWAL	PUBLIC INDIVIDUAL	12,000	8,40,000.00
13	RITIK BOCHIWAL	PUBLIC INDIVIDUAL	11,000	7,70,000.00
14	KHUSHALI BOCHIWAL	PUBLIC INDIVIDUAL	11,000	7,70,000.00
15	TIKAM CHAND JAIN	PUBLIC INDIVIDUAL	15,000	10,50,000.00
16	VIKASH KUMAR JAIN HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
17	SHRUTI ANUJ JAIN	PUBLIC INDIVIDUAL	40,000	28,00,000.00
18	KASHISH BAGRA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
19	MAHENDRAKUMAR BHIKHALAL DHANDHUKIA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
20	JAIN PRIYASH	PUBLIC INDIVIDUAL	70,000	49,00,000.00
21	SUSHIL TAHALRAMANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
22	RASHI HARESH WADHWANI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
23	KAMESH JAIN HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
24	GOVIND OMPRAKASH BHARADIYA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
25	VIKASH BUDHIA	PUBLIC INDIVIDUAL	12,000	8,40,000.00
26	JINESH KAMAL JAIN	PUBLIC INDIVIDUAL	70,000	49,00,000.00
27	PATEL BHARATKUMAR MADHUBHAI	PUBLIC INDIVIDUAL	65,000	45,50,000.00
28	JAIPRAKASH JAMNADAS KHERAJANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00

29	EKTA JAIPRAKASH KHERAJANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
30	JAIRAJ LAXMINARAYAN TEKWANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
31	MENKA MANISH AGARWAL	PUBLIC INDIVIDUAL	50,000	35,00,000.00
32	AGRAWAL MANAV	PUBLIC INDIVIDUAL	50,000	35,00,000.00
33	SAMKIT SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
34	SUNNY SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
35	SHAH AKSHAT PIYUSH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
36	ANKUR LAXMIPAT NAHATA	PUBLIC INDIVIDUAL	14,000	9,80,000.00
37	BAREJA ASHOKBHAI	PUBLIC INDIVIDUAL	1,00,000	70,00,000.00
38	TARUN PAL SINGH	PUBLIC INDIVIDUAL	40,000	28,00,000.00
39	RADHA KISHAN BALANI	PUBLIC INDIVIDUAL	30,000	21,00,000.00
40	RAHUL RAJENDRA SAINI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
41	SWATI RAHUL MINDA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
42	RAJPUSHP ENTREPRISE LLP	PUBLIC BODY CORPORATE LLP	25,000	17,50,000.00
43	ROHIT ASHOK KAPOOR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
44	M H DALWANI	PUBLIC INDIVIDUAL	15,000	10,50,000.00
45	SHRUTI ATULKUMAR JAIN	PUBLIC INDIVIDUAL	15,000	10,50,000.00
46	HIRAL VISHAL GHORI	PUBLIC INDIVIDUAL	76,000	53,20,000.00
47	NILESHKUMAR B VAGASIYA	PUBLIC INDIVIDUAL	52,000	36,40,000.00
48	VASARAMBHAI KALABHAI MORA DIYA HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
49	JAVED HAYATKHAN KHAN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
50	BELADIYA VIVEKKUMAR PRAVINBHAI	PUBLIC INDIVIDUAL	14,000	9,80,000.00
51	NISHA BANSAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
52	BHANWARSINGH RAGHUNATHSINGH BHATI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
53	DEENDAYAL SHARMA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
54	SONU LALITKUMAR JAIN	PUBLIC INDIVIDUAL	14,000	9,80,000.00
55	KANANI R P	PUBLIC INDIVIDUAL	15,000	10,50,000.00
56	NAVIN BANSAL	PUBLIC INDIVIDUAL	10,000	7,00,000.00
57	VIRESHBHAI C KASLIWALL HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
58	NITIN RAVJIBHAI PATEL	PUBLIC INDIVIDUAL	10,000	7,00,000.00
59	EXMARK DISTRIBUTORS PRIVATE LIMITED	PUBLIC BODY CORPORATE	30,000	21,00,000.00
60	SHAH SANJEEV KANHAIYALAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
61	ALPESH HARSHADRAI SANGHVI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
62	SACHIN GARG	PUBLIC INDIVIDUAL	30,000	21,00,000.00

63	NIKHIL LALITKUMAR AGARWAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
64	ANITA SAMARIYA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
65	NIDHISHA SACHIN KHETAN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
66	ADITYA MODI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
67	SITESH K JALAN	PUBLIC INDIVIDUAL	13,000	9,10,000.00
68	NIKHIL GARG	PUBLIC INDIVIDUAL	35,000	24,50,000.00
69	DESAI DIVYESH VIKRAMBHAI	PUBLIC INDIVIDUAL	13,000	9,10,000.00
70	SHASHIRAJ HANSRAJ PATEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
71	AGRESH GOYAL	PUBLIC INDIVIDUAL	8,000	5,60,000.00
72	RAMAVTAR KOTHARI	PUBLIC INDIVIDUAL	14,000	9,80,000.00
73	PAREEK SHOBHA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
74	KAILASH GOYAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
75	SITADEVI GOYAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
76	ANKITA KARNANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
77	KANTA DEVI KARNANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
78	RICHA NAHATA	PUBLIC INDIVIDUAL	50,000	35,00,000.00
79	KAMLADEVI GAUTAMCHAND LUNKAD	PUBLIC INDIVIDUAL	65,000	45,50,000.00
80	JAIN KETAN KANTILAL	PUBLIC INDIVIDUAL	1,02,500	71,75,000.00
81	VIKASKUMAR BHAVARLAL SHAH	PUBLIC INDIVIDUAL	20,000	14,00,000.00
82	UPASANA DHOOT	PUBLIC INDIVIDUAL	25,000	17,50,000.00
83	SANDEEP SARAF	PUBLIC INDIVIDUAL	50,000	35,00,000.00
84	SALONI GHANSHYAM PANSARI	PUBLIC INDIVIDUAL	15,000	10,50,000.00
85	MAHAVEER PRASAD GUPTA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
86	SEEMA SONTHALIA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
87	HARISH MUNDHRA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
88	DEEPAK KUMAR AGARWAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
89	RAJ KUMAR JAIN	PUBLIC INDIVIDUAL	25,000	17,50,000.00
90	HASMUKH PUNABHAI VIRAS	PUBLIC INDIVIDUAL	12,500	8,75,000.00
91	DAGA CAPITAL	PUBLIC INDIVIDUAL	30,000	21,00,000.00
92	SUNDER LAL BOTHRA (HUF)	PUBLIC INDIVIDUAL HUF	20,000	14,00,000.00
93	AGARWAL SABITA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
94	BRIJWASI VINIMAY PVT LTD	PUBLIC BODY CORPORATE	60,000	42,00,000.00
95	TANUJA DUNGERWAL	PUBLIC INDIVIDUAL	30,000	21,00,000.00
96	GAUTAM MAKHARIA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
97	BALDEV TEXTILE MILLS PRIVATE LIMITED	PUBLIC BODY CORPORATE	20,000	14,00,000.00
98	NORATAN KUMAR DUGAR	PUBLIC INDIVIDUAL	20,000	14,00,000.00
99	BHAGWATI DEVI RAWAT	PUBLIC INDIVIDUAL	15,000	10,50,000.00

100	AARTI LUNAWAT	PUBLIC INDIVIDUAL	20,000	14,00,000.00
101	MADHURI JAIN BHANSALI	PUBLIC INDIVIDUAL	30,000	21,00,000.00
102	JAYA MAROTHI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
103	NEHA MITTAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
104	KIMI GUPTA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
105	PRADEEP BOTHRA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
106	PRAKASHKUMAR MAGANBHAI SARDHARA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
107	HARSHIT SINGHI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
108	ASHISH KUMAR NAHATA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
109	VIDHYA DUGAR	PUBLIC INDIVIDUAL	10,000	7,00,000.00
110	RISHI MALOO	PUBLIC INDIVIDUAL	30,000	21,00,000.00
111	AKASH KANHAIYALAL BHARGAVA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
112	KANWAR PAL	PUBLIC INDIVIDUAL	7,000	4,90,000.00
113	SIDDHARTH BOTHRA HUF	PUBLIC INDIVIDUAL HUF	10,000	7,00,000.00
114	RANJEET KUMAR BOTHRA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
115	NAMRATA SURANA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
116	PRAKASHKUMAR TANSUKHROY NAHATA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
117	PADAM SHREE PAGARIA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
118	SHRIYANSH KUMAR PUGALIA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
119	KHUSHAAL BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
120	VIDHI JINENDRA BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
121	NISHITA JINENDRA BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
122	RISHI SETHIA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
123	MEGHA SETHIA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
124	RAJNI DALMIA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
125	NAIMESH SHASHIKANT JARIVALA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
126	MADHANI RUPALBEN JAYESHKUMAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
127	PARESH PURSHOTTAMDAS SANGHAVI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
128	PAWAN JAGDISHPRASAD DAGA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
129	PANSURIYA GEETABEN GIRDHAR	PUBLIC INDIVIDUAL	50,000	35,00,000.00
130	ANIKET	PUBLIC INDIVIDUAL	20,000	14,00,000.00
131	SUJEET PALGOTA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
132	ARYAN MANOJBHAI PATEL	PUBLIC INDIVIDUAL	45,000	31,50,000.00
133	PATEL SAROJBEN MANOJBHAI	PUBLIC INDIVIDUAL	45,000	31,50,000.00
134	RITU ABHI JAIN	PUBLIC INDIVIDUAL	20,000	14,00,000.00



135	HINAL KISHAN PATEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
136	MANOJKUMAR JAGDISHBHAI PATEL (HUF)	PUBLIC INDIVIDUAL HUF	20,000	14,00,000.00
137	MANOJKUMAR ANANDILAL MANDOT	PUBLIC INDIVIDUAL	20,000	14,00,000.00
138	SHIKHA ANUJ GUMBER	PUBLIC INDIVIDUAL	20,000	14,00,000.00
139	NISHIT JAIN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
140	BUBULAL KOTHARI HUF	PUBLIC INDIVIDUAL HUF	60,000	42,00,000.00
141	CHANDRIKABEN U JAIN	PUBLIC INDIVIDUAL	35,000	24,50,000.00
142	KAMALABEN KIRANKUMAR JAIN	PUBLIC INDIVIDUAL	35,000	24,50,000.00
143	SIDDHARTH SANGHVI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
144	APOORVA TARUN MITTAL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
145	TWINKLE PANKAJ KOTHARI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
146	RADHIKA DHARMESH VIRANI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
147	VANANI HARESH L	PUBLIC INDIVIDUAL	25,000	17,50,000.00
148	RUCHIKA JAIN	PUBLIC INDIVIDUAL	50,000	35,00,000.00
149	SMIT HITESHKUMAR THAKKAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
150	VASANTIKA JAGDISHCHANDRA DHIMAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
151	CHAHAT KUNDALIA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
152	KAMLESH BABEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
153	HARSH RASTOGI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
154	SAVALIYA BHAVANABEN DHAVALBHAI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
155	AMIDHARA VISHAL DOBARIYA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
156	BOOTSTRAP COMBINATOR LLP	PUBLIC BODY CORPORATE LLP	1,42,858	1,00,00,060.00
157	MAULIK H BANDHARA	PUBLIC INDIVIDUAL	4,28,572	3,00,00,040.00
158	BHAVESH H JARIWALA	PUBLIC INDIVIDUAL	2,85,714	1,99,99,980.00
159	JARIWALA RAVIKUMAR KANAIYALAL	PUBLIC INDIVIDUAL	2,85,714	1,99,99,980.00
160	PREMAL JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
161	JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
162	ASHWINBHAI BHAGUBHAI PANCHAL	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
163	J D POLYTEX PRIVATE LIMITED	PUBLIC BODY CORPORATE	1,42,857	99,99,990.00
164	BHARAT SHAH	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
	<b>TOTAL</b>		<b>60,00,000</b>	<b>42,00,00,000.00</b>

**RESOLVED FURTHER THAT** the relevant date for the determination for the issue price for the Preferential Issue of the Fully Convertible Warrants as per Regulation 161 of the SEBI (ICDR)

Regulations, 2018 is Thursday, October 17, 2024, being the date 30 (thirty) days prior to the date of this Extra Ordinary General Meeting.

