



SUPREME HOLDINGS & HOSPITALITY (INDIA) LIMITED

CIN: L45100PN1982PLC173438

Regd. Office: Office No. 510 to 513, 05th Floor, Platinum Square, Shri Satpal Malhotra Marg, Nagar Road, Pune – 411014.

Ph. +919607600044 | e: info@belmac.in| www.supremeholdings.net

31st October 2024

The Manager
Market Operations Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort, Mumbai – 400 001.

Scrip Code: 530677

Dear Sir/Madam,

Sub: Submission of Certificate from Statutory Auditor in terms of Regulation 169(5) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”).

Pursuant to Regulation 169(5) of the ICDR Regulations, please find the enclosed herewith, a certificate issued by M/s. Mittal Agarwal & Company, Chartered Accountants, Statutory Auditors of the Company, certifying that the Issuer (i.e the Company) is in compliance with Regulation 169(4) of the ICDR Regulations and the relevant documents thereof are maintained by the Issuer as on the date of the certificate.

The above is for your information and record.

Thanking you,

Yours faithfully,

For Supreme Holdings & Hospitality (India) Limited

Rohan Ramesh Chinchkar
Company Secretary and Compliance Officer
Membership number: A56176
Address: Sr. No 26, Jambhulkar Mala,
Wanowrie, Pune- 411040.

Encl: as above



Independent Auditor's Report on the receipt of consideration towards allotment of Equity Shares by Supreme Holdings & Hospitality (India) Limited pursuant to the requirement of Chapter V of SEBI (ICDR) Regulations, 2018 including sub-regulation (5) of Regulation 169 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended)

To

The Board of Directors

Supreme Holdings & Hospitality (India) Limited

Office No. 510 to 513, 5th Floor, Platinum Square,

Shri Satpal Malhotra Marg, Nagar Road Pune 411014

1. This Report is issued in accordance with the terms of our service scope letter dated 16th October, 2024 with Supreme Holdings & Hospitality (India) Limited (hereinafter the "Company").
2. The accompanying statement contains details of receipt of consideration towards allotment of Equity Shares (the 'shares') upon confirming compliance with the requirements of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (the 'ICDR Regulations') including Regulation 169(4) of chapter V of the ICDR Regulations, section 42(6) of the Companies Act, 2013 (the 'Act') and rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the Rules'), to the extent applicable, has been prepared by the Company's management for the purpose of submission along with this certificate to BSE Limited (the 'stock exchanges') pursuant to the requirements of Regulation 169(5) of the ICDR Regulations and stock exchange checklist on preferential issue (post allotment) (the checklist'). We have initialled the Statement for identification purposes only.

Managements' Responsibility for the Statement

3. The preparation of the accompanying Statement is the responsibility of Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management is also responsible for ensuring:
 - a) that the consideration for the allotment of Equity Shares is received from the respective allottees' bank accounts;
 - b) maintenance of relevant records in relation to point (a) above; and



- c) compliance with the requirements of the ICDR Regulations, the Act and the Rules; and.
- d) providing all relevant information to Securities and Exchange Board of India (the 'SEBI') and the stock exchanges.

Auditor's Responsibility

- 5. Pursuant to the requirements of sub-regulation (5) of Regulation 169 of Chapter V of the ICDR Regulations, it is our responsibility to provide reasonable assurance and form an opinion whether the statement is in agreement with the books and records of the Company.
- 6. For the purpose of this certificate, we have planned and performed the following procedures with respect to the conditions specified under the aforesaid SEBI Regulation and relevant sections of Companies Act, 2013:
 - (a) Obtained Special Resolution passed at the Extra Ordinary General Meeting held on 11th September, 2024 for the proposed issue of Equity Shares on preferential basis and copy of resolution passed at the meeting of Board of directors of the Company held on 29th October, 2024 for the allotment of 14,70,000 Equity Shares of Rs. 10/- each, for cash, at an issue price of Rs. 62/-, aggregating to Rs. 9,11,40,000/- (Rupees Nine Crores Eleven Lakhs Forty thousand only) to 21 allottees.
 - (b) Examination of the bank statement of the Company to verify that the amount received from the allottees.
 - (c) Checking that the Company has complied with the requirement of Chapter V of the ICDR Regulations including sub- regulation (4) of Regulation 169 of the ICDR Regulations and section 42(6) of the Act, and rule 14 of the Rules, to the extent applicable.
 - (d) Obtained the copy of in-principle approval received by the Company from BSE Limited ('BSE') dated 15th October 2024.

