



MCSL/SEC/24-25/320

05th December 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code (Equity) – 511766

Scrip Code (Debenture and CP) - 974915, 974550, 974552, 975282, 975513, 975662, 975739, 975982, 976006, 976146, 976157, 976183, 976213, 727790, 728001, 728024 and 728115

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Outcome of Meeting of the Debenture Issue and Allotment Committee pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please note that the Debenture Issue and Allotment Committee of the Board of Directors of Muthoot Capital Services Limited, at its meeting held on **Thursday, December 05, 2024**, at the Registered Office of the Company at 3rd Floor, Muthoot Towers, M.G. Road, Kochi - 682 035, approved issue and allotment of Non- Convertible Debentures up to Rupees 90 Crores on Private Placement basis within the limits for issue and allotment as approved by the Board.

The relevant details of the issuance as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given as **Annexure I**.

Further, it may be noted that the meeting commenced at 05.15 p.m. and concluded at 05.45 p.m.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Muthoot Capital Services Limited

Srikanth G Menon
Company Secretary & Compliance Officer
(Mem No.: F11743)

Annexure I

Type of securities proposed to be issued	Senior, secured, rated, listed, taxable principal protected redeemable non-convertible debentures (the "Debentures")
Type of issuance	Private Placement
Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	Total issue size up to 9000 NCDs of face value ₹ 1,00,000 each, aggregating up to ₹ 90 crores (Rupees Ninety crores)
Size of issue	Up to Rs. 90 crores (9000 NCDs of face value up to ₹1,00,000 each)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	24 (Twenty-Four) months from the deemed date of allotment
Deemed Date of allotment	12 th December, 2024
Date of maturity	12 th December, 2026
Coupon/interest offered and Schedule of payment of coupon/interest and principal	Coupon Rate: 09.50% p.a. Payable Monthly Coupon Frequency: Monthly Principal Payment Frequency: Bullet
Charge/security, if any, created over the assets	The Issuance and all amounts payable thereon shall be secured by way of: A First Pari Passu and continuing charge by way of hypothecation over entire Receivables and/or Liquid Assets (including but not limited to Fixed Deposits, Mutual Funds, and other liquid assets) (the "Hypothecated Assets"). A security cover of 1.15x (One Point One Five times) the value of the outstanding principal plus accrued interest shall be maintained at all times until the Debentures are redeemed in full (the "Security Cover")
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the	Not Applicable



security and /or the assets along with its comments thereon, if any	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable