

Ref: SSL: Stock Exchange/04/NCLT/2024-25 September 04, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai Fax No. 022-22723121/2037/2041

The National Stock Exchange of India Limited Exchange Plaza, Bandra -Kurla Complex, Mumbai- 400051 Fax No. 022-26598237/38

Ref: Scrip Code: NSE: SIMBHALS BSE: 539742

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Update on Corporate Insolvency Resolution Process (CIRP) of Simbhaoli Sugars Limited

Dear Sir,

Further to our intimation dated July 25, 2024, regarding the appeal filed by the promoters of the Company against the NCLT order dated July 11, 2024, before the Hon'ble National Company Law Appellate Tribunal, New Delhi ("NCLAT").

Pursuant to Regulation 30 read with clause 16 of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the matter was heard on August 30, 2024, and the same is listed for further hearing on November 6, 2024, with certain compliances to be done on the part of promoters and financial creditors.

A copy of the said order made available on NCLAT website today and as downloaded therefrom, is annexed for your immediate reference.

Please take the above information on record. We shall keep you updated on further developments.

Thanking You, Yours faithfully, For Simbhaoli Sugars Limited

Shubham Kandhway (Company Secretary) M. No.-F10757

Encl.: as above

NATIONAL COMPANY LAW APPELLATE TRIBUNAL PRINCIPAL BENCH, NEW DELHI

Company Appeal (AT) (Ins) No.1404 of 2024

In the matter of:

Surender Pal Singh MangatAppellant

Vs.

Oriental Bank of CommerceRespondents (Now Punjab National Bank) & Ors.

Present:

Appellant: Mr. Akash Jain, Advocate

Respondent: Mr. Shivam Shukla, Advocate for R-3, 4 and 5

Dr. S.S. Hooda, Mr. Aayushman Aeron and Mr. Aditya Hooda,

Advocates for R-1

With

Company Appeal (AT) (Ins) No.1405 of 2024

In the matter of:

Gursimran Kaur Mann ...Appellant

Vs.

Oriental Bank of CommerceRespondents (Now Punjab National Bank) & Ors.

Present:

Appellant: Ms. Prachi Johri, Advocate

Respondent: Mr. Shivam Shukla, Advocate for R-3, 4 and 5

Dr. S.S. Hooda, Mr. Aayushman Aeron and Mr. Aditya Hooda,

Advocates for R-1

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ORDER (Hybrid Mode)

30.8.2024 - As submitted by the learned Counsel for the Respondent the

settlement talks have failed, though disputed by the learned Counsel for

Appellant. Let Rejoinder be filed within three weeks from today with a copy to

the Respondent.

It is submitted by the learned Counsel for Respondents No.3, 4 and 5,

there has been delay in implementation of the Order dated 24th July, 2024,

though the learned Counsel for the RP submits there is no delay on his part. Be

that as it may, there should be no delay in implementation of para - 13 of the

Order dated 24th July, 2024.

List on 6th November, 2024.

[Justice Yogesh Khanna] Member (Judicial)

[Mr. Ajai Das Mehrotra] Member (Technical)

rs/md