

Date: 04th November, 2024

To,

Department of Corporate Services,

Bombay Stock Exchange Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai- 400 001

TEL: 91-22-22721233/4

FAX: 91-22-22721919

BSE Code: 531417

Symbol: MEGACOR

Sub: Outcome of the Rights issue Committee Meeting held on 04th November, 2024, inter alia.

Ref: Disclosure under Regulation 30 and all other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time.

Dear Sir/Ma'am,

This is further to the meeting of the Board of Directors of the Company held on 31st August, 2024 approving the issue of equity shares by way of rights issue to the existing shareholders of the Company for an amount not exceeding Rs. 10.00 Crores (Rupees Ten Crores only) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended and other applicable laws ("Rights Issue") in the ratio and price to be decided at a later stage.

Considering that there has been certain Material development along with the future requirements in the DLOF, we hereby inform you that the Right Issue Committee of the Company at its meeting held on 4th November, 2024, approved the Draft Letter of Offer ("DLOF") dated 4th November, 2024, for submission of the same to the Stock Exchanges where the equity shares of the Company are listed.

Mega Corporation Limited

Regd. Office:

62, Upper Ground Floor,

Okhla Industrial Estate-III,

New Delhi-110020

P +91 11 46557134

E info@megacorpltd.com

www.megacorpltd.com

CIN: L65100DL1985PLC092375

The DLOF will be submitted to BSE Limited seeking in-principal approval for the said Right Issue.

Further, please find enclosed the additional details as required under the Regulation 30 read with Para A(2) of Part A of Schedule III of the Listing Regulations, SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the proposed Rights issue as an **Annexure I**.

The Committee Meeting **commenced at 01:00 P.M. and concluded at 01:45 P.M.**

You are requested to take the aforesaid on your record and disseminate the same for information to the public.

Thanking you,

Yours Faithfully,

For Mega Corporation Limited

Surendra Chhalani
Director and CFO
DIN: 00002747
Address: H. No. 246, Sector-31,
Faridabad Haryana 121003, India

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ANNEXURE – I

The details as required under Regulation 30 read with Para A(2) of Part A of Schedule III of the Listing Regulations, SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 issued thereunder are furnished below: -

Issue of Equity Shares of the Company on Rights Issue basis:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue of Equity Shares
3.	Total number of securities proposed to be issued	10,00,00,000
4.	The total amount for which the securities will be issued (approximately);	Rs. 10,00,00,000/- (Rupees Ten Crores Only)

Thanking you,

Yours Faithfully,

For Mega Corporation Limited

Surendra Chhalani
Director and CFO
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