

SHIVAGRICO IMPLEMENTS LTD.

REGD. OFFICE: A-1, Ground Floor, Adinath Apts., 281, Tardeo Road, Mumbai - 400 007, INDIA. Tel.: +91 22 23893022 /23 | Fax: +91 22 23802678

Web: www.shivagrico.com | Email: information@shivagrico.com | CIN: L28910MH1979PLC021212

Manufacturers of Rolled Sections, Forgings, Hand Tools and Agri Implements

Date: 7th August, 2024

To,
The Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Scrip Code: 522237

Sub: Advertisement of Notice of 45th Annual General Meeting published in the newspaper

In terms of the provisions of Regulation 30(2) and Regulation 47(1)(d) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the copies of the Newspaper Advertisement of Notice of 45th Annual General Meeting of the Company, published in "Financial Express" in English Language and in "Mumbai Lakshadeep" in Marathi Language on 7th August, 2024.

The Notice calling the 45th AGM and the Annual Report has been uploaded on the website of the company and can be accessed at www.shivagrico.in

The detailed disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure** I.

This is for your information and record.

Thanking You,

Yours Faithfully,

For Shivagrico Implements Limited

Jinal Joshi Company Secretary & Compliance Officer





Annexure I

DISCLOSURE PURSUANT TO THE SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-POD1/P/CIR/2023/123 DATED JULY 13, 2023 - REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATION, 2015

| Sr. No. | Details that need to be Provided | 45th Annual General Meeting | | |
|------------|---|--|--|--|
| 1. | date of notice/call letters/resolutions etc. | Date of the Notice: 18th July, 2024 | | |
| 1. 2. | brief details viz. agenda (if any) proposed to be taken up, resolution to be passed, manner of approval proposed etc. | 1. Agenda: To receive, consider and adopt the Audited Financial Statements of the Company for the Financial Year ended 31st March, 2024 including the Audited Balance Sheet as on 31st March, 2024 and the statement of Profit & Loss Account of the Company for the year ended as on that date and the Report of the Board of Directors and Auditors thereon resolution to be passed: By way of Ordinary Resolution manner of approval proposed: By way of E-voting/Remote E-voting | | |
| | | 2. Agenda: To appoint a director in place of Mr. Hemant Ranawa (DIN: 00194870), who retires by rotation and being eligible, offers himself for re-appointment. resolution to be passed: By way of Ordinary Resolution manner of approval proposed: By way of E-voting/Remote E-voting | | |
| | | 3. Agenda: Appointment of Mrs Priyanka Shah as an Non-Executiv Independent Director | | |
| | | resolution to be passed: By way of | | |

| Special Resolution |
|---------------------------------|
| manner of approval proposed: By |
| way of E-voting/Remote E-voting |

Thanking You,

Yours Faithfully,

For Shivagrico Implements Limited

Jinal Joshi Company Secretary & Compliance Officer

FINANCIAL EXPRESS

FORM A PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF M/S JAYESH LIFESCIENCE INDIA PRIVATE LIMITED RELEVANT PARTICULARS

JAYESH LIFESCIENCE INDIA PVT. LTD. Name of corporate debtor 01th April 2015. Date of incorporation of corporate debtor

Authority under which corporate debtor is: Registrar of Companies, Mumbai. incorporated/registered Corporate Identity No. / Limited Liability U74999MH2015PTC263269

Estimated date of closure of insolvency 01st February, 2025

3. Names of Insolvency Professionals Not Applicable

resolution process

Identification No. of corporate debtor Address of the registered office and Sh. No-5, Bhavani Jyot Tower, NR Jesal Park,

principal office (if any) of corporate debtor Chandan Park, Bhayandar (East), Thane, Maharashtra, India, 401105. Insolvency commencement date in respect. Date of order 05th August, 2024. of corporate debtor

Name and registration number of the Name: - Mr. Mukesh Kumar Jain insolvency professional acting as interim REG NO: IBBI /IPA-001/IP-P01236/2018-19/11944 Address and e-mail of the interim Address: C-203. EDGE, Opposite Maruti Suzuki Arena,

resolution professional, as registered with Vidhansabha Road, Mova, Raipur-492007 (C.G.).

(180 days from the date of Order)

the Board Email: mkj2822@gmail.com Address and e-mail to be used for Address: C-203 EDGE Opposite Maruti Suzuki Arena. correspondence with the interim resolution | Vidhansabha Road, Mova, Raipur-492007 (C.G.). professional Email: cirp.jayesh@gmail.com Last date for submission of claims 19th August, 2024

(14 days from the date of order received by IRP) 2. Classes of creditors, if any, under clause Not Applicable as per information available with IRP till (b) of sub-section (6A) of section 21, date ascertained by the interim resolution professional

identified to act as Authorised Representative of creditors in a class (Three names for each class) 4. (a) Relevant Forms and a) www.ibbi.gov.in (b) Details of authorized representatives b) Not applicable as per information available with IRP are available at:

Notice is hereby given that the National Company Law Tribunal Mumbai Bench has ordered the commencement of a corporate insolvency resolution process of M/s Jayesh Lifescience India Private Limited on 05th August, 2024. The creditors of M/s Jayesh Lifescience India Private Limited are hereby called upon to submit their

claims with proof on or before 19th August, 2024 to the interim resolution professional at the address mentioned against entry No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. The claim may be submitted in their specified forms: FormB- Operational Creditor(otherthan workmen/employee), FormC- Financial Creditor, Form CA- Financial Creditorin A class, Form D- Workmen/Employee, form E- Authorised Representative of workmen/employee & Form F- other creditors.

Submission of false or misleading proofs of claim shall attract penalties. Mukesh Kumar Jain

Interim Resolution Professional IBBI/IPA-001/IP-P01236/2018-19/11944

In the Matter of M/s Jayesh Lifescience India Private Limited Place: Raipur (C.G.) Date: 05.08.2024 AFA validity till 17.09.2024



Fort Main Branch, 6 A. Sir P. M. Road, Syndicate Bank Building, Fort, Mumbai, Maharashtra - 400 001 E-mail ID ; cb0108@canarabank.com

DEMAND NOTICE

Mr. Gopinath Karan Singh, B-01, 1st Floor, B Wing, Chandan Vihar, Chandan Vihar Co-Operative Housing Society Limited, Navghar Cross Road No. 5,

Bhaynder (East), Thane - 401105. Mrs. Janki Gopinath Singh, B-01, 1st Floor, B Wing, Chandan Vihar, Chandan Vihar Co-Operative Housing Society Limited, Navghar Cross Road No. 5 Bhaynder (East), Thane - 401105.

Sub: - Demand Notice under Section 13(2) of the Securitization & Reconstruction of Financial Assets & Enforcement of Security Interest Act, 2002 That Mr. Gopinath Karan Singh & Mrs. Janki Gopinath Singh has availed the following loans / credit facilities from our Fort Branch from time to time:-

| No. | Loan No. | Nature of Loan/Limit | Loan Amount | Liability as on 14.04.2024 | Rate of Interest |
|-----|--------------|----------------------------|---------------------|----------------------------|---------------------------|
| ıs | 164002404464 | Housing Finance | Rs. 48,00,000.00 | Rs. 47,45,174.00 | 9.65 %+2% penal int. |
| 2. | 164002430252 | Canara Home Loan Secure | Rs. 1,31,514.00 | Rs. 1,18,751.00 | 9.50%+2.00% penal int. |

more specifically described in the schedule hereunder, by virtue of the relevant documents executed by you in our favour. Since you had failed to discharge your liabilities as per the terms and conditions stipulated, the Bank has classified the debt as NPA on 26.06.2024. Hence, we hereby issue this notice to you under Section 13(2) of the subject Act calling upon you to discharge the entire liability of Rs. 48,63,925.00 (Rupees Forty Eight Lakh Sixty Three Thousand Nine Hundred Twenty Five Only) as on 31.05.2024 with accrued and up-to-date interest and other expenses within sixty days from the date of the notice, failing which we shall exercise all or any o the rights under Section 13(4) of the subject Act. Further, you are hereby restrained from dealing with any of the secured assets

mentioned in the schedule in any manner whatsoever, without our prior consent. This is without prejudice to any other rights available to us under the subject Act and/or any Your attention is invited to provisions of sub-section (8) of Section 13 of the SARFAES

Act, in respect of time available, to redeem the secured assets

The demand notice had also been issued on 28.06.2024 to you by Registered Post

Ack due to your last known address available in the Branch record:

The specific details of the assets Mortgaged/Hypothecated are enumerated hereunder:

Particulars of Mortgaged Asset

Property at Flat premises bearing No B -01, on the 1st Floor, in "B" Wing. having built up area 665 Sq. Ft. i.e Built up area 61.80 Sq. Meters thereabouts; in the building know as " Chandan - Vihar" of the society known as "Chandan Vihar Co. Operative Housing Society Limited" Situated at Navghar Cross Road, No. 5 (South) Bhayander (East), Taluka and District Thane - 401105, Constructed on the land bearing old Survey No. 59, Hissa No. 19&11, in the revenue Village Khari Taluka and district Thane within the registration district and sub district of Thane and within jurisdiction of Mira Bhayander Mahanagr Palika Bhayander (West) - 401101. Name of the Title Holder: Shri Gopinath KaranSingh and Smt. Janki Gopinath Singh. Bounded By:- Site/Apartment Boundaries - North : S No. 100 (New 59) Hissa No. 10 & 6, South : S No. 100

(New 59) Hissa No. 2 & 1, East; S No. 100 (New 59) Hissa No. 12 & 14, West The property of Mahadey Sukur Patil. CERSAl Security Interest ID - 400063750175

Date: 05.08.2024

Authorized Officer Place: Fort Canara Bank



Kakad Market Branch, Post Box No. 2615. Kakad Market, 306, Kalbadevi Road, Mumbai-400 002 Tel. No.:+91 22-2201 6888 / 2206 5333 E-mail ID : cb0223@canarabank.com.

