

Date: December 26, 2024

To,  
Department of Corporate Services,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400001

Scrip Code: 544296  
ISIN: INE0DQN01013

Dear Sir/Madam,

**Subject: Press Release - Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Respected Sir/Madam,

Pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed is Press Release dated December 26, 2024, titled “Half Yearly Earnings Press Release” dated December 26, 2024.

The intimation is also being uploaded on the Company's website at <https://nisusfin.com/>

This is for your information and for public at large.

Yours faithfully  
For Nisus Finance Services Co Limited

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KHAN  
Digitally signed  
by RUKSANA  
ISTAK KHAN  
Date: 2024.12.26  
12:35:21 +05'30'



**Ruksana Khan**  
Company Secretary and Compliance officer  
Membership No. A57960

Enclosed: a/a

**Nisus Finance Services Co Limited**  
(Formerly known as Nisus Finance Services Co Private Limited)

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PAN: AAJCM2118H | CIN: U65923MH2013PLC247317 | GSTIN: 27AAJCM2118H1ZK



## Nisus Shines in H1 FY25 with Exceptional 186% Income Growth and 211% Jump in Profits

Mumbai, December 26, 2024: Nisus Finance Services Co Limited (BSE- NISUS | 544296 | INEODQN01013), with more than 10 years of experience, specialized in urban infrastructure financing and capital markets, focusing on Transaction Advisory Services and Fund & Asset Management announced its Unaudited Financial Results for H1 FY25.

### H1 FY25 Key Financial Highlights

Consolidated			
Particulars (₹ Cr)	H1 FY25	H1 FY24	YoY
Total Income	34.63	12.09	↑ 186.47%
EBITDA	25.91	9.47	↑ 173.49%
PAT	18.69	6.01	↑ 210.97%
PAT Margin (%)	53.98%	49.72%	↑ 425 BPS
EPS (₹)	10.35	2.82	↑ 267.02%

**Mr. Amit Anil Goenka, Chairman & Managing Director, of Nisus Finance Services Co Limited Commented:** “We are thrilled to report an exceptional performance for H1 FY25, a testament to the resilience of our business model and our relentless pursuit of execution excellence. With a remarkable 186.47% growth in total income and a 210.97% surge in PAT, we have demonstrated our ability to seize growth opportunities while maintaining robust operational efficiency. This success is further reflected in the significant enhancement of our EBITDA and PAT margins, as well as the sharp increase in EPS to ₹10.35, underscoring our strong financial health and commitment to delivering value to our stakeholders.

Nisus Finance demonstrated remarkable momentum, driving impactful results through strategic alliances and focused execution. Under Transaction Advisory, the firm secured a pivotal tie-up with a Grade A developer for an investee company and forged a partnership with a leading financial institution to unlock value in special situation opportunities. In the India Funds segment, Nisus completed transactions worth ₹293 crore with ₹700 crores worth of deals under term sheet stage, reflecting strong growth and confidence in our investment strategy.

Nisus Finance is driving growth through its Nisus High Yield Growth Funds, focusing on GCC and EMEA real estate with a USD 250 million corpus. Key achievements include start of Dubai operation with maiden investments of ₹455 Crores at advance stages of conclusion, the fund also boasts a robust pipeline of projects in Dubai, where the business is experiencing explosive growth, fuelled by strong market demand and strategic investments. Nisus Finance has signed LOI worth ₹200 crores, showcasing its strategic focus and execution prowess. Meanwhile, the firm is expanding its footprint in

Dubai, tapping into high-growth opportunities and delivering innovative solutions that drive value for stakeholders and fuel sustainable growth.”

#### About Nisus Finance Services Co Limited:

Nisus Finance Services Co Limited, promoted by Mr. Amit Anil Goenka and Mrs. Mridula Amit Goenka, specializes in real estate financing and capital markets, with over 10 years of experience. Operating under the "Nisus Finance Group" or "NiFCO" brand, the company focuses on Transaction Advisory Services and Fund & Asset Management.

Nisus Finance's network includes subsidiaries and associates like Nisus BCD Advisors LLP and Dalmia Nisus Finance Investment Managers LLP, managing Real Estate and Urban Infrastructure Fund and Asset Management operations. Additionally, Nisus Fincorp Private Limited functions as a Non-Banking Finance Company (NBFC) focused on financing.

With a decade-long presence in India and managing assets worth approximately INR 1000 Crore as of FY 2024, Nisus Finance leverages local market knowledge and proprietary data to deliver superior solutions. The company's strategic execution and industry insights underpin its reputation as a trusted partner in the financial sector.

In FY24, the Company achieved a Revenue of ₹ 42.13 Crores, EBITDA of ₹ 34.36 Crores, and PAT of ₹ 22.87 Crores.

#### Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

#### For Further Information Please Contact:

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