

February 11, 2025

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai-400001
Scrip Code: 500097

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIASUG

Sub: Outcome of the Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir(s),

The Board of Directors of the Company has, at its meeting held today, i.e., Tuesday, February 11, 2025, *inter alia* considered and approved the following:

A) Financial Results

Un-audited Financial Results, prepared on standalone and consolidated basis, for the quarter and nine months ended December 31, 2024. Attached is a copy the same pursuant to Regulation 33 of the SEBI Listing Regulations along with the copy of Limited Review Report thereon.

B) Interim Dividend

Declared an interim dividend of Rs. 4.50 (225%) per equity share of Rs. 2/- for the financial year 2024-2025. Pursuant to Regulation 42 of SEBI Listing Regulations, the Board of Directors has fixed Monday, February 17, 2025 as the Record Date for the purpose of determining the members to make payment of said interim dividend.

C) Appointment of Mrs. Rachna Gorla as a Company Secretary and Compliance Officer (Key Managerial Personnel) of the Company

Appointment of Mrs. Rachna Gorla as a Company Secretary and Key Managerial Personnel (KMP) of the Company under Section 203 of the Companies Act, 2013 and Compliance Officer under Regulation 6 of the SEBI Listing Regulations with effect from February 11, 2025.

Dalmia Bharat Sugar and Industries Limited

4th Floor, Hansalaya Building, 15 Barakhamba Road, New Delhi – 110001, Delhi, India

T + 91 11 23465100 W www.dalmiasugar.com CIN: L15100TN1951PLC000640

Registered Office: Dalmiapuram, District Tiruchirapalli – 621651, Tamil Nadu, India

A **Dalmia Bharat Group** company, www.dalmiabharat.com

The requisite disclosure pertaining to Change in Key Managerial Personnel as required under Regulation 30 read with Para A of Schedule III of the SEBI Listing Regulations and SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed and marked as **Annexure - I**.

The Board Meeting commenced at 3:00 P.M. and concluded at 5.15 P.M.

The aforesaid documents are also placed on the website of the Company at www.dalmiasugar.com.

Thanking you,

Yours faithfully,
For **Dalmia Bharat Sugar and Industries Limited**

Pankaj Rastogi
Whole-time Director & CEO
DIN: 10452835

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

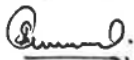
**Review Report to
The Board of Directors
Dalmia Bharat Sugar and Industries Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Dalmia Bharat Sugar and Industries Limited (the "Company") for the quarter ended December 31, 2024 and year to date period from April 01, 2024 to December 31, 2024 (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended thereafter (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind-AS) specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NSBP & Co.

Chartered Accountants

Firm Registration Number: 001075N



Subodh Modi

Partner

Membership Number: 093684

UDIN: 25093684BMILLA3682



Place: New Delhi

Date: February 11, 2025

DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED
 Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)
 Phone: 011 23465100, FAX (011) 23313303
 Email : sec.corp@dalmiasugar.com . Website: www.dalmiasugar.com . CIN L15100TN1951PLC000640

(Rs. In Crore except earning per share data)

