

Date: 01st June, 2024

To, The Listing Department BSE Limited Department of Corporate Affairs Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Id-533676 ISIN - INE337M01013	To, The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C/1, G Block G Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Scrip Code - INDOTHAI ISIN - INE337M01013
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Ref: Application for “In-principle approval” prior to issue and allotment of 12,50,000 warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Sub: Corrigendum to the Extra Ordinary General Meeting Notice dated 16.05.2024.

Dear Sir/Madam,

This is with reference to the Extra Ordinary General Meeting Notice dated 16th May, 2024 issued by the Company for the purpose of seeking member’s approval by way of Special Resolution for Issue and allotment of Warrants on Preferential Basis along with other business matters as set out in the said Notice which was already sent to all shareholders of the Company.

The Company had filed applications with the stock exchange namely BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”), for seeking in-principle approval in relation to the proposed preferential issue of Warrants (equity convertible warrants) for which the approval of the shareholders is being sought. Thereafter, the Company had received observations from NSE on 23rd May, 2024. Pursuant to these observations, the Board at its meeting held on 1st June, 2024 took on Records the Revised Valuation Report issued by the Independent Registered Valuer for the purpose of Pricing of Securities to be issued on a Preferential basis. Further the Board also considered and approved the revised list of the Proposed Allottees.

A corrigendum to Extra Ordinary General Meeting Notice dated 16th May, 2024 is being issued to inform the shareholders of the company regarding the changes made in the Notice. A copy of the detailed corrigendum to Extra Ordinary General Meeting Notice is being enclosed herewith.



Indo Thai Securities Limited

CIN : L67120MP1995PLC008959

Corporate Member : NSE | BSE | MCX | NCDEX | MSEI | DP-CDSL

Except as detailed in the attached corrigendum, all other terms and contents of the said Notice dated 16th May, 2024 remains unchanged. This corrigendum will be available on the website of the Company at www.indothai.co.in.

This is for your information and records.

Thanking you

For Indo Thai Securities Limited

Shruti Sikarwar
(Company Secretary cum Compliance Officer)
Membership No.: A61132

Corrigendum to Extra Ordinary General Meeting Notice

Indo Thai Securities Limited had issued Notice dated 16th May, 2024 for convening the Extra Ordinary General Meeting of the Shareholders of the Company through Video Conferencing/ OAVM means on Friday, 7th June 2024 at 4 p.m.. The Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made there under. The shareholders are requested to note the following changes to Notice.

Item No. 1

On page 2:- S. No. 2 be read as Mr. Pavankumar Dhirajlal Trivedi instead of Vaibhavi Trivedi (Proposed allottee)

We hereby inform that Ms. Vaibhavi Trivedi, one of proposed allottee had sold her shares from different account without the knowledge of the Company during the preceding 90 Trading Days from the Relevant date Hence, she is ineligible for preferential allotment in accordance with Regulation 159 of the SEBI (ICDR) Regulations. Therefore, the company proposes to allot warrants (convertible into equity) to Mr. Pavankumar Dhirajlal Trivedi instead of Mrs. Vaibhavi Trivedi.

We hereby undertake and confirm that Mr. Pavankumar Dhirajlal Trivedi does not have any pre preferential holding of shares of the Company.

The details of all proposed allottees (Annexure-2 of EGM) would be read as follows:-

Sr. No.	Name of the proposed Warrant s Allottee (s)	Name of Ultimate Beneficial Owner	Current Status	Pre Holding*		No. of Warrants to be allotted	Post Holding**		Post Issue Status
				Share holding	%		Share holding	%	
1.	Vidhi Thapadiya	Vidhi Thapadiya	Non-Promoter	17000	0.17	200,000	217,000	1.93	Non-Promoter

