

Calcom Vision Limited

CIN :- L92111DL1985PLC021095

Calcom

ISO - 9001 - 2015

ISO - 14001 - 2015

SA - 8000 - 2014

Corp. Office & Factory : B-16, Site-C, Surajpur, Industrial Area, Greater Noida, Gautam Budh Nagar U.P.-201 306

Ph. : 91-0120-2569761 - 4 Fax : 91-0120-2569769, E-mail : corp.compliance@calcomindia.com

Website : www.calcomindia.com

To,
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Date: October 17, 2024

SCRIP CODE: 517236

Subject : Outcome of the Circular Resolution passed by the Preferential Issue Committee of the Board of Directors of Calcom Vision Limited (“the Company”) on October 17, 2024

Ref In accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Ma’am/ Sir,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**‘Listing Regulations’**), we wish to inform your good office that today the Preferential Issue Committee of the Board of Directors of the Company i.e., on October 17, 2024, has, inter alia, considered and approved:

the Allotment of 3,82,164 Equity Shares to the warrant holders belonging to Promoter & Promoter Group upon exercise of their right to convert their warrants into equity shares at an issue price of Rs. 157 per share (including a premium of Rs. 147 per share), for cash, on such terms and conditions as may be determined by the Committee/Board in accordance with the SEBI ICDR Regulations and other applicable laws to allottees belonging to the Promoter and Promoter Group, detailed as below:

| S. No. | Name of the Proposed Allottee | Category | Number of Shares to be allotted |
|--------------|-------------------------------|---------------------------|---------------------------------|
| 1. | Mr. Sushil Kumar Malik | Promoter & Promoter Group | 1,91,082 |
| 2. | Mr. Abhishek Malik | Promoter & Promoter Group | 1,91,082 |
| Total | | | 3,82,164 |

The allotment has been made for cash, upon the receipt of the remaining 75% of the warrant exercise price and after adjusting the upfront payment of 25% of the issue price received at the time of issue of warrants.

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 13,94,29,540/- (Rupees Thirteen Crore Ninety Four Lakh Twenty Nine Thousand Five Hundred and Forty) comprising of 1,39,42,954 (One Crore Thirty Nine Lakh Forty Two Thousand Nine Hundred and Fifty Four) Equity Shares of face value of Rs. 10/- each.

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Details pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, has been annexed herewith under Annexure I.

This is for your information and records.

Thanking you,

Yours faithfully,

For Calcom Vision Limited

Rakhi Sharma

Company Secretary & Compliance Officer

M. No. A72812

Encl: A/a

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ANNEXURE-I

| S.No | Particulars | Details |
|------|--|--|
| 1. | Type of securities proposed to be allotted (viz. equity shares, convertibles etc.) | Equity Shares allotted on conversion of fully paid Warrants. |
| 2. | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Preferential Allotment (Conversion of Warrants into Equity Shares). |
| 3. | Total number of securities allotted | Total number of securities allotted- 3,82,164 Equity Shares to persons belonging to Promoter & Promoter Group. |
| 4. | Names of the investors | Promoter & Promoter Group 1. Mr. Sushil Kumar Malik 2. Mr. Abhishek Malik |
| 5. | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors | Allotment of 3,82,164 Equity Shares of Face Value of Rs. 10/- each fully paid up at a Premium of Rs. 147/- per share on conversion of share warrants at one equity share for every warrant at a price of Rs. 157/-. The option of conversion exercised by 2 Warrant holders namely Mr. Sushil Kumar Malik and Mr. Abhishek Malik (Promoter Group). |
| 6. | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | Exercise by conversion of 3,82,164 Share Warrants into 3,82,164 fully paid up Equity Shares. |