We have also obtained appropriate representations from the Company's management.

- 7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes and the Guidance Note on Reports in Company Prospectuses (Revised 2019) both issued by the Institute of Chartered Accountants of India ("ICAI"). The Guidance Note on Reports or Certificates for Special Purposes requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.



8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

9. We have verified the relevant records and documents of the Company with respect to the preferential allotment of 14,70,000 Equity Shares to the allottees as detailed in Annexure I below and certify the following:
 - a. The Company has realized the allotment money aggregating to Rs. 9,11,40,000/- from the allottees against the allotment of 14,70,000 Equity Shares on 29th October, 2024 and there is no circulation of funds or mere passing of book entries in this regard.
 - b. Consideration of 14,70,000 Equity Shares, paid in cash, has been received from the allottees respective bank accounts. The Company has maintained the relevant documents including records of Bank Account Statements of the allottee regarding subscription money received from their respective bank accounts as on date.
10. We confirm that, the Company is in compliance with the requirements of Companies Act, 2013, Chapter V of SEBI (ICDR) Regulations, 2018 including Regulation 169 (5) of SEBI (ICDR) Regulations, 2018, sub-section (6) of Section 42 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014.

Conclusion

11. Based on our examination as above, and the information, explanations and management representations provided to us, nothing has come to our attention that causes us to believe that the details provided in the Statement are not in accordance with the requirements of sub-regulation (4) of Regulation 169 of Chapter V of the ICDR Regulations and the relevant documents thereof are not maintained by the Company as on the date of issue of certificate.



MITTAL AGARWAL & COMPANY
CHARTERED ACCOUNTANTS

Annexure I

Statement of Details of total consideration as received by the Company from the allottees:

Sr. No.	Name of Allottees	Amount received	Number of Shares allotted
1	Sarweswara Reddy Sanivarapu	71,30,000	1,15,000
2	Adiraju Rajendra Prasad	62,00,000	1,00,000
3	Piyush Bhupendra Gala	62,00,000	1,00,000
4	Rahul Bajaj HUF	62,00,000	1,00,000
5	Rohit Bajaj HUF	62,00,000	1,00,000
6	Preeti Bajaj	46,50,000	75,000
7	Sapna Ojha	46,50,000	75,000
8	Chennupati Sarath Kumar	46,50,000	75,000
9	Oruganti Subbarami Reddy	31,00,000	50,000
10	Addepalli Krishna Sai Kumar	24,80,000	40,000
11	Srinivas Reddy Gangula	24,80,000	40,000
12	Latha Unnikrishnan Pillai	94,86,000	1,53,000
13	Manika Mittal	62,00,000	1,00,000
14	Kunal Mahendra Bhakta	46,50,000	75,000
15	Sudhanshu Srivastav	37,20,000	60,000
16	Girish G Gangawat HUF	37,20,000	60,000
17	Lanka Nagamani and Lanka V N Muralidhar	31,00,000	50,000
18	Maulik Atul Parikh	26,04,000	42,000
19	Chandrashekar Yermal	9,30,000	15,000
20	Devender Singh	15,50,000	25,000
21	Ankur Gulati	12,40,000	20,000
	TOTAL	9,11,40,000	14,70,000

For Mittal Agarwal & Company
Chartered Accountants
(Firm Registration No. 131025W)