2.	Pavankumar Dhirajlal Trivedi	Pavankumar Dhirajlal Trivedi	Non-Promoter	0	0.00	10,000	10,000	0.09	Non-Promoter
3.	Anil Raika Family Trust	Anil Raika	Non-Promoter	0	0.00	27,000	27,000	0.24	Non-Promoter
4.	Meghana Doshi	Meghana Doshi	Non-Promoter	0	0.00	100,000	100,000	0.89	Non-Promoter
5.	Snehi Palviya	Snehi Palviya	Non-Promoter	1210	0.01	5,000	6,210	0.06	Non-Promoter
6.	Harsh Agrawal	Harsh Agrawal	Non-Promoter	0	0.00	20,000	20,000	0.18	Non-Promoter
7.	Kriti Agrawal	Kriti Agrawal	Non-Promoter	0	0.00	15,000	15,000	0.13	Non-Promoter
8.	Yash Bairathi	Yash Bairathi	Non-Promoter	0	0.00	10,000	10,000	0.09	Non-Promoter
9.	Shailja Bairathi	Shailja Bairathi	Non-Promoter	3400	0.03	10,000	13,400	0.12	Non-Promoter
10.	Nisha Rathi	Nisha Rathi	Non-Promoter	290	0.00	5,000	5,290	0.05	Non-Promoter
11.	Sanjay Bhatia	Sanjay Bhatia	Non-Promoter	0	0.00	20,000	20,000	0.18	Non-Promoter

12.	Rishi Kathed	Rishi Kathed	Non-Promoter	0	0.00	10,000	10,000	0.09	Non-Promoter
13.	Pradeep Singh Bisht	Pradeep Singh Bisht	Non-Promoter	1500	0.02	25,000	26,500	0.24	Non-Promoter
14.	Girdharilal Jagetiya	Girdharilal Jagetiya	Non-Promoter	0	0.00	50,000	50,000	0.44	Non-Promoter
15.	Sudha Singh Kushwah	Sudha Singh Kushwah	Non-Promoter	0	0.00	5,000	5,000	0.04	Non-Promoter
16.	Nishit Doshi	Nishit Doshi	PromoterGroup	577000	5.77	20,000	597,000	5.31	Promoter Group
17.	Sarthak Doshi	Sarthak Doshi	PromoterGroup	560000	5.60	30,000	590,000	5.24	Promoter Group
18.	Shashi Soni	Shashi Soni	Non-Promoter	0	0.00	5,000	5,000	0.04	Non-Promoter
19.	Palash Bandi	Palash Bandi	Non-Promoter	600	0.01	10,000	10,600	0.09	Non-Promoter
20.	Ajay Agrawal projects LLP	Laxmi Narain Goyal	Non-Promoter	0	0.00	73,000	73,000	0.65	Non-Promoter

21.	Jagdishkumar Madanlal Gupta	Jagdishkumar Madanlal Gupta	Non-Promoter	0	0.00	100,000	100,000	0.89	Non-Promoter
22.	Kusum Jagdish Gupta	Kusum Jagdish Gupta	Non-Promoter	0	0.00	100,000	100,000	0.89	Non-Promoter
23.	Intellect Money Finvest Pvt Ltd	Sandeep jindal	Non-Promoter	0	0.00	400,000	400,000	3.56	Non-Promoter

In Explanatory Statement of Item no. 1 Point e, On Page 21:-

A revised valuation report from CA Navin Khandelwal, an Independent Registered Valuer (Reg. No. IBBI/RV/05/2019/10779) has been obtained as per all 3 methods – Asset Approach, Income Approach & Market Approach. Previously only market approach has been considered. The Valuation Report shall be available for inspection by the members and the same may be accessed on the Company’s website www.indothai.co.in. However, the price per Warrant to be issued pursuant to the Non-Promoter Preferential Issue is fixed at INR 376 (Indian Rupees Three Hundred and Seventy-Six Only) per Warrant, being a price that is not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

In Explanatory Statement of Item No. 1 Point k, On Page 23:-

Identity of the natural persons who are ultimate beneficial owners of the shares proposed to be allotted and/ or who ultimately control the proposed allottees, **S. No. 2** would now be read as follows:

S. No	Name Of Proposed Allottee	Name of Ultimate Beneficial Owner
1.	Pavankumar Dhirajlal Trivedi	Pavankumar Dhirajlal Trivedi

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of the EGM which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum.

This Corrigendum will be available on the website of BSE Ltd. (www.bseindia.com), the National Stock Exchange of India Ltd. (www.nseindia.com) and on the website of the Company(www.indothai.co.in). All other contents of the Notice of the EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

For Indo Thai Securities Limited

Shruti Sikarwar
(Company Secretary cum Compliance Officer)
Membership No.: A61132

Date: 01st June, 2024
Place: Indore