DEMAND NOTICE

M/s. S Soni, Prop: Santosh Kumar Soni (Borrower) BLDG. No. 23, Ground Floor, Room No. 27, Bhhuleshwar Bhaji Gali Mumbai

Maharashtra - 400002 Mr. Santoshkumar Soni (Proprietor), Room No. 5 First Floor, Jay Ganesh Society, Sahu Nagar, Mahim East, Mumbai, Maharashtra - 400017. Smt. Sunitadevi Soni, A-3, 1st Floor, Jay Ganesh CHS Ltd. Sant Kabir Marg, 60

Feet Road, Matunga Labour Camp, Mumbai, Maharashtra - 400019.

2, Kamla Nehru Nagar, Jasmin Mill Road Dharavi, Mumbai, Maharashtra - 400017. Mr. Santosh Kumar Shyamlal Soni, Flat No. 5, 1st Floor, C Wing, Jai Ganesh Co. Op, Housing Society Ltd. Rajendra Nagar, 60 Feet Road, Matunga Labour Camp, Matunga, Mumbai - 400017. Mrs. Sunita Devi Santosh Kumar, Flat No. 5, 1st Floor, C Wing Jai Ganesh Co.

M/s. S Soni, Prop. Santosh Kumar Soni (Borrower), Ground Floor, Room No. A 115 2

Op, Housing Society Ltd, Rajendra Nagar, 60 Feet Road, Matunga Labour Camp, Matunga, Mumbai - 400017, Sub: - Demand Notice under Section 13(2) of the Securitization & Reconstruction

of Financial Assets & Enforcement of Security Interest Act, 2002.

That M/s. S Soni Prop: Santosh Kumar Soni have availed the following loans / credit facilities from our Kakad Market Branch from time to time:-

| No. | Loan No. | Nature of Loan/Limit | Loan Amount | Liability as on 02.05.2024 | Rate of Interest |
|-----|----------------|-------------------------|---------------------|----------------------------|-----------------------------|
| 1. | 50151400002541 | MSME-OD/ OCC | Rs. 24,00,000.00 | Rs. 25,07,075.49 | 11.50% +2.00% penal int. |
| 2. | 173000255980 | GECL 3.0 | Rs. 3,50,000.00 | Rs. 3,48,170.31 | 9.25% +2.00% penal int. |
| 3. | 50159160000364 | GECL 1.0 | Rs. 2,00,000.00 | Rs. 24,796.85 | 9.25% +2.00% penal int. |
| | | Total | Rs. 29,50,000.00 | Rs. 28,80,042.65 | |

The above said loan/credit facilities are duly secured by way of mortgage of the assets more specifically described in the schedule hereunder, by virtue of the relevant documents executed by you in our favour. Since you had failed to discharge your liabilities as per the terms and conditions stipulated, the Bank has classified the debt as NPA on 28.06.2024. Hence, we hereby issue this notice to you under Section 13(2) of the subject Act calling upon you to discharge the entire liability of Rs. 28,80,042.65 (Rupees Twenty Eight Lakh Eighty Thousand Forty Two and Paisa Sixty Five Only) as on 30.06,2024 with accrued and up-to-date interest and other expenses, within sixty days from the date of the notice, failing which we shall exercise all or any of the rights under Section 13(4) of the subject Act.

Further, you are hereby restrained from dealing with any of the secured assets mentioned in the schedule in any manner whatsoever, without our prior consent. This is without prejudice to any other rights available to us under the subject Act and/or any Your attention is invited to provisions of sub-section (8) of Section 13 of the SARFAES

Act, in respect of time available, to redeem the secured assets The demand notice had also been issued to you on 04.07.2024 by Registered Post Ack due to your last known address available in the Branch record:

SCHEDULE The specific details of the assets Mortgaged/Hypothecated are enumerated hereunder:

| No. | Description of Property |
|-----|---|
| 1. | A Residential Flat admeasuring about 180 Sq. ft. (Carpet Area) being Flat No. 5, on the 1st Floor in "C" Wing in the building known as "Jai Ganesh CHS Ltd." at Rajendra Prasad Nagar, 60 feet Road, Matunga Labour Camp, Matunga constructed on all that piece and parcel of land bearing C S No. 181(part) of Dharavi Division in the registration district and Sub District of Mumbai and Mumbai Suburban, Name of the title Holder: Mr. Santosh Kumar Shyamlal Soni |

West: Passage & Nalla.

Date: 05.08.2024

Place: Kakad Market

& Mrs. Sunita Devi Santosh Kumar. Boundaries of the Properties: North: Shree

Ganesh Society, South: B Wing of Jai Ganesh Society, East: Markedly Society,

Authorized Officer Canara Bank

NOTICE

TATA STEEL LIMITED

Bombay House, 24 Homi Modi Street, Fort, Mumbai-400001 NOTICE is hereby given that the certificate(s) for the undermentioned securities of the company has/have been lost/misplaced and the holder(s) of the said securities/applicant(s) has/have applied to the company to issue duplicate certificate(s)

Any person who has a claim in respect of the said securities should lodge such claim: with the company as its Registered office within 15 days from this date, else the company will proceed to issue duplicate certificate(s) without further intimation.

| Name(s) of holder(s) (and Jt. Holder(s), if any) | Folio Certificate No No. | | Kind of Securities and face value | No. of Securities | Distinctive Number[s] | |
|--|-----------------------------|-------|---|----------------------|--------------------------|--|
| Ramakrishna Mission Seva Pratishthan | S1RO315634 | 40506 | Equity shares Rs, 1/- | 4230 | 57920331-579245 | |
| Place : Kolkata Date : 06.08.20 | č) |) | 3 | Swami N | lityakamanand | |



UNION QUALITY PLASTICS LIMITED CIN No. L25209MH1984PLC033595

Registered Office: 209/A, Shvam Kamal B, CHS Ltd. Agarwal Market, Teipal Road, Vile Parle East, Mumbai, Maharashtra - 400057 E mail: cs.uqpl@gmail.com | Ph: 022-26100367/8. NOTICE

Notice is hereby given pursuant to Regulation 47 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company will be held on Wednesday, 14/08/2024 at Hyderabad to consider and approve the un-audited Financial Results of the Company for the Quarter ended 30/06/2024 and other matters. Notice is also available on the website of Stock Exchange at www.bseindia.com.

For Union Quality Plastics Limited Place: Hyderabad Kavitha Devi Date: 06/08/2024 Company Secretary

S. V. Trading & Agencies Limited

CIN: L51900MH1980PLC022309

Address: Shop No F-227, 1st Floor, Raghuleela Mega Mall, Behind Poisar Depot, Kandivali West Mumbai 400067; Tel: 022-65027372; Fax: 022-65027372; Email: sytradingandagencies@gmail.com Website: www.sytrading.in NOTICE OF 44th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

Notice is hereby given that the 44" Annual General Meeting (AGM) of the Members of

S V Trading and Agencies Limited will be held on Wednesday, August 28, 2024 at 03.30 p.m. through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") to transact the businesses, as set out in the Notice convening the AGM in accordance with various MCA and SEBI Circulars. Members will be able to attend and participate in the AGM through VC/ OAVM facility only. The AGM will be convened in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and the Rules framed thereunder, Securities and Exchange Board of

India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with General Circular numbers 14/2020, 17/2020, 20/ 2020, 10/2022 and 09/2023 dated April 08, 2020, April 13, 2020, May 5, 2020, December 28, 2022 and September 25, 2023 respectively issued by the Ministry of Corporate Affairs (Collectively referred to as 'MCA Circulars'), without the presence of the Members In compliance with the above MCA circulars and the SEBI Circular No. SEBI/HO/CFD/ PoD-2/P/CIR/2023/4 dated January 05, 2023, The Notice of the AGM along with the

registered with the Company/ Depository Participant(s)/RTA as on August 02, 2024. The Notice of AGM along with the Annual Report for the financial year 2023-2024 is also available on the Company's website at <u>www.svtrading.in</u> and on the website of the BSE Limited at www.bseindia.com The documents referred to in the Notice of the AGM are available for inspection at the registered office of the Company by the Members from the date of circulation of the Notice of AGM up to the date of AGM and will also be available for inspection during the

Annual Report for the financial year 2023-2024 has been sent on August 06, 2024, only

through electronic mode, to those Members of the Company whose email addresses are

BOOK CLOSURE

svtradingandagencies@gmail.com.

Notice is further given pursuant to Section 91 of the Act read with Rules made thereunder and Listing Regulations that the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, August 22, 2024, to Wednesday, August 28, 2024 (both days inclusive) for the purpose of Annual General Meeting.

AGM. Members seeking to inspect such documents can send an email to

In compliance with the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Secretarial Standards on General Meetings (SS-2) issued by the Institute of Company Secretaries of India and Regulation 44 of the Listing Regulations, Members have been provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using an electronic voting system (remote e-Voting). The Company has engaged the services of CDSL for providing facility for remote e-Voting, participation in the AGM through VC/OAVM and voting at the AGM. The voting rights of Members shall be in proportion to the equity shares neld by them in the paid-up equity share capital of the Company as on Wednesday, August 21, 2024 ("cut-off date").

The manner of remote e-Voting and voting at the AGM by the Members holding shares in the dematerialized mode, physical mode and for Members who have not registered their email addresses is provided in the Notice of AGM.

The remote e-Voting commences on Sunday, August 25, 2024 (9.00 a.m.) and ends on Tuesday, August 27, 2024 (5.00 p.m.) (IST). Members may cast their votes electronically during this period. The remote e-Voting shall be disabled by CDSL thereafter. Those Members, who shall be present in the AGM through VC/ OAVM facility and had not cast their votes on the resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting at the AGM.

The Members who have cast their votes by remote e-Voting prior to the AGM may also attend/participate in the AGM through VC/ OAVM but shall not be entitled to cast their

Any person who becomes a Member of the Company after dispatch of Notice of the AGM and holding shares as on the cut-off date i.e. Wednesday, August 21, 2024 may obtain the User ID and password by sending a request to helpdesk.evoting@cdslindia.com or mt.helpdesk@linkintime.co.in. However, if the Member is already registered with CDSL for e-Voting then he can use the existing user ID and Password for casting the vote through e-Voting.

In case of any queries/grievances relating to remote e-Voting or e-Voting at the AGM. please refer to the Frequently Asked Questions (FAQs) and e-Voting user manual for Members available at www.evotingindia.com, under help section or contact Mr. Rakesh Dalvi, Manager, (CDSL) or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 21 09911

> By Order of the Board of Directors of SV Trading and Agencies Limited

Arpit Lodha Company Secretary and Compliance Officer Date: August 06, 2024 Place: Mumbai Membership No: A47819

SVARAJ TRADING AND AGENCIES LIMITED

CIN: L51100MH1980PLC022315 Registered Office: office No. 30, 2rd floor 380/82 Amruteshwar CHSL Jagannath

Notice is hereby given that the 44" Annual General Meeting (AGM) of the Members of Svaraj Trading and Agencies Limited will be held on Wednesday, August 28, 2024 at 12.30 p.m. (IST) through Video Conferencing ("VC")/ Other Audio-Visual Means

The AGM will be convened in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and the Rules framed there under, Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing

In compliance with the above MCA circulars and the SEBI Circular No. SEBI/HO/CFD/ PoD-2/P/CIR/2023/4 dated January 05, 2023, The Notice of the AGM along with the Annual Report for the financial year 2023-2024 has been sent on August 06, 2024, only through electronic mode, to those Members of the Company whose email addresses are registered with the Company/ Depository Participant(s)/RTA as on August 02, 2024. The Notice of AGM along with the Annual Report for the financial year 2023-2024 is also available on the Company's website at www.svaraitrading.in and on the website of the BSE

The documents referred to in the Notice of the AGM are available for inspection at Registered Office of the Company by the Members from the date of circulation of the Notice of AGM up to the date of AGM and will also be available for inspection during the AGM. Members seeking to inspect such documents can send an email to

BOOK CLOSURE

Notice is further given pursuant to Section 91 of the Act read with Rules made thereunder and Listing Regulations that the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, August 22, 2024, to Wednesday, August 28. 2024 (both days inclusive) for the purpose of Annual General Meeting.

Companies (Management and Administration) Rules, 2014, Secretarial Standards on cast their votes on all resolutions set forth in the Notice of the AGM using an electronic voting system (remote E-Voting), The Company has engaged the services of CDSL for providing facility for remote E-Voting, participation in the AGM through VC/OAVM and voting at the AGM. The voting rights of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on Wednesday, August 21, 2024 ("cut-off date").

in the dematerialized mode, physical mode and for Members who have not registered their email addresses is provided in the Notice of AGM.

The remote E-Voting commences on Sunday, August 25, 2024 (9.00 a.m.) and ends on Tuesday, August 27, 2024 (5.00 p.m.). (IST). Members may cast their votes electronically during this period. The remote E-Voting shall be disabled by CDSL thereafter. Those Members, who shall be present in the AGM through VC/ OAVM facility and had not cast their votes on the resolutions through remote E-Voting and are otherwise not barred from doing so, shall be eligible to vote through E-Voting at the AGM.

The Members who have cast their votes by remote E-Voting prior to the AGM may also attend/participate in the AGM through VC/ OAVM but shall not be entitled to cast their

Any person who becomes a Member of the Company after dispatch of Notice of the AGM and holding shares as on the cut-off date i.e. Wednesday, August 21, 2024 may obtain the User ID and password by sending a request to helpdesk evoting@cdslindia.com or mt_helpdesk@linkintime.co.in. However, if the Member is already registered with CDSL for E-Voting then he can use the existing user ID and Password for casting the vote through E-Voting.

In case of any queries/grievances relating to remote E-Voting or E-Voting at the AGM, please refer to the Frequently Asked Questions (FAQs) and E-Voting user manual for Members available at www.evotingindia.com, under help sectionor contact Mr. Rakesh Dalvi, Manager, (CDSL) or send an email to helpdesk, evoting@cdslindia.com or toll free no. 1800 21 09911

For Svaraj Trading and Agencies Limited

Date: August 06, 2024 Place: Mumbai

Poonam Tewani Company Secretary & Compliance Officer Membership No.: A51510

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Sunkersett Road, Mumbai-400002; Tel: +91-22-24964656/60, Fax: +91-22-24963055, Email: svarajtradingagencies@gmail.com, Website: www.svarajtrading.in NOTICE OF 44th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

("OAVM") to transact the business, as set out in the Notice convening the AGM. Members will be able to attend and participate in the AGM through VC/ OAVM facility only.

Regulations") read with General Circular numbers 14/2020, 17/2020, 20/2020, 10/2022 and 09/2023 dated April 06, 2020, April 13, 2020, May 5, 2020, December 28, 2022 and September 25, 2023 respectively issued by the Ministry of Corporate Affairs (Collectively referred to as 'MCA Circulars'), without the presence of the Members at the common venue.

Limited at www.bseindia.com

svarajtradingagencies@gmail.com.

In compliance with the provisions of Section 108 of the Act read with Rule 20 of the General Meetings (SS-2) issued by the Institute of Company Secretaries of India and Regulation 44 of the Listing Regulations, Members have been provided with the facility to

The manner of remote E-Voting and voting at the AGM by the Members holding shares

By Order of the Board of Directors of

MAJESTIC MARKET RESEARCH SUPPORT SERVICES LIMITED (IN LIQUIDATION) Liquidator Address: Plot No. 107, Mahatma Society, S.No. 62/65, Kothrud, Pune – 411 038 India Email: anilvaidya38@gmail.com, ipvineetak@gmail.com

E-AUCTION SALE NOTICE

2016 and the Regulations thereunder, that the Process for Sale of Assets of Majestic Market Research Support Services Limited (In Liquidation) (Corporate Debtor) as a going concern will be carried out by E-auction through the E Auction service provider LINKSTAR INFOSYS PRIVATE LIMITED via website-www.eauctions.co.in

Date and Time of Auction Last Date for Submission of EMD 23rd August, 2024 Inspection Date & Time

| Particulars | Price (Rs.) | Deposit (Rs.) |
|--|---------------|---------------|
| Sale of the immovable property comprising of office premises at Unit No. 108, 1st Floor, C Building, Kanakia Zillion, Gateway to BKC, LBS Marg, CTS No. 5/1, Kurla (W), Mumbai City, Mumbai 400070 along with plant and machinery and Investment in Quoted Shares of Larson & Toubro | 4,72,50,000/- | 47,25,000/- |

Draft on or before 23" August, 2024 in the Bank Account mentioned below Account Number 498801010037112 Beneficiary Name "Majestic Market Research Support Services Ltd. (In Liquidation)"

