

(This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)



SADHANA NITRO CHEM LIMITED

Sadhana Nitro Chem Limited ("Company" or "Issuer") was originally incorporated as "Sadhana Nitro Chem Limited" on July 21, 1973 at Mumbai, Maharashtra as a Public limited company under the Companies Act, 1956 with the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is L24110MH1973PLC016698. For further details about the Company, please refer to the section titled "General Information" beginning on page 27 of the Letter of Offer.

Registered Office: Hira Baug, 1st floor Kasturba chowk (C.P. Tank), Mumbai, Maharashtra, India, 400004
Tel: +912268663300, Website: www.sncl.com

Contact Person: -Nitin Jani, Company Secretary and Compliance Officer, Email: sadhananitro@sncl.com
Corporate Identity Number: L24110MH1973PLC016698

PROMOTER OF OUR COMPANY: ASIT DHANKUMAR JAVERI & MANEKCHAND PANACHAND TRADING INVESTMENT CO PVT LTD

ISSUE OF UP TO 8,23,52,818 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹1/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹6.06/- EACH INCLUDING A SHARE PREMIUM OF ₹5.06 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹49.91 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 3 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, SEPTEMBER 13, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 6.06 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 72 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Sadhana Nitro Chem Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Friday, September 20, 2024 and closed on Friday, October 04, 2024 and the last date for market renunciation of Rights Entitlements was on Wednesday, September 25, 2024. Out of the total 13,270 Applications for 30,56,36,232 Equity Shares, 965 Applications for 22,78,784 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received were 12,305 for 30,33,57,448 Equity Shares, which aggregates to 368% of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Thursday, October 10, 2024 in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 8,23,52,605 Rights Equity Shares to the successful applicants on October 10, 2024. In the Issue, 213 Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid applications have been considered for Allotment.

The break-up of application forms received and rejected from the Shareholders and the Renounees is as under:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Direct	11	0.08%	19,78,81,349	1,19,91,60,974.94	64.74%	5,77,62,100	35,00,38,326	70.14%
Non Renounees	12,703	95.73%	9,98,42,078	60,50,42,992.68	32.67%	2,34,38,186	14,20,35,407.16	28.48%
Renounees	556	4.19%	79,12,805	4,79,51,598.3	2.59%	11,52,319	69,83,053.14	1.40%
Total	13,270	100%	30,56,36,232	1,85,21,55,565.92	100%	8,23,52,605	49,90,56,786.30	100%

Summary of Allotment in various categories is as under:

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Direct	11	5,32,16,345	45,45,755	5,77,62,100
Non Renounees	11,790	2,22,07,067	12,31,119	2,34,38,186
Renounees	554	11,52,319	0	11,52,319
Total	12,355	7,65,75,731	57,76,874	8,23,52,605

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation, as applicable, to the investors has been completed on October 18, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on October 10, 2024. The Listing application was filed with BSE on October 14, 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees was completed on or about October 18, 2024, by NSDL and CDSL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 96 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about October 18, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or about October 18, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the "Disclaimer clause of BSE" on page 69 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

COMPANY DETAILS	REGISTRAR TO THE ISSUE
 Sadhana Nitro Chem Limited Hira Baug, 1st floor Kasturba chowk (C.P. Tank), Mumbai-400004, Maharashtra, India. Contact person: Nitin Jani Company Secretary & Compliance Officer Telephone: +9122-68663300 E-mail id: sadhananitro@sncl.com Website: www.sncl.com Corporate Identity Number: L24110MH1973PLC016698	 Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Contact Person: Shanti Gopalkrishnan Tel: +91 22 6263 8200 E-mail: sadhananitro.rights2024@linkintime.co.in Investor Grievance ID: sadhananitro.rights2024@linkintime.co.in Website: www.linkintime.co.in SEBI Registration No: INR000004058

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/first holder, demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process) or details on the ASBA process see "Terms of the Issue" on page 72 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For SADHANA NITRO CHEM LIMITED

Date: October 18, 2024
Place: Mumbai

Sd/-
Nitin R Jani
Company Secretary

Disclaimer: The Letter of Offer is available on the website of SEBI at www.sebi.gov.in and the Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.