**RESOLVED FURTHER THAT** the Preferential Issue of Warrants and allotment of Equity Shares on the exercise of the Warrants, shall be subject to the following terms and conditions, apart from others as detailed in the explanatory statement to this Notice and as prescribed under applicable laws:

- a) the Warrant holder shall, subject to the SEBI ICDR Regulations and other applicable rules and regulations, be entitled to apply for and be allotted 1 (one) Equity Share against each Warrant.
- b) the minimum amount of Rs. 10, 50,00,000 (Rs. Ten Crores Fifty Lakhs Only) which is equivalent to 25% (twenty five percent) of the Warrants Issue Price shall be paid at the time of subscription and allotment of each Warrant. The Warrant holder will be required to make further payments of Rs. 31, 50, 00,000 (Rs. Thirty One Crores Fifty Lakhs only) which is equivalent to 75% (seventy-five percent) of the Warrants Issue Price at the time of exercise of the right attached to the Warrant(s), to convert all the outstanding Warrant(s) and subscribe to Equity Share(s) of the Company ("**Warrant Exercise Amount**").
- c) the Warrants shall be allotted in dematerialized form within a period of 15 (fifteen) days from the date of passing of the special resolution by the shareholders of the Company for their issuance, provided that where the allotment of Warrants is subject to receipt of any approval or permission from any regulatory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of last of such approval, or permission;
- d) the Equity Shares to be allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall rank pari passu with the then existing Equity Shares of the Company in all respects including the payment of dividend and voting rights;
- e) the Equity Shares allotted upon conversion of the Warrants shall be listed on the Stock Exchange(s) where the existing equity shares of the Company are listed, subject to the receipt of necessary permissions or approvals as the case may be;
- f) the Warrants shall not carry any voting rights until they are converted into Equity Shares and the Warrants by itself, until exercised and converted into Equity Shares, shall not give the Warrant holders any rights with respect to that of an equity shareholder of the Company;
- g) the right attached to the Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice ("**Conversion Notice**") to the Company specifying the number of Warrants proposed to be converted and the date designated as the specified conversion date ("**Conversion Date**"). The Company shall accordingly, without any further approval from the Members, allot the corresponding number of Equity Shares in dematerialized form on the Conversion Date mentioned in the

Conversion Notice, subject to receipt of the relevant Warrant Exercise Amount by the Warrant holder to the designated bank account of the Company;

- h)** the tenure of the Warrants shall not exceed 18 (eighteen) months from the date of allotment of the Warrants. If the entitlement against the Warrants to apply for the equity shares of the Company is not exercised by the Warrant holder within the aforesaid period of 18 (eighteen) months, the entitlement of the Warrant holder to apply for Equity Shares of the Company along with the rights attached thereto shall expire and any amount paid by the Warrant holder on such Warrants shall stand forfeited by the Company;
- i)** the Warrants allotted in terms of this resolution and the resultant equity shares arising on exercise of rights attached to such Warrants shall be subject to lock-in as specified in the provisions of Chapter V of the SEBI ICDR Regulations;
- j)** the pre-preferential allotment shareholding of the Proposed Allottees, if any, in the Company shall be subject to lock-in as specified in the provisions Regulation 167 and other Regulations of Chapter V of the SEBI ICDR Regulations.
- k)** The Warrants shall be exercised in a manner that is in compliance with the minimum public shareholding norms prescribed for the Company under the LODR Regulations and the Securities Contracts (Regulation) Rules, 1957.

**RESOLVED FURTHER THAT** pursuant to the provisions of the Act, the name of the Proposed Allottees be recorded for the issuance of invitation to subscribe to the Warrants and a private placement offer letter in Form No. PAS-4 together with an application form be issued to the Proposed Allottees inviting them to subscribe to the Warrants.

**RESOLVED FURTHER THAT** the complete record of private placement be maintained in Form PAS-5.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the Board, and the Key Managerial Personnel, be and is hereby jointly and severally authorised on behalf of the Company to do all such other acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for such purpose, without being required to seek any further consent or approval of the members of the Company, including but not limited to the following:

- a)** to issue and allot the Fully Convertible Warrants and such number of Equity Shares may be required to be issued and allotted upon exercise/ conversion/ exchange of the Warrants, without requiring any further approval of the Members;
- b)** to negotiate, finalize and execute all necessary agreements/ documents/ form filings/ applications to effect the above resolutions, including to make applications to Applicable Regulatory Authorities, like applications to the Stock Exchange for obtaining in-principle approval for the Warrants to be allotted pursuant to the Preferential Issue, and for obtaining listing approval and trading approval for the Equity Shares to be allotted upon conversion of the Warrants;
- c)** to vary, modify or alter any of the relevant terms and conditions, attached to the Warrants to be allotted to the Proposed Allottees, and to effect any modifications, changes, variations, alterations, additions and/or deletions to the Preferential Issue, as may be

- required by any regulatory or other authorities involved in or concerned with the issue and allotment of the Warrants;
- d) to resolve and settle any matter, question, difficulty or doubt that may arise in regard to the issuance and allotment of Warrants and the Equity Shares to be allotted pursuant to the conversion of the Warrants, without requiring any further approval of the Members, and to authorize all such persons as may be deemed necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit;
  - e) to issue clarifications on the offer, issue and allotment of the Equity Shares to be allotted pursuant to the conversion of the Warrants and listing of the Equity Shares to be allotted pursuant to the conversion of the Warrants on the Stock Exchange, without limitation, as per the terms and conditions of the SEBI ICDR Regulations, the SEBI Listing Regulations, and other applicable guidelines, rules and regulations;
  - f) to execute the necessary documents and enter into contracts, arrangements, agreements, documents (including appointment of agencies, intermediaries, monitoring agency and advisors for the Preferential Issue of the Warrants and the equity shares to be allotted pursuant to the conversion of Warrants on a preferential and private placement basis);
  - g) to undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the SEBI Listing Regulations and to take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing, and the decision of the Board shall be final and conclusive.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to delegate all or any of its powers conferred upon it by this resolution, as it may deem fit in its absolute discretion, to any director(s), committee(s), executive(s), officer(s), company secretary or authorized signatory(ies) to give effect to this resolution, including application to Stock Exchange for obtaining In-principle approval, Listing of shares approval, Trading approval and filing of requisite documents with the Registrar of Companies and RBI, appointment of legal advisors / solicitors, bankers, depositories, custodians, registrars, trustees, stabilizing agents and / or any other advisors, professionals, agencies as may be required, to negotiate / modify / execute / deliver and / or sign any declarations, information memorandum, agreements, deeds, forms and such other documents as may be necessary in this regard and to resolve and settle any questions and difficulties that may arise in the proposed creation, offer, issue and allotment of the Warrants and Equity Shares upon conversion and utilization of issue proceeds without being required to seek any further consent or approval of the members.

**RESOLVED FURTHER THAT** all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

**DATE:** November 11, 2024  
**PLACE:** SURAT

BY ORDER OF THE BOARD  
**TRIDENT TEXOFAB LIMITED**

**RAHUL JARIWALA**  
**COMPANY SECRETARY**  
**MEMBERSHIP NO. A70164**



TRIDENT TEXOFAB LIMITED

**REGISTERED OFFICE:**

2004, 2nd Floor, North Extension,  
Falsawadi, Begumpura, Nodh-4/1650,  
Sahara Darwaja, Surat-395003, Gujarat

**Tel.:** +91-261-2451274/2451284

**Email:** cs@tridenttexofab.com

**Website:** [www.tridenttexofab.com](http://www.tridenttexofab.com)

**CIN-** L17120GJ2008PLC054976



**The Explanatory Statement to be replaced/altere d/added with the following information for the Item no. 3 annexed to the Notice: -**

**ITEM NO.3**

**ISSUE OF FULLY CONVERTIBLE EQUITY WARRANTS ON PREFERENTIAL BASIS TO IDENTIFIED NON-PROMOTER PERSON:**

The Board of Directors of the Company (“**Board**”) at their meeting held on Wednesday, October 23, 2024 and Monday, November 11, 2024 approved raising of funds aggregating upto Rs. 42,00,00,000 (Rupees Forty Two Crores only) by way of issuance of upto 60,00,000 (Sixty Lakhs only) Fully Convertible Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share of the Company of face value of Rs. 10/- each (“**Warrants**”) at a price of Rs. 70.00/- (Rupees Seventy Only) each payable in cash (“**Warrants Issue Price**”), which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (eighteen) months, to the persons listed in the table below (referred to as the “**Proposed Allottees**”), by way of a preferential issue through private placement offer (the “**Preferential Issue**”);

<b>SR NO</b>	<b>Name</b>	<b>Category of the Proposed Allottee</b>	<b>Maximum no. of Equity Shares proposed to be allotted</b>	<b>Maximum Consideration (Rupees)</b>
1	PRADEEP KUMAR TOTLA	PUBLIC INDIVIDUAL	40,000	28,00,000.00
2	SWAYAM PRAKASH TOTLA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
3	AKASH DHINGRA	PUBLIC INDIVIDUAL	40,000	28,00,000.00
4	MANJURANI MAHINDERPAL DHINGRA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
5	SUMAN SARAOGI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
6	VERMA KAMLABEN RAJNIKANT	PUBLIC INDIVIDUAL	30,000	21,00,000.00
7	CHETAN KUMAR AGGARWAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
8	VIKAS RAMAVTAR GOYAL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
9	VICKY VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
10	SUPAN VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
11	VINODKUMAR BOCHI WAL	PUBLIC INDIVIDUAL	12,000	8,40,000.00
12	ANITA VINODKUMAR BOCHI WAL	PUBLIC INDIVIDUAL	12,000	8,40,000.00
13	RITIK BOCHI WAL	PUBLIC INDIVIDUAL	11,000	7,70,000.00

14	KHUSHALI BOCHIWAL	PUBLIC INDIVIDUAL	11,000	7,70,000.00
15	TIKAM CHAND JAIN	PUBLIC INDIVIDUAL	15,000	10,50,000.00
16	VIKASH KUMAR JAIN HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
17	SHRUTI ANUJ JAIN	PUBLIC INDIVIDUAL	40,000	28,00,000.00
18	KASHISH BAGRA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
19	MAHENDRAKUMAR BHIKHALAL DHANDHUKIA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
20	JAIN PRIYASH	PUBLIC INDIVIDUAL	70,000	49,00,000.00
21	SUSHIL TAHALRAMANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
22	RASHI HARESH WADHWANI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
23	KAMESH JAIN HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
24	GOVIND OMPRAKASH BHARADIYA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
25	VIKASH BUDHIA	PUBLIC INDIVIDUAL	12,000	8,40,000.00
26	JINESH KAMAL JAIN	PUBLIC INDIVIDUAL	70,000	49,00,000.00
27	PATEL BHARATKUMAR MADHUBHAI	PUBLIC INDIVIDUAL	65,000	45,50,000.00
28	JAIPRAKASH JAMNADAS KHERAJANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
29	EKTA JAIPRAKASH KHERAJANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
30	JAIRAJ LAXMINARAYAN TEKWANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
31	MENKA MANISH AGARWAL	PUBLIC INDIVIDUAL	50,000	35,00,000.00
32	AGRAWAL MANAV	PUBLIC INDIVIDUAL	50,000	35,00,000.00
33	SAMKIT SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
34	SUNNY SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
35	SHAH AKSHAT PIYUSH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
36	ANKUR LAXMIPAT NAHATA	PUBLIC INDIVIDUAL	14,000	9,80,000.00
37	BAREJA ASHOKBHAI	PUBLIC INDIVIDUAL	1,00,000	70,00,000.00
38	TARUN PAL SINGH	PUBLIC INDIVIDUAL	40,000	28,00,000.00
39	RADHA KISHAN BALANI	PUBLIC INDIVIDUAL	30,000	21,00,000.00

40	RAHUL RAJENDRA SAINI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
41	SWATI RAHUL MINDA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
42	RAJPUSHP ENTREPRISE LLP	PUBLIC BODY CORPORATE LLP	25,000	17,50,000.00
43	ROHIT ASHOK KAPOOR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
44	M H DALWANI	PUBLIC INDIVIDUAL	15,000	10,50,000.00
45	SHRUTI ATULKUMAR JAIN	PUBLIC INDIVIDUAL	15,000	10,50,000.00
46	HIRAL VISHAL GHORI	PUBLIC INDIVIDUAL	76,000	53,20,000.00
47	NILESHKUMAR B VAGASIYA	PUBLIC INDIVIDUAL	52,000	36,40,000.00
48	VASARAMBHAİ KALABHAİ MORA DIYA HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
49	JAVED HAYATKHAN KHAN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
50	BELADIYA VIVEKKUMAR PRAVINBHAİ	PUBLIC INDIVIDUAL	14,000	9,80,000.00
51	NISHA BANSAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
52	BHANWARSINGH RAGHUNATHSINGH BHATI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
53	DEENDAYAL SHARMA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
54	SONU LALITKUMAR JAIN	PUBLIC INDIVIDUAL	14,000	9,80,000.00
55	KANANI R P	PUBLIC INDIVIDUAL	15,000	10,50,000.00
56	NAVIN BANSAL	PUBLIC INDIVIDUAL	10,000	7,00,000.00
57	VIRESHBHAİ C KASLIWALL HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
58	NITIN RAVJIBHAİ PATEL	PUBLIC INDIVIDUAL	10,000	7,00,000.00
59	EXMARK DISTRIBUTORS PRIVATE LIMITED	PUBLIC BODY CORPORATE	30,000	21,00,000.00
60	SHAH SANJEEV KANHAIYALAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
61	ALPESH HARSHADRAI SANGHVI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
62	SACHIN GARG	PUBLIC INDIVIDUAL	30,000	21,00,000.00
63	NIKHIL LALITKUMAR AGARWAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
64	ANITA SAMARIYA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
65	NIDHISHA SACHIN KHETAN	PUBLIC INDIVIDUAL	20,000	14,00,000.00