Bank Name Union Bank of India Paud Phata, Kothrud, Pune, Maharashtra Branch IFSC Code UBIN0549886 For detailed terms and conditions of E-action sale refer Sale Notice available on

or Mr. Anil Seetaram Vaidya, the Liquidator (Email ID-anilyaidya38@gmail.com). Date: 7" August, 2024 Anil Seetaram Vaidya Liquidator of Majestic Market Research Support Services Limited Place: Pune

SADHANA NITRO CHEM LIMITED CIN: L24110MH1973PLC016698

Regd. Office: Hira Baug, 1st Floor, Kasturba Chowk (C.P. Tank), Mumbai - 400004 Tel: 91-22-68663300 E-Mail: sadhananitro@sncl.com

POSTAL BALLOT NOTICE NOTICE is hereby given pursuant to the provisions of Section 110 read with Section 108, 102 of the Companies Act, 2013, ("the Act") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and other applicable provisions, if any read with Rule 22 and 20 of the Companies (Management and Administration) Rules, 2014, ("the Rules"), as amended from time to time vide General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, read with all subsequent circulars issued in this regard, the latest being General Circular 09/2023 dated September 25, 2023 (collectively, the "MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and the Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and any other applicable law, rules and regulations, the approval of members of Sadhana Nitro Chem Limited ('the Company') is being sought for the resolutions

- The Company has completed the dispatch of notice of Postal Ballot on Tuesday, August 06, 2024 to all the members whose name appeared on the register of members / List of beneficial Owners maintained by the Depositories as on Friday, August 02, 2024 in accordance with the provisions of the Companies Act 2013 read with rules made thereunder and applicable circulars issued by the Ministry of Corporate Affairs.
- a.m. and ends on Thursday, September 05, 2024, at 05.00 p.m. The e-voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be disabled by NSDL upon expiry of the aforesaid period. The Voting rights of the members shall be in proportion to their share in the paid-up equity
- share capital of the Company as on the cut-off date i.e. Friday, August 02, 2024. Aperson who is not a shareholder on the relevant date should treat this notice for information purposes only.
- e-voting in a fair and transparent manner. In accordance with the provisions of the MCA Circulars, physical copies of the Postal Ballot Notice along with postal ballot forms and pre-paid business envelope will not be sent to the members for this Postal Ballot and the Company is providing to the members

the facility to cast their vote by electronic means through e-voting services provided by

- NSDL and the business shall be transacted through such e-voting system only. The procedure for e-voting has been given in the notes to the notice of Postal Ballot. In case of any queries, member(s) may refer to the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or send a request to NSDL at e-mail ID: evoting@nsdl.com or contact Ms. Rimpa Bag, Assistant Manager, NSDL,C+-31. G Block, G Block Rd, opposite Bank of Baroda, G Block BKC, Bandra Kurla Complex,
- The Notice of Postal Ballot is available on the website of the Company at https://www.sncl.com, website of NSDL www.nsdl.co.in. as well as on the website of Stock Exchanges i.e. BSE Ltd. at www.bseindia.com and National Stock Exchange of
- India Limited at www.nseindia.com. The result of the voting by postal ballot will be announced on or before Monday, September 09, 2024 and will be displayed on the website of the Company i.e. www.sncl.com and

Date: August 06, 2024

For SADHANA NITRO CHEM LIMITED

Place: Mumbai

CIN: L28910MH1979PLC021212 Regd Off.: A-1, Adinath Apt, 281, Tardeo Road, Mumbai-400007, Tel: 23893022/23 **Email:** shivimpl@shivagrico.in **Website:** www.shivagrico.in **NOTICE OF 45TH ANNUAL GENERAL MEETING. E-VOTING**

Shivagrico Implements Ltd.

NOTICE is hereby given that the 45th Annual General Meeting ("AGM") of the Company will be held on Saturday 31st day of August, 2024 at 11.00 a.m. through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM") to transact the Ordinary and Special Business, as set out in the The Notice of the AGM together with Annual Report for the FY 2023-24 have been sent in

number 14/2020 dated 08.04.2020. 17/2020 dated 13.04.2020. 20/20 dated 05.05.2020 28/2020 dated 17/08/2020. 02/2021 dated 13/01/2021. 19/2021 dated 08.12.2021. 21/2021 dated 14.12.2021, 02/2022 dated 05.05.2022 and 10/2022 dated 28.12.2022 and subsequent circulars issued in this regard, the latest being 9 / 2023 dated September 25, 2023 (collectively referred to as "MCA Circulars") and the Securities and Exchange Board of India vide its Circular dated May 12, 2020, January 15, 2021, May 13, 2022 and January 5, 2023 and Circular No SEBI/HO/CFD/CFD-POD-2/P/CIR/2023/167 dated October 07, 2023 ('SEBI Circulars') have allowed the Companies to conduct the AGM through Video Conferencing (VC) or Other Audio-Visual Means (OAVM) during the calendar year 2024, without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 ("Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and MCA Circulars, the AGM of the Company is being held through VC/ OAVM. The Notice of the AGM and the Annual Report are available and can be downloaded from the Company's Website: www.shivagrico.in and can also be accessed from the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com and on the website of Bigshare (agency for providing the e-Voting facility) i.e. https://ivote.bigshareonline.com/download-documents.

The Company is pleased to inform that pursuant to the provisions of Section 108 of the Companies Act, 2013 and rules framed thereunder the Company is providing the facility to the Shareholders to exercise the right to vote by electronic means using remote e-voting system (evoting system from the place other than the venue of the AGM) as well as e-voting during "the Proceedings of the AGM (collectively referred as E-voting") and the business may be transacted through the e-voting services provided by Bigshare Services Private Limited ('Bigshare').

mail id or Registered office address of the Company.

(b) vote through e-voting system during the Meeting through VC/OAVM. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM. The e-voting period commences on Tuesday, 27th August, 2024 (9.00 a.m. IST) and ends on Friday, 30th August, 2024 (5.00 p.m. IST). The e-voting module shall be disabled by Bigshare for

e-voting thereafter. The results of remote e-voting and e-voting at the AGM will be declared by the Chairman within two days of conclusion of AGM and will be posted on the Company's website: www.shivagrico.in and on the website of Bigshare i.e https://ivote.bigshareonline.com/downloaddocuments and also on the wesbite of stock exchange i.e. BSE Limited at www.bseindia.com Members of the Company holding shares in physical or dematerialized form as on the cut-off-

Company's RTA at investor@bigshareonline.com The Board of Directors of the Company has appointed Mr. Narayan Parekh, Partner, PRS Associates, Practicing Company Secretary as Scrutinizer to scrutinize the remote e-voting and evoting at AGM in a fair and transparent manner.

shares as on cut-off date may obtain sequence number of e-voting by sending a request to

Books will remain closed from Tuesday, 27th August, 2024 to Saturday, 31st August, 2024 (both days inclusive) for the purpose of 45th Annual General Meeting of the Company. The procedure of e-voting has also been mentioned in the Notice. In case of any query, Members may refer to Frequently Asked Questions (FAQs) and i-Vote e-Voting module available at https://ivote.bigshareonline.com for any further clarifications regarding e-voting. The shareholders

Company Secretary & Compliance Officer

may contact the director in e-mail at shivimpl@shivagrico.in or Company's Registrar "Bigshare

Servies Private Limited" in email at investor@bigshareonline.com or can call at the registered

KAYA LIMITED

Extract of Unaudited Consolidated Financial Results for the quarter ended 30 June 2024

(₹ in Lakhs) **Quarter ended** Year ended 30 June 2024 | 31 March 2024 | 30 June 2023 | 31 March 2024 **Particulars** No. Unaudited **Audited** Unaudited **Audited** 6,103.90 5,988.95 5,969.45 25,104.14 Total Income from Operations Net Profit / (Loss) for the period (before exceptional items and tax) from continuing operations (574.90)(8,311.50)(887.48)(9,758.68)Net Profit / (Loss) for the period before tax (after exceptional items) from continuing operations (574.90)(8,311.50)(887.48)(9,758.68)Net Profit / (Loss) for the period after tax (after exceptional items) from continuing operations (574.90)(8,311.50)(887.48)(9,758.68)Net Profit / (Loss) for the period after tax from discontinued operations 10,842.87 (1,611.14)(150.43)(3,206.78)Net Profit / (Loss) for the period after tax (after exceptional items) 10,267.97 (9,922.64)(1,037.91)(12,965.46)(13,072.61)Total Comprehensive Income / (Loss) for the period 10,310.41 (9,897.60)(934.28)1,306.41 1,306.41 1,306.41 1,306.41 Reserves (excluding Revaluation Reserve) as shown in the Balance Sheet of previous year (23,984.27)N.A. N.A. N.A. 10 Earnings Per Share (of Re 1/- each) (for continuing and discontinuing operations) (4.40)(63.62)(6.73)(74.39)(4.40)(63.62)(6.73)(74.39)Earnings Per Share (of Re 1/- each) (for continuing and discontinuing operations) 83.00 (12.33)(1.15)(24.55)82.99 (12.33)(1.15)(24.55)Earnings Per Share (of Re 1/- each) (for continuing and discontinuing operations)