Statement of unaudited standalone financial results for the quarter and period ended 31-12-2024							
S.No.	Particulars	For the quarter ended			For the period ended		For the year ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	I. Revenue From Operations	840.11	923.33	583.59	2,712.19	2,149.33	2,896.89
	II. Other Income	26.69	19.15	23.69	64.03	88.57	107.19
	Total income (I+II)	866.80	942.48	607.28	2,776.22	2,237.90	3,006.08
2	Expenses						
	(a) Cost of materials consumed	889.52	124.86	786.68	1,361.20	1,306.22	2,620.25
	(b) Purchase of traded goods	-	-	-	-	-	-
	(c) Change in inventories of finished goods, traded goods and work-in-progress	(292.98)	602.32	(437.21)	679.19	189.15	(652.96)
	(d) Employees benefits expense	55.61	57.63	53.87	160.72	147.24	200.35
	(e) Finance Cost	8.68	11.66	7.86	46.30	34.11	50.09
	(f) Depreciation and amortisation expense	34.77	31.78	32.24	92.06	93.54	126.74
	(g) Other Expenditure	84.51	68.81	71.00	222.63	213.58	298.95
	Total Expenses	780.11	897.06	514.44	2,562.10	1,983.84	2,643.42
3	Profit/ (Loss) before Exceptional Items and Tax from operations (1-2)	86.69	45.42	92.84	214.12	254.06	362.66
4	Exceptional Items	-	-	-	-	-	-
5	Profit/ (Loss) before Tax from operations (3-4)	86.69	45.42	92.84	214.12	254.06	362.66
6	Tax Expense:-						
	(1) Current Tax	12.03	12.08	25.42	45.92	71.73	93.61
	(2) Deferred Tax	4.33	(40.37)	5.31	(37.59)	3.99	(2.67)
	Total Tax Expense	16.36	(28.29)	30.73	8.33	75.72	90.94
7	Net Profit/ (Loss) for the period/year from operations (5-6)	70.33	73.71	62.11	205.79	178.34	271.72
8	Other Comprehensive Income (OCI)						
a.	(i) Items that will not be reclassified to profit or loss.	(53.65)	37.71	(42.65)	(56.96)	96.86	(7.76)
	(ii) Income Tax relating to items that will not be reclassified to profit or loss.	7.70	(9.15)	5.07	3.36	(10.98)	1.02
b.	(i) Items that will be reclassified to profit or loss.	-	-	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit or loss.	-	-	-	-	-	-
	Other Comprehensive Income for the period/year	(45.95)	28.56	(37.58)	(53.60)	85.98	(6.74)
9	Total Comprehensive Income for the period/year(7+8)	24.38	102.27	24.53	152.19	264.32	264.98
10	Paid-up Equity Share Capital-Face Value Rs. 2/- each	16.19	16.19	16.19	16.19	16.19	16.19
11	Other Equity	3,057.37	3,032.99	2,944.99	3,057.37	2,944.99	2,915.29
12	Earnings Per Share from operations (not annualised)						
	Basic before and after Extraordinary Items (Rs.)(Face value of Rs.2/- each)	8.69	9.11	7.67	25.42	22.03	33.57
	Diluted before and after Extraordinary Items (Rs.)(Face value of Rs.2/- each)	8.69	9.11	7.67	25.42	22.03	33.57



Reporting on Segment Wise Revenues, Results, Assets & Liabilities
Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Rs. In Crore

S.No.	Particulars	For the quarter ended			For the period ended		For the year ended
		31-12-2024 Unaudited	30-09-2024 Unaudited	31-12-2023 Unaudited	31-12-2024 Unaudited	31-12-2023 Unaudited	31-03-2024 Audited
1	Segment Revenues						
	(a) Sugar	712.31	694.59	471.07	2,144.24	1,670.75	2,333.29
	(b) Distillery	322.33	253.34	255.26	856.81	857.49	1,098.34
	(c) Others	4.43	8.19	4.66	22.93	21.26	34.42
		1,039.07	956.12	730.99	3,023.98	2,549.50	3,466.05
	Less: Inter Segment Revenue	198.96	32.79	147.40	311.79	400.17	567.16
	Net Segment Revenue from operations	840.11	923.33	583.59	2,712.19	2,149.33	2,898.89
	Revenue from exports	-	-	-	-	0.52	0.52
2	Segment Results						
	(a) Sugar	78.12	42.69	71.04	209.21	112.23	223.42
	(b) Distillery	17.39	11.97	30.37	48.25	140.28	153.05
	(c) Others	(0.14)	2.42	(0.71)	2.96	35.66	36.28
	Total	95.37	57.08	100.70	260.42	288.17	412.75
	Less : Interest and Financial Charges	8.68	11.66	7.86	46.30	34.11	50.09
	Less : Exceptional Items	-	-	-	-	-	-
	Profit before Tax from operations	86.69	45.42	92.84	214.12	254.06	362.66
3a)	Segment Assets						
	(a) Sugar	2,061.52	1,781.39	1,664.66	2,061.52	1,664.66	2,602.04
	(b) Distillery	771.40	670.81	745.08	771.40	745.08	852.14
	(c) Others	532.68	532.48	537.96	532.68	537.96	532.59
	(d) Unallocable	995.78	996.80	1,106.24	995.78	1,106.24	1,185.45
	Total	4,361.38	3,981.48	4,053.94	4,361.38	4,053.94	5,152.22
3b)	Segment Liabilities						
	(a) Sugar	398.48	156.85	386.82	398.48	386.82	1,519.83
	(b) Distillery	473.61	494.00	394.94	473.61	394.94	421.77
	(c) Others	32.51	30.71	28.72	32.51	28.72	31.98
	(d) Unallocable	383.22	250.74	282.28	383.22	282.28	247.16
	Total	1,287.82	932.30	1,092.76	1,287.82	1,092.76	2,220.74

