



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 07.10.2024

The Manager
Dept. of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Sub: Submission of corrigendum to the detailed public statement in terms of SEBI SAST (Regulations), 2011 of NB Footwear Limited (BSE Code: 523242)

Ref.: Open Offer to acquire upto 35,10,000 equity shares of Rs. 10/- each of NB Footwear Limited ('Target Company') representing 26.00% of the voting share capital by Mr. Nitin Minocha (Acquirer-1) and M/s. Copo Holdings Private Limited (Acquirer-2) (hereinafter collectively referred to as "the Acquirers")

Dear Sir,

This is with reference to the above please find the corrigendum to the detailed public statement in terms of SEBI SAST (Regulations), 2011 being issued by us on behalf of captioned Acquirers with regard to open offer for acquisition of Equity Shares of NB Footwear Limited (Target Company) by Acquirers which was published on 07th October, 2024 in Financial Express - English Daily (all editions), Jansatta - Hindi Daily (all editions), Pratahkal - Marathi Daily (Mumbai edition) and Hindu Tamil - Tamil Daily (Vellore edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of corrigendum to the detailed public statement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF

NB FOOTWEAR LIMITED

("NBFL"/"TARGET COMPANY"/"TC") (Corporate Identification No. L19201TN1987PLC014902)

Registered Office: 87/84A, Mosque Street, Seduvalai Village, Vellore, Tamil Nadu – 632104, India;

Phone No. +91 9840011617; Email id: nbfootwearltd@gmail.com; Website: www.nbfootwear.in

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011

This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Nitin Minocha (Acquirer-1) and Copo Holdings Private Limited (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**") and the SEBI Observation Letter no. SEBI/HO/CFD/RAC/DCR-2/P/OW/2024/31050/2024 dated 01st October, 2024 in respect of Open Offer ("**Offer**") for the acquisition up to 35,10,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement ("**DPS**") pursuant to the Public Announcement ("**PA**") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition); Hindu Tamil – Tamil Daily (Vellore edition) on 24th July, 2024.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

1. Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	17.07.2024	Wednesday	17.07.2024	Wednesday
Publication of Detailed Public Statement in newspapers	24.07.2024	Wednesday	24.07.2024	Wednesday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	24.07.2024	Wednesday	24.07.2024	Wednesday
Last date of filing draft letter of offer with SEBI	31.07.2024	Wednesday	31.07.2024	Wednesday
Last date for a Competing offer	14.08.2024	Wednesday	14.08.2024	Wednesday
Receipt of comments from SEBI on draft letter of offer	22.08.2024	Thursday	01.10.2024	Tuesday
Identified date*	26.08.2024	Monday	04.10.2024	Friday
Date by which letter of offer be dispatched to the shareholders	02.09.2024	Monday	11.10.2024	Friday
Last date for revising the Offer Price	05.09.2024	Thursday	16.10.2024	Wednesday
Comments from Committee of Independent Directors of Target Company	05.09.2024	Thursday	16.10.2024	Wednesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	06.09.2024	Friday	17.10.2024	Thursday
Date of Opening of the Offer	09.09.2024	Monday	18.10.2024	Friday
Date of Closure of the Offer	23.09.2024	Monday	31.10.2024	Thursday
Post Offer Advertisement	30.09.2024	Monday	08.11.2024	Friday
Payment of consideration for the acquired shares	08.10.2024	Tuesday	18.11.2024	Monday
Final report from Merchant Banker	15.10.2024	Tuesday	25.11.2024	Monday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Promoters and Sellers) are eligible to participate in the Offer any time before the closure of the Offer.

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS



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SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

Place: Mumbai

Date: October 04, 2024