(This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)



SADHANA NITRO CHEM LIMITED

Sadhana Nitro Chem Limited ("Company" or "Issuer") was originally incorporated as "Sadhana Nitro Chem Limited" on July 21, 1973 at Mumbai, Maharashtra as a Public limited company under the Companies Act, 1956 with the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is L24110MH1973PLC016698. For further details about the Company, please refer to the section titled "General Information" beginning on page 27 of the Letter of Offer.

Registered Office: Hira Baug, 1st floor Kasturba chowk (C.P. Tank), Mumbai, Maharashtra, India, 400004
Tel: +912268663300, Website: www.sncl.com

Contact Person: -Nitin Jani, Company Secretary and Compliance Officer, Email: sadhananitro@sncl.com
Corporate Identity Number: L24110MH1973PLC016698

PROMOTER OF OUR COMPANY: ASIT DHANKUMAR JAVERI & MANEKCHAND PANACHAND TRADING INVESTMENT CO PVT LTD

ISSUE OF UP TO 8,23,52,818 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹1/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹6.06 /- EACH INCLUDING A SHARE PREMIUM OF ₹5.06 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹49.91 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 3 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, SEPTEMBER 13, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 6.06 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 72 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Sadhana Nitro Chem Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Friday, September 20, 2024 and closed on Friday, October 04, 2024 and the last date for market renunciation of Rights Entitlements was on Wednesday, September 25, 2024. Out of the total 13,270 Applications for 30,56,36,232 Equity Shares, 965 Applications for 22,78,784 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received were 12,305 for 30,33,57,448 Equity Shares, which aggregates to 368% of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Thursday, October 10, 2024 in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 8,23,52,605 Rights Equity Shares to the successful applicants on October 10, 2024. In the Issue, 213 Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid applications have been considered for Allotment.

The break-up of application forms received and rejected from the Shareholders and the Renounees is as under:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Direct	11	0.08%	19,78,81,349	1,19,91,60,974.94	64.74%	5,77,62,100	35,00,38,326	70.14%
Non Renounees	12,703	95.73%	9,98,42,078	60,50,42,992.68	32.67%	2,34,38,186	14,20,35,407.16	28.46%
Renounees	556	4.19%	79,12,805	4,79,51,596.3	2.59%	11,52,319	69,83,053.14	1.40%
Total	13,270	100%	30,56,36,232	1,85,21,55,565.92	100%	8,23,52,605	49,90,56,786.30	100%

Summary of Allotment in various categories is as under:

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Direct	11	5,32,16,345	45,45,755	5,77,62,100
Non Renounees	11,790	2,22,07,067	12,31,119	2,34,38,186
Renounees	554	11,52,319	0	11,52,319
Total	12,355	7,65,75,731	57,76,874	8,23,52,605

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation, as applicable, to the investors has been completed on October 18, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on October 10, 2024. The Listing application was filed with BSE on October 14, 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees was completed on or about October 18, 2024, by NSDL and CDSL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 96 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about October 18, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or about October 18, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the "Disclaimer clause of BSE" on page 69 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

COMPANY DETAILS	REGISTRAR TO THE ISSUE
<p>Sadhana Nitro Chem Limited Hira Baug, 1st floor Kasturba chowk (C.P. Tank), Mumbai-400004, Maharashtra, India. Contact person: Nitin Jani Company Secretary & Compliance Officer Telephone: +9122-68663300 E-mail id: sadhananitro@sncl.com Website: www.sncl.com Corporate Identity Number: L24110MH1973PLC016698</p>	<p>Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Contact Person: Shanti Gopalkrishnan Tel: +91 22 6263 8200 E-mail: sadhananitro.rights2024@linkintime.co.in Investor Grievance ID: sadhananitro.rights2024@linkintime.co.in Website: www.linkintime.co.in SEBI Registration No: INR000004058</p>

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/first holder, demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) or details on the ASBA process see "Terms of the Issue" on page 72 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For SADHANA NITRO CHEM LIMITED

Date: October 18, 2024
Place: Mumbai

Sd/-
Nitin R Jani
Company Secretary

Disclaimer: The Letter of Offer is available on the website of SEBI at www.sebi.gov.in and the Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.

