

February 06, 2025

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| BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Tel: 022 - 2272 1233 / 34 Fax: 022 - 2272 2131 / 1072/ 2037 / 2061 / 41 Scrip Code: 532345 ISIN No.: INE152B01027 Re.: Allcargo Gati Limited | National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Tel: 022 - 2659 8235 / 36 / 452 Fax: 022 - 2659 8237/ 38 Symbol : ACLGATI ISIN No.: INE152B01027 Re.: Allcargo Gati Limited |
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Dear Sir/Madam,

Subject: Outcome of the meeting of the Board of Directors of Allcargo Gati Limited (“Company”) held today, Thursday, February 06, 2025.

This is with reference to our letter dated January 31, 2025, we wish to inform you that the Board of Directors of the Company at their meeting held today, i.e., February 06, 2025, have *inter-alia*, approved the following:

1. Unaudited Standalone and Consolidated Financial Results of the Company for the third quarter of FY 2024-25 ended on December 31, 2024.

Pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with Para A of Part A of Schedule III, a copy of the Unaudited Standalone and Consolidated Financial Results of the Company for the third quarter of the FY 2024-25 ended on December 31, 2024, as recommended by the Audit Committee of the Company accompanied by the Limited Review Report of the Auditors thereon is enclosed herewith as **Annexure A**.

2. Increase in authorized share capital and consequent alteration to the capital clause of the Memorandum of Association of the Company.

Considered and approved the increase in the Authorized Share Capital of the Company from ₹35,00,00,000/- (Rupees Thirty Five Crores only) divided into 17,50,00,000 (Seventeen Crore and Fifty Lakhs) equity shares of ₹ 2/- (Rupees Two only) to ₹70,00,00,000/- (Rupees Seventy Crores only) divided into 35,00,00,000 (Thirty Five Crores only) equity shares of ₹ 2/- (Rupees Two only) by creation of additional 17,50,00,000 (Seventeen Crore and Fifty Lakhs) equity shares of ₹ 2/- (Rupees Two only). Consequently, leading to an alteration in Capital clause of Memorandum of Association of the Company, subject to the approval of the Members of the Company.

Allcargo Gati Limited (Formerly known as “Gati Limited”)

Registered Office: 4th Floor, B Wing, Allcargo House, CST Road, Kalina Santacruz (East), Mumbai – 400098, Maharashtra, India

Corporate Office: Western Pearl, 4th Floor, Survey No. 13(p), Kondapur, Hyderabad, Rangareddy – 500084, Telangana, India

E-mail: investor.services@allcargologistics.com **Tel:** 022 66798100

CIN: L63011MH1995PLC420155 | **Website:** www.gati.com

3. **Re-designation of Mr. Ketan Nishikant Kulkarni, Deputy Managing Director of Gati-Express & Supply Chain Private Limited, ("GESCPL") Material Subsidiary of the Company as Managing Director and Chief Executive Officer of the GESCPL.**

Pursuant to Regulation 30 of the Listing Regulations, Mr. Ketan Nishikant Kulkarni has been appointed as the Managing Director and Chief Executive Officer of Gati Express & Supply Chain Private Limited, Material Subsidiary of the Company, pursuant to Section 196, Section 197, Section 203 and Schedule V of the Companies Act, 2013 which is subject to the approval of the Shareholders of GESCPL. He shall also be a Senior Management Personnel of the Company.

The details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure B**.

4. **Allotment of Equity Shares of the Company.**

Allotment of 13,861 equity shares of Rs. 2/- each of the Company, fully paid up, on Exercise of Employees Stock Appreciation Rights ("ESARs") under the Allcargo Gati Limited (formerly known as "Gati Limited") - Employees Stock Appreciation Rights Plan 2021 ("Plan") to eligible employees pursuant to exercise of ESARs, as per the Plan.

The details as required under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as **Annexure C**.

The information contained in this outcome is also being made available on the Company's website www.gati.com, on the website of the National Stock Exchange of India Limited (www.nseindia.com) and BSE Limited (www.bseindia.com).

The Board Meeting commenced at 02:00 P.M. and concluded at 04:15 P.M.

We request you to take the same on record.

Yours faithfully,
For **Allcargo Gati Limited**
(Formerly known as "Gati Limited")

Piyush Khandelwal
Company Secretary & Compliance Officer
Membership No.: A65318

Encl.: As above

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Allcargo Gati Limited (formerly known as Gati Limited)**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Allcargo Gati Limited (the "Company") for the quarter ended December 31, 2024 and year to date from April 01, 2024 to December 31, 2024 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Aniket A Sohani
Partner
Membership No.: 117142

