

Peak XV Partners Investment Holdings III

Fifth Floor, Ebene Esplanade, 24 Bank Street, Cybercity Ebene – Mauritius

Tel: (230) 401 2300; Fax: (230) 401 2301

30 December 2024

To,

BSE Limited

1st floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Maharashtra, India

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Maharashtra, India

One Mobikwik Systems Limited

Unit 102, 1st Floor,
Block-B, Pegasus One,
Golf Course Road,
Sector 53, Gurugram – 122 003
Haryana, India

Sir/ Madam,


Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by Peak XV Partners Investment Holdings III in respect of sale of equity shares of One Mobikwik Systems Limited

In compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed the requisite disclosure.

We request you to kindly take note and do the needful.

Yours sincerely,

For Peak XV Partners Investment Holdings III



Name: Satyadeo Bissessur

Designation: Director

Place: Fifth Floor, Ebene Esplanade, 24 Bank Street, Cybercity Ebene, Mauritius

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Name of the Target Company (TC)	One Mobikwik Systems Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Peak XV Partners Investment Holdings III ¹ (Seller) Peak XV Partners Investments IV (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale under consideration, holding of:			
a) Shares carrying voting rights			
1. Seller	14,82,558 ²	1.91%	1.91%
2. PAC	77,49,321	9.98%	9.98%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	92,31,879	11.88%	11.88%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
1. Seller	12,01,611	1.55 %	1.55%
2. PAC	Nil	Nil	Nil
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil

¹ Formerly known as Sequoia Capital India Investment Holdings III.

² Kindly note that on December 19, 2024, the seller had sold 7,00,650 equity shares (0.90%) in the open market, pursuant to which the seller's total shareholding in the target company had reduced from 21,83,208 equity shares (2.81%) as last disclosed by the target company in its shareholding pattern, to 14,82,558 equity shares (1.91%).

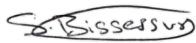
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered /invoked/released by the acquirer/seller	Nil	Nil	Nil
e) Total (a+b+c+/-d)	12,01,611	1.55%	1.55%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
1. Seller	2,80,947	0.36%	0.36%
2. PAC	77,49,321	9.98%	9.98%
b) Shares encumbered with the acquirer/seller	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	Nil	Nil	Nil
e) Total (a+b+c+d)	80,30,268	10.34%	10.34%
Mode of acquisition/sale (e.g. open market/ off-market/ public issue / rights issue / preferential allotment/ inter-se transfer etc.).	Open Market		
Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 26, 2024 ³		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	7,76,86,313 equity shares of ₹2 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	7,76,86,313 equity shares of ₹2 each		
Total diluted share/voting capital of the TC after the said acquisition/sale	7,76,86,313 equity shares of ₹2 each		

³ As stated in Footnote No. 2 above, on December 19, 2024, the Seller had sold 7,00,650 shares (0.90%). Accordingly, the disclosure requirements under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is triggered on account of an aggregate sale of 19,02,261 shares (approximately 2.45% of the total paid-up share capital of the target company).

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, viz., the shareholding pattern as of December 16, 2024.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Peak XV Partners Investment Holdings III



Name: Satyadeo Bissessur

Designation: Director

Place: Fifth Floor, Ebene Esplanade, 24 Bank Street, Cybercity Ebene, Mauritius