2. Diluted:

1. Basic:

Place : Mumbai

Date: 6 August 2024

1 The above results have been approved and reviewed by the Audit Committee and approved by the Board of Directors at its meetings held on 6 August 2024. These financial results have been subject to limited review by the statutory auditors of the Company who have issued unmodified review report.

| Additional information on quarterly standalone financial results are as follows: | | | | | |
|--|-----------|---------------|--------------|---------------|--|
| | | Quarter ended | | Year ended | |
| Particulars | | 31 March 2024 | 30 June 2023 | 31 March 2024 | |
| | Unaudited | Audited | Unaudited | Audited | |
| Total Income from operations | 5,203.49 | 5,301.33 | 4,973.47 | 21,032.49 | |
| Profit/(Loss) from ordinary activities before tax | 648.98 | (9,476.70) | (454.66) | (13,871.71) | |
| Net Profit/(Loss) for the period | 648.98 | (9,476.70) | (454.66) | (13,871.71) | |
| Total Comprehensive Income (after tax) | 640.91 | (9,508.11) | (454.94) | (13,903.97) | |

3 The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Other Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results are available on the websites of the concerned Stock Exchanges at www.bseindia.com and www.nseindia.com and also on the website of the Company at www.kaya.in

4 Figures for the previous quarter has been regrouped and rearranged wherever necessary.

Harsh Mariwala **Chairman & Managing Director**

(7.88)

(7.88)

(98.94)

(98.94)

For and on behalf of the Board

78.60

78.59

(75.95)

(75.95)

KAYA LIMITED Regd. Office: 23/C, Mahal Industrial Estate, Mahakali Caves Road,

Registered Office address -

Near Paperbox Lane, Andheri (East), Mumbai - 400093 CIN: L85190MH2003PLC139763 Website: www.kaya.in

financialexp.epapr.in

office of the Company.

Date: 6th August, 2024

Place: Mumbai

Notice is hereby given to the public in general under the Insolvency and Bankruptcy Code,

6th September, 2024 between 11:00 a.m. to 2:00 p.m. (with unlimited extension of 5 minutes each) 26th August, 2024 to 2nd September, 2024during working hours.

Farnest Money

(In Liquidation) IBBI Reg. No: IBBI/IPA-002/IP-N00067 /2017-18/10145

www.eauctions.co.in For any query regarding E-auction, contact Mr. Vijay Pipaliya/ Mr. Ishthak Ahmed: 9870099713, Email: Admin@eauctions.co.in, E auction service provider

Website: www.sncl.com

mentioned in the Postal Ballot notice dated 06th August, 2024 by passing the said resolutions through Postal Ballot, only by remote e-voting process ("e-voting"). The members are hereby informed that:

The Company has engaged the services of NSDL to provide remote e-voting facility to its Members. The e-voting will commence on Wednesday, August 07, 2024, at 09.00

The Board of Directors of the Company has appointed Mr. Saurabh Agarwal (Certificate of Practice No. 20907), failing him, Mr. Omkar Dindorkar (Certificate of Practice No. 43029), partners of M/s, MMJB & Associates LLP, as the Scrutinizer to scrutinize the

Bandra EAST, Mumbai, Maharashtra 400051 at Toll Free No. 1800-21-09911.

National Securities Depository Limited ("NSDL") www.evoting.nsdl.com. besides being communicated to the Stock Exchanges.

> Nitin Rameshchandra Jani Company Secretary & Compliance Officer Membership No: A4757

INFORMATION & BOOK CLOSURE DATES

electronic mode to the shareholders whose e-mail IDs are registered with the Company or the Depository Participant(s). The Ministry of Corporate Affairs ('MCA') has vide its General Circular Shareholders, who do not receive the Notice and the Annual Report, may download the same as above or may request for a copy of the same by writing to the Company at the above mentioned e-

Equity shareholder can opt for only one mode of voting i.e.(a) remote e-voting prior to Meeting; or

date, being Saturday, 24th August, 2024 may cast their vote electronically. Any person who has acquired shares and become member after dispatch of notice and held

Notice is also hereby given pursuant to Section 91 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014 and Regulation 42 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 that the Register of Members and Share Transfer

> For Shivagrico Implements Ltd Jinal Joshi

मेळघाटवासियांच्या कायम सेवेत राहणार - नवनीत राणा

निवडणुकीत मी पराभुत झाल्या विकासाला मेळघाटच्या बसल्याची भावना मेळघाटवासियांमध्ये आहे. पण, मी पदावर असो किंवा नसो मेळघाटची मूलगी म्हणून सतत मेळघाटवासियांच्या सेवेत राहणार असल्याची ग्वाही माजी खासदार नवनीत राणा यांनी दिली.

दाम्पत्याच्या वतीने गुणवंत विद्यार्थांच्या सत्काराचे येथील रंगभवन येथे करण्यात आले होते. त्यावेळी त्या बोलत होत्या.

अमरावती, दि.६ : लोकसभा पुढे त्या म्हणाल्या, ५ वर्षाच्या खासदारकीच्या कार्यकाळात मेळघाटातील गावागावात विकासाची गंगा आणून मेळघाटचे नाव संपूर्ण देशात पोहोचविले. आदिवासी बांधवांचे जगणे सुसह्य केले. लोकसभा निवडणुकीत मेळघाटवासियांनी २६ हजाराचे मत्ताधिक्य देवून आपल्यावरील प्रेम सिद्ध केल्याबद्दल सर्वांचे आभार. आता प्रत्येक गावागावात जावून नागरिकांच्या घेणार असल्याची घोषणा त्यांनी केली. केंद्र व राज्य सरकारच्या योजनांचा लाभ घेण्याचे आवाहन त्यांनी केले.

शिवॲग्रीको इम्प्लेमेन्टस् लिमिटेड

सीआयएन:एल२८९१०एमएच१९७९पीएलसी०२१२१२ **नोंदणीकृत कार्यालय:** ए-१, आदिनाथ अपार्ट., २८१, ताडदेव रोड, मुंबई-४००००७. **दूर**.:२३८९३०२२/२३, ई-मेल:shivimpl@shivagrico.in वेबसाईट:www.shivagrico.in

४५वी वार्षिक सर्वसाधारण सभा, ई-वोटिंग माहिती व पुस्तक बंद करण्याची तारीख ग्रद्वारे अधिसूचना दिली गेली आहे की, **शिवॲग्रीको इम्प्लेमेन्टस लिमिटेड** (कंपनी) ची **४५वी** वार्षिक सर्वसाधारण स एजीएम) **शनिवार, ३१ ऑगस्ट, २०२४ रोजी स.११.०वा**. व्हिडिओ कॉन्फरेन्सिंग (व्हीसी)/इतर ऑडिओ–व्हिज्युअ धनांद्वारे (ओएव्हीएम) एजीएमच्या सूचनेत नमूद केल्याप्रमाणे, सामान्य आणि विशेष व्यवसा

वार्षिक अहवालासह एजीएमची सूचना वित्तीय वर्ष २०२३–२४ इलेक्ट्रॉनिक मोडमध्ये भागधारकांना इलेक्ट्रॉनि मोडमध्ये पातविले गेले आहेत ज्यांचे ई-मेल आयडी कंपनी किंवा डिपॉझिटरी पार्टिसिपन्टमध्ये नोंदणीकत आहेत हिकार मंत्रालयाद्वारे वितरीत सर्वसाधारण परिपत्रक क्र.१४/२०२० दिनांक ०८.०४.२०२०, १७/२०२० दिनां १३.०४.२०२०, २०/२० दिनांक ०५.०५.२०२०, २८/२०२० दिनांक १७.०८.२०२०, ०२/२०२१ दिनांक १३.०१.२०२ १९/२०२१ दिनांक २८.१२.२०२१, २१/२०२१ दिनांक १४.१२.२०२१, ०२/२०२२ दिनांक ७५.०५.२०२२ आणि १०/२०२२ दिनांक २८.१२.२०२२ आणि या संदर्भात जारी केलेली नवीनतम परिपत्रक क्र.९/२०२३ दिनांक २ सप्टेंबर, २०२३ (एकत्रितपणे एमसीए परिपत्रक म्हणून संदर्भित) आणि सिक्युरिटीज अँड एक्सचेंज बीर्ड ऑफ इंडियाद्वा परिपत्रक १२ मे, २०२०, १५ जानेवारी, २०२१, १३ मे, २०२२ आणि ५ जानेवारी, २०२३ नुसार आणि परिपत्रव क्र सेबी/एचओ/सीएफडी/सीएफडी-पीओडी-२/पी/सीआयआर/२०२३/१६७ दिनांक ०७ ऑक्टोबर, २०२२ (सेबी परिपत्रक) नुसार सामान्य ठिकाणी सभासदांच्या वास्तविक उपस्थितीशिवाय व्हीसी/ओएव्हीएमद्रारे वार्षिव धर्वसाधारण समा (एजीएम) घेण्यास परवानगी दिली आहे. कंपनी अधिनियम, २०१३ (अधिनियम) च्या तरतर्दीचे पाल करून सेबी (यादीतील जबाबदाऱ्या आणि प्रकटीकरण आवश्यकता) विनियम, २०१५ (सेबी यादी नियमन) आणि ासीए परिपत्रक यांच्या परिपत्रकानुसार व्हीसी/ओएव्हीएममार्फत एजीएम संपन्न होईल.

