



Date: October 15, 2024

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Allotment of 4,35,972 equity shares on conversion of 4,35,972 Fully Convertible Warrants & consequential changes in the paid-up share capital

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Fully Convertible Warrants (“Warrants”) by way of preferential allotment on private placement basis to the persons belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on October 15, 2024 has allotted 4,35,972 (Four Lakh Thirty Five Thousand Nine Hundred Seventy Two) equity shares of face value of ₹ 10 each, on conversion of 4,35,972 Warrants to two Allottees belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, upon receipt of the balance amount aggregating to ₹ 1,83,76,219.80 (Rupees One Crore Eighty Three Lakh Seventy Six Thousand Two Hundred Nineteen Paise Eighty Only) at the rate of ₹ 42.15 (Rupees Forty Two Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 465,40,38,960 (comprising of 46,54,03,896 equity shares of ₹ 10 each)	₹ 465,83,98,680 (comprising of 46,58,39,868 equity shares of ₹ 10 each)

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

The requisite details pursuant to Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure – 1.

All the Directors assented to the resolution and the assent from the last Director was received at 5:46 P.M. today.

Kindly take the information on record.

For **PC Jeweller Limited**

(VISHAN DEO)
Executive Director (Finance) & CFO
DIN: 07634994

Encl.: Annexure-1

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929



Annexure - 1

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to preferential issue

S. No.	Name of the Allotees	No. of Warrants allotted	No. of Warrants applied for conversion	No. of equity shares allotted	Issue Price per Warrant / equity share (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)
1	New Track Garments Private Limited	8,00,00,000	2,60,972	2,60,972	56.20	1,09,99,969.80
2	Harshil Shah	1,75,000	1,75,000	1,75,000	56.20	73,76,250.00
Total		8,01,75,000	4,35,972	4,35,972		1,83,76,219.80

Post allotment of securities - outcome of the subscription	Category	Pre preferential issue		No. of shares allotted upon conversion of Warrants	Post preferential issue	
		No. of Shares	%		No. of Shares	%
	Promoters and Promoter Group (A)	25,38,01,596	54.53	2,60,972	25,40,62,568	54.54
	Public (B)	21,16,02,300	45.47	1,75,000	21,17,77,300	45.46
	Total (A) + (B)	46,54,03,896	100.00	4,35,972	46,58,39,868	100.00

Intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 4,35,972 Warrants into 4,35,972 fully paid-up equity shares of ₹ 10 each at an issue price of ₹ 56.20 each (including a premium of ₹ 46.20 per share).
---	--

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929