

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Allotment of Long Term Bonds (Infra) of Rs.2,690 Crore

We refer to HO:IRC:2024-25:466 dated 14th February, 2025. This is to inform that the Bank has issued and allotted Long Term Bonds (Infrastructure) amounting to Rs. 2,690 Crore on a Private Placement Basis. The details of the issue are given below:

SI No.	Particulars	Details
1.	Issue Type	Unsecured, Subordinated, Redeemable, Non-Convertible, Taxable, listed, fully paid-up Long Term Bonds (Infrastructure) in the nature of debentures of face value Rs.1 lakh each (the "Bonds").
2.	ISIN	INE084A08219
3.	Coupon Rate	7.50% P.A
4.	Issue Size	Base issue size of Rs. 1,500 crore plus Green Shoe Option of Rs.3,500 crore, aggregating to Rs.5,000 crore.
5.	No of Bonds issued and Amount	2,69,000 bonds of Rs.1,00,000 each Rs.2,690 Crore
6.	Issue Opened on	14 th February, 2025
7.	Issue Closed on	14 th February, 2025
8.	Date of Allotment	18 th February, 2025
9.	No of Allottees	18

This information is furnished under Regulation 30 of SEBI (LODR) Regulations, 2015. This is for your information and appropriate dissemination.

Yours Faithfully,



Rajesh V Upadhyia
Company Secretary

Classification: **Public**