20 June, 2024

Mr. Thabraz Hushain W Compliance Officer Sy.Nos – 28/P16 of Agra Village & 85/P6 of BM Kaval Village, Kengeri Hobli Bangalore South - 560 082 Karnataka, India

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 BSE Scrip Code: 543387

National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: SJS

Dear Sirs,

Ref: <u>Disclosure for acquisition of shares in S.J.S. Enterprises Limited (the 'Company')</u> <u>pursuant to Regulation 29 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations").</u>

We wish to inform you that our holdings have increased to 1,566,976 shares, representing 5.0486% of the capital of the Company as at 18 June, 2024. As such, we are now a substantial shareholder of the Company.

Please find enclosed the disclosure in terms of Regulation 29 (1) of the SEBI Takeover Regulations, 2011.

This is for your information and records.

Yours faithfully,

For and on behalf of Goldman Sachs Asset Management International

Rahail Patel

Raharbatt

**Executive Director** 

# <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

## Part-A- Details of the Acquisition

| 1. Name of the Target<br>Company (TC)   | S.J.S. Enterprises Limited  |   |  |
|---|---|---|--|
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | <ul><li>(a) Acquirer - Goldman Sachs Asset Management International ("GSAMI")</li><li>(b) PAC – Goldman Sachs Asset Management, L.P. ("GSAMLP")</li></ul> |   |  |
| 3. Whether the acquirer belongs to Promoter/Promoter group  | No  |   |  |
| 4. Name(s) of the Stock<br>Exchange(s) where the<br>shares of TC are Listed   | Bombay Stock Exchange Limited National Stock Exchange of India Limited  |   |  |
| 5. Details of the acquisition as follows  | Number  | % w.r.t.total<br>share/voting capital<br>wherever applicable<br>(*) | % w.r.t. total diluted<br>share/voting capital of<br>the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights                         | 1,510,546 equity shares carrying voting rights (ISN: INE284S01014, S.J.S. Enterprises Limited)  | 4.8668%   | 4.8668%  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Voting rights (VR) otherwise than by equity shares | (a) Acquirer- 1,456,540 equity shares carrying voting rights  | 4.6928%   | 4.6928%  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to   | (b) PAC- 54,006 equity shares carrying voting rights  | 0.1740%   | 0.1740%  |
| receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)   | 1,510,546 equity shares carrying voting rights (ISN: INE284S01014, S.J.S. Enterprises Limited)  | 4.8668%   | 4.8668%  |

| Details of acquisition                           |                               |          |          |
|--|-------------------------------|----------|----------|
|  |                               |          |          |
| a) Shares carrying voting                        | 56,430 equity shares          |          |          |
| rights acquired                                  | carrying voting rights (ISN:  |          |          |
| b) VRs acquired otherwise                        | INE284S01014, S.J.S.          | 0.1818%  | 0.1818%  |
| than by equity shares                            | Enterprises Limited)          |          |          |
| c) Warrants/convertible                          |                               |          |          |
| securities/any other                             | 60 400                        |          |          |
| instrument                                       | (a) Acquirer- 56,430 equity   |          |          |
| that entitles the acquirer to                    | shares carrying voting        | 0.1818%  | 0.1818%  |
| receive shares carrying                          | rights                        | 0.101070 | 0.101070 |
| voting rights in the TC (specify holding in each |                               |          |          |
| category) acquired                               | 56,430 equity shares          |          |          |
| d) Shares in the nature of                       | carrying voting rights (ISN:  |          |          |
| encumbrance (pledge/ lien/                       | INE284S01014, S.J.S.          | 0.1818%  | 0.1818%  |
| non-disposal undertaking/                        | Enterprises Limited)          |          |          |
| others)  |                               |          |          |
| e) Total (a+b+c+/-d)                             |                               |          |          |
| After the acquisition,                           |                               |          |          |
| holding of acquirer along                        |                               |          |          |
| with PACs of:                                    |                               |          |          |
|  |                               |          |          |
| a) Shares carrying voting                        | 1,566,976 equity shares       | 5.0486%  | 5.0486%  |
| rights   | carrying voting rights        |          |          |
| b) VRs otherwise than by                         | (ISN: INE284S01014,           |          |          |
| equity shares                                    | S.J.S. Enterprises Limited)   |          |          |
| c) Warrants/convertible                          |                               |          |          |
| securities/any other                             |                               |          |          |
| instrument                                       | (a) Acquirer- 106,116 equity  | 0.226%   | 0.226%   |
| that entitles the acquirer to                    | shares carrying voting        | 0.22076  | 0.22070  |
| receive shares carrying                          | rights                        |          |          |
| voting rights in the TC                          | (L) DAC 706 271               |          |          |
| (specify holding in each                         | (b) PAC- 706,271 equity       | 1.506%   | 1.506%   |
| category) after acquisition                      | shares carrying voting rights |          |          |
| d) Shares in the nature of                       | rights                        |          |          |
| encumbrance (pledge/ lien/                       |                               |          |          |
| non-disposal undertaking/<br>others)             | 1,566,976 equity shares       |          |          |
| e) Total (a+b+c+d)                               | carrying voting rights        |          |          |
| c) Total (a+b+c+a)                               | (ISN: INE284S01014,           | 5.04969/ | 5.0486%  |
|  | S.J.S. Enterprises Limited)   | 5.0486%  | 5.0486%  |
|  |                               |          |          |
|  |                               |          |          |
| 6. Mode of acquisition                           | Open market purchase          |          |          |
| (e.g. open market / off-                         |                               |          |          |
| market / public issue /                          |                               |          |          |
| rights issue / preferential                      |                               |          |          |
| allotment / inter-se                             |                               |          |          |
| transfer etc).                                   |                               |          |          |
|  |                               |          |          |

| <ul> <li>7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</li> <li>8. Date of acquisition / sale of shares / VR or date of</li> </ul> | N/A 18 June, 2024   |
|---|---|
| receipt of intimation of<br>allotment of shares,<br>whichever is applicable   |   |
| 9. Equity share capital / total voting capital of the TC before the said acquisition  | Issued, subscribed and fully paid-up equity share capital of S.J.S. Enterprises Limited – 31,037,904 equity shares of Rs. 10/- each |
| 10. Equity share capital/<br>total voting capital of<br>the TC after the said<br>acquisition  | Issued, subscribed and fully paid-up equity share capital of S.J.S. Enterprises Limited – 31,037,904 equity shares of Rs. 10/- each |
| 11. Total diluted<br>share/voting capital of<br>the TC after the said<br>acquisition  | Issued, subscribed and fully paid-up equity share capital of S.J.S. Enterprises Limited – 31,037,904 equity shares of Rs. 10/- each |

#### Part-B\*\*\*

Name of the Target Company: S.J.S. Enterprises Limited

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

### Signature of the acquirer / Authorized Signatory

For and on behalf of

Raharbatt

Goldman Sachs Asset Management International

Rahail Patel

**Executive Director** 

Place: Singapore Date: 20 June, 2024