



3rd August, 2024

To,
M/s BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Corporate Relation Department,
Listing Department,
Dalal Street, Mumbai - 400 023.
Scrip code: 517230

Sub: Notice of 5th COC Meeting in the matter of M/s PAE Limited (under CIRP)

Dear Madam/ Sir,

This is to inform you that, pursuant to Regulation 30 of the Securities and Exchange of Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Corporate Insolvency Resolution Process (“CIRP”) of M/s **PAE Limited** (“Corporate Debtor”) having CIN- L99999MH1950PLC008152 had been initiated by virtue of the order of Hon’ble National Company Law Tribunal, Mumbai Bench-VI, (“Hon’ble Tribunal”) with effect from 22-04-2024 and the undersigned had been appointed as Interim Resolution Professional (‘IRP’). Subsequently, in the 1st COC Meeting held on 14-05-2024, the IRP was appointed as the Resolution Professional (‘RP’) for the Corporate Debtor.

The RP published Form G to invite Expression of Interest (‘EOI’) from prospective Resolution applicants (PRAs) on 23-05-2024, wherein the last date for submission of resolution plan was notified as 27-07-2024. Thereafter, upon the request from PRAs for extension of submission of resolution plan, the COC in the 4th COC meeting held on 27-07- 2024 with 100 % Yes vote share decided to extend the timeline for submission of resolution plan for all the PRAs whose name is included in the final list, which shifted the last date for submission of resolution plan to 03-08-2024.



The RP would invite the prospective resolution applicants who have submitted their resolution plan till the extended time period i.e., 03-08-2024 during the forthcoming COC meeting to share the passwords for their resolution plan and then the COC members would be requested to deliberate on the same.

With reference to captioned subject, we wish to inform you the following:

The 5th COC Meeting in the matter of PAE Limited which is scheduled to be held on Monday, 5th August, 2024 at 11.00 a.m. through Video Conferencing (VC).

You are requested to take the same on record.

Thanking you,

For **PAE Limited**

CA & IP Karthik Natarajan

Resolution Professional in the matter of PAE Limited

In the matter of PAE Limited

Regd no.: IBBI/IPA-001/IP-P-02454/2022-2023/14226

Communication Email ID: paeltd@truproinsolvency.com

Regd Add: Flat No. 7, Plot No. 58, Atreya Ashram Chs,

R.A. Kidwai Road, Opp. SNTD, Matunga (East), Mumbai City, Maharashtra, 400019

AFA valid till- 29-11-2024

Regd. Email ID: umakhe@gmail.com

PAE LIMITED

Registered Office: C/o Regus, Level 1, Block A, Shivsagar Estate,

Dr. Annie Besant Road, Worli, Mumbai - 400 018

Phone: +91 22 66185799 . Fax:+91 22 66185757. www.paeltd.com

CIN: L99999MH1950PLC008152