(This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement)



SADHANA NITRO CHEM LIMITED

Sadhana Nitro Chem Limited ("Company" or "Issuer") was originally incorporated as "Sadhana Nitro Chem Limited" on July 21, 1973 at Mumbai, Maharashtra as a Public limited company under the Companies Act, 1956 with the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is L24110MH1973PLC016698. For further details about the Company, please refer to the section titled "General Information" beginning on page 27 of the Letter of Offer.

Registered Office: Hira Baug, 1st floor Kasturba chowk (C.P. Tank), Mumbai, Maharashtra, India, 400004
Tel: +912268663300, Website: www.sncl.com

Contact Person: -Nitin Jani, Company Secretary and Compliance Officer, Email: sadhananitro@sncl.com
Corporate Identity Number: L24110MH1973PLC016698

PROMOTER OF OUR COMPANY: ASIT DHANKUMAR JAVERI & MANEKCHAND PANACHAND TRADING INVESTMENT CO PVT LTD

ISSUE OF UP TO 8,23,52,818 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹1/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹6.06/- EACH INCLUDING A SHARE PREMIUM OF ₹5.06 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹49.91 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 3 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE*, THAT IS ON FRIDAY, SEPTEMBER 13, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 6.06 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 72 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Sadhana Nitro Chem Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Friday, September 20, 2024 and closed on Friday, October 04, 2024 and the last date for market renunciation of Rights Entitlements was on Wednesday, September 25, 2024. Out of the total 13,270 Applications for 30,56,36,232 Equity Shares, 965 Applications for 22,78,784 Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid applications received were 12,305 for 30,33,57,448 Equity Shares, which aggregates to 368 % of the total number of Equity Shares allotted under the Issue. The basis of allotment finalized on Thursday, October 10, 2024 in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company allotted 8,23,52,605 Rights Equity Shares to the successful applicants on October 10, 2024. In the Issue, 213 Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid applications have been considered for Allotment.

The break-up of application forms received and rejected from the Shareholders and the Renounees is as under:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Direct	11	0.08%	19,78,81,349	1,19,91,60,974.94	64.74%	5,77,62,100	35,00,38,326	70.14%
Non Renounees	12,703	95.73%	9,98,42,078	60,50,42,992.68	32.67%	2,34,38,186	14,20,35,407.16	28.46%
Renounees	556	4.19%	79,12,805	4,79,51,598.3	2.59%	11,52,319	69,83,053.14	1.40%
Total	13,270	100%	30,56,36,232	1,85,21,55,565.92	100%	8,23,52,605	49,90,56,786.30	100%

Summary of Allotment in various categories is as under:

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Direct	11	5,32,16,345	45,45,755	5,77,62,100
Non Renounees	11,790	2,22,07,067	12,31,119	2,34,38,186
Renounees	554	11,52,319	0	11,52,319
Total	12,355	7,65,75,731	57,76,874	8,23,52,605

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation, as applicable, to the investors has been completed on October 18, 2024. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on October 10, 2024. The Listing application was filed with BSE on October 14, 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees was completed on or about October 18, 2024, by NSDL and CDSL respectively. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 96 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about October 18, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or about October 18, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the "Disclaimer clause of BSE" on page 69 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

COMPANY DETAILS	REGISTRAR TO THE ISSUE
<p>Sadhana Nitro Chem Limited Hira Baug, 1st floor Kasturba chowk (C.P. Tank), Mumbai-400004, Maharashtra, India. Contact person: Nitin Jani Company Secretary & Compliance Officer Telephone: +9122-68663300 E-mail id: sadhananitro@sncl.com Website: www.sncl.com Corporate Identity Number: L24110MH1973PLC016698</p>	<p>Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Contact Person: Shanti Gopakrishnan Tel: +91 22 6263 8200 E-mail: sadhananitro.rights2024@linkintime.co.in Investor Grievance ID: sadhananitro.rights2024@linkintime.co.in Website: www.linkintime.co.in SEBI Registration No: INR000004058</p>

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/first holder, demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) or details on the ASBA process see "Terms of the Issue" on page 72 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For SADHANA NITRO CHEM LIMITED

Date: October 18, 2024
Place: Mumbai

Sd/-
Nitin R Jani
Company Secretary

Disclaimer: The Letter of Offer is available on the website of SEBI at www.sebi.gov.in and the Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.