UDIN: 25117142BMKVPF4379
Mumbai
February 06, 2025

| <p style="text-align: center;">ALLCARGO GATI LIMITED (Formerly Known as "GATI LIMITED") CIN: L63011MH1995PLC420155 Regd. Office: 4th Floor, B Wing, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra Corp. Office : 4th floor, Western Pearl, Survey No.13(P), Kondapur, Hyderabad - 500084, Telangana website: www.gati.com e-mail: investor.services@allcargologistics.com Telephone: 022-66798100 Statement Of Unaudited Standalone Financial Results For The Quarter and Nine Months Ended December 31, 2024</p> | | | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------|--------------------|-------------------|-------------------|-------------------|----------------|
| Sl.No | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
| | | December 31, 2024 | September 30, 2024 | December 31, 2023 | December 31, 2024 | December 31, 2023 | March 31, 2024 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income: | | | | | | |
| | a) Revenue from Operations | 4,837 | 5,269 | 5,369 | 15,154 | 16,961 | 22,073 |
| | b) Other Income (Refer Note 5) | 536 | 516 | 200 | 1,311 | 698 | 958 |
| | Total Income | 5,373 | 5,785 | 5,569 | 16,465 | 17,659 | 23,031 |
| 2 | Expenses: | | | | | | |
| | a) Purchase of Stock in trade | 4,710 | 5,039 | 5,149 | 14,640 | 16,319 | 21,310 |
| | b) Changes in Inventories of Stock in trade | (39) | 57 | 43 | 1 | 74 | 29 |
| | c) Operating Expenses | 51 | 46 | 44 | 142 | 138 | 174 |
| | d) Employee Benefits Expenses | 19 | 68 | 51 | 159 | 206 | 274 |
| | e) Finance Cost | 1 | 1 | 1 | 3 | 7 | 8 |
| | f) Depreciation and Amortisation Expenses | 10 | 12 | 14 | 34 | 41 | 53 |
| | g) Other Expenses | 126 | 154 | 85 | 378 | 333 | 487 |
| | Total Expenses | 4,878 | 5,377 | 5,387 | 15,357 | 17,118 | 22,335 |
| 3 | Profit Before Exceptional items and Tax (1-2) | 495 | 408 | 182 | 1,108 | 541 | 696 |
| 4 | Exceptional Items (Refer Note 7) | - | - | 2,669 | 12 | 2,669 | 2,663 |
| 5 | Profit Before Tax (3+4) | 495 | 408 | 2,851 | 1,120 | 3,210 | 3,359 |
| 6 | Tax expenses | | | | | | |
| | a) Current tax | 85 | - | - | 85 | - | - |
| | b) Deferred tax | - | - | - | - | - | - |
| | c) Tax Related to earlier years | - | - | - | (40) | - | (58) |
| 7 | Profit for the period/year (5-6) | 410 | 408 | 2,851 | 1,075 | 3,210 | 3,417 |
| 8 | Other Comprehensive income / (expense): | | | | | | |
| | Items that will not be reclassified in profit or loss | | | | | | |
| | a) Remeasurement gains/(losses) on defined benefit plans | (1) | (1) | (2) | (3) | (6) | 2 |
| | b) Income tax effect on above items | - | - | - | - | - | - |
| | Other Comprehensive income / (expense) for the Period/year | (1) | (1) | (2) | (3) | (6) | 2 |
| 9 | Total Comprehensive income for the Period/Year (7+8) | 409 | 407 | 2,849 | 1,072 | 3,204 | 3,419 |
| | Paid up equity share capital (Face Value of the Share ₹ 2/- each) | 2,941 | 2,940 | 2,605 | 2,941 | 2,605 | 2,605 |
| | Other Equity | | | | | | 71,017 |
| 10 | Earnings Per Share (in ₹) * | | | | | | |
| | Basic | 0.28 | 0.28 | 2.19 | 0.76 | 2.47 | 2.63 |
| | Diluted | 0.28 | 0.28 | 2.17 | 0.76 | 2.46 | 2.63 |

(*) Not annualised except for year end.

ALLCARGO GATI LIMITED (Formerly Known as "GATI LIMITED")

Unaudited Standalone Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Nine Months Ended December 31, 2024

| Particulars | (₹ in Lakhs) | | | | | |
|---------------------------------------------------------------------------------------|----------------------|-----------------------|----------------------|----------------------|----------------------|-------------------|
| | Quarter Ended | | | Nine Months Ended | | Year Ended |
| | December 31, 2024 | September 30, 2024 | December 31, 2023 | December 31, 2024 | December 31, 2023 | March 31, 2024 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. Segment Revenue | | | | | | |
| (Net Sale / Income from each Segment) | | | | | | |
| a) Express Distribution | 1 | 2 | - | 5 | 22 | 24 |
| b) Fuel Stations | 4,810 | 5,233 | 5,336 | 15,055 | 16,838 | 21,915 |
| c) Unallocated | 26 | 34 | 33 | 94 | 101 | 134 |
| Total | 4,837 | 5,269 | 5,369 | 15,154 | 16,961 | 22,073 |
| Less: Inter Segment Revenue | | - | - | - | - | - |
| Net Sales / Income from Operations | 4,837 | 5,269 | 5,369 | 15,154 | 16,961 | 22,073 |
| 2. Segment Results (Profit / (Loss) before tax and interest from each Segment) | | | | | | |
| a) Express Distribution | (5) | (15) | (12) | (31) | (18) | (24) |
| Total(A) | (5) | (15) | (12) | (31) | (18) | (24) |
| b) Fuel Stations | 51 | 56 | 62 | 170 | 199 | 243 |
| Total(B) | 51 | 56 | 62 | 170 | 199 | 243 |
| Total Segment Results(A+B) | 46 | 41 | 50 | 139 | 181 | 219 |
| Add/(Less): (i) Finance Cost, net | (1) | (1) | (1) | (3) | (7) | (8) |
| (ii) Other unallocated Income/(expense), net | 450 | 368 | 133 | 972 | 367 | 485 |
| (iii) Exceptional Items - Income/(expense), net (Refer Note 7) | - | - | 2,669 | 12 | 2,669 | 2,663 |
| Profit before tax | 495 | 408 | 2,851 | 1,120 | 3,210 | 3,359 |
| 3. Segment Assets | | | | | | |
| a) Express Distribution | 381 | 367 | 222 | 381 | 222 | 253 |
| b) Fuel Stations | 1,209 | 1,204 | 1,204 | 1,209 | 1,204 | 1,191 |
| c) Unallocated | 90,849 | 90,340 | 73,006 | 90,849 | 73,006 | 73,191 |
| Total Assets | 92,439 | 91,911 | 74,432 | 92,439 | 74,432 | 74,635 |
| 4. Segment Liabilities | | | | | | |
| a) Express Distribution | 249 | 250 | 244 | 249 | 244 | 254 |
| b) Fuel Stations | 45 | 53 | 46 | 45 | 46 | 45 |
| c) Unallocated | 904 | 840 | 813 | 904 | 813 | 714 |
| Total Liabilities | 1,198 | 1,143 | 1,103 | 1,198 | 1,103 | 1,013 |

