

Corp. Office
392, 'E' Shahupuri,
Post Box No. 201,
Kolhapur 416 001. India

Works
Plot No. C 18,
Five Star MIDC, Kagal,
Kolhapur 416 216 India.

T 0231 2658375
W www.synergygreenind.com
L27100PN2010PLC137493



November 12, 2024

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrp Code : 541929

Security ID : SGIL

Subject : Disclosure of information under Regulation 30(12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance of Regulation 30 (12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company wish to disclose "Management Note" on unaudited financial results for the quarter and half year ended on September 30, 2024.

A copy of the "Management Note" is enclosed herewith.

Kindly take the same on record.

Yours Faithfully,
For Synergy Green Industries Limited

Nilesh Mohan Mankar
Digitally signed by
Nilesh Mohan Mankar
Date: 2024.11.12
13:16:19 +05'30'

Nilesh M. Mankar
Company Secretary and Compliance Officer
Memb.No.:A39928

Encl: As above

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Date: 12.11.2024

Subject: Unaudited financial results for the period first half (H1) of FY 2024-25

Dear Investors,

On the behalf of Board and Management team, I would like to express my heartfelt gratitude for your unwavering support and trust in successful completion of the rights issue process. The capital raised allows us to support our expansion plans and drive value for all stakeholders.

We are pleased to update you on first half (H1) of FY 2024-25 unaudited financial results as per following:

1. During first half of FY 2024-25, recorded total revenue of Rs.167.93 Crores as against Rs.156.27 Crores in the corresponding period of previous year and attained a growth of 7%. During this period, export revenues have grown by 127% from Rs 13.45 Crores to Rs 30.54 Crores.
2. During first half of FY 2024-25, absolute PBDIT stands at Rs 23.73 Crores as against Rs 20.39 Crores in first half of last year and achieved a growth of 16.4%. During the period PBDIT margins expanded from 13.05% to 14.13% compared to corresponding period in previous year.
3. During first of H1 FY 2024-25, Profit after Tax has grown by 24.8% from Rs 5.69 Crores to Rs 7.11 Crores.
4. Ordering and execution of expansion activities for Foundry, Machining and Renewables is progressing at a fast pace and over 60% of ordering is completed as on date.
5. Considering the present order book and schedules, around 13% revenue growth is projected for FY 2024-25. Export revenues are projected to grow over 150% over last year figures of Rs 30.54 Crores.
6. With stable input prices and increased export revenues, PBDIT margins are projected to expand by 200 bps during FY 2024-25 over previous year figures of 12.53%.

Summary of audited financial results for the first half of FY 2024-25 are as per following:

All figures in Rs Crore

Particulars	Quarter Ended (3 Months)			Half Year Ended (6 Months)		FY 2023-24 (12 Months)
	30.09.24	30.06.24	30.09.23	30.09.24	30.09.23	
Total Income	89.01	78.93	72.07	167.93	156.27	328.13
Profit before Depreciation, Interest and Tax (PBDIT)	13.21	10.52	10.54	23.73	20.39	41.10
PBDIT Margin	14.84%	13.34%	14.62%	14.13%	13.05%	12.53%
Depreciation & Amortization Expenses	3.24	3.03	2.97	6.27	5.74	12.09
Finance Costs	3.74	3.42	3.19	7.16	6.63	13.35
Profit/(Loss) before Tax	6.23	4.07	4.37	10.31	8.02	15.66
Tax Expenses Deferred Tax Liability/(Asset)	2.08	1.12	1.17	3.20	2.32	4.09
Profit/(Loss) after Tax	4.15	2.95	3.21	7.11	5.69	11.56

Disclaimer

The aforesaid projections/information are prudent estimates of the Company Management based on Half yearly audited results and present business conditions. As such the members and investors are advised to take note of it before any decision of investments.

Thanking you,
Yours faithfully,

For Synergy Green Industries Ltd.

Sachin

Rajendra

Shirgaokar

Digitally signed by
Sachin Rajendra
Shirgaokar
Date: 2024.11.12
13:14:31 +05'30'

Sachin R. Shirgaokar

Chairman & Managing Director

DIN:00254442