



Amrit Corp. Ltd.

ACL/CS/

CIN: L15141UP1940PLC000946

Dated: January 12, 2022

BSE Limited

Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Sub.: Intimation under Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 - Acquisition of Equity Shares of Amrit Corp. Limited under amalgamation among the promoter companies.

Dear Sir,

We have received intimation under Regulation 10(1)(d)(iii) of the Takeover Regulations from M/s. A. K. Bajaj Investment Private Limited, vide their letter dated January 12, 2021 that they have acquired 53,451 no. of equity shares of Amrit Corp. Limited under the Scheme of Amalgamation for amalgamation of V. K. Bajaj Investment Private Limited ("Transferor Promoter Company") with A. K. Bajaj Investment Private Limited ("Transferee Promoter Company") sanctioned by the Hon'ble National Company Law Tribunal, Allahabad Bench ('NCLT'). With this acquisition total holding of A. K. Bajaj Investment Private Limited is 1,12,242 constituting 5.45% of the paid-up capital of our Company.

There will be no change in the combined promoter shareholding which remains at 74.56% of the paid-up equity share capital of Company i.e. same before and after the Scheme of amalgamation.

Copies of above letter and the intimation u/r 10(1)(d)(iii) received by us as above, are sent herewith.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully

For **Amrit Corp. Limited**


(P. K. Das)

Company Secretary
& Compliance Officer



Encl: as above

Amrit Corporate Centre

A - 95, Sector-65, NOIDA - 201 309 (U.P.) Ph.: 0120-4506900, 2406166 Fax: 0120-4506910
Website: www.amritcorp.com, Email: info@amritcorp.com

Regd. Office: CM/28 (First Floor), Gagan Enclave, Amrit Nagar, G. T. Road, Ghaziabad-201 009 (U.P.)
Ph.: 0120-2866880, 2866886

A.K. BAJAJ INVESTMENT PVT. LTD.

Regd. Office: 56, MODEL TOWN, Ghaziabad - 201001 (UP)



AKBIPL/

Dated: January 12, 2022

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Sub.: Intimation of acquisition of 53,451 Equity Shares of Rs. 10/- each - Acquisition under the Scheme of amalgamation sanctioned by Hon'ble National Company Law Tribunal, Allahabad Bench ('NCLT') under Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (Takeover Regulation) - Report under Regulation 10(6).

Dear Sir,

We, A. K. Bajaj Investment Private Limited, do hereby report under regulation 10(1)(d)(iii) of the Takeover regulation that the Scheme of the Amalgamation ("Scheme") for the amalgamation of V. K. Bajaj Investment Private Limited ('VKBIPL') ("Transferor Promoter Company") with the Company, A. K. Bajaj Investment Private Limited. ('AKBIPL') ("Transferee Promoter Company") has been sanctioned by the Hon'ble National Company Law Board Tribunal, Allahabad Bench at Allahabad ("NCLT") vide order dated 07.12.2021 . The certified copy of the Order of the Hon'ble NCLT has been filed with the Registrar of Companies of U.P. & Uttrakhand at Kanpur on 22.12.2021 and therefore the "Effective Date" of the Scheme is "December 22, 2021" for all effects and purposes under the Scheme. We are enclosing herewith the copy of the Hon'ble NCLT order sanctioning the Scheme together with a copy of the Scheme of Amalgamation.

Consequent to the coming into force of the Scheme, the entire business, including all movable/ immovable & tangible/intangible properties, investments, bank balances/cash-in-hand and provisions/liabilities together with all rights, interests, benefits and obligations concerning the said businesses of the Transferor Promoter Company shall without any further act or deed be transferred to and vested in the Company w.e.f. the Appointed Date i.e. 01.04.2021 in terms of Para 4.1 of the Scheme.

The prescribed format for reporting the above under Regulation 10(6) of the Takeover Regulation, duly completed and signed, is enclosed herewith. A copy of this letter and the format is also being sent to the Target Company, Amrit Corp. Limited.

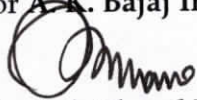


Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For ~~A.K. Bajaj~~ Investment Private Limited.



(Jagdish Chand Rana)

Director

DIN: 00026190



Encl: as above

CC to:

The Company Secretary,
M/s Amrit Corp. Limited
CM-28, First Floor, Gagan Enclave
Amrit Nagar, G.T. Road Ghaziabad -201 009 (UP)

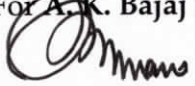
Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Amrit Corp. Limited	
2.	Name of the acquirer(s)	A. K. Bajaj Investment Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of equity shares consequent to the Scheme of Amalgamation of V. K. Bajaj Investment Private Limited with A. K. Bajaj Investment Private Limited, duly sanctioned by the Hon'ble National Company Law Tribunal, Allahabad Bench ('NCLT').	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange -	NA NA NA	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	V. K. Bajaj Investment Private Limited	NA
	b. Date of acquisition	12.01.2022	NA
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	53,451	NA
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1.76%	NA
	e. Price at which shares are proposed to be acquired / actually acquired	NIL	NA



8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a.	Each Acquirer / Transferee(*) A. K. Bajaj Investment Private Limited.	1,12,242	3.69%	1,65,693	5.45%
b.	Each Seller / Transferor V. K. Bajaj Investment Private Limited	53,451	1.76%	NIL	NIL

For **A. K. Bajaj Investment Private Limited.**



(Jagdish Chand Rana)

Director

DIN: 00026190



Place : Ghaziabad

Date : 12.01.2022