

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla
Complex, Bandra (E),
Mumbai-400051

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

SYMBOL: PTCIL

BSE Code: 539006

Subject: Outcome of the Meeting of Board of Directors of PTC Industries Limited held today i.e July 13, 2024.

Dear Sir/Madam,

In furtherance of our intimation dated July 10, 2024, July 12, 2024 and pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Board of Directors of the Company, at its meeting held on today i.e July 13, 2024 has inter alia approved the following matter:

1. Raising of funds, aggregating up to ₹ 700 Crores through Qualified Institutions Placement ("QIP") in terms of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") and/or any other permissible mode(s), in accordance with the ICDR Regulations and other applicable regulations, through public and/or private offerings of equity shares and/or any other convertible securities, in one or more tranches and/or one or more issuances simultaneously, subject to necessary approvals including the approval of the members of the Company and such other regulatory/ statutory approvals as may be required.
2. Constitution of Fund Raising Committee, a committee of the Board of Directors of the Company for dealing with all matters pertaining to the Fund Raising.
3. Ancillary actions including the convening of shareholders' meeting through the extraordinary general meeting to seek approval of the shareholders for the aforementioned issue.

The information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed herewith as Annexure – A.

The said outcome along with the annexures are also being made available on the website of the Company at www.ptcil.com

The Board Meeting commenced at 09:00 pm and concluded at 09:30 pm. You are requested to take the above information on record and disseminate the same for the information of the stakeholders.

Yours faithfully,
PTC INDUSTRIES LIMITED

Pragati Gupta Agrawal
Company Secretary and Compliance Officer

Place: Lucknow
Date: July 13, 2024

Annexure A

Disclosure of Event and Information pursuant to Regulation 30 of the SEBI (Listing Obligations and Requirements) Regulations, 2015 read with circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars of Securities	Details of Securities
1	Type of Securities proposed to be issued	Eligible Securities including Equity Shares and/or security convertible into equity shares (including warrants, or otherwise, in registered or bearer form)
2	Type of issuance	Qualified Institutions Placement (“QIP”) in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013 and other applicable laws, as may be considered appropriate under the applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	For an aggregate amount not exceeding Rs. 700 crores or an equivalent amount thereof (inclusive of such premium as may be fixed on such Securities) at such price or prices as may be permissible under applicable laws.