

Somani

B-23 Kapur Mahal
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Mumbai 400020

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13 July 2024

To,
BSE Limited
P.J. Towers,
Dalal Street
Mumbai- 400001

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Unit: **SOMA PAPERS & INDUSTRIES LIMITED.**

With reference to the subject cited, I, Saraswati Somani have sold 27,575 Equity Shares of Soma Papers and Industries Limited on 12.07.2024. In this regard, please find enclosed herewith prescribed Form 29 (2) under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you.

Yours faithfully,

Saraswati Somani

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Encl: As above



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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART A- DETAILS OF THE DISPOSAL

1. Name of the Target Company (TC)	Soma Papers & Industries Limited		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Saraswati Somani PACs: 1. SRS Trading & Agencies Private Limited 2. Bharat Krishnakumar Somani 3. Vikram Somani HUF 4. Asha Somani 5. Rakhi Somani 6. Vikram Somani 7. Oricon Enterprises Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the disposal under consideration, holding of:</u> a) Shares carrying voting rights			
SRS Trading & Agencies Private Limited	5,65,736	40.35	40.35
Vikram Somani	8,462	0.60	0.60
Bharat Krishnakumar Somani	27,500	1.96	1.96
Somani Vikram HUF	3,000	0.21	0.21
Asha Somani	15,070	1.07	1.07
Rakhi Somani	7,300	0.52	0.52

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Saraswati Somani	27,575	1.97	1.97
Oricon Enterprises Ltd	39,487	2.82	2.82
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	6,94,130	49.50	49.50
<u>Details of sale</u>			
a) Shares carrying voting rights sold			
SRS Trading & Agencies Private Limited	5,65,736	40.35	40.35
Vikram Somani	8,462	0.60	0.60
Bharat Krishnakumar Somani	0	0	0
Somani Vikram HUF	0	0	0
Asha Somani	0	0	0
Rakhi Somani	0	0	0
Saraswati Somani	27,575	1.97	1.97
Oricon Enterprises Ltd	0	0	0
b) VRs acquired/sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--

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d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+d)	6,01,773	42.92	42.92
<u>After the sale holding of:</u>			
a) Shares carrying voting rights			
SRS Trading & Agencies Private Limited	0	0	0
Vikram Somani	0	0	0
Bharat Krishnakumar Somani	27,500	1.96	1.96
Somani Vikram HUF	3,000	0.21	0.21
Asha Somani	15,070	1.07	1.07
Rakhi Somani	7,300	0.52	0.52
Saraswati Somani	0	0	0
Oricon Enterprises Ltd	39,487	2.82	2.82
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding	--	--	--
e) Total (a+b+c+d)	92,357	6.58	6.58
6. Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off-market (Open offer)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.07.2024		

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8. Equity share capital / total voting capital of the TC before the said acquisition / sale	14,02,150 equity shares of Rs. 10/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	14,02,150 equity shares of Rs. 10/- each
10. Total diluted share/voting capital of the TC after the said acquisition / sale	14,02,150 equity shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Saraswati Somani

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Place: Mumbai

Date: 13.07.2024