

CFHRO SE CS LODR 38/2025
 January 30, 2025

ONLINE SUBMISSION

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra East Mumbai – 400 051 NSE Scrip Code: CANFINHOME	BSE Limited Corporate Relationship Department 25th Floor, P J Towers Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 511196
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Dear Sir/Madam,

Sub: Allotment of 7.90% Secured Redeemable Non-Convertible Taxable Debentures (7.90% 1SRNCD 2025 2030) on Private Placement Basis
Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
Our Letter CFHRO SE CS LODR 253/2024 dated 22/10/2024

With reference to the captioned subject, we wish to inform that the Board authorized Committee at its meeting held on 30/01/2025 approved allotment of Secured Redeemable Non-Convertible Taxable Debentures (7.90% CFHL 1SRNCD2025 2030) aggregating to Rs 500 crore (Rs 250 crore base issue size + Rs 250 crore Green Shoe Option) on Private Placement Basis.

Further, the details required as per SEBI Circular No. SEBI/HO/CFD/PoD2/P/0155 dated 11/11/2024 is given below :

1.	Size of the issue	Rs 500 crore (Rs 250 crore base issue size + Rs 250 crore Green Shoe Option)
2.	Whether Proposed to be listed? If yes, name of Stock Exchange	Yes in National Stock Exchange of India Limited
3.	Tenure of the Allotment	Date of Allotment: 30/01/2025 Date of Maturity: 30/01/2030
4.	Coupon/ interest offered, schedule of payment of coupon/ interest and principal	Coupon Offered: 7.90% Schedule of Interest Payment: Annually Principal Re-payment: 30/01/2030
5.	Charge/Security, if any, created over the assets	(i) Secured by first and exclusive floating charge on specified assets (ii) Hypothecation of book debts and receivables
6.	Special right/ interest/ privileges attached to the instrument and changes thereof	Not Applicable
7.	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter	Not Applicable

	concerning the security and/or the assets along with its comments thereon, if any	
8.	Details of redemption of preference shares indicating the manner of redemption and debentures	Not Applicable

The above intimation is also being uploaded on the website of the Company www.canfinhomes.com

This is for your kind information and record.

Thanking you,

Yours faithfully,
For Can Fin Homes limited

Nilesh Jain
DGM & Company Secretary