PIYUSH
AGARWAL

Digitally signed by PIYUSH AGARWAL
DN: cn=, o=MittalAgarwal,
2.5.4.30=0217210-0000185063748204000088746
6330726684400; ThebaC104C,
serialNumber=400000, streetName=Mumbai,
postalCode=9415804336C741571119d6320665ca,
emailAddress=94c25568807165858164439e33da,
6545615592380321dfeaa89ac33a7a, o=Personal,
cn=PIYUSH AGARWAL
Date: 2024.10.31 15:41:47 +05'30'

Piyush Agarwal
Partner
Membership No. 135505

Place: Mumbai
Dated: 30/10/2024
UDIN: 24135505BKGOWB1689



Account Branch : NARIMAN PT TULSIANI CHMBRS
 Address : 101-104 TULSIANI CHAMBERS
 FREE PRESS JOURNAL MARG
 NARIMAN POINT
 City : MUMBAI 400021
 State : MAHARASHTRA
 Phone no. : 18002600/18001600
 OD Limit : 0.00
 Currency : INR
 Email : INFO@BELMAC.IN
 Cust ID : 195201969
 Account No : 59209820790578 CAGEN
 A/C Open Date : 28/04/2022
 Account Status : Regular
 RTGS/NEFT IFSC: HDFC0000001 MICR : 400240003
 Branch Code : 1 Product Code : 1313

M/S. SUPREME H & H I L SECURITY SUBSCRIPTION
 C/O SHAHILSS OFFICE NO 510 TO 513
 5TH FLOOR PLATINUM SQUARE SHRI
 SATPAL MALHOTRA MARG NAGAR RD PUNE
 PUNE 411014
 MAHARASHTRA INDIA

JOINT HOLDERS :

Nomination : Not Registered

From : 18/10/2024

To : 29/10/2024

Statement of account

Date	Narration	Chq./Ref.No.	Value Dt	Withdrawal Amt.	Deposit Amt.	Closing Balance
18/10/24	NEFT CR-KKBK0000958-PIYUSH BHUPENDRA GAL A-SUPREME H AND H IL SECURITY SUBC-KKBKH 24292924233	KKBKH24292924233	18/10/24		1,000,000.00	1,051,382.00
18/10/24	RTGS CR-UTIB0005151-GANGULA SRINIVAS RED DY-SUPREME H AND HIL SECURITY SEBCRIPTIO N-UTIBR52024101800356775	UTIBR52024101800 356775	18/10/24		2,480,000.00	3,531,382.00
18/10/24	RTGS CR-SBIN0007407-DEVENDER SINGH-SUPRE ME HAND HIL-SBINR52024101856110683	SBINR52024101856 110683	18/10/24		1,550,000.00	5,081,382.00
19/10/24	RTGS CR-BARB0GANNAS-PILLAI LATHA UNNIKRI SHNAN-SUPREME H AND HIL SECURITY SUBSCRI P-BARBR52024101900772046	BARBR52024101900 772046	19/10/24		9,486,000.00	14,567,382.00
19/10/24	NEFT CR-KKBK0000958-PIYUSH BHUPENDRA GAL A-SUPREME H AND H IL SECURITY SUBC-KKBKH 24293897248	KKBKH24293897248	19/10/24		1,000,000.00	15,567,382.00
21/10/24	NEFT CR-KKBK0000958-PIYUSH BHUPENDRA GAL A-SUPREME H AND H IL SECURITY SUBC-KKBKH 24295981442	KKBKH24295981442	21/10/24		1,000,000.00	16,567,382.00
21/10/24	RTGS CR-UTIB0001343-MAULIK ATUL PARIKH-S UPREME H 8 HIL SECURITY SUBSCRIPTION-UTIB R52024102100356277	UTIBR52024102100 356277	21/10/24		2,604,000.00	19,171,382.00
21/10/24	FT - CR - 50100529184209 - ROHIT BAJAJ H UF	0000000000000011	21/10/24		6,200,000.00	25,371,382.00
21/10/24	FT - CR - 50100253197760 - PREETI BAJAJ	00000000000000117	21/10/24		4,650,000.00	30,021,382.00
22/10/24	NEFT CR-KKBK0000958-PIYUSH BHUPENDRA GAL A-SUPREME H AND H IL SECURITY SUBC-KKBKH 24296798249	KKBKH24296798249	22/10/24		1,000,000.00	31,021,382.00
22/10/24	FT - CR - 50100354432111 - RAHUL BAJAJ H UF	0000000000000016	22/10/24		6,200,000.00	37,221,382.00
23/10/24	RTGS CR-UTIB0000370-ADIRAJU RAJENDRA PRA SAD-SUPREME H AND HIL SECURITY SUBCRIPTI	UTIBR62024102379 662559	23/10/24		250,000.00	37,471,382.00