66	ADITYA MODI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
67	SITESH K JALAN	PUBLIC INDIVIDUAL	13,000	9,10,000.00
68	NIKHIL GARG	PUBLIC INDIVIDUAL	35,000	24,50,000.00
69	DESAI DIVYESH VIKRAMBHAI	PUBLIC INDIVIDUAL	13,000	9,10,000.00
70	SHASHIRAJ HANSRAJ PATEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
71	AGRESH GOYAL	PUBLIC INDIVIDUAL	8,000	5,60,000.00
72	RAMAVTAR KOTHARI	PUBLIC INDIVIDUAL	14,000	9,80,000.00
73	PAREEK SHOBHA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
74	KAILASH GOYAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
75	SITADEVI GOYAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
76	ANKITA KARNANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
77	KANTA DEVI KARNANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
78	RICHA NAHATA	PUBLIC INDIVIDUAL	50,000	35,00,000.00
79	KAMLADEVI GAUTAMCHAND LUNKAD	PUBLIC INDIVIDUAL	65,000	45,50,000.00
80	JAIN KETAN KANTILAL	PUBLIC INDIVIDUAL	1,02,500	71,75,000.00
81	VIKASKUMAR BHAVARLAL SHAH	PUBLIC INDIVIDUAL	20,000	14,00,000.00
82	UPASANA DHOOT	PUBLIC INDIVIDUAL	25,000	17,50,000.00
83	SANDEEP SARAF	PUBLIC INDIVIDUAL	50,000	35,00,000.00
84	SALONI GHANSHYAM PANSARI	PUBLIC INDIVIDUAL	15,000	10,50,000.00
85	MAHAVEER PRASAD GUPTA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
86	SEEMA SONTHALIA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
87	HARISH MUNDHRA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
88	DEEPAK KUMAR AGARWAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
89	RAJ KUMAR JAIN	PUBLIC INDIVIDUAL	25,000	17,50,000.00
90	HASMUKH PUNABHAI VIRAS	PUBLIC INDIVIDUAL	12,500	8,75,000.00
91	DAGA CAPITAL	PUBLIC INDIVIDUAL	30,000	21,00,000.00

92	SUNDER LAL BOTHRA (HUF)	PUBLIC INDIVIDUAL HUF	20,000	14,00,000.00
93	AGARWAL SABITA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
94	BRIJWASI VINIMAY PVT LTD	PUBLIC BODY CORPORATE	60,000	42,00,000.00
95	TANUJA DUNGERWAL	PUBLIC INDIVIDUAL	30,000	21,00,000.00
96	GAUTAM MAKHARIA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
97	BALDEV TEXTILE MILLS PRIVATE LIMITED	PUBLIC BODY CORPORATE	20,000	14,00,000.00
98	NORATAN KUMAR DUGAR	PUBLIC INDIVIDUAL	20,000	14,00,000.00
99	BHAGWATI DEVI RAWAT	PUBLIC INDIVIDUAL	15,000	10,50,000.00
100	AARTI LUNAWAT	PUBLIC INDIVIDUAL	20,000	14,00,000.00
101	MADHURI JAIN BHANSALI	PUBLIC INDIVIDUAL	30,000	21,00,000.00
102	JAYA MAROTHI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
103	NEHA MITTAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
104	KIMI GUPTA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
105	PRADEEP BOTHRA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
106	PRAKASHKUMAR MAGANBHAI SARDHARA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
107	HARSHIT SINGHI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
108	ASHISH KUMAR NAHATA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
109	VIDHYA DUGAR	PUBLIC INDIVIDUAL	10,000	7,00,000.00
110	RISHI MALOO	PUBLIC INDIVIDUAL	30,000	21,00,000.00
111	AKASH KANHAIYALAL BHARGAVA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
112	KANWAR PAL	PUBLIC INDIVIDUAL	7,000	4,90,000.00
113	SIDDHARTH BOTHRA HUF	PUBLIC INDIVIDUAL HUF	10,000	7,00,000.00
114	RANJEET KUMAR BOTHRA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
115	NAMRATA SURANA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
116	PRAKASHKUMAR TANSUKHROY NAHATA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
117	PADAM SHREE PAGARIA	PUBLIC INDIVIDUAL	10,000	7,00,000.00



118	SHRIYANSH KUMAR PUGALIA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
119	KHUSHAAL BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
120	VIDHI JINENDRA BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
121	NISHITA JINENDRA BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
122	RISHI SETHIA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
123	MEGHA SETHIA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
124	RAJNI DALMIA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
125	NAIMESH SHASHIKANT JARIVALA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
126	MADHANI RUPALBEN JAYESHKUMAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
127	PARESH PURSHOTTAMDAS SANGHAVI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
128	PAWAN JAGDISHPRASAD DAGA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
129	PANSURIYA GEETABEN GIRDHAR	PUBLIC INDIVIDUAL	50,000	35,00,000.00
130	ANIKET	PUBLIC INDIVIDUAL	20,000	14,00,000.00
131	SUJEET PALGOTA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
132	ARYAN MANOJBHAI PATEL	PUBLIC INDIVIDUAL	45,000	31,50,000.00
133	PATEL SAROJBEN MANOJBHAI	PUBLIC INDIVIDUAL	45,000	31,50,000.00
134	RITU ABHI JAIN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
135	HINAL KISHAN PATEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
136	MANOJKUMAR JAGDISHBHAI PATEL (HUF)	PUBLIC INDIVIDUAL HUF	20,000	14,00,000.00
137	MANOJKUMAR ANANDILAL MANDOT	PUBLIC INDIVIDUAL	20,000	14,00,000.00
138	SHIKHA ANUJ GUMBER	PUBLIC INDIVIDUAL	20,000	14,00,000.00
139	NISHIT JAIN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
140	BUBULAL KOTHARI HUF	PUBLIC INDIVIDUAL HUF	60,000	42,00,000.00
141	CHANDRIKABEN U JAIN	PUBLIC INDIVIDUAL	35,000	24,50,000.00
142	KAMALABEN KIRANKUMAR JAIN	PUBLIC INDIVIDUAL	35,000	24,50,000.00
143	SIDDHARTH SANGHVI	PUBLIC INDIVIDUAL	20,000	14,00,000.00

144	APOORVA TARUN MITTAL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
145	TWINKLE PANKAJ KOTHARI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
146	RADHIKA DHARMESH VIRANI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
147	VANANI HARESH L	PUBLIC INDIVIDUAL	25,000	17,50,000.00
148	RUCHIKA JAIN	PUBLIC INDIVIDUAL	50,000	35,00,000.00
149	SMIT HITESHKUMAR THAKKAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
150	VASANTIKA JAGDISHCHANDRA DHIMAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
151	CHAHAT KUNDALIA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
152	KAMLESH BABEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
153	HARSH RASTOGI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
154	SAVALIYA BHAVANABEN DHAVALBHAI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
155	AMIDHARA VISHAL DOBARIYA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
156	BOOTSTRAP COMBINATOR LLP	PUBLIC BODY CORPORATE LLP	1,42,858	1,00,00,060.00
157	MAULIK H BANDHARA	PUBLIC INDIVIDUAL	4,28,572	3,00,00,040.00
158	BHAVESH H JARIWALA	PUBLIC INDIVIDUAL	2,85,714	1,99,99,980.00
159	JARIWALA RAVIKUMAR KANAIYALAL	PUBLIC INDIVIDUAL	2,85,714	1,99,99,980.00
160	PREMAL JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
161	JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
162	ASHWINBHAI BHAGUBHAI PANCHAL	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
163	J D POLYTEX PRIVATE LIMITED	PUBLIC BODY CORPORATE	1,42,857	99,99,990.00
164	BHARAT SHAH	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
	<b>TOTAL</b>		<b>60,00,000</b>	<b>42,00,00,000.00</b>

In this regard, the Board, pursuant to its resolution dated October 23, 2024, has noted and accepted the letters of intention issued by the Proposed Allottees, to the Company for investment of aggregate amount up to an amount of Rs. 42, 00, 00,000 in the Company, subject to customary closing conditions.

The Proposed Allottees have also confirmed their eligibility in terms of Regulation 159 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements)

Regulations, 2018 (the “**SEBI ICDR Regulations**”), to subscribe to the Warrants to be issued pursuant to the Preferential Issue.

In accordance with Sections 23(1)(b), 42 and 62(1)(c) and other applicable provisions, if any, of the Act and the rules made thereunder and in accordance with the SEBI ICDR Regulations and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “**Listing Regulations**”), as amended from time to time, approval of the Members of the Company by way of special resolution is required to issue securities by way of private placement on a preferential basis.

Accordingly, in terms of the Act and the SEBI ICDR Regulations, consent of the members is being sought for the raising of funds aggregating upto Rs. 42,00,00,000/- (Rupees Forty Two Crores Only) by way of issuance of upto 60,00,000 (Sixty Lakhs Only) warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each at a price of Rs. 70.00 (Rupees Seventy Only) each payable in cash, on a preferential basis to the Proposed Allottees as the Board of the Company may determine in the manner detailed hereafter.

**Disclosures prescribed under Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014 and Regulation 163 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as may be applicable, in respect of the Resolution proposed at Item No. 03 are as follows:**

#### **1. OBJECTS OF THE ISSUE**

Subject to applicable laws and regulations, the Company intends to utilize the proceeds raised through the Preferential Issue (“**Issue Proceeds**”) towards the following objects:

- (i) Meeting working capital requirement of the Company and for expansion of existing business of the Company.
- (ii) General Corporate purpose or such other objects, as the Board may from time to time decide in the best interest of the Company.

If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any such factors as aforementioned, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board and in compliance with applicable laws. This may result into rescheduling, revising and altering the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.

#### **• Interim Use of Issue Proceeds**

Our Company, in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Issue Proceeds. Pending complete utilization of the Issue Proceeds for the Objects described above, our Company intends to, inter alia, invest the Issue Proceeds in money market instruments including money market mutual funds, deposits in scheduled commercial banks, securities issued by government of India or any other investments as permitted under applicable laws.

#### **2. Monitoring of utilisation of funds**

Given that the issue size does not exceed Rs. 100 Crore (Indian Rupees One Hundred Crore), the Company is not required to appoint a Monitoring Agency, in terms of Regulation 162A of the SEBI ICDR Regulations.

### **3. Relevant Date**

The “Relevant Date” as per Chapter V of the SEBI ICDR Regulations, for the determination of the floor price for Warrants to be issued is Thursday, October 17, 2024. The date i.e. 30 (thirty) days prior to the date of this Extraordinary General Meeting.

### **4. Particulars of the Preferential Issue including date of passing of Board resolution**

The Board, at its meeting held on October 23, 2024 and November 11, 2024 has, subject to the approval of the Members and such other approvals as may be required, approved the issuance of up to 60, 00,000 Warrants to the Proposed Allottees, each at a price of Rs. 70.00 per Warrant, aggregating up to Rs. 42, 00, 00,000 (Rupees Forty Two Crores only) for a cash consideration, by way of a preferential issue on a private placement basis.

### **5. Kinds of securities offered and the price at which security is being offered, and the total/ maximum number of securities to be issued**

Up to 60,00,000 Fully Convertible Warrants, at a price of Rs. 70.00 per Warrant aggregating up to Rs. 42,00,00,000 (Rs. Forty Two Crores only), such price being not less than the floor price as on the relevant date (as set out below) determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

### **6. Basis or justification for the price (including the premium, if any) has been arrived at**

The Company is listed on BSE Limited and the Equity Shares of the Company are frequently traded in accordance with Regulation 164 of the ICDR Regulations.

Accordingly, the issue of fully convertible warrants of the Company on preferential basis shall be made at a price not less than higher of the following:

- 90 (ninety) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 48.64 per equity share;
- 10 (ten) trading day's volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 54.86 per equity share.

The Articles of Association of the Company does not provide any valuation method for determination of price of the shares.

Pursuant to above, the minimum issue price determined in accordance with Regulations 164(1) is Rs. 54.86/- each. In view of the above, the Board of the Company has fixed the Issue price of Rs. 70/- each which is above the Minimum Price as determined in compliance with the requirements of the ICDR Regulations.

Further, given that the Equity Shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the relevant date, the Company is not required to re-compute the issue price as per Regulation 164(3) the SEBI ICDR Regulations, and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1) (g) and 163(1) (h) of the SEBI ICDR Regulations.

If the Company is required to re-compute the price then it shall undertake such recomputation and if the amount payable on account of the re-computation of price is not paid by the Proposed Allottees within the time stipulated in the SEBI ICDR Regulations, the Warrants proposed to be issued pursuant to this resolution would have been continued to be locked in till the time such amount would have paid by the Proposed Allottees.