Notes:-

- The standalone financial results are approved by the Board of Directors at their meeting held on Feb 11, 2025 after being reviewed and recommended by the audit committee. The statutory auditors have carried limited review of these standalone financial results.
- The standalone financial results of the company have been prepared in accordance with Indian Accounting Standards as prescribed under section 133 of Companies Act, 2013 read with companies (Indian Accounting Standard) Rules, 2015 and relevant amendment rules there after.
- The standalone financial results of the company have been prepared in accordance with the recognition and measurement principles laid down in Ind AS-34 "Interim Financial reporting".
- The board has approved an interim dividend @ Rs. 4.50/- per share (face value Rs.2/- per share) for the financial year 2024-25.
- During the quarter, the company has increased the cane crushing capacity of Nigohi unit (Uttar Pradesh) from 9250 TCD to 10500 TCD.
- The State Advisory Price (SAP) of sugar cane for the Sugar Season (SS) 2024-25 has not yet been announced by the State Government of Uttar Pradesh. Pending announcement of the new SAP, the financial results for the quarter and nine month ended 31st December, 2024 have been prepared based on the SAP of sugar cane fixed for SS 2023-24.
- Due to seasonal nature of the industry, the standalone financial results for any quarter may not be true and appropriate reflection of the annual profitability of the company.
- Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments. Unallocable assets include corporate investments, income tax assets, fixed deposit and unallocable liabilities include deferred tax liability and income tax provisions.
- Previous periods' figures have been regrouped/reclassified, wherever considered necessary to make them comparable with the figures of the current reporting periods.
- The standalone financial results of the company are also available on stock exchange websites, www.nseindia.com, www.bseindia.com and on the company website www.dalmiasugar.com.

For Dalmia Bharat Sugar and Industries Limited

Pankaj Rastogi
Whole Time Director & CEO

Place:- New Delhi
Date: Feb 11, 2025



Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Review Report to
The Board of Directors
Dalmia Bharat Sugar and Industries Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Dalmia Bharat Sugar and Industries Limited (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group"), for the quarter ended December 31, 2024 and year to date period from April 01, 2024 to December 31, 2024 (the "Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended thereafter (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended to date, to the extent applicable.

4. This Statement includes the result of below mentioned entity:

- Baghaulti Sugar & Distillery Limited



5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NSBP & Co.

Chartered Accountants

Firm Registration Number: 001075N



Subodh Modi

Partner

Membership Number: 093684

UDIN: 25093684BMILLB1282



Place: New Delhi

Date: February 11, 2025

DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED
 Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)
 Phone: 011 23465100, FAX (011) 23313303
 Email : sec.corp@dalmiasugar.com . Website: www.dalmiasugar.com . CIN L15100TN1951PLC000640

(Rs. in Crore except earning per share data)

Statement of unaudited consolidated financial results for the quarter and period ended 31-12-2024							
S.No.	Particulars	For the quarter ended			For the period ended		For the year ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	I. Revenue From Operations	841.26	926.39	583.59	2727.91	2149.33	2899.37
	II. Other Income	22.75	15.98	26.53	54.30	91.41	128.61
	Total Income (HII)	864.01	942.37	610.12	2782.21	2240.74	3027.98
2	Expenses						
	(a) Cost of materials consumed	924.25	127.76	786.68	1398.84	1308.22	2635.10
	(b) Purchase of traded goods	-	-	-	-	-	-
	(c) Change in inventories of finished goods, traded goods and work-in-progress	(328.74)	805.12	(437.21)	657.48	189.15	(669.03)
	(d) Employees benefits expense	57.08	58.51	53.88	163.92	147.24	201.53
	(e) Finance Cost	9.25	11.65	7.86	46.86	34.11	50.09
	(f) Depreciation and amortisation expense	35.33	31.99	32.26	93.13	93.56	126.96
	(g) Other Expenditure	90.98	69.45	71.00	233.21	213.58	319.92
	Total Expenses	788.15	904.48	514.47	2593.44	1983.86	2664.57
3	Profit/ (Loss) before Exceptional Items and Tax from operations (1-2)	75.86	37.89	95.65	188.77	256.88	363.41
4	Exceptional Items	-	-	-	-	-	-
5	Profit/ (Loss) before Tax from operations (3-4)	75.86	37.89	95.65	188.77	256.88	363.41
6	Tax Expense:-						
	(1) Current Tax	12.03	12.08	25.42	45.92	71.73	93.81
	(2) Deferred Tax	4.32	(40.37)	5.31	(37.59)	3.99	(2.67)
	Total Tax Expense	16.35	(28.29)	30.73	8.33	75.72	90.94
7	Net Profit/ (Loss) for the period/year from operations (5-6)	59.51	66.18	64.92	180.44	181.16	272.47
8	Other Comprehensive Income (OCI)						
a.	(i) Items that will not be reclassified to profit or loss.	(53.65)	37.71	(42.65)	(56.96)	96.96	(7.83)
	(ii) Income Tax relating to items that will not be reclassified to profit or loss.	7.70	(9.15)	5.07	3.36	(10.98)	1.02
b.	(i) Items that will be reclassified to profit or loss.	-	-	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit or loss.	-	-	-	-	-	-
	Other Comprehensive Income for the period/year	(45.95)	28.56	(37.58)	(53.60)	85.98	(6.81)
9	Total Comprehensive Income for the period/year(9+10)	13.56	94.74	27.34	126.84	267.14	265.66
10	Paid-up Equity Share Capital-Face Value Rs. 2/- each	16.19	16.19	16.19	16.19	16.19	16.19
11	Other Equity	3032.70	3019.14	2947.81	3032.70	2947.81	2915.97
12	Earnings Per Share from operations (not annualised)						
	Basic before and after Extraordinary Items (Rs.)(Face value of Rs.2/- each)	7.35	8.18	8.02	22.29	22.38	33.66
	Diluted before and after Extraordinary Items (Rs.)(Face value of Rs.2/- each)	7.35	8.18	8.02	22.29	22.38	33.66