HDFC BANK LIMITED

*Closing balance includes funds earmarked for hold and uncleared funds

Contents of this statement will be considered correct if no error is reported within 30 days of receipt of statement. The address on this statement is that on record with the Bank as at the day of requesting this statement.

State account branch GSTIN:27AAACH2702H1Z0

HDFC Bank GSTIN number details are available at <https://www.hdfcbank.com/personal/making-payments/online-tax-payment/goods-and-service-tax>.
 Registered Office Address: HDFC Bank House, Senapati Bapat Marg, Lower Parel, Mumbai 400013



Account Branch : NARIMAN PT TULSIANI CHMBRS
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 Email : INFO@BELMAC.IN
 Cust ID : 195201969
 Account No : 59209820790578 CAGEN
 A/C Open Date : 28/04/2022
 Account Status : Regular
 RTGS/NEFT IFSC: HDFC0000001 MICR : 400240003
 Branch Code : 1 Product Code : 1313

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 PUNE 411014
 MAHARASHTRA INDIA

JOINT HOLDERS :

Nomination : Not Registered

From : 18/10/2024

To : 29/10/2024

Statement of account

Date	Description	Account No	Amount	Balance
23/10/24	ON-UTIBR62024102379662559			
23/10/24	NEFT CR-KKBK0000958-PIYUSH BHUPENDRA GAL A-SUPREME H AND H IL SECURITY SUBC-KKBKH 24297646767	KKBKH24297646767	1,000,000.00	38,471,382.00
23/10/24	RTGS CR-UTIB0000370-ADIRAJU RAJENDRA PRA SAD-SUPREME H AND HIL SECURITY SUBCRIPTI ON-UTIBR62024102379730504	UTIBR62024102379 730504	4,000,000.00	42,471,382.00
23/10/24	RTGS CR-BARB0SIONXXX-YERMAL CHANDRASHEKAR -SUPREME H AND HIL SECURITY-BARBR5202410 2300760244	BARBR52024102300 760244	930,000.00	43,401,382.00
23/10/24	RTGS CR-SBIN0010867-SAPNA OJHA-SUPREME H AND H I L SECURITY SUBSCR-SBINR5202410 2357388349	SBINR52024102357 388349	4,650,000.00	48,051,382.00
23/10/24	RTGS CR-UTIB0000370-ADIRAJU RAJENDRA PRA SAD-SUPREME H AND HIL SECURITY SUBCRIPTI ON-UTIBR62024102379834815	UTIBR62024102379 834815	1,000,000.00	49,051,382.00
24/10/24	NEFT CR-KKBK0000958-PIYUSH BHUPENDRA GAL A-SUPREME H AND H IL SECURITY SUBC-KKBKH 24298856103	KKBKH24298856103	300,000.00	49,351,382.00
24/10/24	RTGS CR-CNRB0000624-LANKA NAGAMANI-SUPRE ME H AND H IL SECURITY SUBSCRI-CNRBR5202 4102491537192	CNRBR52024102491 537192	3,100,000.00	52,451,382.00
24/10/24	RTGS CR-SBIN0062243-S SARWESWAR REDDY-SU PREME H AND HIL SECURITY-SBINR5202410245 7524526	SBINR52024102457 524526	7,130,000.00	59,581,382.00
24/10/24	RTGS CR-UTIB0000370-ADIRAJU RAJENDRA PRA SAD-SUPREME H AND HIL SECURITY SUBCRIPTI ON-UTIBR62024102479954608	UTIBR62024102479 954608	950,000.00	60,531,382.00
24/10/24	RTGS CR-ICIC0007721-ADDEPALLI KRISHNA SA I KUMAR-SUPREME H AND HIL SECURITY SUBSC RIP-ICICR52024102400789629	ICICR52024102400 789629	2,480,000.00	63,011,382.00