Notes:

- The above statement of unaudited standalone financial results of Allcargo Gati Limited ("the Company") (Formerly known as Gati Limited) have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, other accounting principles generally accepted India and guideline issued by the Securities and Exchange Board of India ("SEBI"). These were reviewed and recommended by Audit Committee and approved by Board of Directors at their respective meetings held on February, 06 2025.
- The Company is mainly engaged in the business of Express Logistics through its flagship subsidiary "Gati Express & Supply Chain Private Limited" (formerly known as Gati Kintetsu Express Private Limited) and Fuel Stations.
- During the previous year, the name of Company was changed to "Allcargo Gati Limited", pursuant to the approval of the Board of Directors vide their Meeting held on August 04, 2023 and the shareholders of the Company at the Annual General Meeting held on September 04, 2023. The Registrar of Companies, Telangana, approved and accordingly issued fresh certificate of incorporation pursuant to the change of the name w.e.f. October 19, 2023.
- The Company completed the process of Qualified Institution Placement during the quarter ended 30th June 2024. The placement document was filed on June 27, 2024 and after receipt of proceeds of ₹ 16,928 lakhs, 16,760,800 equity shares were allotted on June 28, 2024.
- Other Income includes the following ;

| Particulars | (₹ in Lakhs) | | | | | |
|-----------------------------------------------|-------------------|--------------------|-------------------|-------------------|-------------------|----------------|
| | Quarter Ended | | | Nine Months Ended | | Year Ended |
| | December 31, 2024 | September 30, 2024 | December 31, 2023 | December 31, 2024 | December 31, 2023 | March 31, 2024 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| Rental Income | 2 | 2 | 2 | 7 | 16 | 17 |
| Liabilities no longer required - Written back | - | - | - | - | 76 | 77 |
| Interest Income on - | | | | | | |
| Inter Corporate Deposits | 329 | 253 | 65 | 647 | 179 | 244 |
| Deposits with Bank | 204 | 261 | 134 | 636 | 382 | 538 |
| Refund of Income Tax | - | - | - | 20 | - | 37 |
| Others (Refer Note 6) | 1 | - | (1) | 1 | 46 | 45 |
| Total | 536 | 516 | 200 | 1,311 | 698 | 958 |

- During the previous year Company had signed an out of court settlement with AIR India, pertaining to an ongoing legal matter before the Hon'ble Delhi High Court. As a result, Company had received a sum of ₹42 lakhs in June 2023 towards the final settlement, which had been recognised as Other Income. Pursuant to the settlement, the Hon'ble Delhi High Court accepted the Company's petition for withdrawal of the case and released the original bank guarantee, amounting to ₹2,200 lakhs, which was equivalent to the disputed arbitral award. The mentioned bank guarantee was released by the banking partner during previous year.

- Exceptional item includes the following ;

| Particulars | (₹ in Lakhs) | | | | | |
|------------------------------------------------------------------------------|-------------------|--------------------|-------------------|-------------------|-------------------|----------------|
| | Quarter Ended | | | Nine Months Ended | | Year Ended |
| | December 31, 2024 | September 30, 2024 | December 31, 2023 | December 31, 2024 | December 31, 2023 | March 31, 2024 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| Loss on write off of Property, Plant & Equipment, net | - | - | - | - | - | (1) |
| Relinquishment of Corporate Guarantee (Refer Note 8) | - | - | 2,360 | - | 2,360 | 2,360 |
| Net Loss on disposal of Non-core Assets | - | - | 309 | 12 | 309 | 308 |
| Provision on investment in Gati Import Export Trading Limited (Refer Note 9) | - | - | - | - | - | (4) |
| Total | - | - | 2,669 | 12 | 2,669 | 2,663 |