जीएमची सूचना आणि वार्षिक अहवाल कंपनीच्या <u>www.shivagrico.com</u> आणि स्टॉक एक्सचेंज अर्थात बीएसइ लिमिटेडच्या www.bseindia.com आणि एनएसडीएल (ई-वोटिंग सुविधेकरिता संस्था) च्य www.evotingnsdl.com वेबसाइटवर आणि बिगशेअरची (ई-व्होटिंग सुविधा प्रदान करणारी एजन्सी) म्हणजे https://ivote.bigshareonline.com/download-documents ना सूचना व वार्षिक अहवाल प्राप्त झाला नाही, त्यांनी वरील प्रमाणेच डाऊनलोड करावे किंवा वर नमूत् . केलेल्या ई–मेल ऑयडी किंवा कंपनीच्या नोंदणीकृत कार्यालयाच्या पत्त्यावर कंपनीला पत्र लिहून त्याची प्रत

कंपनीला कळविण्यात आनंद होत आहे की कंपनी कायदा, २०१३ च्या कलम १०८ च्या तरतुर्दीनुसार आणि त्याअंतर्ग तयार केलेल्या नियमांनुसार कंपनी भागधारकांना दरस्थ ई-मतदान प्रणालीचा वापर करून इलेक्ट्रॉनिक माध्यमार मतदानाचा हक्क बजावण्याची सुविधा प्रदान करत आहे. (एजीएमच्या ठिकाणाव्यतिरिक्त इतर ठिकाणाहून मतदा प्रणाती) तसेच एजीएमच्या कार्यवाहीदरम्यान (एकत्रितपणे ई-मतदान म्हणून संदर्भित) ई-मतदान आणि व्यवसायाद्वा प्रदान केलेल्या बिगशेअर सर्व्हिसेस प्रायव्हेट लिमिटेड ("बिगशेअर") ई-मतदान सेवांद्वारे व्यवहार केला जाऊ शकते ादस्य मतदानाच्या फक्त एका पर्यायाची निवड करू शकतात अर्थात **(अ)** सभेपुर्वी रिमोट ई-वोटिंग किंवा **(ब**्र व्हीसी/ओएव्हीएममार्फत सभे दरम्यान ई-वोटिंग प्रणालीने मत देऊ शकतात. सदस्य/भागधारक जे व्हीसी/ओएव्हीए सुविधेमार्फत एजीएममध्ये उपस्थितीत असतील आणि रिमोट ई-वोटिंगने ठरावावर मत दिलेले नसेल किंवा त्यांना अ करण्यास रोखले नसेल ते एजीएममध्ये ई-वोटिंगने मत देऊ शकतील. रिमोट ई-वोटिंगने मत देणाऱ्या सदस्यार जीएममध्ये उपस्थित राहता येईल परंतु एजीएममध्ये मत देण्याच्या अधिकार असणार नाही

ई–मतदान कालावधी मंगळवार, २७ ऑगस्ट, २०२४ (स.९.००वा. भाप्रवे) पासून सुरू होईल आणि शुक्रवार, ३० ऑगस्ट, २०२४ (सार्य.५.००वा. भाप्रवे) रोजी समाप्त होईल. त्यानंतर ई–वोटिंगसाठी एनएसडीएलद्वारे ई–मतदान मॉड्यूट अक्षम केले जाईल. एजीएममध्ये ई-मतदान आणि एजीएममध्ये केलेले मतदान निकाल एजीएमच्या दोन दिवसांच्या आर अध्यक्ष जाहीर करतील आणि कंपनीच्या <u>www.shivagrico.com</u> वेबसाइटवर आणि बिगशेअरच्या वेबसाइटव अर्थात https://ivote.bigshareonline.com/download-documents वर आणि स्टॉक एक्सवेंजच्या वेबसाईटव म्हणजे बीएसई लिमिटेड <u>www.bseindia.com</u> वर प्रसिद्ध करतील.

शनिवार, २४ ऑगस्ट, २०२४ रोजी कट-ऑफ-डेट (संबंधित तारीख) प्रमाणे वास्तविक किंवा डिमॅट फॉर्ममध्ये शेअ ासणारे कंपनीचे सदस्य इलेक्ट्रॉनिक पद्धतीने मतदान करू शकतात.

कोणतीही व्यक्ती ज्याने समभागांचे अधिग्रहण केले असेल आणि नोटीस पाठवल्यानंतर सदस्य झाला असेल आणि क ऑफ ऑफ तारखेनुसार शेअर्स ठेवला असेल त्याने कंपनीच्या आरटीएला <u>investor@bigshareonline.com</u> व विनंती पाठवून ई-व्होटिंगचा सिक्केन्स क्रमांक मिळू शकेल.

ई-व्होटिंग व बेंलेट मतदान प्रक्रियेची निष्यक्ष व पारदर्शक पद्धतीने छाननी करण्यासाठी कंपनीच्या संचालक मंडळां श्री. नारायण पारेख, भागीदार, पीआरएस असोसिएट्स, प्रॉक्टिसिंग कंपनी सेक्रेटरीची स्क्रूटनीझर म्हणून नेमणूक केर्ल

कंपनी अधिनियम २०१३ च्या कलम ९१ सहवाचिता कंपनी (व्यवस्थापन व प्रशासन) अधिनियम २०१४ व सेब (लिस्टींग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायरमेन्ट) रेग्युलेशन्स २०१५ चे नियम नियम ४२ च्या अनुषंगाने नोटीर . देखील देण्यात आली आहे की, सदस्य नोंदणी आणि सामायिक हस्तांतरणाची पुस्तके **मंगळवार, २७ ऑगस्ट, २०२४** ते शनिवार, ३१ ऑगस्ट, २०२४ (दोन्ही दिवसांचा समावेश) पर्यंत कंपनीचे ४५व्या वार्षिक सर्वसाधारण सभैनिमित्त

नोटीसमध्ये ई–मतदानाची प्रक्रियाही नमद करण्यात आली आहे. कोणत्याही प्रश्नाच्या बाबतीत, ई–वोटिंगबाबत पर्ढ कोणत्याही स्पष्टीकरणासाठी सदस्य वारंवार विचारले जाणारे प्रश्न (एफएक्यू) आणि <u>https:/</u> ivote.bigshareonline.com वर उपलब्ध आय-वोट ई-वोटिंग मॉडब्यूल पाह् शकतात. भागधारक संचातकांश shivimpl@shivagrico.in या ईमेलवर किंवा कंपनीचे रजिस्ट्रार बिगशेअर सर्व्हिस प्रायव्हेट लिमिटेड यांच्याश investor@bigshareonline.com वर ईमेलद्वारे संपर्क साधू शकतात किंवा कंपनीच्या नोंदणीकृत कार्यालया

जिनल जोर्श ठिकाण: मुंबई दिनांक: ०६ ऑगस्ट, २०२४ कंपनी सचिव व सक्षम अधिकार्र

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क्रेस्ट व्हेन्चर्स लिमिटेड

सीआयएन:एल९९९९९एमएच१९८२पीएलसी१०२६९७ नोंदणीकृत कार्यालय: १११, मेकर चेंबर्स ४, ११वा मजला,

निरमन पॉईंट, मुंबई-४०००२१. द्र: 10२२-४३३४७०००, फॅक्स: 0२२-४३३४७००२ वेबसाईट:www.crest.co.in ई-मेल:secretarial@crest.co.in

४२वी वार्षिक सर्वसाधारण सभेची सूचना

येथे सचना देण्यात येत आहे की, क्रेस्ट व्हेन्चर्स लिमिटेड **(''कंपनी'')** च्या सदस्यांची ४२वी वार्षिक सर्वसाधारण सभा (''एजीएम'') शनिवार, ३१ ऑगस्ट, २०२४ रोजी **स.११.००वा.** एजीएम सूचनेत नमुद विषयावर विमर्ष करण्याकरिता व्हिडीओ कॉन्फरर्न्सींग/ अन्य दुकश्राव्य माध्यम **(''व्हीसी/ओएव्हीएम'')** मार्फत होणार आहे. सहकार मंत्रालयाद्वारे वितरीत सर्वसाधारण क्र.०९/२०२३ दिनांक २५ सप्टेंबर, २०२३ आणि अन्य इतर परिपत्रके सहवाचिता भारतीय प्रतिभूती व विनिमय मंडळद्वारे (सेबी) परिपत्रक क्र.सेबी/एचओ/सीएफडी/ सीएफडी-पीओडी-२/पी/सीआयआर/२०२३/१६७ दिनांक ७ ऑक्टोबर, २०२३ (परिपत्रके) नुसार कंपनीने ज्या सदस्यांचे ई–मेल कंपनी/ठेवीदार/निबंधक व भागहस्तांतर प्रतिनिधीकडे नोंद आहेत त्यांना विद्युत स्वरुपात दिनांक ०६ ऑगस्ट, २०२४ रोजी वित्तीय वर्ष २०२३-२४ करिता एकत्रित वार्षिक अहवालासह एजीएमची सूचना सर्व सदस्यांना पाठविले आहे. वार्षिक अहवालाच्या वास्तविक प्रती पाठविण्याची आवश्यकता खारीज करण्यात आलेली आहे.