**7. Amount which the company intends to raise by way of such securities**

Aggregating up to Rs. 42, 00, 00,000 (Rupees Forty Two Crores only) by issuance of Fully Convertible Warrants.

**8. The class or classes of persons to whom the allotment is proposed to be made**

The Preferential Issue of Warrants is proposed to be made to the Proposed Allottees, who are falling under non-promoter group of the Company. The details are as follows:

<b>SR NO</b>	<b>Name</b>	<b>Category of the Proposed Allottee</b>	<b>Maximum no. of Equity Shares proposed to be allotted</b>	<b>Maximum Consideration (Rupees)</b>
1	PRADEEP KUMAR TOTLA	PUBLIC INDIVIDUAL	40,000	28,00,000.00
2	SWAYAM PRAKASH TOTLA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
3	AKASH DHINGRA	PUBLIC INDIVIDUAL	40,000	28,00,000.00
4	MANJURANI MAHINDERPAL DHINGRA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
5	SUMAN SARAOGI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
6	VERMA KAMLABEN RAJNIKANT	PUBLIC INDIVIDUAL	30,000	21,00,000.00
7	CHETAN KUMAR AGGARWAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
8	VIKAS RAMAVTAR GOYAL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
9	VICKY VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
10	SUPAN VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	30,000	21,00,000.00
11	VINODKUMAR BOCHI WAL	PUBLIC INDIVIDUAL	12,000	8,40,000.00
12	ANITA VINODKUMAR BOCHI WAL	PUBLIC INDIVIDUAL	12,000	8,40,000.00
13	RITIK BOCHI WAL	PUBLIC INDIVIDUAL	11,000	7,70,000.00
14	KHUSHALI BOCHI WAL	PUBLIC INDIVIDUAL	11,000	7,70,000.00
15	TIKAM CHAND JAIN	PUBLIC INDIVIDUAL	15,000	10,50,000.00



16	VIKASH KUMAR JAIN HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
17	SHRUTI ANUJ JAIN	PUBLIC INDIVIDUAL	40,000	28,00,000.00
18	KASHISH BAGRA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
19	MAHENDRAKUMAR BHIKHALAL DHANDHUKIA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
20	JAIN PRIYASH	PUBLIC INDIVIDUAL	70,000	49,00,000.00
21	SUSHIL TAHALRAMANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
22	RASHI HARESH WADHWANI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
23	KAMESH JAIN HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
24	GOVIND OMPRAKASH BHARADIYA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
25	VIKASH BUDHIA	PUBLIC INDIVIDUAL	12,000	8,40,000.00
26	JINESH KAMAL JAIN	PUBLIC INDIVIDUAL	70,000	49,00,000.00
27	PATEL BHARATKUMAR MADHUBHAI	PUBLIC INDIVIDUAL	65,000	45,50,000.00
28	JAIPRAKASH JAMNADAS KHERAJANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
29	EKTA JAIPRAKASH KHERAJANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
30	JAIRAJ LAXMINARAYAN TEKWANI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
31	MENKA MANISH AGARWAL	PUBLIC INDIVIDUAL	50,000	35,00,000.00
32	AGRAWAL MANAV	PUBLIC INDIVIDUAL	50,000	35,00,000.00
33	SAMKIT SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
34	SUNNY SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
35	SHAH AKSHAT PIYUSH	PUBLIC INDIVIDUAL	14,000	9,80,000.00
36	ANKUR LAXMIPAT NAHATA	PUBLIC INDIVIDUAL	14,000	9,80,000.00
37	BAREJA ASHOKBHAI	PUBLIC INDIVIDUAL	1,00,000	70,00,000.00
38	TARUN PAL SINGH	PUBLIC INDIVIDUAL	40,000	28,00,000.00
39	RADHA KISHAN BALANI	PUBLIC INDIVIDUAL	30,000	21,00,000.00
40	RAHUL RAJENDRA SAINI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
41	SWATI RAHUL MINDA	PUBLIC INDIVIDUAL	25,000	17,50,000.00

42	RAJPUSHP ENTREPRISE LLP	PUBLIC BODY CORPORATE LLP	25,000	17,50,000.00
43	ROHIT ASHOK KAPOOR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
44	M H DALWANI	PUBLIC INDIVIDUAL	15,000	10,50,000.00
45	SHRUTI ATULKUMAR JAIN	PUBLIC INDIVIDUAL	15,000	10,50,000.00
46	HIRAL VISHAL GHORI	PUBLIC INDIVIDUAL	76,000	53,20,000.00
47	NILESHKUMAR B VAGASIYA	PUBLIC INDIVIDUAL	52,000	36,40,000.00
48	VASARAMBHAI KALABHAI MORA DIYA HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
49	JAVED HAYATKHAN KHAN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
50	BELADIYA VIVEKKUMAR PRAVINBHAI	PUBLIC INDIVIDUAL	14,000	9,80,000.00
51	NISHA BANSAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
52	BHANWARSINGH RAGHUNATHSINGH BHATI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
53	DEENDAYAL SHARMA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
54	SONU LALITKUMAR JAIN	PUBLIC INDIVIDUAL	14,000	9,80,000.00
55	KANANI R P	PUBLIC INDIVIDUAL	15,000	10,50,000.00
56	NAVIN BANSAL	PUBLIC INDIVIDUAL	10,000	7,00,000.00
57	VIRESHBHAI C KASLIWALL HUF	PUBLIC INDIVIDUAL HUF	15,000	10,50,000.00
58	NITIN RAVJIBHAI PATEL	PUBLIC INDIVIDUAL	10,000	7,00,000.00
59	EXMARK DISTRIBUTORS PRIVATE LIMITED	PUBLIC BODY CORPORATE	30,000	21,00,000.00
60	SHAH SANJEEV KANHAIYALAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
61	ALPESH HARSHADRAI SANGHVI	PUBLIC INDIVIDUAL	35,000	24,50,000.00
62	SACHIN GARG	PUBLIC INDIVIDUAL	30,000	21,00,000.00
63	NIKHIL LALITKUMAR AGARWAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
64	ANITA SAMARIYA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
65	NIDHISHA SACHIN KHETAN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
66	ADITYA MODI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
67	SITESH K JALAN	PUBLIC INDIVIDUAL	13,000	9,10,000.00

68	NIKHIL GARG	PUBLIC INDIVIDUAL	35,000	24,50,000.00
69	DESAI DIVYESH VIKRAMBHAI	PUBLIC INDIVIDUAL	13,000	9,10,000.00
70	SHASHIRAJ HANSRAJ PATEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
71	AGRESH GOYAL	PUBLIC INDIVIDUAL	8,000	5,60,000.00
72	RAMAVTAR KOTHARI	PUBLIC INDIVIDUAL	14,000	9,80,000.00
73	PAREEK SHOBHA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
74	KAILASH GOYAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
75	SITADEVI GOYAL	PUBLIC INDIVIDUAL	35,000	24,50,000.00
76	ANKITA KARNANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
77	KANTA DEVI KARNANI	PUBLIC INDIVIDUAL	50,000	35,00,000.00
78	RICHA NAHATA	PUBLIC INDIVIDUAL	50,000	35,00,000.00
79	KAMLADEVI GAUTAMCHAND LUNKAD	PUBLIC INDIVIDUAL	65,000	45,50,000.00
80	JAIN KETAN KANTILAL	PUBLIC INDIVIDUAL	1,02,500	71,75,000.00
81	VIKASKUMAR BHAVARLAL SHAH	PUBLIC INDIVIDUAL	20,000	14,00,000.00
82	UPASANA DHOOT	PUBLIC INDIVIDUAL	25,000	17,50,000.00
83	SANDEEP SARAF	PUBLIC INDIVIDUAL	50,000	35,00,000.00
84	SALONI GHANSHYAM PANSARI	PUBLIC INDIVIDUAL	15,000	10,50,000.00
85	MAHAVEER PRASAD GUPTA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
86	SEEMA SONTHALIA	PUBLIC INDIVIDUAL	35,000	24,50,000.00
87	HARISH MUNDHRA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
88	DEEPAK KUMAR AGARWAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
89	RAJ KUMAR JAIN	PUBLIC INDIVIDUAL	25,000	17,50,000.00
90	HASMUKH PUNABHAI VIRAS	PUBLIC INDIVIDUAL	12,500	8,75,000.00
91	DAGA CAPITAL	PUBLIC INDIVIDUAL	30,000	21,00,000.00
92	SUNDER LAL BOTHRA (HUF)	PUBLIC INDIVIDUAL HUF	20,000	14,00,000.00
93	AGARWAL SABITA	PUBLIC INDIVIDUAL	30,000	21,00,000.00

94	BRIJWASI VINIMAY PVT LTD	PUBLIC BODY CORPORATE	60,000	42,00,000.00
95	TANUJA DUNGERWAL	PUBLIC INDIVIDUAL	30,000	21,00,000.00
96	GAUTAM MAKHARIA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
97	BALDEV TEXTILE MILLS PRIVATE LIMITED	PUBLIC BODY CORPORATE	20,000	14,00,000.00
98	NORATAN KUMAR DUGAR	PUBLIC INDIVIDUAL	20,000	14,00,000.00
99	BHAGWATI DEVI RAWAT	PUBLIC INDIVIDUAL	15,000	10,50,000.00
100	AARTI LUNAWAT	PUBLIC INDIVIDUAL	20,000	14,00,000.00
101	MADHURI JAIN BHANSALI	PUBLIC INDIVIDUAL	30,000	21,00,000.00
102	JAYA MAROTHI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
103	NEHA MITTAL	PUBLIC INDIVIDUAL	15,000	10,50,000.00
104	KIMI GUPTA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
105	PRADEEP BOTHRA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
106	PRAKASHKUMAR MAGANBHAI SARDHARA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
107	HARSHIT SINGHI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
108	ASHISH KUMAR NAHATA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
109	VIDHYA DUGAR	PUBLIC INDIVIDUAL	10,000	7,00,000.00
110	RISHI MALOO	PUBLIC INDIVIDUAL	30,000	21,00,000.00
111	AKASH KANHAIYALAL BHARGAVA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
112	KANWAR PAL	PUBLIC INDIVIDUAL	7,000	4,90,000.00
113	SIDDHARTH BOTHRA HUF	PUBLIC INDIVIDUAL HUF	10,000	7,00,000.00
114	RANJEET KUMAR BOTHRA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
115	NAMRATA SURANA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
116	PRAKASHKUMAR TANSUKHROY NAHATA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
117	PADAM SHREE PAGARIA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
118	SHRIYANSH KUMAR PUGALIA	PUBLIC INDIVIDUAL	10,000	7,00,000.00
119	KHUSHAAL BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00

120	VIDHI JINENDRA BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
121	NISHITA JINENDRA BOTHRA	PUBLIC INDIVIDUAL	13,000	9,10,000.00
122	RISHI SETHIA	PUBLIC INDIVIDUAL	15,000	10,50,000.00
123	MEGHA SETHIA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
124	RAJNI DALMIA	PUBLIC INDIVIDUAL	7,000	4,90,000.00
125	NAIMESH SHASHIKANT JARIVALA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
126	MADHANI RUPALBEN JAYESHKUMAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
127	PARESH PURSHOTTAMDAS SANGHAVI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
128	PAWAN JAGDISHPRASAD DAGA	PUBLIC INDIVIDUAL	25,000	17,50,000.00
129	PANSURIYA GEETABEN GIRDHAR	PUBLIC INDIVIDUAL	50,000	35,00,000.00
130	ANIKET	PUBLIC INDIVIDUAL	20,000	14,00,000.00
131	SUJEET PALGOTA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
132	ARYAN MANOJBHAI PATEL	PUBLIC INDIVIDUAL	45,000	31,50,000.00
133	PATEL SAROJBEN MANOJBHAI	PUBLIC INDIVIDUAL	45,000	31,50,000.00
134	RITU ABHI JAIN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
135	HINAL KISHAN PATEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
136	MANOJKUMAR JAGDISHBHAI PATEL (HUF)	PUBLIC INDIVIDUAL HUF	20,000	14,00,000.00
137	MANOJKUMAR ANANDILAL MANDOT	PUBLIC INDIVIDUAL	20,000	14,00,000.00
138	SHIKHA ANUJ GUMBER	PUBLIC INDIVIDUAL	20,000	14,00,000.00
139	NISHIT JAIN	PUBLIC INDIVIDUAL	20,000	14,00,000.00
140	BUBULAL KOTHARI HUF	PUBLIC INDIVIDUAL HUF	60,000	42,00,000.00
141	CHANDRIKABEN U JAIN	PUBLIC INDIVIDUAL	35,000	24,50,000.00
142	KAMALABEN KIRANKUMAR JAIN	PUBLIC INDIVIDUAL	35,000	24,50,000.00
143	SIDDHARTH SANGHVI	PUBLIC INDIVIDUAL	20,000	14,00,000.00
144	APOORVA TARUN MITTAL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
145	TWINKLE PANKAJ KOTHARI	PUBLIC INDIVIDUAL	20,000	14,00,000.00



146	RADHIKA DHARMESH VIRANI	PUBLIC INDIVIDUAL	25,000	17,50,000.00
147	VANANI HARESH L	PUBLIC INDIVIDUAL	25,000	17,50,000.00
148	RUCHIKA JAIN	PUBLIC INDIVIDUAL	50,000	35,00,000.00
149	SMIT HITESHKUMAR THAKKAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
150	VASANTIKA JAGDISHCHANDRA DHIMAR	PUBLIC INDIVIDUAL	25,000	17,50,000.00
151	CHAHAT KUNDALIA	PUBLIC INDIVIDUAL	20,000	14,00,000.00
152	KAMLESH BABEL	PUBLIC INDIVIDUAL	20,000	14,00,000.00
153	HARSH RASTOGI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
154	SAVALIYA BHAVANABEN DHAVALBHAI	PUBLIC INDIVIDUAL	10,000	7,00,000.00
155	AMIDHARA VISHAL DOBARIYA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
156	BOOTSTRAP COMBINATOR LLP	PUBLIC BODY CORPORATE LLP	1,42,858	1,00,00,060.00
157	MAULIK H BANDHARA	PUBLIC INDIVIDUAL	4,28,572	3,00,00,040.00
158	BHAVESH H JARIWALA	PUBLIC INDIVIDUAL	2,85,714	1,99,99,980.00
159	JARIWALA RAVIKUMAR KANAIYALAL	PUBLIC INDIVIDUAL	2,85,714	1,99,99,980.00
160	PREMAL JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
161	JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
162	ASHWINBHAI BHAGUBHAI PANCHAL	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
163	J D POLYTEX PRIVATE LIMITED	PUBLIC BODY CORPORATE	1,42,857	99,99,990.00
164	BHARAT SHAH	PUBLIC INDIVIDUAL	1,42,857	99,99,990.00
	<b>TOTAL</b>		<b>60,00,000</b>	<b>42,00,00,000.00</b>

**9. The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as the price**

The Company has not made any preferential allotment during the current financial year FY 2024-25.

