REGD. & CORPORATE OFFICE: "RAMKRISHNA CHAMBERS"
72, SHAKESPEARE SARANI
KOLKATA - 700 017
WEST BENGAL, INDIA

PHONE: (+91 33) 4054 5900 CIN No. U67120WB1995PTC071066

Date: 4th March, 2025

To

The Listing Department

**BSE Limited** 

PJ Towers

Dalal Street

Mumbai - 400 001

**BSE SCRIP CODE: 532527** 

The Listing Department

National Stock Exchange of India Limited

"Exchange Plaza" C-1, Block G

Bandra- Kurla Complex, Bandra (E)

Mumbai - 400 051

**NSE SYMBOL: RKFORGE** 

Dear Sir/Madam

Sub.: <u>Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find enclosed the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 20,000 Equity Shares of Ramkrishna Forgings Limited, Target Company.

Request you to kindly take the same on record and oblige.

Thanking You,

Yours truly,

For Riddhi Portfolio Private Limited

Pawan Kumar Kedia **Director - 00375557** 

Encl. As above

CC to:

The Company Secretary Ramkrishna Forgings Limited 23. Circus Avenue

23, Circus Avenue Kolkata- 700017



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# FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	Ramkrishna Forgings	Limited	
2.	Name(s) of the acquirer and Persons	Acquirer		
	Acting in Concert (PAC) with the acquirer	-Riddhi Portfolio Private Limited		
		Persons Acting in Concert (PAC)		
		-Naresh Jalan		
		-Chaitanya Jalan		
	•	-Rashmi Jalan		
		-Naresh Jalan HUF		
		-Radhika Jalan		
		-Mahabir Prasad Jalan		
		-Mahabir Prasad Jalan HUF		
		-Ramkrishna Rail and Infrastructure Private Limited		
. 3.	Whether the acquirer belongs to	Yes		
	Promoter/Promoter group			
4.	Name(s) of the Stock Exchange(s) where	BSE Limited		
	the shares of TC are Listed	National Stock Exchange of India Limited		
5.	Details of the acquisition of shares/voting	Number	% w.r.t. total	% w.r.t.
	rights/holding of the Acquirer and PAC		share/voting capital	total diluted share/voting
			wherever	capital of
			applicable	the TC (*)
	ore the acquisition under consideration, ling of acquirer along with PACs of:			
	•			
a)	Shares carrying voting rights	0.05.65.555		00.11
-RIDDHI PORTFOLIO PRIVATE LIMITED		6,05,37,039	33.44	33.44
-NARESH JALAN		45,15,425	2.49	2.49
-CHAITANYA JALAN		30,47,900	1.68	1.68
-RASHMI JALAN		20,94,300	1.16	1.16
-NARESH JALAN HUF		13,43,750	0.74	0.74
-RADHIKA JALAN		11,192	0.01	0.01

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- MAHABIR PRASAD JALAN	-	_	_
- MAHABIR PRASAD JALAN HUF	-	-	_
-RAMKRISHNA RAIL AND	65,00,000	3.59	3.59
INFRASTRUCTURE PRIVATE LIMITED	, ,		
TOTAL	7,80,49,606	43.11	43.11
b) Shares in the nature of encumbrance			
(pledge/ lien/ non-disposal undertaking/	45,00,000#	2.49	2.49
others)			
c) Voting rights (VR) otherwise than by equity		-	-
shares			-
d) Warrants/ convertible securities/ any other	A TOTAL PLANTAGE AND LESS CONTROL OF THE PROPERTY OF THE PROPE		
instrument that entitles the acquirer to receive	-	-	-
shares carrying voting rights in the TC (specify			
holding in each category)			
Total (a+b+c+d)	7,80,49,606#	43.11	43.11
Details of acquisition:			
a) Shares carrying voting rights acquired			
-RIDDHI PORTFOLIO PRIVATE LIMITED	20,000	0.01	0.01
b) VRs acquired otherwise than by equity	-	_	
shares			
c) Warrants /convertible securities/any other			
instrument that entitles the acquirer to	-	-	-
receive shares carrying voting rights in the			
TC (specify holding in each category)			
acquired			
d) Shares in the nature of encumbrance	-	_	-
(pledge/ lien/ non-disposal undertaking/			
others)			
Total (a+b+c+/-d)	20,000	0.01	0.01
After the acquisition, holding of acquirer along with PACs of:			
Shares carrying voting rights			
-RIDDHI PORTFOLIO PRIVATE LIMITED	6,05,57,039	33.45	33.45



-NARESH JALAN	45,15,425	2.49	2.49
-CHAITANYA JALAN	30,47,900	1.68	1.68
-RASHMI JALAN	20,94,300	1.16	1.16
-NARESH JALAN HUF	13,43,750	0.74	0.74
-RADHIKA JALAN	11,192	0.01	0.01
- MAHABIR PRASAD JALAN	-	-	-
- MAHABIR PRASAD JALAN HUF	-	-	-
-RAMKRISHNA RAIL AND	65,00,000	3.59	3.59
INFRASTRUCTURE PRIVATE LIMITED			
TOTAL	7,80,69,606	43.12	43.12
b) VRs otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive	-	-	-
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition:			
d) Shares in the nature of encumbrance			
(pledge/ lien/ non-disposal undertaking/	45,00,000#	2.49	2.49
others).		,	
Total (a+b+c+d)	7,80,69,606#	43.12	43.12
Mode of acquisition (e.g. open market / public	Open Market		
issue / rights issue /preferential allotment /			
inter-se transfer, etc.)			
Salient features of the securities acquired	NA		
including time till redemption, ratio at which it			
can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of	3 <sup>rd</sup> March, 2025		
intimation of allotment of shares /VR/			
warrants/convertible securities/any other	·		
instrument that entitles the acquirer to receive			
shares in the TC.			
Equity share capital / total voting capital of the	18,10,30,604 Equity Shares of Rs. 2/- each		
TC before the said acquisition			
Equity share capital/ total voting capital of the	18,10,30,604 Equity Shares of Rs. 2/- each		
TC after the said acquisition			
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Total diluted share/voting capital of the TC 18,10,30,604 Equity Shares of Rs. 2/- each after the said acquisition

# The 45,00,000 Equity Shares in the nature of encumbrance form part of the 6,05,57,039 Equity Shares held by Riddhi Portfolio Private Limited and thus have not been included for the purposes of calculation of total holding.

For Riddhi Portfolio Private Limited

Pawan Kumar Kedia

Director: 00375557

Place: Kolkata

Date: 4th March, 2025

#### Note:

(\*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.