

Ace Software Exports Limited

801, "Everest", Opp. Shashtri Maidan, Rajkot - 360 001 (Guj.)
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CIN: L72200GJ1994PLC022781

Website: www.acesoftex.com

January 15, 2025

E-Filing

To,
The Department of Corporate Services,
The BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

BSE Code: 531525

Sub: - Outcome of the meeting of the Board of Directors of Ace Software Exports Limited (“the Company”) held on Wednesday, January 15, 2025

Ref.: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI LODR Regulations”).

Dear Sir,

In continuation to our letter dated January 12, 2025 and in accordance with provisions of Regulation 30 and 42 of the SEBI LODR Regulations, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e., Wednesday, January 15, 2025, has inter-alia considered and approved the following: -

1. Approved the making of first and final call of Rs. 39.00/- (out of which Rs. 5.00 will be adjusted towards face value and Rs. 34.00 will be adjusted towards securities premium) on the 64,00,000 (Sixty-Four Lakhs) partly paid-up equity shares of the Company having a face value Rs. 10.00/- each with Rs. 5.00/- paid up (“Rights Equity Share(s)”) which were allotted on January 01, 2025 on a right basis pursuant to the Letter of Offer dated December 04, 2024.
2. Fixed **Friday, January 24, 2025** as the Record Date for the purpose of determining the shareholders of partly-paid up equity shares to whom the call notices will be dispatched for the payment of First and Final Call on the Rights Equity Shares.
3. Fixed the call payment period from **Tuesday, February 04, 2025** to **Tuesday, February 18, 2025** (Both day inclusive) (*The Board of Directors/Rights Issue Committee may at its discretion, extend the time fixed for the payment of first and final call*)

Further details in relation to the First and Final Call, will be included in the Call Notice that will be sent to the eligible equity shareholders of partly paid-up equity shares in due course.

The meeting of Board of Directors of the Company commenced at 5.00 p.m. and concluded at 5.30 p.m.

The above information is also available on the website of the Company, i.e. www.acesoftex.com.

Please take the same on your records.

Thanking you,

Yours faithfully,

For, Ace Software Exports Limited

Mansi Patel
Company Secretary & Compliance Officer