**10. Maximum number of securities to be issued**

The resolution set out in the accompanying notice authorises the Board to raise funds aggregating upto Rs. 42, 00, 00,000 (Rupees Forty Two Crores Only) by way of issuance of upto 60, 00,000 (Sixty Lakhs Only) Fully Convertible Warrants, each convertible into, or

exchangeable for, 1 (one) fully paid-up Equity Share of the Company of face value of Rs. 10/- each at a price of Rs. 70.00 each payable in cash.

Minimum amount of Rs. 10, 50, 00,000/- (Rupees Ten Crores Fifty Lakhs Only) which is equivalent to 25% (twenty-five percent) of the Warrants Issue Price shall be paid at the time of subscription and allotment of each Warrant. The Warrant holder will be required to make further payments of Rs. 31, 50, 00,000/- (Rupees Thirty One Crores Fifty Lakhs only) which is equivalent to 75% (Seventy-Five percent) of the Warrants Issue Price at the time of exercise of the right attached to the Warrant(s) to subscribe to Equity Share(s).

**11. Intent of the promoters, directors or key managerial personnel of the Company to subscribe to the offer**

None of the promoters, members of the promoter group, directors or key managerial personnel of the Company intend to participate or subscribe to the offer.

**12. Shareholding pattern of the Company before and after the Preferential Issue**

The Shareholding Pattern of the issuer before and after the preferential issue is attached as **Annexure-A**.

**13. Time frame within which the Proposed Preferential Issue shall be completed**

In accordance with Regulation 170 of the SEBI ICDR Regulations, the allotment of the Fully Convertible Warrants shall be completed within a period of 15 (fifteen) days from the date of passing of the resolution by the shareholders, provided that where the allotment is pending on account of pendency of any approval(s) or permission(s) from any regulatory authority / body, the allotment shall be completed by the Company within a period of 15 (fifteen) days from the date of such approval(s) or permission(s).

The warrants may be exercised by the Warrant Holder(s)/ Proposed Allottee(s), in one or more tranches, at any time on or before the expiry of 18 (Eighteen) months from the date of allotment of the warrants by issuing a written notice to the Company specifying the number of warrants proposed to be exercised along with the aggregate amount payable thereon. The Company shall accordingly, without any further approval from the shareholders of the Company, allot the corresponding number of Equity Shares in dematerialized form.

**14. Principal terms of assets charged as securities**

Not applicable.

**15. Material terms of raising such securities**

The material terms for the Preferential Issue of Warrants to the Proposed Allottees is set out below:

• **Tenure:**

The Warrants shall be convertible into Equity Shares within a period of 18 (eighteen) months from the date of allotment of the Warrants.

• **Conversion and other related matters:**

- (i) The Warrant holder shall have the right to convert all the outstanding Warrants into fully paid-up equity shares of the Company of face value of Rs. 10 (Indian Rupees Ten only) each, in one or more tranches, by delivering a notice of conversion (“**Conversion Notice**”) to the Company requesting the conversion of the outstanding Warrants into equity shares, on the date designated as the specified conversion date in the Conversion Notice (“**Conversion Date**”).
- (ii) The conversion ratio is 1 (one) equity share in lieu of 1 (one) Warrant.
- (iii) Prior to the Conversion Date, the Warrant holder shall pay the Warrant exercise amount for the outstanding Warrants it proposes to convert, and the Company shall, upon receipt of such payment in the designated bank account, on the Conversion Date, in accordance with applicable law to issue and allot Equity Shares (free and clear of all encumbrances other than any lock-in prescribed under applicable law) to the Warrant holder in lieu of the relevant Warrants
- (iv) The Company shall file the certificate from its statutory auditor with the Stock Exchange, confirming that the Company has received the Warrant exercise amount in compliance with Regulation 169(4) of the SEBI ICDR Regulations from the Warrant holder and the relevant documents thereof are maintained by the Company as on the date of certification.
- (v) The Company shall issue and allot the Equity Shares to the Warrant holder in dematerialized form and seek final approval from the Stock Exchange for listing the Equity Shares allotted to the Warrant holder pursuant to conversion of the Warrants. All Equity Shares (upon conversion of the Warrants) shall be credited into the Warrant holder’s demat account within 7 (seven) business days from the Conversion Date.
- (vi) The Warrant holder shall make the relevant disclosures required under applicable law, including the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, in relation to the Preferential Issue and conversion of the Warrants.
- (vii) The procedure for conversion of Warrants into Equity Shares set out above shall be applicable for conversion of each Warrant into Equity Shares, irrespective of the number of tranches in which the Warrant holder issues a Conversion Notice in accordance with Paragraph (i) above.

- **Lock-in**

The Warrants and the equity shares issued upon conversion of the Warrants shall be locked in, accordance with Chapter V of the SEBI ICDR Regulations. The entire pre-preferential allotment shareholding of the Proposed Allottee, if any, shall be locked-in as per Regulation 167 of SEBI ICDR Regulations.

- **Rights**

The Warrants shall not carry any voting rights until they are converted into Equity Shares.

**16. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the Proposed Allottees**

Name of Proposed allottees	Ultimate Beneficial Owner	Pre-Preferential Issue*	No. of Equity Shares proposed to be allotted	Post- Preferential Issue ***

		No of shares held	% of share holding		No of shares held	% of share holding
PRADEEP KUMAR TOTLA	NOT APPLICABLE*	NIL	NIL	40,000	40,000	0.25
SWAYAM PRAKASH TOTLA	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
AKASH DHINGRA	NOT APPLICABLE*	NIL	NIL	40,000	40,000	0.25
MANJURANI MAHINDERPAL DHINGRA	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
SUMAN SARAOGI	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
VERMA KAMLABEN RAJNIKANT	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
CHETAN KUMAR AGGARWAL	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
VIKAS RAMAVTAR GOYAL	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
VICKY VINODBHAI DATRANIYA	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
SUPAN VINODBHAI DATRANIYA	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
VINODKUMAR BOCHIWAL	NOT APPLICABLE*	NIL	NIL	12,000	12,000	0.07
ANITA VINODKUMAR BOCHIWAL	NOT APPLICABLE*	NIL	NIL	12,000	12,000	0.07
RITIK BOCHIWAL	NOT APPLICABLE*	NIL	NIL	11,000	11,000	0.07
KHUSHALI BOCHIWAL	NOT APPLICABLE*	NIL	NIL	11,000	11,000	0.07
TIKAM CHAND JAIN	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09

VIKASH KUMAR JAIN HUF	VIKASKUMAR BHAVARLAL SHAH**	NIL	NIL	15,000	15,000	0.09
SHRUTI ANUJ JAIN	NOT APPLICABLE*	NIL	NIL	40,000	40,000	0.25
KASHISH BAGRA	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
MAHENDRAKU MAR BHIKHALAL DHANDHUKIA	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
JAIN PRIYASH	NOT APPLICABLE*	NIL	NIL	70,000	70,000	0.44
SUSHIL TAHALRAMANI	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
RASHI HARESH WADHWANI	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
KAMESH JAIN HUF	KAMESH KAMALKUMA R JAIN**	NIL	NIL	15,000	15,000	0.09
GOVIND OMPRAKASH BHARADIYA	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
VIKASH BUDHIA	NOT APPLICABLE*	NIL	NIL	12,000	12,000	0.07
JINESH KAMAL JAIN	NOT APPLICABLE*	NIL	NIL	70,000	70,000	0.44
PATEL BHARATKUMAR MADHUBHAI	NOT APPLICABLE*	NIL	NIL	65,000	65,000	0.40
JAIPRAKASH JAMNADAS KHERAJANI	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
EKTA JAIPRAKASH KHERAJANI	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
JAIRAJ LAXMINARAYAN TEKWANI	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
MENKA MANISH AGARWAL	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31

AGRAWAL MANAV	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
SAMKIT SUDHIRKUMAR SHAH	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
SUNNY SUDHIRKUMAR SHAH	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
SHAH AKSHAT PIYUSH	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
ANKUR LAXMIPAT NAHATA	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
BAREJA ASHOKBHAI	NOT APPLICABLE*	NIL	NIL	1,00,000	1,00,000	0.62
TARUN PAL SINGH	NOT APPLICABLE*	NIL	NIL	40,000	40,000	0.25
RADHA KISHAN BALANI	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
RAHUL RAJENDRA SAINI	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
SWATI RAHUL MINDA	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
RAJPUSHP ENTREPRISE LLP	PRAVAL KHAITAN	NIL	NIL	25,000	25,000	0.16
ROHIT ASHOK KAPOOR	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
M H DALWANI	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
SHRUTI ATULKUMAR JAIN	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
HIRAL VISHAL GHORI	NOT APPLICABLE*	NIL	NIL	76,000	76,000	0.47
NILESHKUMAR B VAGASIYA	NOT APPLICABLE*	NIL	NIL	52,000	52,000	0.32



VASARAMBHAI KALABHAI MORA DIYA HUF	VASHRAMBH AI KALABHAI MORADIYA**	NIL	NIL	15,000	15,000	0.09
JAVED HAYATKHAN KHAN	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
BELADIYA VIVEKKUMAR PRAVINBHAI	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
NISHA BANSAL	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
BHANWARSING H RAGHUNATHSIN GH BHATI	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
DEENDAYAL SHARMA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
SONU LALITKUMAR JAIN	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
KANANI R P	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
NAVIN BANSAL	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
VIRESHBHAI C KASLIWALL HUF	VIRESH CHIRANJI KASLIWAL**	NIL	NIL	15,000	15,000	0.09
NITIN RAVJIBHAI PATEL	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
EXMARK DISTRIBUTORS PRIVATE LIMITED	MANGILAL BHUTORIYA	NIL	NIL	30,000	30,000	0.19
SHAH SANJEEV KANHAIYALAL	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
ALPESH HARSHADRAI SANGHVI	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
SACHIN GARG	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19

NIKHIL LALITKUMAR AGARWAL	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
ANITA SAMARIYA	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
NIDHISHA SACHIN KHETAN	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
ADITYA MODI	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
SITESH K JALAN	NOT APPLICABLE*	NIL	NIL	13,000	13,000	0.08
NIKHIL GARG	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
DESAI DIVYESH VIKRAMBHAI	NOT APPLICABLE*	NIL	NIL	13,000	13,000	0.08
SHASHIRAJ HANSRAJ PATEL	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
AGRESH GOYAL	NOT APPLICABLE*	NIL	NIL	8,000	8,000	0.05
RAMAVTAR KOTHARI	NOT APPLICABLE*	NIL	NIL	14,000	14,000	0.09
PAREEK SHOBHA	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
KAILASH GOYAL	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
SITADEVI GOYAL	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
ANKITA KARNANI	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
KANTA DEVI KARNANI	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
RICHA NAHATA	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
KAMLADEVI GAUTAMCHAND LUNKAD	NOT APPLICABLE*	NIL	NIL	65,000	65,000	0.40

