

Poly Medicure Limited

Regd. Office: 232 B, 3rd Floor, Okhla Industrial Estate,
Phase-III, New Delhi - 110 020 (INDIA)
T: +91-11- 33550700, 47317000
E: info@polymedicure.com W: polymedicure.com
CIN: L 40300DL1995PLC066923



Date: 22.08.2024

To,

**The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001**

**The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051**

BSE Scrip Code: 531768

NSE Symbol: POLYMED

Sub: Qualified institutions placement of equity shares of face value ₹ 5 each (the “Equity Shares”) by Poly Medicure Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Madam/ Sir,

Please note that the QIP Committee at its meeting held today, *i.e.*, August 22, 2024, approved allotment of 53,19,148 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 1,880 per Equity Share, *i.e.*, at a premium of ₹ 1,875 per Equity Share, aggregating to approximately ₹ 10,000 million, pursuant to the proposed qualified institutions placement of Equity Shares.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 47,98,57,085 consisting of 9,59,71,417 Equity Shares to ₹ 50,64,52,825 consisting of 10,12,90,565 Equity Shares.

The Issue opened on August 19, 2024 and closed on August 22, 2024 and the same was intimated to you through our letters dated August 19, 2024 and August 22, 2024, respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue, marked as Annexure A.

A certified copy of the resolution passed by the QIP Committee is enclosed for your information and records.

The meeting of the QIP Committee commenced at 11:00 p.m. and concluded at 11:45 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For Poly Medicure Limited

**Avinash Chandra
Company Secretary**



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Annexure - A

List of Allottees allotted more than 5% of the securities offered in the Issue

| Name of the Allottees | No of Equity Shares Allotted | % of Total Issue Size* | |
|--|------------------------------|------------------------|--------|
| LIGHTHOUSE INDIA FUND IV AIF | 10,90,426 | 20.50% | |
| SBI HEALTHCARE OPPORTUNITIES FUND | 6,38,297 | 12.00% | 13.00% |
| SBI LONG TERM ADVANTAGE FUND - SERIES V | 53,192 | 1.00% | |
| NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND | 5,58,511 | 10.50% | |
| ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED | 2,65,957 | 5.00% | |
| KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD. | 2,65,957 | 5.00% | |
| QUANT MUTUAL FUND - QUANT LARGE CAP FUND | 2,65,957 | 5.00% | |
| MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF01311/02/08LIFEHIGHGR104 - HIGH GROWTH FUND | 1,26,064 | 2.37% | 5.00% |
| MAX LIFE INSURANCE COMPANY LIMITED | 53,191 | 1.00% | |
| MAX LIFE INSURANCE CO LTD A/C DIVERSIFIED EQUITY FUND (ULIF02201/01/20LIFEDIVEQF104) | 50,532 | 0.95% | |
| MAX LIFE INSURANCE CO LTD A/C SUSTAINABLE EQUITY FUND - ULIF02505/10/21SUSTAINQU104 | 13,298 | 0.25% | |
| MAX LIFE INSURANCE CO LTD PENSION MAXIMISER FUND (ULIF01715/02/13PENSMAXIMI104) | 10,638 | 0.20% | |
| MAX LIFE INSURANCE CO. LTD. - PURE GROWTH FUND | 10,638 | 0.20% | |
| MAX LIFE INSURANCE CO LTD PENSION PRESERVER FUND(ULIF01815/02/13PENSPRESER104) | 1,596 | 0.03% | |

* Holding has been clubbed based on common PAN

For Poly Medicare Limited

Avinash Chandra

Company Secretary and Compliance Officer

