



# SMIFS CAPITAL MARKETS LIMITED

Date: 13.09.2024

To,  
**BSE Limited,**  
20<sup>th</sup> Floor, P. J. Towers, Dalal Street,  
Mumbai- 400001  
Scrip Code 508905

To,  
**The Calcutta Stock Exchange Limited,**  
7, Lyons Range,  
Kolkata- 700001  
Scrip Code 029354

Dear Sir / Madam,

**Sub: Outcome of meeting of the Board of Directors of Smifs Capital Markets Limited, in terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

**Re: Revised Outcome of the meeting of the Board of Directors held on September 11, 2024 for preferential issue of upto 560000 equity shares and upto 5025000 Convertible Warrants (hereinafter collectively referred to as the "Preferential Issue")**

This is in reference to the captioned matter, the Company has taken into consideration the revised consent letters received from all the proposed allottees regarding the alteration in the quantum of number of shares applied approved for the captioned Preferential Issue vide outcome of Board Meeting filed with both BSE Limited and The Calcutta Stock Exchange Limited ("Stock Exchanges") on 11.09.2024. Thus, the revised quantum of no. of shares proposed to be allotted to the said the proposed allottees, which was duly approved by the Committee and taken on record and is detailed herein below for your kind perusal and reference.

Sr. No.	Name of the Proposed Allottees	Category of the proposed allottees (current and proposed status)	Pre allotment Equity and percentage of Shareholding		Post allotment Equity holding and percentage of post Allotment Shareholding*	
			Total Equity (No. of Shares)	%	Total Equity (considering full conversion of warrants)	%
1	Merlin Resources Pvt. Ltd.	Non- Promoter	0	0.00	2,92,000	3.75
2	Utsav Parekh	Promoter	96,200	1.72	4,84,200	6.21
3	Panchganga Advisors Pvt. Ltd.	Non- Promoter	0	0.00	3,85,000	4.94
4	Monnet Securities Pvt. Ltd.	Non- Promoter	0	0.00	3,85,000	4.94
5	Forbes EMF	Non- Promoter	0	0.00	3,82,000	4.90
6	Chivas Trading Pvt. Ltd.	Non- Promoter	1,560	0.03	3,81,560	4.89





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**Accordingly, the revised preferential issue stands reduced to 2,92,000 equity shares and 19,20,000 Convertible Warrants (hereinafter collectively referred to as the "Preferential Issue"). All other terms of the outcome of Board Meeting remain unchanged. The said changes has already been incorporated in the draft of the Postal Ballot Notice approved on 11.09.2024.**

This is for information and records.

Thanking You.

For Smifs Capital Markets Limited



(Poonam Bhatia)

Company Secretary – cum – Compliance Officer