Note - The related tax on exceptional items is accounted under tax expenses

- In January 2016, Company had issued a Corporate Guarantee to IDFC Bank Limited ("IDFC") on behalf of GI Hydro Private Limited (formerly GATI Infrastructure Private Limited ("GIPL")). In FY 2017-18, the Company recorded a liability of ₹2,360 lakhs due to the invocation of the Corporate Guarantee by IDFC. Subsequently, IDFC assigned all rights, title, and interests in financial assistance of GIPL to Edelweiss Asset Reconstruction Company Limited ("Edelweiss") under the SARFAESI Act, 2002. During the previous year, GIPL had raised funds by issuing bonds and subsequent to the quarter end repaid its debts to Edelweiss and thereby on January 12, 2024, Edelweiss had issued no-due certificate relinquishing the Corporate Guarantee issued by the Company. Accordingly, the Company had reassessed its exposure and reversed the liability of ₹2,360 lakhs. This was treated as exceptional item (gain). Further the legal matters associated with this guarantee were disposed off during the Previous year.
- Gati Import Export Trading Limited (GIETL), a wholly owned subsidiary of the Company, has discontinued its operations in FY 2021. Company's investment in "GIETL" was provided to extent of ₹ 187 lakhs as on March 31, 2024, out of this ₹ 4 lakhs was provided in the previous year.
- During the previous year, the Registrar of Companies (ROC), Hyderabad and Registrar of Companies (ROC), Mumbai, Ministry of Corporate Affairs had approved form INC 22 giving effect to the change in the registered office address of the Company at "4th Floor, B Wing, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai - 400 098". Fresh certificate of incorporation with the change in the registered office address of the Company was issued by the ROC Mumbai w.e.f. February 27, 2024.
- During the previous year, Allcargo Logistics Limited ("Parent Company") had acquired a 30% stake (1,50,000 Equity Shares) in "Gati Express & Supply Chain Private Limited" (formerly known as Gati Kintetsu Express Private Limited), a material subsidiary. The acquisition comprised 1,30,000 Equity Shares (26% stake) from KWE-Kintetsu World Express (S) Pte Ltd and 20,000 Equity Shares (4% stake) from KWE Kintetsu Express (India) Private Limited. The name of the Subsidiary Company "Gati Kintetsu Express Private Limited" was changed to "Gati Express & Supply Chain Private Limited" w.e.f. July 27, 2023, duly approved by the Registrar of Companies, Mumbai, Ministry of Corporate Affairs.
- The Board of Directors in their meeting held on December 21, 2023 had considered and approved the Scheme of Arrangement involving Allcargo Logistics Limited (Parent Company), Allcargo ECU Limited (Fellow Subsidiary), Allcargo Gati Limited (the Holding Company), Gati Express & Supply Chain Private Limited (Subsidiary) and Allcargo Supply Chain Private Limited (Fellow Subsidiary). The Scheme involves merger of fellow subsidiary and subsidiary with the Holding Company effective from appointed date of October 01, 2023 and the merger of the Holding Company (post-merger of fellow subsidiary and subsidiary) with the Parent Company on the date the Scheme becomes effective. The Stock Exchanges have approved the Scheme of Arrangement and the Holding Company has filed the necessary application with NCLT, Mumbai. As directed by the NCLT, the meeting of members to approve the scheme has been scheduled on February 18, 2025. The Scheme of Arrangement and other relevant details are available on the Holding Company's website.

For Allcargo Gati Limited
(Formerly known as Gati Limited)

Dinesh Kumar Lal
Non-Executive Independent Director
DIN: 00037142

Place: Mumbai
Date: February 06, 2025

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Allcargo Gati Limited (formerly known as Gati Limited)**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Allcargo Gati Limited (the "Holding Company"), its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") and its associate for the quarter ended December 31, 2024 and year to date from April 01, 2024 to December 31, 2024 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Holding Company:

Allcargo Gati Limited (formerly known as 'Gati Limited')

Subsidiaries:

Gati Express & Supply Chain Private Limited (formerly known as "Gati Kintetsu Express Private Limited")

Gati Import Export Trading Limited

Zen Cargo Movers Private Limited

Gati Logistics Parks Private Limited

Gati Projects Private Limited

Associate Company:

Gati Ship Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.
6. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of
- four subsidiaries, whose interim financial results and other financial information reflect total revenues of Rs Nil and Rs Nil, total net loss after tax of Rs. 7.68 Lakhs and Rs. 12.72 Lakhs, total comprehensive loss of Rs. 7.68 Lakhs and Rs. 12.72 Lakhs, for the quarter ended December 31, 2024 and the period ended on that date respectively.
 - one associate, whose interim financial results includes the Group's share of net profit of Rs. Nil and Rs Nil and Group's share of total comprehensive income of Rs. Nil and Rs. Nil for the quarter ended December 31, 2024 and for the period ended on that date respectively.

