

15<sup>th</sup> November, 2024

To  
**The General Manager,**  
Listing Corporate Relationship Department  
The BSE Limited, Ground Floor,  
P.J. Towers, Dalal Street, Mumbai

**Board of Directors,**  
**MINI DIAMONDS (INDIA) LTD**  
DW-9020, Bharat Diamond Bourse, Bandra Kurla  
Complex, Bandra East, Mumbai, Maharashtra,  
400051  
Script Code: 523373

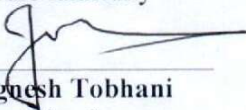
**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Respected Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure-I for acquisition of 21,00,000(8.91%) equity shares of the MINI DIAMONDS (INDIA) LTD. under the terms of preferential allotment.

Please take it on your record.

Thanking you,  
Yours faithfully

  
\_\_\_\_\_  
**Jignesh Tobhani**  
(Acquirer)

Encl.: As above

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A - Details of the Acquisition**

Name of the Target Company (TC)	<b>MINI DIAMONDS (INDIA) LTD</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jignesh Tobhani		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>	NIL	NIL	NIL
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> <li>e) Total (a+b+c+d)</li> </ul>			
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	21,00,000	8.91%	8.91%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	0

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0	0
<b>e) Total (a+b+c+/-d)</b>	<b>21,00,000</b>	<b>8.91%</b>	<b>8.91%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	21,00,000	8.91%	8.91%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities /Any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>21,00,000</b>	<b>8.91%</b>	<b>8.91%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of allotment: 14.08.2024 Date of permission to trade on Exchange:11.11.2024		
Equity shares capital / total voting capital of the TC before the said acquisition	35,69,116 Equity shares of Rs.10/- each amounting to Rs. 3,56,91,160/-		
Equity shares capital/ total voting capital of the TC after the said acquisition	2,35,69,116 Equity shares of Rs.10/- each amounting to Rs. 23,56,91,160/-		
Total diluted share/voting capital of the TC after the said acquisition	2,35,69,116 Equity shares of Rs.10/- each amounting to Rs. 23,56,91,160/-		