Reporting on Segment Wise Revenues, Results, Assets & Liabilities
Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Rs. In Crore

S.No.	Particulars	For the quarter ended			For the period ended		For the year ended
		31-12-2024 Unaudited	30-09-2024 Unaudited	31-12-2023 Unaudited	31-12-2024 Unaudited	31-12-2023 Unaudited	31-03-2024 Audited
1	Segment Revenues						
	(a) Sugar	713.45	697.64	471.07	2,159.95	1,670.75	2,333.77
	(b) Distillery	322.33	253.34	255.26	856.81	857.49	1,088.34
	(c) Others	4.45	8.19	4.66	22.94	21.26	34.42
		1,040.23	959.17	730.99	3,039.70	2,549.50	3,466.53
	Less: Inter Segment Revenue	198.97	32.78	147.40	311.79	400.17	567.16
	Net Segment Revenue from operations	841.26	926.39	583.59	2,727.91	2,149.33	2,899.37
	Revenue from exports	-	-	-	-	0.52	0.52
2	Segment Results						
	(a) Sugar	61.63	41.39	73.85	184.39	115.04	224.17
	(b) Distillery	17.39	11.98	30.37	48.26	140.28	153.05
	(c) Others	6.08	(3.83)	(0.71)	2.97	35.67	36.28
	Total	85.10	49.54	103.51	235.62	290.99	413.50
	Less: Interest and Financial Charges	9.24	11.65	7.86	46.85	34.11	50.09
	Loss: Exceptional Items	-	-	-	-	-	-
	Profit before Tax from operations	75.86	37.89	95.65	188.77	256.88	363.41
3a)	Segment Assets						
	(a) Sugar	2,180.44	1,854.53	1,687.23	2,180.44	1,687.23	2,670.32
	(b) Distillery	916.81	794.02	868.29	916.81	868.29	975.35
	(c) Others	532.69	532.48	537.96	532.69	537.96	532.59
	(d) Unallocable	754.09	794.47	1,084.11	754.09	1,084.11	983.88
	Total	4,384.03	3,975.50	4,177.60	4,384.03	4,177.60	5,162.14
3b)	Segment Liabilities						
	(a) Sugar	445.79	164.73	295.73	445.79	295.73	1,545.64
	(b) Distillery	473.61	494.00	394.94	473.61	394.94	421.77
	(c) Others	32.51	30.71	28.72	32.51	28.72	31.98
	(d) Unallocable	383.22	250.73	494.21	383.22	494.21	230.59
	Total	1,335.13	940.17	1,213.60	1,335.13	1,213.60	2,229.98

Notes:-

- The consolidated financial results are approved by the Board of Directors at their meeting held on Feb 11, 2025 after being reviewed and recommended by the audit committee. The statutory auditors have carried limited review of these consolidated financial results.
- The consolidated financial results of the Holding company have been prepared in accordance with Indian Accounting Standards as prescribed under section 133 of Companies Act, 2013 read with companies (Indian Accounting Standard) Rules, 2015 and relevant amendment rules there after.
- The consolidated financial results for the quarter and nine months ended Dec 31, 2024, have been prepared in accordance with the recognition and measurement principles laid down in Ind AS-34 "Interim Financial reporting"
- The board has approved an interim dividend @ Rs. 4.50/- per share (face value Rs.2/- per share) for the financial year 2024-25.
- During the quarter, the company has increased the cane crushing capacity of Nigohi unit (Uttar Pradesh) from 9250 TCD to 10500 TCD.
- Key standalone financial information of the company is given below:-