The unaudited interim financial results and other unaudited financial information of these subsidiaries and associate have not been reviewed by any auditor and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries and associate, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 6 is not modified with respect to our reliance on the financial results certified by the Management.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Aniket A Sohani
Partner
Membership No.: 117142

UDIN: 25117142BMKVPG2142

Mumbai
February 06, 2025

ALLCARGO GATI LIMITED (Formerly known as "GATI LIMITED")

CIN: L63011MH1995PLC420155

Regd. Office: 4th Floor, B Wing, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra

Corp. Office : 4th floor, Western Pearl, Survey No.13(P), Kondapur, Hyderabad - 500084, Telangana

website: www.gati.com e-mail: investor.services@allcargologistics.com Telephone: 022-66798100

Statement Of Unaudited Consolidated Financial Results For The Quarter And Nine Months Ended December 31, 2024

(₹ in Lakhs)

| Sl.No | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|-----------|-------------------------------------------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-------------------|
| | | Decemeber 31, 2024 | September 30, 2024 | Decemeber 31, 2023 | Decemeber 31, 2024 | Decemeber 31, 2023 | March 31, 2024 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income: | | | | | | |
| | a) Revenue From Operations | 44,055 | 42,635 | 42,449 | 1,27,514 | 1,29,219 | 1,69,799 |
| | b) Other Income (Refer Note 6) | 303 | 314 | 172 | 882 | 776 | 1,151 |
| | Total Income | 44,358 | 42,949 | 42,621 | 1,28,396 | 1,29,995 | 1,70,950 |
| 2 | Expenses : | | | | | | |
| | a) Purchases of Stock in trade | 4,710 | 5,039 | 5,149 | 14,640 | 16,319 | 21,310 |
| | b) Changes in Inventories of Stock in trade | (39) | 57 | 43 | 1 | 74 | 29 |
| | c) Operating Expenses | 29,447 | 27,575 | 29,112 | 83,061 | 85,434 | 1,11,625 |
| | d) Employee Benefit Expenses | 4,269 | 4,358 | 3,918 | 13,121 | 13,520 | 17,726 |
| | e) Finance Cost | 526 | 535 | 766 | 1,808 | 2,249 | 3,002 |
| | f) Depreciation and Amortisation Expense | 1,834 | 1,841 | 1,669 | 5,529 | 4,920 | 6,894 |
| | g) Other Expenses | 3,534 | 3,817 | 3,558 | 10,844 | 10,061 | 13,919 |
| | Total Expenses | 44,281 | 43,222 | 44,215 | 1,29,004 | 1,32,577 | 1,74,505 |
| 3 | Profit/(Loss) Before Exceptional items and Tax (1-2) | 77 | (273) | (1,594) | (608) | (2,582) | (3,555) |
| 4 | Exceptional Items (Refer Note 8) | - | - | 3,352 | (1) | 3,352 | 3,449 |
| 5 | Profit/(Loss) Before Tax (3+4) | 77 | (273) | 1,758 | (609) | 770 | (106) |
| 6 | Tax Expense/(Benefit) | | | | | | |
| | a) Current tax | 85 | (16) | - | 85 | - | 235 |
| | b) Deferred tax | (90) | (127) | (125) | (388) | (459) | (895) |
| | c) Tax Related to earlier years | 18 | - | - | (22) | - | (58) |
| 7 | Profit/(Loss) for the period/year (5-6) | 64 | (130) | 1,883 | (284) | 1,229 | 612 |
| 8 | Other Comprehensive Expense | | | | | | |
| | Items that will not be reclassified in profit or loss | | | | | | |
| | a) Remeasurement losses on defined benefit plans | (31) | (31) | (32) | (93) | (300) | (151) |
| | b) Income tax effect on above items | 8 | 7 | 8 | 23 | 74 | 38 |
| | Other Comprehensive expense for the period/year | (23) | (24) | (24) | (70) | (226) | (113) |
| 9 | Total Comprehensive income/(expense) for the period/year (7 + 8) | 41 | (154) | 1,859 | (354) | 1,003 | 499 |
| 10 | Profit/(Loss) for the period/year | 64 | (130) | 1,883 | (284) | 1,229 | 612 |
| | Attributable to: | | | | | | |
| | a) Owners of the Company | 166 | 30 | 2,176 | 120 | 1,818 | 1,453 |
| | b) Non-Controlling Interest | (102) | (160) | (293) | (404) | (589) | (841) |
| 11 | Total Comprehensive income/(expense) for the period/year | 41 | (154) | 1,859 | (354) | 1,003 | 499 |
| | Total Comprehensive income attributable to: | | | | | | |
| | a) Owners of the Company | 149 | 13 | 2,159 | 70 | 1,659 | 1,374 |
| | b) Non-Controlling Interest | (108) | (167) | (300) | (424) | (656) | (875) |
| | Paid up Equity Share Capital (Face Value of the Share ₹ 2/- each) | 2,941 | 2,940 | 2,605 | 2,941 | 2,605 | 2,605 |
| | Other Equity | | | | | | 60,940 |
| 12 | Earning per share (in ₹)* | | | | | | |
| | a) Basic | 0.11 | 0.03 | 1.67 | 0.08 | 1.40 | 1.12 |
| | b) Diluted | 0.11 | 0.03 | 1.67 | 0.08 | 1.40 | 1.12 |

(*) Not annualised except for year end.