वित्तीय वर्ष २०२३-२४ करिता कंपनीचे एकत्रित वार्षिक अहवालासह एजीएमची सूचना तसेच एजीएमचे स्पष्टीकरण अहवाल कंपनीच्या <u>WWW.CreSt.co.in</u> वेबसाईटवर आणि स्टॉक . एक्सचेंजेसच्या अर्थात बीएसई लिमिटेड **(''बीएसई'')** <u>www.bseindia.com</u> आणि नॅशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड <mark>(''एनएसई'')</mark> <u>www.nseindia.com</u> च्या वेबसाईटवर सबंधित सेक्शनवर उपलब्ध आहेत. एजीएमची सचना नॅशनल सिक्यरिटीज डिपॉझिटरी लिमिटेड (''एनएसडीएल'') च्या <u>www.evoting.nsdl.com</u> वेबसाईटवरही उपलब्ध आहे.

ई-मेल नोंद/अद्यायावत करण्याची पद्धत:

- वास्तविक स्वरुपात भागधारणा असणारे आणि ज्यांचे ई-मेल कंपनीकडे नोंद नाहीत त्यांना विनंती आहे की, त्यांनी त्यांचे ई-मेल नम्ना आयएसआर-१ (कंपनीच्या WWW.Crest.co.in वेबसाईटवर उपलब्ध) पुर्णपणे भरून तसेच आवश्यक दस्तावेजांसह लिंक इनटाईम इंडिया प्रायव्हेट लिमिटेड, सी-१०१, २४७ पार्क, १ला मजला, एल.बी.एस. मार्ग, विक्रोळी (प.), मुंबई-४०००८३ येथे सादर करून त्यांचे ई-मेल अद्यायावत करावेत
- डिमॅट स्वरुपात भागधारणा असणाऱ्या सदस्यांनी सबंधित डिपॉझिटरी सहभागीदारकडे त्यांचे ई-मेल नोंद/अद्यायावत करण्याची विनंती पाठवावी.
- विद्युत समाशोधन सेवा ("ईसीएस") किंवा अन्य इतर स्वरुपाने त्यांचे बँक खात्यात थेट लाभांश प्राप्त करण्यासाठी ज्या सदस्यांचे बँक खाते अद्यायावत केलेले नाही त्यांनी एजीएम सूचनेत नमुद माहितीचे पालन करावे.
- एजीएममध्ये सहभागी होण्याची आणि रिमोट विद्युत मतदानाने सहभागी होण्याची पद्भत किंवा एजीएम दरम्यान ई-वोटिंग प्रणालीने मत देण्याची पद्भत एजीएमच्या सूचनेत नमुद करण्यात आली आहे

पुस्तक बंद करणे, नोंद दिनांक व निश्चित दिनांक:

ठिकाण: मंबर्ड

दिनांक: ०७ ऑगस्ट, २०२४

- अ) वित्तीय वर्ष २०२३–२४ करिता कंपनीचे संचालक मंडळाद्वारे शिफारस केलेले लाभांशास सदस्यांच्या पात्र सदस्यांच्या निश्चिती उद्देशाकरिता "नोंद दिनांक" म्हणून कंपनीने शुक्रवार, २३ ऑगस्ट, २०२४ निश्चित केले आहे.
- ब) २५ ऑगस्ट, २०२४ ते ३१ ऑगस्ट, २०२४ (दोन्ही दिवस समाविष्ट) पर्यंत कंपनीचे सदस्य नोंद पुस्तक व भागहस्तांतरण पुस्तक बंद ठेवण्यात येतील.
- क) लाभांश, मान्य झाल्यास, त्या सदस्यांना देण्यात येईल, ज्यांची नावे नोंद तारखेला कंपनीचे सदस्य नोंद पस्तकात नोंद आहेत.
- ड) एजीएम सूचनेत नमुद सर्व ठरावांवर मत देण्यास सदस्यांच्या पात्रता निश्चितीसाठी निश्चित दिनांक म्हणून कंपनीचे शुक्रवार, २३ ऑगस्ट, २०२४ रोजी ठरवली आहे.

सदस्यांना विनंती आहे की, त्यांनी एजीएम सूचनेत नमुद तपशील जसे एजीएममध्ये सहभागी होण्याची माहिती, रिमोट ई-वोटिंग किंवा एजीएममध्ये मतदानाची पद्धत लक्षपर्वक वाचावी.

> संचालक मंडळाच्या आदेशान्वरं क्रेस्ट व्हेन्चर्स लिमिटेडकरिता सही/ नमिता बापना

> > कंपनी सचिव

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UTSSAV CZ GOLD JEWELS LIMITED



Our Company was originally incorporated as "Company Limited by Shares" under the name "Utsav CZ Gold Jewels Private Limited" under the provisions of the Companies Act, 1956 and the Certificate of Incorporation was issued by Registrar of Companies, Mumbai, Maharashtra on November 06, 2007, vide certificate of incorporation bearing CIN U36911MH2007PTC175758. Pursuant to a special resolution passed by our shareholders in the Extra-Ordinary General Meeting held on November 19, 2007, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Utsav CZ Gold Jewels Limited" and a fresh certificate of incorporation dated January 08, 2008 was issued to our Company by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is U36911MH2007PLC175758. Pursuant to a special resolution passed by our shareholders in the Extra-Ordinary General Meeting held on February 13, 2008, the name of our Company was changed to "Utssav CZ Gold Jewels Limited" and a fresh certificate of incorporation dated February 19, 2008 was issued to our the Prospectus)

(Please scan this QR Code to view

Company by the Registrar of Companies. Mumbai. Maharashtra. Registered Office: 2nd Floor, Hitech Plaza, Giriraj Indl Estate Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India. Contact Person: Ms. Rachna Jajoo, Company Secretary and Compliance Officer; Tel: +91 98194 86232; -mail: compliance@utssavjewels.com; Website: https://utssavjewels.com

OUR PROMOTERS: MR. PANKAJKUMAR H. JAGAWAT, MR. SHASHANK BHAWARLAL JAGAWAT AND MR. RAKESH SHANTILAL JAGAWAT

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."

PUBLIC ISSUE OF UPTO 63,18,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF UTSSAV CZ GOLD JEWELS LIMITED ("UTSSAV" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹110 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹100 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹6,949.80 LAKHS ("THE ISSUE"), OF WHICH 3,18,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 110 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 100 PER EQUITY SHARE AGGREGATING TO ₹ 349.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 60,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹110 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹100 PER EQUITY SHARE AGGREGATING TO ₹6,600.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.53 % AND 25.19% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 110.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH | ANCHOR INVESTOR ISSUE PRICE: ₹ 110.00 PER EQUITY SHARE THE ISSUE PRICE IS 11.0 TIMES OF THE FACE VALUE

BID/ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: TUESDAY, JULY 30, 2024 | BID/ISSUE OPENED ON: WEDNESDAY, JULY 31, 2024 | BID/ISSUE CLOSED ON: FRIDAY, AUGUST 02, 2024

RISK TO INVESTORS:

Significant portion of our revenues is concentrated from a limited number of clients. The loss of any of our significant clients may have an adverse effect on our business, financial condition and result of operations

The unexpected loss, shutdown or slowdown of operations at our manufacturing plant could have a material adverse effect on our results of operations and financial condition

Failure to manage our inventory could have an adverse effect on our net sales, profitability, cash flow and liquidity.

