



4th February, 2025

To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Phiroze Jeejeebhoy Towers,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.
NSE Symbol: SBFC

To,
BSE Limited,
21st Floor, Dalal Street,
Mumbai – 400001.
BSE Equity Scrip Code: 543959

Sub: Intimation under Regulation 30 & Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of redeemable, senior, secured, listed, non- convertible debentures

In accordance with Regulation 30 & Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Board of Directors of the Company through resolution passed by circulation on 4th February, 2025 approved the allotment of 40,000 redeemable, senior, secured, listed, non- convertible debentures, of face value of Rs. 1,00,000/- each at an issue price of Rs. 1,00,000/- each aggregating to Rs.400 Crore on Private Placement basis in terms of the in principal listing approval of BSE Limited dated 20th February, 2024.

Further please note that the issuance of the NCD was approved by the resolutions of the shareholders passed at the Annual General Meeting on 28th June, 2024. The NCD have been allotted by the Company on the following terms and conditions:

Type of securities proposed to be issued	Redeemable, senior, secured, listed, non- convertible debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issue of NCD on Private Placement basis to identified eligible investor
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issuance of 40,000 (Forty Thousand) NCD of face value ₹100,000 each aggregating to ₹ 400 Crore (Four Hundred Crores)
Size of the issue	₹ 400 Crore (Four Hundred Crores)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes The NCDs are proposed to be listed on BSE Limited (“BSE”)
Tenure of the instrument - date of allotment and date of maturity	Series A 5 Date of Allotment: 4 th February, 2025 Date of Maturity: 4 th February, 2030 (5 years from the Date of Allotment)

**SBFC Finance Limited
(Erstwhile SBFC Finance Private Limited)**

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059
T. : +91-22-67875300 • F : +91-22-67875334 • www.SBFC.com • Email: complianceofficer@sbfc.com
CIN No : U67190MH2008PLC178270



Schedule of payment of coupon/interest and principal	S.NO	Nature of Payment	Actual Date	Payment date
	1	Coupon	February 4, 2026	February 4, 2026
	2	Coupon	February 4, 2027	February 4, 2027
	3	Coupon	February 4, 2028	February 4, 2028
	4	Principal	August 4, 2028	August 4, 2028
	5	Principal	February 4, 2029	February 6, 2029
	6	Coupon	February 4, 2029	February 6, 2029
	7	Principal	August 4, 2029	August 3, 2029
	8	Principal	February 4, 2030	February 4, 2030
	9	Coupon	February 4, 2030	February 4, 2030

Coupon / interest offered, schedule of payment of coupon/interest and Principal	<p>Coupon offered: Initially 9.00% (nine point zero zero percent) p.a. to be periodically reset in accordance with Coupon Rate Reset.</p> <p>Coupon Type: Variable as per Coupon Rate Reset (fixed for every 12 (twelve) month period) The bidding took place at the Electronic Book Provider (EBP) Platform of BSE. The bidding on EBP was on multiple yield allotment basis.</p> <p>Schedule of Interest Payment: Annually</p>
Charge / security, if any, created over the assets	Secured by a charge on the Hypothecated Assets of the Company
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Nil
Details of redemption of debentures	<p>Redeemable as per the amortization plan (i.e. reduction of principal by regular payments.)</p> <p>Following a moratorium of 3 years and 6 months from the Deemed Date of Allotment, in semi-annual instalments on the dates (each a "Redemption Date") and the amounts (each a</p>

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	"Redemption Amount") set out below:	
	Redemption Date [(months from the Deemed Date of Allotment)]	Redemption Amount [(% of Total Debenture Amount)]
	42 months	25%
	48 months	25%
	54 months	25%
	60 months	25%
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable	

Kindly take the same on your records.

Yours faithfully,
For SBFC Finance Limited



Namrata Sajjani
Company Secretary & Chief Compliance Officer
ICSI membership no. F10030

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