JAIN KETAN KANTILAL	NOT APPLICABLE*	NIL	NIL	1,02,500	1,02,500	0.64
VIKASKUMAR BHAVARLAL SHAH	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
UPASANA DHOOT	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
SANDEEP SARAF	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
SALONI GHANSHYAM PANSARI	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
MAHAVEER PRASAD GUPTA	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
SEEMA SONTHALIA	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
HARISH MUNDHRA	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
DEEPAK KUMAR AGARWAL	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
RAJ KUMAR JAIN	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
HASMUKH PUNABHAI VIRAS	NOT APPLICABLE*	NIL	NIL	12,500	12,500	0.08
DAGA CAPITAL	LALITKUMAR MANIKCHAN D DAGA jointly with DAGA CAPITAL	NIL	NIL	30,000	30,000	0.19
SUNDER LAL BOTHRA (HUF)	SUNDER LAL BOTHRA**	NIL	NIL	20,000	20,000	0.12
AGARWAL SABITA	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
BRIJWASI VINIMAY PVT LTD	PUNEET MADHOGARI A	NIL	NIL	60,000	60,000	0.37

TANUJA DUNGERWAL	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
GAUTAM MAKHARIA	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
BALDEV TEXTILE MILLS PRIVATE LIMITED	LAXMIKANT RAMSWAROO P PUROHIT	NIL	NIL	20,000	20,000	0.12
NORATAN KUMAR DUGAR	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
BHAGWATI DEVI RAWAT	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
AARTI LUNAWAT	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
MADHURI JAIN BHANSALI	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19
JAYA MAROTHI	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
NEHA MITTAL	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
KIMI GUPTA	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
PRADEEP BOTHRA	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
PRAKASHKUMAR MAGANBHAI SARDHARA	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
HARSHIT SINGHI	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
ASHISH KUMAR NAHATA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
VIDHYA DUGAR	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
RISHI MALOO	NOT APPLICABLE*	NIL	NIL	30,000	30,000	0.19

AKASH KANHAIYALAL BHARGAVA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
KANWAR PAL	NOT APPLICABLE*	NIL	NIL	7,000	7,000	0.04
SIDDHARTH BOTHRA HUF	SIDDHARTH FUSHRAJ BOTHRA**	NIL	NIL	10,000	10,000	0.06
RANJEET KUMAR BOTHRA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
NAMRATA SURANA	NOT APPLICABLE*	NIL	NIL	7,000	7,000	0.04
PRAKASHKUMA R TANSUKHROY NAHATA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
PADAM SHREE PAGARIA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
SHRIYANSH KUMAR PUGALIA	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
KHUSHAAL BOTHRA	NOT APPLICABLE*	NIL	NIL	13,000	13,000	0.08
VIDHI JINENDRA BOTHRA	NOT APPLICABLE*	NIL	NIL	13,000	13,000	0.08
NISHITA JINENDRA BOTHRA	NOT APPLICABLE*	NIL	NIL	13,000	13,000	0.08
RISHI SETHIA	NOT APPLICABLE*	NIL	NIL	15,000	15,000	0.09
MEGHA SETHIA	NOT APPLICABLE*	NIL	NIL	7,000	7,000	0.04
RAJNI DALMIA	NOT APPLICABLE*	NIL	NIL	7,000	7,000	0.04
NAIMESH SHASHIKANT JARIVALA	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
MADHANI RUPALBEN JAYESHKUMAR	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16

PARESH PURSHOTTAMD AS SANGHAVI	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
PAWAN JAGDISHPRASAD DAGA	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
PANSURIYA GEETABEN GIRDHAR	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
ANIKET	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
SUJEET PALGOTA	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
ARYAN MANOJBHAI PATEL	NOT APPLICABLE*	NIL	NIL	45,000	45,000	0.28
PATEL SAROJBEN MANOJBHAI	NOT APPLICABLE*	NIL	NIL	45,000	45,000	0.28
RITU ABHI JAIN	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
HINAL KISHAN PATEL	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
MANOJKUMAR JAGDISHBHAI PATEL (HUF)	MANOJKUMAR JAGDISHBHAI PATEL**	NIL	NIL	20,000	20,000	0.12
MANOJKUMAR ANANDILAL MANDOT	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
SHIKHA ANUJ GUMBER	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
NISHIT JAIN	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
BUBULAL KOTHARI HUF	BABU LAL KOTHARI**	NIL	NIL	60,000	60,000	0.37
CHANDRIKABEN U JAIN	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22
KAMALABEN KIRANKUMAR JAIN	NOT APPLICABLE*	NIL	NIL	35,000	35,000	0.22



SIDDHARTH SANGHVI	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
APOORVA TARUN MITTAL	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
TWINKLE PANKAJ KOTHARI	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
RADHIKA DHARMESH VIRANI	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
VANANI HARESH L	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
RUCHIKA JAIN	NOT APPLICABLE*	NIL	NIL	50,000	50,000	0.31
SMIT HITESHKUMAR THAKKAR	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
VASANTIKA JAGDISHCHANDRA DHIMAR	NOT APPLICABLE*	NIL	NIL	25,000	25,000	0.16
CHAHAT KUNDALIA	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
KAMLESH BABEL	NOT APPLICABLE*	NIL	NIL	20,000	20,000	0.12
HARSH RASTOGI	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
SAVALIYA BHAVANABEN DHAVALBHAI	NOT APPLICABLE*	NIL	NIL	10,000	10,000	0.06
AMIDHARA VISHAL DOBARIYA	NOT APPLICABLE*	NIL	NIL	1,42,857	1,42,857	0.89
BOOTSTRAP COMBINATOR LLP	HARDDIK ASHISH BAFNA	NIL	NIL	1,42,858	1,42,858	0.89
MAULIK BANDHARA	H NOT APPLICABLE*	NIL	NIL	4,28,572	4,28,572	2.67
BHAVESH JARIWALA	H NOT APPLICABLE*	NIL	NIL	2,85,714	2,85,714	1.78

JARIWALA RAVIKUMAR KANAIYALAL	NOT APPLICABLE*	NIL	NIL	2,85,714	2,85,714	1.78
PREMAL JAYANTILAL MEHTA	NOT APPLICABLE*	NIL	NIL	1,42,857	1,42,857	0.89
JAYANTILAL MEHTA	NOT APPLICABLE*	NIL	NIL	1,42,857	1,42,857	0.89
ASHWINBHAI BHAGUBHAI PANCHAL	NOT APPLICABLE*	NIL	NIL	1,42,857	1,42,857	0.89
J D POLYTEX PRIVATE LIMITED	BHAVESHKU MAR JARIWALA	1100	0.01	1,42,857	1,42,857	0.89
BHARAT SHAH	NOT APPLICABLE*	NIL	NIL	1,42,857	1,42,857	0.89

\*Being allottee a Natural person

\*\* Being Karta is a Beneficial Owner in case of HUF

\*\*\*The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into Equity Shares of the Company.

**17. The percentage of the post-preferential issue capital that may be held by the Proposed Allottees (as defined hereinabove) and change in control, if any, in the Company consequent to the Preferential Issue:**

Name of Proposed Allottees	Category of the Proposed Allottee	Pre-issue Holding	Number of Equity Shares proposed to be allotted or to be allotted post conversion of Warrants into Equity	Post Issue % Holding*
PRADEEP KUMAR TOTLA	PUBLIC INDIVIDUAL	NIL	40,000	0.25
SWAYAM PRAKASH TOTLA	PUBLIC INDIVIDUAL	NIL	30,000	0.19
AKASH DHINGRA	PUBLIC INDIVIDUAL	NIL	40,000	0.25
MANJURANI MAHINDERPAL DHINGRA	PUBLIC INDIVIDUAL	NIL	30,000	0.19
SUMAN SARAOGI	PUBLIC INDIVIDUAL	NIL	35,000	0.22
VERMA KAMLABEN RAJNIKANT	PUBLIC INDIVIDUAL	NIL	30,000	0.19

CHETAN KUMAR AGGARWAL	PUBLIC INDIVIDUAL	NIL	15,000	0.09
VIKAS RAMAVTAR GOYAL	PUBLIC INDIVIDUAL	NIL	20,000	0.12
VICKY VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	NIL	30,000	0.19
SUPAN VINODBHAI DATRANIYA	PUBLIC INDIVIDUAL	NIL	30,000	0.19
VINODKUMAR BOCHIWAL	PUBLIC INDIVIDUAL	NIL	12,000	0.07
ANITA VINODKUMAR BOCHIWAL	PUBLIC INDIVIDUAL	NIL	12,000	0.07
RITIK BOCHIWAL	PUBLIC INDIVIDUAL	NIL	11,000	0.07
KHUSHALI BOCHIWAL	PUBLIC INDIVIDUAL	NIL	11,000	0.07
TIKAM CHAND JAIN	PUBLIC INDIVIDUAL	NIL	15,000	0.09
VIKASH KUMAR JAIN HUF	PUBLIC INDIVIDUAL HUF	NIL	15,000	0.09
SHRUTI ANUJ JAIN	PUBLIC INDIVIDUAL	NIL	40,000	0.25
KASHISH BAGRA	PUBLIC INDIVIDUAL	NIL	15,000	0.09
MAHENDRAKUMAR BHIKHALAL DHANDHUKIA	PUBLIC INDIVIDUAL	NIL	15,000	0.09
JAIN PRIYASH	PUBLIC INDIVIDUAL	NIL	70,000	0.44
SUSHIL TAHALRAMANI	PUBLIC INDIVIDUAL	NIL	35,000	0.22
RASHI HARESH WADHWANI	PUBLIC INDIVIDUAL	NIL	20,000	0.12
KAMESH JAIN HUF	PUBLIC INDIVIDUAL HUF	NIL	15,000	0.09
GOVIND OMPRAKASH BHARADIYA	PUBLIC INDIVIDUAL	NIL	15,000	0.09
VIKASH BUDHIA	PUBLIC INDIVIDUAL	NIL	12,000	0.07
JINESH KAMAL JAIN	PUBLIC INDIVIDUAL	NIL	70,000	0.44
PATEL BHARATKUMAR MADHUBHAI	PUBLIC INDIVIDUAL	NIL	65,000	0.40

JAIPRAKASH JAMNADAS KHERAJANI	PUBLIC INDIVIDUAL	NIL	50,000	0.31
EKTA JAIPRAKASH KHERAJANI	PUBLIC INDIVIDUAL	NIL	35,000	0.22
JAIRAJ LAXMINARAYAN TEKWANI	PUBLIC INDIVIDUAL	NIL	35,000	0.22
MENKA MANISH AGARWAL	PUBLIC INDIVIDUAL	NIL	50,000	0.31
AGRAWAL MANAV	PUBLIC INDIVIDUAL	NIL	50,000	0.31
SAMKIT SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	NIL	14,000	0.09
SUNNY SUDHIRKUMAR SHAH	PUBLIC INDIVIDUAL	NIL	14,000	0.09
SHAH AKSHAT PIYUSH	PUBLIC INDIVIDUAL	NIL	14,000	0.09
ANKUR LAXMIPAT NAHATA	PUBLIC INDIVIDUAL	NIL	14,000	0.09
BAREJA ASHOKBHAI	PUBLIC INDIVIDUAL	NIL	1,00,000	0.62
TARUN PAL SINGH	PUBLIC INDIVIDUAL	NIL	40,000	0.25
RADHA KISHAN BALANI	PUBLIC INDIVIDUAL	NIL	30,000	0.19
RAHUL RAJENDRA SAINI	PUBLIC INDIVIDUAL	NIL	25,000	0.16
SWATI RAHUL MINDA	PUBLIC INDIVIDUAL	NIL	25,000	0.16
RAJPUSHP ENTREPRISE LLP	PUBLIC BODY CORPORATE LLP	NIL	25,000	0.16
ROHIT ASHOK KAPOOR	PUBLIC INDIVIDUAL	NIL	25,000	0.16
M H DALWANI	PUBLIC INDIVIDUAL	NIL	15,000	0.09
SHRUTI ATULKUMAR JAIN	PUBLIC INDIVIDUAL	NIL	15,000	0.09
HIRAL VISHAL GHORI	PUBLIC INDIVIDUAL	NIL	76,000	0.47
NILESHKUMAR B VAGASIYA	PUBLIC INDIVIDUAL	NIL	52,000	0.32
VASARAMBHAI KALABHAI MORA DIYA HUF	PUBLIC INDIVIDUAL HUF	NIL	15,000	0.09
JAVED HAYATKHAN KHAN	PUBLIC INDIVIDUAL	NIL	20,000	0.12