ALLCARGO GATI LIMITED (Formerly known as "GATI LIMITED")

Unaudited Consolidated Segment wise Revenue, Results, Assets and Liabilities as at and for the Quarter and Nine Months Ended December 31, 2024

| Particulars | (₹ in Lakhs) | | | | | |
|-------------------------------------------------------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-------------------|
| | Quarter Ended | | | Nine Months Ended | | Year Ended |
| | Decemeber 31, 2024 | September 30, 2024 | Decemeber 31, 2023 | Decemeber 31, 2024 | Decemeber 31, 2023 | March 31, 2024 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. Segment Revenue | | | | | | |
| a) Express Distribution & Supply Chain | 39,094 | 37,284 | 37,001 | 1,11,998 | 1,12,043 | 1,47,433 |
| b) Fuel Station | 4,810 | 5,233 | 5,336 | 15,055 | 16,838 | 21,915 |
| c) Unallocated | 151 | 118 | 112 | 461 | 338 | 451 |
| Total | 44,055 | 42,635 | 42,449 | 1,27,514 | 1,29,219 | 1,69,799 |
| Less: Inter Segment Revenue | - | - | - | - | - | - |
| Total Revenue from Operations | 44,055 | 42,635 | 42,449 | 1,27,514 | 1,29,219 | 1,69,799 |
| 2. Segment Results (Profit/(Loss) before tax and interest from each Segment) | | | | | | |
| a) Express Distribution & Supply Chain | 675 | 321 | (710) | 1,236 | (343) | (448) |
| Exceptional Items - Income/(expense) (Refer Note 8) | - | - | - | (13) | - | - |
| Total (A) | 675 | 321 | (710) | 1,223 | (343) | (448) |
| b) Fuel Station | 52 | 56 | 62 | 171 | 199 | 243 |
| Total (B) | 52 | 56 | 62 | 171 | 199 | 243 |
| Total Segment Results (A+B) | 727 | 377 | (648) | 1,394 | (144) | (205) |
| Add/(Less): (i) Finance Cost, net | (526) | (535) | (766) | (1,808) | (2,249) | (3,002) |
| (ii) Other unallocated Income/(expense), net | (124) | (115) | (180) | (207) | (189) | (348) |
| (iii) Exceptional Items - Income/(expense), net (Refer Note 8) | - | - | 3,352 | 12 | 3,352 | 3,449 |
| Profit/(Loss) Before Tax | 77 | (273) | 1,758 | (609) | 770 | (106) |
| 3. Segment Assets | | | | | | |
| a) Express Distribution & Supply Chain | 61,741 | 62,147 | 63,735 | 61,741 | 63,735 | 67,280 |
| b) Fuel Stations | 1,209 | 1,204 | 1,204 | 1,209 | 1,204 | 1,191 |
| c) Unallocated | 73,124 | 72,747 | 68,228 | 73,124 | 68,228 | 63,873 |
| Total Assets | 1,36,074 | 1,36,098 | 1,33,167 | 1,36,074 | 1,33,167 | 1,32,344 |
| 4. Segment Liabilities | | | | | | |
| a) Express Distribution & Supply Chain | 48,923 | 49,137 | 61,422 | 48,923 | 61,422 | 61,569 |
| b) Fuel Stations | 45 | 53 | 46 | 45 | 46 | 45 |
| c) Unallocated | 904 | 811 | 1,261 | 904 | 1,261 | 716 |
| Total Liabilities | 49,872 | 50,001 | 62,729 | 49,872 | 62,729 | 62,330 |

Notes:

- The unaudited consolidated financial results of Allcargo Gati Limited (Formerly known as "Gati Limited") (the "Holding Company") and its subsidiaries (together referred as "Group") and its associate have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI"). These were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 06, 2025. The Group is engaged primarily in the business of Express Distribution, Contract Logistics, E-commerce logistics and Fuel stations.
- The Consolidated Financial Results include the results of:
 - Allcargo Gati Limited (Holding Company)
 - Subsidiaries:
 - a) Gati Express & Supply Chain Private Limited (Formerly known as Gati Kintetsu Express Private Limited)
 - b) Gati Import Export Trading Limited.
 - c) Zen Cargo Movers Private Limited.
 - d) Gati Logistics Parks Private Limited
 - e) Gati Projects Private Limited
 - Associate:
 - a) Gati Ship Limited
- During the previous year, the name of the Holding Company was changed to "Allcargo Gati Limited", pursuant to the approval of the Board of Directors vide their Meeting held on August 04, 2023 and the shareholders of the Holding Company at the Annual General Meeting held on September 04, 2023. The Registrar of Companies, Telangana, approved and accordingly issued fresh certificate of incorporation pursuant to the change of the name w.e.f. October 19, 2023.
- During the current quarter, the Registrar of Companies (ROC), Hyderabad and Registrar of Companies (ROC), Mumbai, Ministry of Corporate Affairs had approved form INC 22 giving effect to the change in the registered office address of Gati Import Export Trading Limited, Gati Projects Private Limited and Gati Logistics Parks Private Limited, subsidiaries of the Holding Company (collectively referred to as "Subsidiaries") from 4th floor, Western Pearl, Survey No.13(P), Kondapur, Hyderabad -500084, Telangana, India" to "4th Floor, B Wing, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai - 400 098" w.e.f. November 27, 2024, December 26, 2024 and December 30, 2024, respectively.

