

June 07, 2024

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

We wish to inform you that pursuant to the Delisting Offer, We, Bajrang Finance Limited ("Promoter Acquirer 1"), Remi Sales and Engineering Limited ("Promoter Acquirer 2") and Remi Securities Limited ("Promoter Acquirer 3") have acquired 36,89,789 Equity Shares of face value Rs.10/- each for cash at an Exit Price of Rs. 25/- per share pursuant to delisting offer and by virtue of the said acquisition our shareholding in K K Fincorp Limited (the "Company") has been increased to 50,40,989 Equity Shares constituting 90.02% of paid-up capital of the Company.

With reference to the aforementioned acquisition please find enclosed herewith disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to take the same on record.

For Bajrang Finance Limited (Promoter Acquirer 1) For and on behalf of Rem Sales and Engineering Limited (Promoter Acquirer 2)



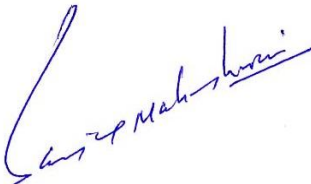
Nirmal Murarka
Director



Bhagirath Singh
Director



For and on behalf of Remi Securities Limited (Promoter Acquirer 3)



Sanjay Maheshwari
Whole Time Director



Cc:
K K Fincorp Limited
Plot No 11, Cama Industrial Estate,
Goregaon (East), Mumbai -400 063

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Details of the Acquisition			
Name of the Target Company (TC)	K K Fincorp Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer : Bajrang Finance Limited Remi Sales and Engineering Limited Remi Securities Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the Acquisition as follows	Number	% w.r.t. total share / voting capital wherever	% w.r.t. total diluted share / voting capital of the TC (**)
Before the Acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying Voting Rights (VRs)			
Bajrang Finance Limited	271,200	4.84%	4.84%
Remi Sales and Engineering Limited	1,080,000	19.29%	19.29%
Remi Securities Limited	-	0.00%	0.00%
Total	1,351,200	24.13%	24.13%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	0	0.00%	0.00%
c) Voting rights (VRs) otherwise than by equity shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	1,351,200	24.13%	24.13%
Details of Acquisition			
a) Shares carrying voting rights Acquisition			
Bajrang Finance Limited	1,933,000	34.52%	34.52%
Remi Sales and Engineering Limited	35,000	0.63%	0.63%
Remi Securities Limited	1,721,789	30.75%	30.75%
Total	3,689,789	65.89%	65.89%
b) VRs acquired otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	0	0.00%	0.00%
e) Total (a+b+c/-d)	3,689,789	65.89%	65.89%
After the Acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights Acquisition			
Bajrang Finance Limited	2,204,200	39.36%	39.36%
Remi Sales and Engineering Limited	1,115,000	19.91%	19.91%
Remi Securities Limited	1,721,789	30.75%	30.75%
Total	5,040,989	90.02%	90.02%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs acquired otherwise than by equity shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
e) Total (a+b+c/-d)	5,040,989	90.02%	90.02%
Mode of Acquisition (e.g. open market /public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.)	Open Market – Delisting Offer		

Date of Acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Settlement: June 05, 2024
Equity share capital / total voting capital of the TC before the said Disposal	56,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 5,60,00,000/-
Equity share capital / total voting capital of the TC after the said Disposal	56,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 5,60,00,000/-
Total diluted share/voting capital of the TC after the said Disposal	56,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 5,60,00,000/-

For and on behalf of Bajrang Finance Limited

Nirmaal Murarka
Director



For and on behalf of Remi Sales and Engineering Limited

Bhagirath Singh
Director



For and on behalf of Remi Securities Limited

Sanjay Maheshwari
Whole Time Director
Place: Mumbai
Date: June 7, 2024



Notes:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.