BELADIYA VIVEKKUMAR PRAVINBHAI	PUBLIC INDIVIDUAL	NIL	14,000	0.09
NISHA BANSAL	PUBLIC INDIVIDUAL	NIL	15,000	0.09
BHANWARSINGH RAGHUNATHSINGH BHATI	PUBLIC INDIVIDUAL	NIL	10,000	0.06
DEENDAYAL SHARMA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
SONU LALITKUMAR JAIN	PUBLIC INDIVIDUAL	NIL	14,000	0.09
KANANI R P	PUBLIC INDIVIDUAL	NIL	15,000	0.09
NAVIN BANSAL	PUBLIC INDIVIDUAL	NIL	10,000	0.06
VIRESHBHAI C KASLIWALL HUF	PUBLIC INDIVIDUAL HUF	NIL	15,000	0.09
NITIN RAVJIBHAI PATEL	PUBLIC INDIVIDUAL	NIL	10,000	0.06
EXMARK DISTRIBUTORS PRIVATE LIMITED	PUBLIC BODY CORPORATE	NIL	30,000	0.19
SHAH SANJEEV KANHAIYALAL	PUBLIC INDIVIDUAL	NIL	35,000	0.22
ALPESH HARSHADRAI SANGHVI	PUBLIC INDIVIDUAL	NIL	35,000	0.22
SACHIN GARG	PUBLIC INDIVIDUAL	NIL	30,000	0.19
NIKHIL LALITKUMAR AGARWAL	PUBLIC INDIVIDUAL	NIL	35,000	0.22
ANITA SAMARIYA	PUBLIC INDIVIDUAL	NIL	35,000	0.22
NIDHISHA SACHIN KHETAN	PUBLIC INDIVIDUAL	NIL	20,000	0.12
ADITYA MODI	PUBLIC INDIVIDUAL	NIL	25,000	0.16
SITESH K JALAN	PUBLIC INDIVIDUAL	NIL	13,000	0.08
NIKHIL GARG	PUBLIC INDIVIDUAL	NIL	35,000	0.22
DESAI DIVYESH VIKRAMBHAI	PUBLIC INDIVIDUAL	NIL	13,000	0.08
SHASHIRAJ HANSRAJ PATEL	PUBLIC INDIVIDUAL	NIL	20,000	0.12
AGRESH GOYAL	PUBLIC INDIVIDUAL	NIL	8,000	0.05

RAMAVTAR KOTHARI	PUBLIC INDIVIDUAL	NIL	14,000	0.09
PAREEK SHOBHA	PUBLIC INDIVIDUAL	NIL	35,000	0.22
KAILASH GOYAL	PUBLIC INDIVIDUAL	NIL	35,000	0.22
SITADEVI GOYAL	PUBLIC INDIVIDUAL	NIL	35,000	0.22
ANKITA KARNANI	PUBLIC INDIVIDUAL	NIL	50,000	0.31
KANTA DEVI KARNANI	PUBLIC INDIVIDUAL	NIL	50,000	0.31
RICHA NAHATA	PUBLIC INDIVIDUAL	NIL	50,000	0.31
KAMLADEVI GAUTAMCHAND LUNKAD	PUBLIC INDIVIDUAL	NIL	65,000	0.40
JAIN KETAN KANTILAL	PUBLIC INDIVIDUAL	NIL	1,02,500	0.64
VIKASKUMAR BHAVARLAL SHAH	PUBLIC INDIVIDUAL	NIL	20,000	0.12
UPASANA DHOOT	PUBLIC INDIVIDUAL	NIL	25,000	0.16
SANDEEP SARAF	PUBLIC INDIVIDUAL	NIL	50,000	0.31
SALONI GHANSHYAM PANSARI	PUBLIC INDIVIDUAL	NIL	15,000	0.09
MAHAVEER PRASAD GUPTA	PUBLIC INDIVIDUAL	NIL	20,000	0.12
SEEMA SONTHALIA	PUBLIC INDIVIDUAL	NIL	35,000	0.22
HARISH MUNDHRA	PUBLIC INDIVIDUAL	NIL	15,000	0.09
DEEPAK KUMAR AGARWAL	PUBLIC INDIVIDUAL	NIL	15,000	0.09
RAJ KUMAR JAIN	PUBLIC INDIVIDUAL	NIL	25,000	0.16
HASMUKH PUNABHAI VIRAS	PUBLIC INDIVIDUAL	NIL	12,500	0.08
DAGA CAPITAL	PUBLIC INDIVIDUAL	NIL	30,000	0.19
SUNDER LAL BOTHRA (HUF)	PUBLIC INDIVIDUAL HUF	NIL	20,000	0.12
AGARWAL SABITA	PUBLIC INDIVIDUAL	NIL	30,000	0.19
BRIJWASI VINIMAY PVT LTD	PUBLIC BODY CORPORATE	NIL	60,000	0.37



TANUJA DUNGERWAL	PUBLIC INDIVIDUAL	NIL	30,000	0.19
GAUTAM MAKHARIA	PUBLIC INDIVIDUAL	NIL	20,000	0.12
BALDEV TEXTILE MILLS PRIVATE LIMITED	PUBLIC BODY CORPORATE	NIL	20,000	0.12
NORATAN KUMAR DUGAR	PUBLIC INDIVIDUAL	NIL	20,000	0.12
BHAGWATI DEVI RAWAT	PUBLIC INDIVIDUAL	NIL	15,000	0.09
AARTI LUNAWAT	PUBLIC INDIVIDUAL	NIL	20,000	0.12
MADHURI JAIN BHANSALI	PUBLIC INDIVIDUAL	NIL	30,000	0.19
JAYA MAROTHI	PUBLIC INDIVIDUAL	NIL	20,000	0.12
NEHA MITTAL	PUBLIC INDIVIDUAL	NIL	15,000	0.09
KIMI GUPTA	PUBLIC INDIVIDUAL	NIL	15,000	0.09
PRADEEP BOTHRA	PUBLIC INDIVIDUAL	NIL	20,000	0.12
PRAKASHKUMAR MAGANBHAI SARDHARA	PUBLIC INDIVIDUAL	NIL	20,000	0.12
HARSHIT SINGHI	PUBLIC INDIVIDUAL	NIL	20,000	0.12
ASHISH KUMAR NAHATA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
VIDHYA DUGAR	PUBLIC INDIVIDUAL	NIL	10,000	0.06
RISHI MALOO	PUBLIC INDIVIDUAL	NIL	30,000	0.19
AKASH KANHAIYALAL BHARGAVA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
KANWAR PAL	PUBLIC INDIVIDUAL	NIL	7,000	0.04
SIDDHARTH BOTHRA HUF	PUBLIC INDIVIDUAL HUF	NIL	10,000	0.06
RANJEET KUMAR BOTHRA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
NAMRATA SURANA	PUBLIC INDIVIDUAL	NIL	7,000	0.04

PRAKASHKUMAR TANSUKHROY NAHATA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
PADAM SHREE PAGARIA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
SHRIYANSH KUMAR PUGALIA	PUBLIC INDIVIDUAL	NIL	10,000	0.06
KHUSHAAL BOTHRA	PUBLIC INDIVIDUAL	NIL	13,000	0.08
VIDHI JINENDRA BOTHRA	PUBLIC INDIVIDUAL	NIL	13,000	0.08
NISHITA JINENDRA BOTHRA	PUBLIC INDIVIDUAL	NIL	13,000	0.08
RISHI SETHIA	PUBLIC INDIVIDUAL	NIL	15,000	0.09
MEGHA SETHIA	PUBLIC INDIVIDUAL	NIL	7,000	0.04
RAJNI DALMIA	PUBLIC INDIVIDUAL	NIL	7,000	0.04
NAIMESH SHASHIKANT JARIVALA	PUBLIC INDIVIDUAL	NIL	25,000	0.16
MADHANI RUPALBEN JAYESHKUMAR	PUBLIC INDIVIDUAL	NIL	25,000	0.16
PARESH PURSHOTTAMDAS SANGHAVI	PUBLIC INDIVIDUAL	NIL	25,000	0.16
PAWAN JAGDISHPRASAD DAGA	PUBLIC INDIVIDUAL	NIL	25,000	0.16
PANSURIYA GEETABEN GIRDHAR	PUBLIC INDIVIDUAL	NIL	50,000	0.31
ANIKET	PUBLIC INDIVIDUAL	NIL	20,000	0.12
SUJEET PALGOTA	PUBLIC INDIVIDUAL	NIL	20,000	0.12
ARYAN MANOJBHAI PATEL	PUBLIC INDIVIDUAL	NIL	45,000	0.28
PATEL SAROJBEN MANOJBHAI	PUBLIC INDIVIDUAL	NIL	45,000	0.28
RITU ABHI JAIN	PUBLIC INDIVIDUAL	NIL	20,000	0.12
HINAL KISHAN PATEL	PUBLIC INDIVIDUAL	NIL	20,000	0.12
MANOJKUMAR JAGDISHBHAI PATEL (HUF)	PUBLIC INDIVIDUAL HUF	NIL	20,000	0.12

MANOJKUMAR ANANDILAL MANDOT	PUBLIC INDIVIDUAL	NIL	20,000	0.12
SHIKHA ANUJ GUMBER	PUBLIC INDIVIDUAL	NIL	20,000	0.12
NISHIT JAIN	PUBLIC INDIVIDUAL	NIL	20,000	0.12
BUBULAL KOTHARI HUF	PUBLIC INDIVIDUAL HUF	NIL	60,000	0.37
CHANDRIKABEN U JAIN	PUBLIC INDIVIDUAL	NIL	35,000	0.22
KAMALABEN KIRANKUMAR JAIN	PUBLIC INDIVIDUAL	NIL	35,000	0.22
SIDDHARTH SANGHVI	PUBLIC INDIVIDUAL	NIL	20,000	0.12
APOORVA TARUN MITTAL	PUBLIC INDIVIDUAL	NIL	20,000	0.12
TWINKLE PANKAJ KOTHARI	PUBLIC INDIVIDUAL	NIL	20,000	0.12
RADHIKA DHARMESH VIRANI	PUBLIC INDIVIDUAL	NIL	25,000	0.16
VANANI HARESH L	PUBLIC INDIVIDUAL	NIL	25,000	0.16
RUCHIKA JAIN	PUBLIC INDIVIDUAL	NIL	50,000	0.31
SMIT HITESHKUMAR THAKKAR	PUBLIC INDIVIDUAL	NIL	25,000	0.16
VASANTIKA JAGDISHCHANDRA DHIMAR	PUBLIC INDIVIDUAL	NIL	25,000	0.16
CHAHAT KUNDALIA	PUBLIC INDIVIDUAL	NIL	20,000	0.12
KAMLESH BABEL	PUBLIC INDIVIDUAL	NIL	20,000	0.12
HARSH RASTOGI	PUBLIC INDIVIDUAL	NIL	10,000	0.06
SAVALIYA BHAVANABEN DHAVALBHAI	PUBLIC INDIVIDUAL	NIL	10,000	0.06
AMIDHARA VISHAL DOBARIYA	PUBLIC INDIVIDUAL	NIL	1,42,857	0.89
BOOTSTRAP COMBINATOR LLP	PUBLIC BODY CORPORATE LLP	NIL	1,42,858	0.89
MAULIK H BANDHARA	PUBLIC INDIVIDUAL	NIL	4,28,572	2.67
BHAVESH H JARIWALA	PUBLIC INDIVIDUAL	NIL	2,85,714	1.78

JARIWALA RAVIKUMAR KANAIYALAL	PUBLIC INDIVIDUAL	NIL	2,85,714	1.78
PREMAL JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	NIL	1,42,857	0.89
JAYANTILAL MEHTA	PUBLIC INDIVIDUAL	NIL	1,42,857	0.89
ASHWINBHAI BHAGUBHAI PANCHAL	PUBLIC INDIVIDUAL	NIL	1,42,857	0.89
J D POLYTEX PRIVATE LIMITED	PUBLIC BODY CORPORATE	1100	1,42,857	0.89
BHARAT SHAH	PUBLIC INDIVIDUAL	NIL	1,42,857	0.89

\* The post preferential percentage of shareholding has been calculated assuming that all the Warrants allotted will be converted into Equity Shares of the Company.

There will be no change in the composition of the Board nor any change in the control of the Company consequent to the Proposed Preferential Issue.

**18. Contribution being made by the promoters or directors either as part of the Preferential Issue or separately in furtherance of objects**

NA

**19. Undertaking:**

The Company hereby undertakes that:

- None of the Company, its Directors or Promoters have been declared as wilful defaulter or fugitive economic offender as defined under the SEBI ICDR Regulations. None of its Directors or Promoter is a fugitive economic offender as defined under the SEBI ICDR Regulations;
- The Company is eligible to make the Preferential Issue to the Proposed Allottees under Chapter V of the SEBI ICDR Regulations;
- As the Equity Shares have been listed for a period of more than ninety days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing recomputation of the price of shares shall not be applicable;
- The Company shall re-compute the price of the Equity Shares to be allotted under the Preferential Issue, in terms of the provisions of SEBI ICDR Regulations where it is required to do so;
- If the amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI ICDR Regulations, the Equity Shares to be allotted under the Preferential Issue shall continue to be locked-in till the time such amount is paid by the warrant holder.