During the previous year, the Registrar of Companies (ROC), Hyderabad and Registrar of Companies (ROC), Mumbai, Ministry of Corporate Affairs had approved form INC 22 giving effect to the change in the registered office address of the Holding Company at "4th Floor, B Wing, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai - 400 098". Fresh certificate of incorporation with the change in the registered office address of the Holding Company was issued by the ROC Mumbai w.e.f. February 27, 2024.

- The Holding Company completed the process of Qualified Institution Placement during quarter ended June 30, 2024. The placement document was filed on June 27, 2024 and after receipt of proceeds of ₹ 16,928 lakhs, 16,760,800 equity shares were allotted on June 28, 2024.

- Other Income includes the following ;

| Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|-----------------------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|----------------|
| | Decemeber 31, 2024 | September 30, 2024 | Decemeber 31, 2023 | Decemeber 31, 2024 | Decemeber 31, 2023 | March 31, 2024 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| Rental Income | 2 | 2 | 2 | 6 | 13 | 13 |
| Liabilities no longer required - Written back | - | - | 6 | - | 114 | 141 |
| Interest Income on - | | | | | | |
| Inter Corporate Deposits | 58 | - | - | 58 | 31 | 31 |
| Deposits with Banks | 207 | 268 | 135 | 685 | 391 | 569 |
| Refund of Income Tax | - | - | - | 20 | 95 | 132 |
| Unwinding of other financial assets | 34 | 44 | - | 111 | - | 140 |
| Gain on Lease modification | - | - | - | - | - | 77 |
| Others (Refer Note 7) | 2 | - | 29 | 2 | 132 | 48 |
| Total | 303 | 314 | 172 | 882 | 776 | 1,151 |

- During the previous year, Holding Company had signed an out of court settlement with AIR India, pertaining to an ongoing legal matter before the Hon'ble Delhi High Court. As a result, the Holding Company had received a sum of ₹ 42 lakhs in June 2023 towards the final settlement, which had been recognised as Other Income. Pursuant to the settlement, the Hon'ble Delhi High Court accepted the Holding Company's petition for withdrawal of the case and released the original bank guarantee, amounting to ₹ 2,200 lakhs, which was equivalent to the disputed arbitral award. The mentioned bank guarantee was released by the banking partner during previous year.

- Exceptional item includes the following ;

| Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|--------------------------------------------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|----------------|
| | Decemeber 31, 2024 | September 30, 2024 | Decemeber 31, 2023 | Decemeber 31, 2024 | Decemeber 31, 2023 | March 31, 2024 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| Loss on write off of Property, Plant & Equipment, net | - | - | - | (13) | - | (27) |
| Impairment (Charged)/reversed on Property, Plant & Equipment | - | - | 50 | - | 50 | 50 |
| Relinquishment of Corporate Guarantee (Refer Note 9) | - | - | 2,360 | - | 2,360 | 2,360 |
| Net gain/(loss) on disposal of non-core assets | - | - | 942 | 12 | 942 | 1,066 |
| Total | - | - | 3,352 | (1) | 3,352 | 3,449 |

- In January 2016, Holding Company had issued a Corporate Guarantee to IDFC Bank Limited ("IDFC") on behalf of GI Hydro Private Limited (formerly GATI Infrastructure Private Limited ("GIPL")). In FY 2017-18, the Holding Company recorded a liability of ₹ 2,360 lakhs due to the invocation of the Corporate Guarantee by IDFC. Subsequently, IDFC assigned all rights, title, and interests in financial assistance of GIPL to Edelweiss Asset Reconstruction Company Limited ("Edelweiss") under the SARFAESI Act, 2002.

During the previous year, GIPL had raised funds by issuing bonds and subsequent to the quarter end, repaid its debts to Edelweiss and thereby on January 12, 2024, Edelweiss had issued no-due certificate relinquishing the Corporate Guarantee issued by the Holding Company. Accordingly, the Holding Company had reassessed its exposure and reversed the liability of ₹ 2,360 lakhs. This was treated as exceptional item (gain). Further the legal matters associated with this guarantee were disposed off during previous year.

- The value of investment in an associate had been fully provided in previous years and therefore the share of loss in the associate has not been considered in consolidated financial statements.
- During the previous year, Allcargo Logistics Limited ("Parent Company") acquired a 30% stake (1,50,000 Equity Shares) in "Gati Express & Supply Chain Private Limited" (formerly known as Gati Kintetsu Express Private Limited), a material subsidiary. The acquisition comprised 1,30,000 Equity Shares (26% stake) from KWE-Kintetsu World Express (S) Pte Ltd and 20,000 Equity Shares (4% stake) from KWE Kintetsu Express (India) Private Limited. The name of the Subsidiary Company " Gati Kintetsu Express Private Limited" was changed to "Gati Express & Supply Chain Private Limited" w.e.f. July 27, 2023, duly approved by the Registrar of Companies, Mumbai, Ministry of Corporate Affairs.
- The Board of Directors in their meeting held on December 21, 2023 had considered and approved the Scheme of Arrangement involving Allcargo Logistics Limited (Parent Company), Allcargo ECU Limited (Fellow Subsidiary), Allcargo Gati Limited (the Holding Company), Gati Express & Supply Chain Private Limited (Subsidiary) and Allcargo Supply Chain Private Limited (Fellow Subsidiary). The Scheme involves merger of fellow subsidiary and subsidiary with the Holding Company effective from appointed date of October 01, 2023 and the merger of the Holding Company (post-merger of fellow subsidiary and subsidiary) with the Parent Company on the date the Scheme becomes effective. The Stock Exchanges have approved the Scheme of Arrangement and the Holding Company has filed the necessary application with NCLT, Mumbai. As directed by the NCLT, the meeting of members to approve the scheme has been scheduled on February 18, 2025. The Scheme of Arrangement and other relevant details are available on the Holding Company's website.

