

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip code - 524202

Subject: Outcome of Board Meeting held on 05th December, 2024

Lactose (India) Limited at its Board Meeting held on Thursday, 05th December, 2024 has approved allotment of 15,00,000 Convertible Warrants of Rs. 10/- each at an issue price of Rs.174/- (inclusive of premium Rs.164/-) on preferential basis.

Further, the Company has made allotment against the in-principle approval received from BSE Limited dated 21st November, 2024 for issue of 15,00,000 warrants convertible in to equity shares.

The Meeting of the Board of Directors of the Company was commenced at 11.00 a.m. and concluded at 11.30 a.m.

Kindly take the same on record.

FOR LACTOSE (INDIA) LIMITED

Atul Maheshwari

(Atul Maheshwari)

Managing Director

DIN: 00255202

Date: 05th December, 2024

Place: Mumbai