The Average Cost of Acquisition of Equity Shares by our Promoters is as follows: Name of the Promoters Number of equity shares as on the date of the Red Herring Prospectus Average cost price per Equity Share (₹) 1.42.10.600 Pankaikumar H. Jagawat 2.91 Shashank Bhawarlal Jagawat 20.000 2.50 Rakesh Shantilal Jagawat 40.000 2.50

The weighted average cost of acquisition of all shares transacted in (i) last one (1) year; (ii) last eighteen (18) months and (iii) last three (3) years preceding the date of the Red Herring Prospectus is as follows: Weighted average cost Cap Price is 'X' times the Weighted Range of acquisition price: lowest of acquisition (in ₹) Average Cost of Acquisition price - highest price (in ₹) Last one (1) year preceding the date of this Red Herring Prospectus 78.95 1.39 1.32 - 1.39 Last eighteen (18) months preceding the date of this Red Herring Prospectus 78.95 1.39 1.32 - 1.39Last three (3) years preceding the date of this Red Herring Prospectus 78.95 1.39

PROPOSED LISTING: WEDNESDAY, AUGUST 07, 2024*

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI (ICDR) Regulations, 2018 and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5.00% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds was less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Investors ("Non-Institutional"). Portion") and not less than 35.00% of the Net Issue was available for allocation to Retail Individual Investors ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 217 of the Prospectus

The Investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purposes of the Issue, the Designated Stock Exchange shall be National Stock Exchange of India Limited. The trading is proposed to be commenced on or before Wednesday August 07, 2024.3

* Subject to the receipt of listing and trading approval from the NSE (NSE Emerge)

SUBSCRIPTION DETAILS

The Company received 13 Anchor Investor Application Forms from Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 28,72,800 Equity Shares. Out of that 13 Anchor Investors were allocated 18,00,000 Equity Shares at a price of ₹ 110/per Equity Share under the Anchor Investor Portion, aggregating to $\ref{eq:19,80,00,000}$

The Issue (excluding Anchor Investor Portion) received applications for 20,11,02,000 Equity Shares (before technical rejections and after invalid bids Multiple/Duplicate) resulting in 54.48 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as unde

Detail of the Applications Received:

| CATEGORY | NUMBER OF APPLICATIONS | NO OF SHARES | NO OF SHARES RESERVED | NO OF TIMES SUBSCRIPTIONS | AMOUNT |
|---|------------------------|--------------|-----------------------|---------------------------|-------------|
| Retail Individual Investors | 82338 | 98805600 | 2100000 | 46.30 | 10867729200 |
| Non-Institutional Investors | 6820 | 58276800 | 900000 | 64.40 | 6409699200 |
| Qualified Institutional Buyers (excluding Anchor Investors) | 32 | 43701600 | 1200000 | 36.42 | 4807176000 |
| Market Makers | 1 | 318000 | 318000 | 1 | 34980000 |
| TOTAL | 89191 | 201102000 | 45,18,000 | | 22119584400 |
| Final Demand | | | | | |

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under

| SRNO | PRICE | NO OF APPLICATION | SUM QUANTITY | CUMULATIVE SHARE | PERCENTAGE |
|------|---------|-------------------|--------------|------------------|------------|
| 1 | 104.00 | 174 | 252000 | 250383600 | 0.1006 |
| 2 | 105.00 | 50 | 62400 | 250131600 | 0.0249 |
| 3 | 106.00 | 25 | 31200 | 250069200 | 0.0125 |
| 4 | 107.00 | 21 | 46800 | 250038000 | 0.0187 |
| 5 | 108.00 | 61 | 81600 | 249991200 | 0.0326 |
| 6 | 109.00 | 45 | 62400 | 249909600 | 0.0249 |
| 7 | 110.00 | 72909 | 182922000 | 249847200 | 73.0567 |
| 8 | CUT OFF | 55771 | 66925200 | 249847200 | 26.7291 |
| | Total | 129056 | 250383600 | | 100.0000 |

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on August 05, 2024

1) Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 110.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 46.30 times i.e., for 97228800 Equity Shares. Total number of shares allotted in this category is 2100000 Equity Shares to 1750 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for No. of Applications Total No. of Equity Shares % of No. of Equity Shares allocated/ Ratio **Total Number of** applied in this Category allotted per Applicant (Category wise) total shares allotted received 1200 2100000 TOTAL 97228800 2100000 2) Allocation to Non-Institutional Investors (After Technical Rejections): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹110.00 per equity shares or above, was finalized in consultation with NSE. The category was

subscribed by 64.40 times i.e., for 57961200 shares the total number of shares allotted in this category is 900000 Equity Shares to 587 successful applicants. The category wise details of the Basis of Allotment are as under: No. of Shares Applied for No. of Applications Total No. of Equity Shares No. of Equity Shares allocated/ % to % of

| No. | (Category wise) | received | total | applied in this Category | total | allotted per Applicant | to Applicants | shares allotted |
|-----|-----------------|----------|-------|--------------------------|-------|------------------------|---------------|-----------------|
| 1. | 2400 | 3821 | 56.69 | 9170400 | 15.82 | 1200 | 9:289 | 142800 |
| 2. | 3600 | 723 | 10.72 | 2602800 | 4.49 | 1200 | 34:723 | 40800 |
| 3. | 4800 | 314 | 4.65 | 1507200 | 2.6 | 1200 | 19:314 | 22800 |
| 4. | 6000 | 271 | 4.02 | 1626000 | 2.8 | 1200 | 21:271 | 25200 |
| 5. | 7200 | 129 | 1.91 | 928800 | 1.6 | 1200 | 4:43 | 14400 |
| 6. | 8400 | 154 | 2.28 | 1293600 | 2.23 | 1200 | 17:154 | 20400 |
| 7. | 9600 | 543 | 8.05 | 5212800 | 8.99 | 1200 | 67:543 | 80400 |
| 8. | 10800 | 101 | 1.49 | 1090800 | 1.88 | 1200 | 14:101 | 16800 |
| 9. | 12000 | 163 | 2.41 | 1956000 | 3.37 | 1200 | 25:163 | 30000 |
| 10. | 13200 | 54 | 0.8 | 712800 | 1.22 | 1200 | 1:6 | 10800 |
| 11. | 14400 | 19 | 0.28 | 273600 | 0.47 | 1200 | 4:19 | 4800 |
| 12. | 15600 | 22 | 0.32 | 343200 | 0.59 | 1200 | 2:11 | 4800 |
| 13. | 16800 | 12 | 0.17 | 201600 | 0.34 | 1200 | 1:4 | 3600 |
| 14. | 18000 | 39 | 0.57 | 702000 | 1.21 | 1200 | 3:13 | 10800 |
| 15. | 19200 | 13 | 0.19 | 249600 | 0.43 | 1200 | 3:13 | 3600 |
| 118 | 801600 | 1 | 0.01 | 801600 | 1.38 | 12000 | 1:1 | 12000 |
| 119 | 819600 | 1 | 0.01 | 819600 | 1.41 | 13200 | 1:1 | 13200 |
| 120 | 1044000 | 1 | 0.01 | 1044000 | 1.8 | 16800 | 1:1 | 16800 |
| 121 | 1207200 | 1 | 0.01 | 1207200 | 2.08 | 19200 | 1:1 | 19200 |
| 122 | 1364400 | 1 | 0.01 | 1364400 | 2.35 | 21600 | 1:1 | 21600 |
| 123 | 1998000 | 1 | 0.01 | 1998000 | 3.44 | 31200 | 1:1 | 31200 |

3) Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹110.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 36.42 times i.e., for 43701600 shares the total number of shares allotted in this category is 1200000 Equity Shares to 32 successful applicants. The category wise details of the Basis of Allotment are as under: FIS/BANKS IC'S NBFC'S ΤΟΤΔΙ QIBs 25200 427200 216000

4) Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 1800000 Equity Shares to 13 Anchor Investors at Anchor Investor Issue Price of ₹110.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under: FIS/BANKS CATEGORY NBFC'S OTHERS TOTAL

ANCHOR 547200 182400 1070400 1800000 5) Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹110.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e., for 318000

| shares the total number of shares allotted in this category is 3 10000 Equity Shares. The category wise details of the basis of Allottinent are as under. | | | | | | | | | | |
|---|---------------------|-------|----------------------------|-------|---------------------------------|-------|-----------------|--|--|--|
| No. of Shares Applied for | No. of Applications | % to | Total No. of Equity Shares | % of | No. of Equity Shares allocated/ | Ratio | Total Number of | | | |
| (Category wise) | received | total | applied in this Category | total | allotted per Applicant | | shares allotted | | | |
| 318000 | 1 | 100 | 318000 | 100 | 318000 | 1:1 | 318000 | | | |
| TOTAL | 1 | 100 | 318000 | 100 | 318000 | | 318000 | | | |

The Board of Directors of the Company at its meeting held on August 05, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for Issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before August 06, 2024. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to August 06, 2024. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE Emerge within Three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 05, 2024 ("Prospectus") filed with Registrar of Companies, Mumbai.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India. Telephone: +91 22 6263 8200; E-mail: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com; Website: www.bigshareonline.com; Contact Person: Babu Rapheal C.; SEBI Registration No: INR000001385

For UTSSAV CZ GOLD JEWELS LIMITED

Mr. Pankajkumar H Jagawat **Designation:** Managing Director

Total Number of

Date : August 06, 2024

DIN: 01843846 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF UTSSAV CZ GOLD JEWELS LIMITED. UTSSAV CZ GOLD JEWELS LIMITED is proposing, subject to market conditions, public Issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.choiceindia.com website of the NSE at www.nseindia.com and website of Issuer Company at https://utssavjewels.com Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or 2 any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not a subject to the registration requirements of the Securities Act of 1933.