For Allcargo Gati Limited (Formerly known as "Gati Limited")

Dinesh Kumar Lal
Non-Executive Independent Director
DIN: 00037142

Place: Mumbai
Date: February 06, 2025

Annexure – B

Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155.

| Sr. No. | Details of Information required to be provided | Information of such events |
|---------|----------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise | Appointment and Re-designation of Mr. Ketan Nishikant Kulkarni as Managing Director & Chief Financial Officer of GES CPL |
| 2. | Date of appointment/ re-appointment/ cessation (as applicable) & term of appointment/ re-appointment | Thursday, February 06, 2025 |
| 3. | Brief profile (in case of appointment) | <p>“Ketan Kulkarni is the Deputy Managing Director of the Material Subsidiary of the Company and was working as Chief Growth Officer at Allcargo Group. With over three decades of extensive experience across diverse industries, Ketan has navigated leadership roles across sectors including logistics, consumer durables, FMCG, and beverages. He accumulated valuable experience with renowned companies such as VIP Industries, ABD Limited, Geoffrey Manners, and Percept Advertising Ltd.</p> <p>Notably, his tenure as the Chief Commercial Officer at Blue Dart Express (DHL Group) spanned over 17 years, during which he led sustainable and strategic growth initiatives, being responsible for the Sales, Marketing, Corporate Communications, and CSR. He also led the Organizational Excellence initiatives as a Sr. Advisor.</p> <p>Having pursued an MBA degree from the University of Mumbai, and a B.Sc. in Chemistry from Mumbai University, India, Ketan also attended the University of New South Wales’ Shaping DHL’s Future: Asia Pacific Business Leadership Program.</p> <p>He has been conferred with various national and international awards for Marketing, Sustainability, Retail, Organizational Excellence and other areas of business. Ketan also serves as an Advisory Board Member of the CMO Council, USA.”</p> |
| 4. | Disclosure of relationships between directors (in case of appointment of a director). | He is not related to any Director. |

Allcargo Gati Limited (Formerly known as “Gati Limited”)

Registered Office: 4th Floor, B Wing, Allcargo House, CST Road, Kalina Santacruz (East), Mumbai – 400098, Maharashtra, India

Corporate Office: Western Pearl, 4th Floor, Survey No. 13(p), Kondapur, Hyderabad, Rangareddy – 500084, Telangana, India

E-mail: investor.services@allcargologistics.com **Tel:** 022 66798100

CIN: L63011MH1995PLC420155 | **Website:** www.gati.com

Annexure - C

Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

| Sr. No. | Particulars |
|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Company name and address of Registered Office : Allcargo Gati Limited (formerly known as "Gati Limited") 4th Floor, B Wing, Allcargo House, CST Road, Kalina Santacruz (East), Mumbai - 400098, Maharashtra, India. |
| 2. | Name of the recognised Stock Exchanges on which the company's shares are listed : BSE Limited National Stock Exchange of India Limited |
| 3. | Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange : February 23, 2022 |
| 4. | Filing Number, if any: NA |
| 5. | Title of the Scheme pursuant to which shares are issued, if any: Allcargo Gati Limited (formerly known as "Gati Limited") - Employees Stock Appreciation Rights Plan 2021 |
| 6. | Kind of security to be listed : Equity Shares |
| 7. | Par value of the shares : Rs. 2/- each |
| 8. | Date of issue of shares : February 06, 2025 (Date of allotment on exercise) |
| 9. | Number of shares issued : 13,861 Equity Shares of Rs. 2/- each |
| 10. | Share Certificate No., if applicable : NA |
| 11. | Distinctive number of the share, if applicable : 161235840 - 161249700 |
| 12. | ISIN Number of the shares if issued in Demat : INE152B01027 |

Allcargo Gati Limited (Formerly known as "Gati Limited")

Registered Office: 4th Floor, B Wing, Allcargo House, CST Road, Kalina Santacruz (East), Mumbai – 400098, Maharashtra, India

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E-mail: investor.services@allcargologistics.com **Tel:** 022 66798100

CIN: L63011MH1995PLC420155 | **Website:** www.gati.com

| | |
|-----|-------------------------------------------------------------------------------------------------------------------------------------|
| 13. | Exercise price per share: Rs. 2/- each |
| 14. | Premium per share : NIL |
| 15. | Total issued shares after this issue : 14,70,75,551 |
| 16. | Total issued share capital after this issue : Rs. 29,41,51,102/- |
| 17. | Details of any lock-in on the shares : NA |
| 18. | Date of expiry of lock-in : NA |
| 19. | Whether shares are identical in all respects to existing shares? Yes, the shares rank pari passu with the existing shares |
| 20. | Details of listing fees, if payable : NA |