HDFC BANK LIMITED

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 Branch Code : 1 Product Code : 1313

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 SATPAL MALHOTRA MARG NAGAR RD PUNE
 PUNE 411014
 MAHARASHTRA INDIA

JOINT HOLDERS :

Nomination : Not Registered

From : 18/10/2024

To : 29/10/2024

Statement of account

24/10/24	01432100002574-TPT-PREF SHARE SUBS-KUNAL MAHENDRA BHAKTA	0000000154877939	24/10/24		3,000,000.00	66,011,382.00
24/10/24	NEFT CR-KKBK0000958-PIYUSH BHUPENDRA GAL A-SUPREME H AND H IL SECURITY SUBC-KKBKH 24298910334	KKBKH24298910334	24/10/24		700,000.00	66,711,382.00
24/10/24	RTGS CR-SBIN0004650-MANIKA M MITTAL-SUPR EME HEHIL SECURITY SUBSCRIPTION-SBINR520 24102457645795	SBINR52024102457 645795	24/10/24		6,200,000.00	72,911,382.00
24/10/24	RTGS CR-ICIC0000076-SUBBARAMI REDDY ORUG ANTI-SUPREME H HILL SECURITY SUBCRI-ICIC R12024102403631618	ICICR12024102403 631618	24/10/24		3,100,000.00	76,011,382.00
25/10/24	01201330005861-TPT-ANKUR GULATI-ANKUR GU LATI	0000000154956785	25/10/24		1,240,000.00	77,251,382.00
25/10/24	NEFT CR-KKBK0000958-PIYUSH BHUPENDRA GAL A-SUPREME H AND H IL SECURITY SUBC-KKBKH 24299674606	KKBKH24299674606	25/10/24		200,000.00	77,451,382.00
25/10/24	01432100002574-TPT-PREF SHARE SUBSCRPT-K UNAL MAHENDRA BHAKTA	0000000376878771	25/10/24		1,650,000.00	79,101,382.00
25/10/24	IMPS-429918803870-CHENNUPATISARATHKUMA-U TIB-XXXXXXXXXX5186-OTHERSSUPREMEHOLDING SPREFERENCIALPAYMENT	0000429918803870	25/10/24		10,000.00	79,111,382.00
25/10/24	RTGS CR-UTIB0000030-CHENNUPATI SARATH KU MAR-SUPREME HIL SECURITY SUBSCRIPTION-UT IBR62024102580345007	UTIBR62024102580 345007	25/10/24		4,640,000.00	83,751,382.00
28/10/24	FT - CR - 50100622846676 - GIRISH G GANG AWAT HUF	0000000000000002	28/10/24		3,720,000.00	87,471,382.00
28/10/24	CHQ DEP - MICR 8 CLEARING - MUMBAI CLEAR	0000000000631360	29/10/24		3,720,000.00	91,191,382.00

STATEMENT SUMMARY :-

Opening Balance
51,382.00

Dr Count
0

Cr Count
33

Debits
0.00

Credits
91,140,000.00

Closing Bal
91,191,382.00

HDFC BANK LIMITED

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 SATPAL MALHOTRA MARG NAGAR RD PUNE
 PUNE 411014
 MAHARASHTRA INDIA

JOINT HOLDERS :

Nomination : Not Registered

From : 18/10/2024

To : 29/10/2024

Statement of account

Generated On: 29-Oct-2024 11:27

**Generated By:
195201970**

Requesting Branch Code: NET

This is a computer generated statement and does
not require signature.

HDFC BANK LIMITED

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