**20. Current and proposed status of the Proposed Allottees post the Preferential Issue viz. promoter or non-promoter**

<b>Name of Proposed Allottees</b>	<b>Current Category</b>	<b>Proposed Category</b>
PRADEEP KUMAR TOTLA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SWAYAM PRAKASH TOTLA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
AKASH DHINGRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MANJURANI MAHINDERPAL DHINGRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SUMAN SARAOGI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VERMA KAMLABEN RAJNIKANT	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
CHETAN KUMAR AGGARWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIKAS RAMAVTAR GOYAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VICKY VINODBHAI DATRANIYA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SUPAN VINODBHAI DATRANIYA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VINODKUMAR BOCHI WAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ANITA VINODKUMAR BOCHI WAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RITIK BOCHI WAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KHUSHALI BOCHI WAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
TIKAM CHAND JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIKASH KUMAR JAIN HUF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHRUTI ANUJ JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KASHISH BAGRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MAHENDRAKUMAR BHIKHALAL DHANDHUKIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAIN PRIYASH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SUSHIL TAHALRAMANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RASHI HARESH WADHWANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

KAMESH JAIN HUF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
GOVIND OMPRAKASH BHARADIYA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIKASH BUDHIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JINESH KAMAL JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PATEL BHARATKUMAR MADHUBHAI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAIPRAKASH JAMNADAS KHERAJANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
EKTA JAIPRAKASH KHERAJANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAIRAJ LAXMINARAYAN TEKWANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MENKA MANISH AGARWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
AGRAWAL MANAV	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SAMKIT SUDHIRKUMAR SHAH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SUNNY SUDHIRKUMAR SHAH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHAH AKSHAT PIYUSH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ANKUR LAXMIPAT NAHATA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BAREJA ASHOKBHAI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
TARUN PAL SINGH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RADHA KISHAN BALANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RAHUL RAJENDRA SAINI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SWATI RAHUL MINDA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RAJPUSHP ENTREPRISE LLP	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ROHIT ASHOK KAPOOR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
M H DALWANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHRUTI ATULKUMAR JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
HIRAL VISHAL GHORI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

NILESHKUMAR B VAGASIYA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VASARAMBHAI KALABHAI MORA DIYA HUF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAVED HAYATKHAN KHAN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BELADIYA VIVEKKUMAR PRAVINBHAI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NISHA BANSAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BHANWARSINGH RAGHUNATHSINGH BHATI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
DEENDAYAL SHARMA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SONU LALITKUMAR JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KANANI R P	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NAVIN BANSAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIRESHBHAI C KASLIWALL HUF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NITIN RAVJIBHAI PATEL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
EXMARK DISTRIBUTORS PRIVATE LIMITED	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHAH SANJEEV KANHAIYALAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ALPESH HARSHADRAI SANGHVI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SACHIN GARG	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NIKHIL LALITKUMAR AGARWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ANITA SAMARIYA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NIDHISHA SACHIN KHETAN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ADITYA MODI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SITESH K JALAN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NIKHIL GARG	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
DESAI DIVYESH VIKRAMBHAI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHASHIRAJ HANSRAJ PATEL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC



AGRESH GOYAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RAMAVTAR KOTHARI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PAREEK SHOBHA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KAILASH GOYAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SITADEVI GOYAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ANKITA KARNANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KANTA DEVI KARNANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RICHA NAHATA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KAMLADEVI GAUTAMCHAND LUNKAD	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAIN KETAN KANTILAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIKASKUMAR BHAVARLAL SHAH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
UPASANA DHOOT	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SANDEEP SARAF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SALONI GHANSHYAM PANSARI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MAHAVEER PRASAD GUPTA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SEEMA SONTHALIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
HARISH MUNDHRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
DEEPAK KUMAR AGARWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RAJ KUMAR JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
HASMUKH PUNABHAI VIRAS	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
DAGA CAPITAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SUNDER LAL BOTHRA (HUF)	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
AGARWAL SABITA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BRIJWASI VINIMAY PVT LTD	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

TANUJA DUNGERWAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
GAUTAM MAKHARIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BALDEV TEXTILE MILLS PRIVATE LIMITED	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NORATAN KUMAR DUGAR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BHAGWATI DEVI RAWAT	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
AARTI LUNAWAT	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MADHURI JAIN BHANSALI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAYA MAROTHI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NEHA MITTAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KIMI GUPTA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PRADEEP BOTHRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PRAKASHKUMAR MAGANBHAI SARDHARA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
HARSHIT SINGHI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ASHISH KUMAR NAHATA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIDHYA DUGAR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RISHI MALOO	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
AKASH KANHAIYALAL BHARGAVA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KANWAR PAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SIDDHARTH BOTHRA HUF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RANJEET KUMAR BOTHRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NAMRATA SURANA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PRAKASHKUMAR TANSUKHROY NAHATA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PADAM SHREE PAGARIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHRIYANSH KUMAR PUGALIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

KHUSHAAL BOTHRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VIDHI JINENDRA BOTHRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NISHITA JINENDRA BOTHRA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RISHI SETHIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MEGHA SETHIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RAJNI DALMIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NAIMESH SHASHIKANT JARIVALA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MADHANI RUPALBEN JAYESHKUMAR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PARESH PURSHOTTAMDAS SANGHAVI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PAWAN JAGDISHPRASAD DAGA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PANSURIYA GEETABEN GIRDHAR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ANIKET	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SUJEET PALGOTA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ARYAN MANOJBHAI PATEL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PATEL SAROJBEN MANOJBHAI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RITU ABHI JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
HINAL KISHAN PATEL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MANOJKUMAR JAGDISHBHAI PATEL (HUF)	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MANOJKUMAR ANANDILAL MANDOT	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SHIKHA ANUJ GUMBER	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
NISHIT JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BUBULAL KOTHARI HUF	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
CHANDRIKABEN U JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KAMALABEN KIRANKUMAR JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

SIDDHARTH SANGHVI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
APOORVA TARUN MITTAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
TWINKLE PANKAJ KOTHARI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RADHIKA DHARMESH VIRANI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VANANI HARESH L	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
RUCHIKA JAIN	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SMIT HITESHKUMAR THAKKAR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
VASANTIKA JAGDISHCHANDRA DHIMAR	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
CHAHAT KUNDALIA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
KAMLESH BABEL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
HARSH RASTOGI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
SAVALIYA BHAVANABEN DHAVALBHAI	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
AMIDHARA VISHAL DOBARIYA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BOOTSTRAP COMBINATOR LLP	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
MAULIK H BANDHARA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BHAVESH H JARIWALA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JARIWALA RAVIKUMAR KANAIYALAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
PREMAL JAYANTILAL MEHTA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
JAYANTILAL MEHTA	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
ASHWINBHAI BHAGUBHAI PANCHAL	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
J D POLYTEX PRIVATE LIMITED	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC
BHARAT SHAH	NON PROMOTER-PUBLIC	NON PROMOTER-PUBLIC

**21. Valuation and Justification for the allotment proposed to be made for consideration other than cash**

The Company is issuing Warrants to Warrant Holder(s)/ Proposed Allottee(s) in Cash, Therefore, requirement of issue of valuation report of the registered valuer for consideration other than cash is not applicable.

## **22. Lock-in period**

The Warrants allotted pursuant to this resolution and the resultant equity shares to be issued and allotted upon exercise of right attached to the Warrants as above shall be subject to a lock-in for such period as per the provisions of Chapter V of the SEBI ICDR Regulations.

## **23. Practicing Company Secretary's Certificate**

The certificate from Mehul Nanubhai Amareliya, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link [www.tridenttexofab.com](http://www.tridenttexofab.com).

## **24. Other disclosures**

- During the period from April 01, 2024 until the date of Notice of this EGM, the Company has not made any Preferential Issue of equity shares.
- The Company is in compliance with the conditions for continuous listing and is eligible to make the Preferential Issue under Chapter V of the SEBI ICDR Regulations.
- Neither the Company nor any of its Directors or Promoters are categorized as wilful defaulter(s) by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulter(s) issued by the Reserve Bank of India. Further, neither the Company nor any of its Directors or Promoters is a fraudulent borrower as defined under the SEBI ICDR Regulations. Consequently, the disclosures required under Regulation 163(1) (i) of the SEBI ICDR Regulations are not applicable.
- Neither the Company nor any of its Directors and / or Promoters is a fugitive economic offender as defined under the SEBI ICDR Regulations.
- The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer is not applicable as the allotment of equity shares under the Preferential Issue is for a cash consideration.
- The Proposed Allottees have confirmed that they have not sold or transferred any equity shares of the Company during the 90 trading days preceding the Relevant Date. The Proposed Allottees have further confirmed that they are eligible under SEBI ICDR Regulations to undertake the Preferential Issue.

In accordance with the provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the said warrants to the Proposed Allottees is being sought by way of a special resolution as set out in the said item no. 3 of the Notice. Issue of the equity shares pursuant to the exercise of the rights attached to warrants would be within the authorised share capital of the Company.



**TRIDENT TEXOFAB LIMITED**

The Board of Directors believes that the proposed Preferential Issue is in the best interest of the Company and its Members and, therefore, recommends the resolution at Item No. 3 of the accompanying Notice for approval by the Members of the Company as a Special Resolution.

Documents referred to in the notice/ explanatory statement will be available for inspection by the Members of the Company as per applicable law.

The Board recommends the Special Resolution set out at Item No 3 of the Notice for approval by the Members.

None of the Directors / Key Managerial Personnel of the Company and their relatives are, in any way, concerned or interested, financially or otherwise, in the resolutions set out at Item Nos. 3 of this Notice except to the extent of their shareholding if any, in the Company.

**DATE:** November 11, 2024  
**PLACE:** SURAT

**BY ORDER OF THE BOARD  
TRIDENT TEXOFAB LIMITED**

**RAHUL JARIWALA  
COMPANY SECRETARY  
MEMBERSHIP NO. A70164**



TRIDENT TEXOFAB LIMITED

Annexure A													
Shareholding Pattern of the issuer before and after the preferential issue													
Category	Pre-Issue Shareholding						Equity shares to be allotted	Post Issue Shareholding					
	No. of fully paid up equity shares held	%	No. of Partly paid-up equity shares held	%	Total no. shares held	%		No. of fully paid up equity shares held	%	No. of Partly paid-up equity shares held	%	Total no. shares held	%
<b>A) Promoter Shareholding</b>													
Indian													
a) Individuals & HUF	38,47,214	38.20	-	-	38,47,214	38.20	-	38,47,214	23.94	-	-	38,47,214	23.94
b) Body Corporates	-	-	-	-	-	-	-	-	-	-	-	-	-
c) Any Other(specify)	9,72,109	9.65	-	-	9,72,109	9.65	-	9,72,109	6.05	-	-	9,72,109	6.05
Sub Total (A)(1)	48,19,323	47.85	-	-	47,19,323	47.85	-	48,19,323	29.99	-	-	48,19,323	29.99
2) Foreign Promoters	-					-	-					-	-
Total Promoter Shareholding A=A1 +A2	48,19,323	47.85	-	-	48,19,323	47.85	-	48,19,323	29.99	-	-	48,19,323	29.99
<b>B) Public Shareholding</b>													





TRIDENT TEXOFAB LIMITED

B1) Institutional Investors	-	-	-	-	-	-	-	-	-	-	-	-	-
B2) Central Govt./Stat Govt./POI	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>B3 Others</b>													
a) Director & Key Managerial Person	1,13,400	1.13	-	-	1,13,400	1.13	-	1,13,400	0.71	-	-	1,13,400	0.71
b) Individuals	45,88,599	45.57	-	-	45,88,599	45.57	54,09,285	99,97,884	62.21	-	-	99,97,884	62.21
c) Body Corporate	5,13,386	5.10	-	-	5,13,386	5.10	2,52,857	7,66,243	4.77	-	-	7,66,243	4.77
c)Others (Including NRI, Clearing Members, HUF, LLP)	35,392	0.35	-	-	35,392	0.35	3,37,858	3,73,250	2.32	-	-	3,73,250	2.32
<b>Total Public Shareholding B=B1+B2+ B3</b>	<b>52,50,777</b>	<b>52.15</b>	<b>-</b>	<b>-</b>	<b>52,50,777</b>	<b>52.15</b>	<b>60,00,000</b>	<b>1,12,50,777</b>	<b>70.01</b>	<b>-</b>	<b>-</b>	<b>1,12,50,777</b>	<b>70.01</b>
C) Non-Promoter - Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Grand Total (A+B+C)</b>	<b>1,00,70,100</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>1,00,70,100</b>	<b>100.00</b>	<b>60,00,000</b>	<b>1,60,70,100</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>1,60,70,100</b>	<b>100.00</b>

Notes:

(1) The pre-issue shareholding pattern is prepared based on the latest shareholding pattern received from RTA i.e. Friday, October 18, 2024.

(2) Assuming the post issue holding of all the other shareholders will remain the same, as it was on the date, on which the Pre-issue shareholding pattern was prepared. Post-preferential allotment shareholding pattern is derived after considering the preferential allotment of Equity Shares upon conversion of Warrants.



**DATE:** November 11, 2024  
**PLACE:** SURAT

By order of the Board  
**TRIDENT TEXOFAB LIMITED**

**RAHUL JARIWALA**  
**COMPANY SECRETARY**  
**MEMBERSHIP NO. A70164**



TRIDENT TEXOFAB LIMITED