Rs. In Crore

Particulars	For the quarter ended			For the period ended		For the year ended
	31-12-2024 Unaudited	30-09-2024 Unaudited	31-12-2023 Unaudited	31-12-2024 Unaudited	31-12-2023 Unaudited	31-03-2024 Audited
Revenue from operations	840.11	923.33	583.59	2,712.19	2,149.33	2,898.89
Profit/ (Loss) before Tax	86.69	45.42	92.84	214.12	254.06	362.66
Net Profit/ (Loss) for the period	70.33	73.71	62.11	205.79	178.34	271.72
Other Comprehensive Income for the period	(45.95)	28.56	(37.58)	(53.60)	85.98	(6.74)
Total Comprehensive Income for the period	24.38	102.27	24.53	152.19	264.32	264.98

- The State Advisory Price (SAP) of sugar cane for the Sugar Season (SS) 2024-25 has not yet been announced by the State Government of Uttar Pradesh. Pending announcement of the new SAP, the financial results for the quarter and nine month ended 31st December, 2024 have been prepared based on the SAP of sugar cane fixed for SS 2023-24.
- Due to seasonal nature of the industry, the consolidated financial results for any quarter may not be true and appropriate reflection of the annual profitability of the company.
- Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments. Unallocable assets include corporate investments, income tax assets, fixed deposit and unallocable liabilities include deferred tax liability and income tax provisions.
- Previous periods' figures have been regrouped/reclassified, wherever considered necessary to make them comparable with the figures of the current reporting periods.
- The consolidated financial results of the company are also available on stock exchange websites, www.nseindia.com, www.bseindia.com and on the company website www.dalmiasugar.com.



For Dalmia Bharat Sugar and Industries Limited

Pankaj Bastogi
Whole Time Director & CEO

Place:- New Delhi
Date: Feb 11, 2025

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC. – Not Applicable

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

S. No.	Particulars	in ₹ crore
1	Loans / revolving facilities like cash credit from banks / financial institutions	
A	Total amount outstanding as on date	528.67
B	Of the total amount outstanding, amount of default as on date	NIL
2	Unlisted debt securities i.e. NCDs and NCRPS	
A	Total amount outstanding as on date	NIL
B	Of the total amount outstanding, amount of default as on date	NIL
3	Total financial indebtedness of the listed entity including short-term and long-term debt	528.67

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter) – Not Applicable

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) – Not Applicable

For Dalmia Bharat Sugar and Industries Limited

Authorized Signatory

Annexure-I

Disclosure of material events / information by listed entities under Regulations 30 read with Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Changes in directors, key managerial personnel, senior management

S. No.	Particulars	Details
1.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment Mrs. Rachna Gorla has been appointed as a Company Secretary & Compliance Officer (Key Managerial Personnel) of the Company with effect from February 11, 2025.
2.	Date of appointment/cessation (as applicable) & term of appointment	February 11, 2025
3.	Brief profile (in case of appointment)	Attached as Annexure A
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

Dalmia Bharat Sugar and Industries Limited

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Registered Office: Dalmiapuram, District Tiruchirapalli – 621651, Tamil Nadu, India

*A **Dalmia Bharat Group** company, www.dalmiabharat.com*

PROFILE - RACHNA GORIA

Ms. Rachna Gorla, 50, is a fellow member of the Institute of Company Secretaries of India and a Law Graduate.

She has over 28 years of experience in secretarial, compliance and legal functions. She is associated with the core sectors like cement, refractory, power generation and sugar businesses, while working for Dalmia Bharat Group for more than 19 years.

She has played a leading role in the Group restructuring including merger(s)/demerger(s) from time to time involving listed group entities and she has been instrumental in various acquisitions by the Group under Insolvency and Bankruptcy Code, policies formulation and implementation. She has led various corporate actions including rights issue, fund raising through debt instruments, etc.

Before joining the Group in 2006, she worked with a leading law firm, namely Titus & Co., Advocates, and catered to various national and international clients on various compliance, contractual, legal and regulatory issues, licenses and approvals, operations audit, due diligence, FDI and other legal advisory to corporates and senior management.

She has been a prominent woman director on the Board of Directors of 9 group companies and a member of Internal Complaints Committee constituted under POSH.

She has been associated as Business Responsibility Head. She had been a Member of Management Committee on Corporate Affairs, FICCI.